

# Global High-Purity Indium Sheet Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global High-Purity Indium Sheet market size is expected to reach \$ 92.21 million by 2032, rising at a market growth of 7.4% CAGR during the forecast period (2026-2032).

High purity indium sheet is a sheet or foil shaped indium material made from high-purity indium metal of 4N, 5N, 6N and above through processes such as melting, casting, rolling, annealing, cutting, and surface cleaning. It has the characteristics of high purity, soft texture, good ductility, low melting point, good thermal conductivity, electrical conductivity, and interface adhesion. It is mainly used in semiconductor packaging, thermal interface materials, low-temperature sealing, vacuum sealing, infrared detectors, optoelectronic devices, target material preparation, scientific research experiments, and special alloys. In 2025, global High-Purity Indium Sheet production reached approximately 86.51 MT, with an average global market price of around US\$ 625 per kg. The annual production capacity of high-purity indium sheet is 120 tons, with a gross profit margin of about 35%.

The upstream mainly includes zinc ore mining and selection, lead-zinc smelting, by-product crude indium recovery, high-purity indium refining, high-purity metal purification, rolling equipment, precision processing equipment, clean packaging materials, and testing instruments.

The downstream industries mainly include semiconductor packaging, thermal interface materials, power semiconductors, optical communication devices, infrared detectors, lasers, vacuum sealing equipment, low-temperature refrigeration equipment, research institutes, aerospace, medical equipment, and high-end electronic manufacturing.

High purity indium raw materials account for about 60% to 75% and are the main

component of product costs; Melting, purification, rolling, and heat treatment processing account for about 10% to 15%; Precision cutting, surface treatment, and quality inspection account for about 5% to 10%; Clean packaging, transportation, and warehousing account for approximately 3% to 8%; Research and development, equipment depreciation, management, and other expenses account for approximately 5% to 10%.

High purity indium sheet are rare metal deep processing materials with small batches and high added value. The demand mainly comes from high-performance electronics, semiconductor packaging, power device heat dissipation, low-temperature equipment, optoelectronic detection, and scientific research markets. With the development of AI servers, optical modules, lasers, infrared detection, third-generation semiconductors, and highly reliable vacuum equipment, the market demand for high-purity, low impurity, uniform thickness, clean surface, and customizable size indium wafers continues to increase. Due to the impact of zinc smelting by-product recovery on the supply of indium resources, fluctuations in raw material prices directly affect product costs and customer procurement pace. Therefore, enterprises with stable indium sources, purification capabilities, precision rolling capabilities, and clean packaging capabilities have a competitive advantage. The future market competition will focus on purity control of 5N and above, ultra-thin rolling, thickness tolerance, low oxidation surface, semiconductor grade clean treatment, and customized processing capabilities. Overall, the high-purity indium sheet market is not large, but it has stable demand and high profit margins in high-end electronics and advanced manufacturing fields.

This report studies the global High-Purity Indium Sheet production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for High-Purity Indium Sheet and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of High-Purity Indium Sheet that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global High-Purity Indium Sheet total production and demand, 2021-2032, (Tons)

Global High-Purity Indium Sheet total production value, 2021-2032, (USD Million)

Global High-Purity Indium Sheet production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global High-Purity Indium Sheet consumption by region & country, CAGR, 2021-2032 &

(Tons)

U.S. VS China: High-Purity Indium Sheet domestic production, consumption, key domestic manufacturers and share

Global High-Purity Indium Sheet production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global High-Purity Indium Sheet production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global High-Purity Indium Sheet production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global High-Purity Indium Sheet market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Indium Corporation, Goodfellow, MaTeck GmbH, EVERBRITE Technology, Nippon Rare Metal, Solderwell Advanced Materials, Zhuzhou Keneng New Material, Ningbo S J Electronics, Sino Santech Materials Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World High-Purity Indium Sheet market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global High-Purity Indium Sheet Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global High-Purity Indium Sheet Market, Segmentation by Type:

4N High-Purity Indium Sheet

5N High-Purity Indium Sheet

6N High-Purity Indium Sheet

Other

#### Global High-Purity Indium Sheet Market, Segmentation by Thickness:

Thickness0.5mm

#### Global High-Purity Indium Sheet Market, Segmentation by Application:

Semiconductor Chip

AI Computing Power Center

Aerospace

Other

#### Companies Profiled:

Indium Corporation

Goodfellow

MaTeCK GmbH

EVERBRITE Technology

Nippon Rare Metal

Solderwell Advanced Materials

Zhuzhou Keneng New Material

Ningbo S J Electronics

Sino Santech Materials Technology

#### Key Questions Answered:

1. How big is the global High-Purity Indium Sheet market?
2. What is the demand of the global High-Purity Indium Sheet market?
3. What is the year over year growth of the global High-Purity Indium Sheet market?
4. What is the production and production value of the global High-Purity Indium Sheet market?
5. Who are the key producers in the global High-Purity Indium Sheet market?
6. What are the growth factors driving the market demand?

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