

Global High Purity Furfuryl Alcohol Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global High Purity Furfuryl Alcohol market size was valued at US\$ 761 million in 2025 and is forecast to a readjusted size of US\$ 1077 million by 2032 with a CAGR of 5.0% during review period.

High purity furfuryl alcohol is a furan based biobased chemical obtained from furfural as the main raw material through catalytic hydrogenation, distillation, and purification. Its appearance is generally colorless to light yellow liquid, and it has the characteristics of high reactivity, polymerization, modification, and participation in resin synthesis. Its core application is the production of furan resin, casting sand core binder, polyfurfurfuryl alcohol resin, corrosion-resistant resin, adhesive, coating, refractory material binder, and downstream products such as tetrahydrofurfuryl alcohol. The annual production capacity of high-purity furfuryl alcohol is 800 K MT, with a gross profit margin of about 20%.

The upstream of high-purity furfuryl alcohol mainly includes agricultural by-products such as furfural, hydrogen, hydrogenation catalysts, corn cobs, sugarcane bagasse, rice husks, cottonseed hulls, as well as sulfuric acid, steam, cooling water, distillation equipment, storage tanks, and anti-corrosion packaging materials. The production chain usually involves the hydrolysis and dehydration of C5 sugars from agricultural by-products to produce furfural, which is then catalytically hydrogenated to produce furfuryl alcohol.

The downstream mainly includes furan resin factories, casting sand mold core binder factories, casting factories, automotive parts casting factories, engineering machinery casting factories, pump valve pipe casting enterprises, corrosion-resistant resin

enterprises, coating and adhesive enterprises, refractory material enterprises, grinding wheel manufacturers, wood modification enterprises, tetrahydrofurfuryl alcohol producers, and fine chemical intermediate producers.

Furfural raw materials account for about 62% to 75%, hydrogen, catalysts, and chemical additives account for about 4% to 8%, steam, electricity, cooling water, and environmental treatment account for about 6% to 10%, distillation purification, storage and transportation losses and quality control account for about 4% to 7%, labor and equipment depreciation account for about 4% to 8%, packaging, storage, and transportation account for about 3% to 6%, and safety, environmental protection, and wastewater and exhaust gas treatment account for about 2% to 5%.

High purity furfuryl alcohol is a core product in the deep processing of furfural and bio based furan chemicals. Market demand is closely related to the upgrading of casting industry, automotive parts, engineering machinery, pipe valve pump castings, corrosion-resistant materials, and resin systems. From the supply side, China is an important global supply region, relying on the corn cob, furfural, and casting resin industry chains to form cost advantages. The future market opportunities mainly come from three aspects: firstly, the increasing demand for high-strength, low odor, and low free furfuryl alcohol resin systems in the foundry industry, which promotes the increase in the proportion of high-purity, low moisture, and low residual aldehyde products; Secondly, there is an increasing trend towards bio based materials and renewable chemicals, with furfuryl alcohol gaining advantages in raw material properties through the agricultural byproduct route; The third is the continued expansion of non casting applications such as corrosion-resistant resins, wood modification, composite materials, and tetrahydrofurfuryl alcohol. However, high-purity furfuryl alcohol also faces pressure from fluctuations in furfural raw material prices, stricter environmental regulations, control of free furfuryl alcohol emissions, cyclical nature of the casting industry, and fierce competition for supply in China. Overall, the future high-purity furfuryl alcohol market will upgrade from ordinary casting grade products to low impurity, high stability, low free furfuryl alcohol resin compatible and fine chemical grade products. The focus of enterprise competition will shift from simple price control to raw material control, hydrogenation refining capability, quality consistency, downstream resin formula coordination, and global delivery capability.

This report is a detailed and comprehensive analysis for global High Purity Furfuryl Alcohol market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as

well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global High Purity Furfuryl Alcohol market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global High Purity Furfuryl Alcohol market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global High Purity Furfuryl Alcohol market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global High Purity Furfuryl Alcohol market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for High Purity Furfuryl Alcohol

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global High Purity Furfuryl Alcohol market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Jinan Shengquan Group Share Holding, Yino Biologic Group, Hongye Holding Group, Henan Xinlianxin Chemical Group, Zhucheng Taisheng Chemical, Zibo Zhangdian Oriental Chemistry, Xingtai Chunlei Furfuryl Alcohol, Zibo Huao Chemical, Minasolve, Silvateam, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

High Purity Furfuryl Alcohol market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Casting Grade

Resin Grade

Pharmaceutical Grade

Market segment by Source

Corn Grits

Bagasse

Others

Market segment by Application

Foundry Industry

Pharmaceutical Synthesis

Other

Major players covered

Jinan Shengquan Group Share Holding

Yino Biologic Group

Hongye Holding Group

Henan Xinlianxin Chemical Group

Zhucheng Taisheng Chemical

Zibo Zhangdian Oriental Chemistry

Xingtai Chunlei Furfuryl Alcohol

Zibo Huao Chemical

Minasolve

Silvateam

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe High Purity Furfuryl Alcohol product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of High Purity Furfuryl Alcohol, with price, sales quantity, revenue, and global market share of High Purity Furfuryl Alcohol from 2021 to 2026.

Chapter 3, the High Purity Furfuryl Alcohol competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the High Purity Furfuryl Alcohol breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and High Purity Furfuryl Alcohol market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of High Purity Furfuryl Alcohol.

Chapter 14 and 15, to describe High Purity Furfuryl Alcohol sales channel, distributors, customers, research findings and conclusion.

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