

Global High Purity Furfuryl Alcohol Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GEFF54C10A03EN.html>

Date: August 2026

Pages: 103

Price: US\$ 4,480.00 (Single User License)

ID: GEFF54C10A03EN

Abstracts

The global High Purity Furfuryl Alcohol market size is expected to reach \$ 1077 million by 2032, rising at a market growth of 5.0% CAGR during the forecast period (2026-2032).

High purity furfuryl alcohol is a furan based biobased chemical obtained from furfural as the main raw material through catalytic hydrogenation, distillation, and purification. Its appearance is generally colorless to light yellow liquid, and it has the characteristics of high reactivity, polymerization, modification, and participation in resin synthesis. Its core application is the production of furan resin, casting sand core binder, polyfurfurfuryl alcohol resin, corrosion-resistant resin, adhesive, coating, refractory material binder, and downstream products such as tetrahydrofurfuryl alcohol. The annual production capacity of high-purity furfuryl alcohol is 800 K MT, with a gross profit margin of about 20%.

The upstream of high-purity furfuryl alcohol mainly includes agricultural by-products such as furfural, hydrogen, hydrogenation catalysts, corn cobs, sugarcane bagasse, rice husks, cottonseed hulls, as well as sulfuric acid, steam, cooling water, distillation equipment, storage tanks, and anti-corrosion packaging materials. The production chain usually involves the hydrolysis and dehydration of C5 sugars from agricultural by-products to produce furfural, which is then catalytically hydrogenated to produce furfuryl alcohol.

The downstream mainly includes furan resin factories, casting sand mold core binder factories, casting factories, automotive parts casting factories, engineering machinery casting factories, pump valve pipe casting enterprises, corrosion-resistant resin enterprises, coating and adhesive enterprises, refractory material enterprises, grinding

wheel manufacturers, wood modification enterprises, tetrahydrofurfuryl alcohol producers, and fine chemical intermediate producers.

Furfural raw materials account for about 62% to 75%, hydrogen, catalysts, and chemical additives account for about 4% to 8%, steam, electricity, cooling water, and environmental treatment account for about 6% to 10%, distillation purification, storage and transportation losses and quality control account for about 4% to 7%, labor and equipment depreciation account for about 4% to 8%, packaging, storage, and transportation account for about 3% to 6%, and safety, environmental protection, and wastewater and exhaust gas treatment account for about 2% to 5%.

High purity furfuryl alcohol is a core product in the deep processing of furfural and bio based furan chemicals. Market demand is closely related to the upgrading of casting industry, automotive parts, engineering machinery, pipe valve pump castings, corrosion-resistant materials, and resin systems. From the supply side, China is an important global supply region, relying on the corn cob, furfural, and casting resin industry chains to form cost advantages. The future market opportunities mainly come from three aspects: firstly, the increasing demand for high-strength, low odor, and low free furfuryl alcohol resin systems in the foundry industry, which promotes the increase in the proportion of high-purity, low moisture, and low residual aldehyde products; Secondly, there is an increasing trend towards bio based materials and renewable chemicals, with furfuryl alcohol gaining advantages in raw material properties through the agricultural byproduct route; The third is the continued expansion of non casting applications such as corrosion-resistant resins, wood modification, composite materials, and tetrahydrofurfuryl alcohol. However, high-purity furfuryl alcohol also faces pressure from fluctuations in furfural raw material prices, stricter environmental regulations, control of free furfuryl alcohol emissions, cyclical nature of the casting industry, and fierce competition for supply in China. Overall, the future high-purity furfuryl alcohol market will upgrade from ordinary casting grade products to low impurity, high stability, low free furfuryl alcohol resin compatible and fine chemical grade products. The focus of enterprise competition will shift from simple price control to raw material control, hydrogenation refining capability, quality consistency, downstream resin formula coordination, and global delivery capability.

This report studies the global High Purity Furfuryl Alcohol production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for High Purity Furfuryl Alcohol and provides market size (US\$ million) and Year-over-Year (YoY)

Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of High Purity Furfuryl Alcohol that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global High Purity Furfuryl Alcohol total production and demand, 2021-2032, (Kilotons)

Global High Purity Furfuryl Alcohol total production value, 2021-2032, (USD Million)

Global High Purity Furfuryl Alcohol production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global High Purity Furfuryl Alcohol consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: High Purity Furfuryl Alcohol domestic production, consumption, key domestic manufacturers and share

Global High Purity Furfuryl Alcohol production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global High Purity Furfuryl Alcohol production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global High Purity Furfuryl Alcohol production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global High Purity Furfuryl Alcohol market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Jinan Shengquan Group Share Holding, Yino Biologic Group, Hongye Holding Group, Henan Xinlianxin Chemical Group, Zhucheng Taisheng Chemical, Zibo Zhangdian Oriental Chemistry, Xingtai Chunlei Furfuryl Alcohol, Zibo Huao Chemical, Minasolve, Silvateam, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World High Purity Furfuryl Alcohol market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by

year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global High Purity Furfuryl Alcohol Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global High Purity Furfuryl Alcohol Market, Segmentation by Type:

Casting Grade

Resin Grade

Pharmaceutical Grade

Global High Purity Furfuryl Alcohol Market, Segmentation by Source:

Corn Grits

Bagasse

Others

Global High Purity Furfuryl Alcohol Market, Segmentation by Application:

Foundry Industry

Pharmaceutical Synthesis

Other

Companies Profiled:

Jinan Shengquan Group Share Holding

Yino Biologic Group

Hongye Holding Group

Henan Xinlianxin Chemical Group

Zhucheng Taisheng Chemical

Zibo Zhangdian Oriental Chemistry

Xingtai Chunlei Furfuryl Alcohol

Zibo Huao Chemical

Minasolve

Silvateam

Key Questions Answered:

1. How big is the global High Purity Furfuryl Alcohol market?
2. What is the demand of the global High Purity Furfuryl Alcohol market?
3. What is the year over year growth of the global High Purity Furfuryl Alcohol market?
4. What is the production and production value of the global High Purity Furfuryl Alcohol market?
5. Who are the key producers in the global High Purity Furfuryl Alcohol market?

6. What are the growth factors driving the market demand?

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