

Global High Purity Indium and Gallium Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global High Purity Indium and Gallium market size was valued at US\$ 378 million in 2024 and is forecast to a readjusted size of USD 593 million by 2031 with a CAGR of 6.7% during review period.

In this report, we will assess the current U.S. tariff framework alongside international policy adaptations, analyzing their effects on competitive market structures, regional economic dynamics, and supply chain resilience.

Gallium is a light blue metal that turns into a silvery white liquid at 29.76°C. It is mainly associated with bauxite or sphalerite. Indium is a silvery white metal with a slightly light blue color. It has the characteristics of high boiling point, low resistance and corrosion resistance. It is also widely used in the electronic semiconductor and radio industries.

With the advancement of metal purification technology, the purity of high-purity metals used in various high-end fields has gradually transitioned from 4N to 5N and 6N, and some application fields have even reached 7N (such as electronic semiconductors). Its purity determines the performance of the application process. The higher the purity, the fewer impurities and the higher the performance of the material.

Industrial gallium is mainly recovered and extracted from zinc smelting waste slag and aluminum smelting waste slag. Industrial-grade metal gallium is used as raw material, and is further purified through electrolysis, vacuum distillation, fractional crystallization, regional smelting and other processes to produce high-purity gallium. High-purity indium is usually extracted from indium ore by electrolysis or chemical method. During the refining process, the indium ore needs to be refined and purified many times to ensure

that the final indium ingot has a high purity.

High-purity gallium is currently mainly used for the preparation of compound semiconductor materials such as GaN, GaAs, GaP, and GaSb, the doping of semiconductor materials such as silicon and germanium, and the production of alloy materials such as gallium-magnesium alloy. With the large-scale application of GaN third-generation semiconductors, the quality of semiconductor materials such as GaAs, silicon, and germanium has been continuously improved. As an important component, high-purity gallium has put forward higher requirements for its key performance indicators.

High-purity indium is an important metal material. High-purity indium can be used to manufacture semiconductor materials, such as materials for microelectronic devices and optoelectronic devices, including LEDs and solar cells.

The purity of high-purity gallium metal in this article is mainly 6N, 7N, and 8N, and gallium compound materials are not counted. The purity of high-purity indium metal is above 4N, excluding indium compound materials.

Gallium metal is usually used in the form of GaAs, GaN, Ga₂O₃, industrial gallium, etc., among which industrial gallium is the most important basic product for other products. The direct application of high-purity gallium metal is mainly to prepare semiconductor materials such as GaAs, GaN, and GaP.

Gallium nitride is widely used in high-speed electronic devices and power electronic devices due to its excellent electron mobility and breakdown electric field strength, such as GaN HEMT, GaN MOSFET, etc.

The continuous expansion and rapid development of the semiconductor market have greatly promoted the demand for high-quality and high-performance raw materials. Among them, high-purity gallium metal, as one of the indispensable key materials in semiconductor manufacturing, has also shown a significant growth trend in demand. With the continuous advancement of semiconductor technology and its increasing application, especially in the rapid development of advanced processes, high-performance chips and emerging fields such as 5G communications, the Internet of Things, artificial intelligence, and new energy vehicles, higher requirements are placed on the purity, stability, and reliability of semiconductor materials. Due to its unique physical and chemical properties, high-purity gallium metal plays a vital role in the preparation of semiconductor materials, especially in the synthesis and application of

new semiconductor materials such as gallium nitride (GaN), high-purity gallium metal is an indispensable basic raw material. Therefore, the continuous expansion of the semiconductor market provides a broad market space and development opportunities for the production and application of high-purity gallium and high-purity indium metals.

High-purity gallium metal companies are mainly distributed in Japan, China and North America. Among them, China and Japan account for more than 95% of the market share. The top core companies mainly include DOWA Electronics, Guangdong Pioneer Rare Materials, Zhuzhou Keneng New Materials, Tongmei Crystal, Oriental Hope, 5N Plus and RASA Industries. The share of the top 5 companies exceeds 75%, and the market concentration of high-purity gallium metal is relatively high.

Indium resources are mainly distributed in China, Japan, Canada, South Korea, Belgium, Russia and other countries. The top high-purity indium companies mainly include Nyrstar, Korea Zinc, Teck Resources, Yunnan Tin, Huludao Zinc Industry Co., Ltd., Huaxi Group, Indium Technology, etc. The share of the top 5 high-purity indium companies is also close to 80%, and the market concentration is high.

This report is a detailed and comprehensive analysis for global High Purity Indium and Gallium market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global High Purity Indium and Gallium market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Kg), 2020-2031

Global High Purity Indium and Gallium market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Kg), 2020-2031

Global High Purity Indium and Gallium market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Kg), 2020-2031

Global High Purity Indium and Gallium market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Kg), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for High Purity Indium and Gallium

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global High Purity Indium and Gallium market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DOWA Electronics, Vital Materials, Zhuzhou Keneng New Material, Beijing Tongmei Xtal Technology, East Hope, 5N Plus, RASA Industries, Wuhan Xinrong New Materials, Neo Performance Materials, Zhuhai Fangyuan, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

High Purity Indium and Gallium market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

High Purity Indium (?4N)

High Purity Gallium (?6N)

Market segment by Application

Semiconductor

Optoelectronic Devices

Solar Cell

Others

Major players covered

DOWA Electronics

Vital Materials

Zhuzhou Keneng New Material

Beijing Tongmei Xtal Technology

East Hope

5N Plus

RASA Industries

Wuhan Xinrong New Materials

Neo Performance Materials

Zhuhai Fangyuan

Changsha Santech Materials

Indium Corporation

Yamanaka Advanced Materials

Nyrstar

Korea Zinc

Teck Resources

Yunnan Tin Co

Huludao Zinc Industry

China Tin Group

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe High Purity Indium and Gallium product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of High Purity Indium and Gallium, with price, sales quantity, revenue, and global market share of High Purity Indium and Gallium from 2020 to 2025.

Chapter 3, the High Purity Indium and Gallium competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the High Purity Indium and Gallium breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and High Purity Indium and Gallium market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of High Purity

Indium and Gallium.

Chapter 14 and 15, to describe High Purity Indium and Gallium sales channel, distributors, customers, research findings and conclusion.

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