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Global High-purity Etching Gas for Semiconductor Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global High-purity Etching Gas for Semiconductor market size was valued at US$ 1129 million in 2025 and is forecast to a readjusted size of US$ 1830 million by 2032 with a CAGR of 7.2% during review period.

The etching process requires a chemical reaction between the electron gas and the etched material. The etching process requires a large amount of fluorocarbon gases, such as hexafluoroethane, carbon tetrafluoride, trifluoromethane, octafluorocyclobutane, octafluorobutane, etc. The etched gas undergoes a chemical reaction with the etched material, resulting in the elimination of the etched material. In the etching process of wafer manufacturing, especially in the dry etching process, in order to achieve directional etching, it is necessary to use electronic special gases to form plasma under ionization conditions. The plasma undergoes chemical or physical reactions with the etched material to remove a portion of the etched material. Different electron gases are also used for reactions in different etching targets. The commonly used etching gases include fluorinated and chlorinated gases, as well as oxygen-containing gases and some rare gases.

The key manufacturers of High-purity Etching Gas for Semiconductor include Linde, SK Materials, Kanto Denka Kogyo, PERIC Special Gases, Merck (Versum Materials), Showa Denko, etc. Linde is the world's largest player, with about 14% of the market. Asia Pacific is the largest market, accounting for 74% of the global market. The Asia-Pacific region will maintain its position in the future. In terms of product, it is divided into Fluorine Containing Gas, Chlorine Containing Gas, Oxygen Containing Gas and others. Fluorine Containing Gas is the major product, accounting for about 55%. Etching Gas

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are mainly used in industrial products such as integrated circuits, display panels, solar, LED, and so on. It is most widely used by the integrated circuits industry, which accounts for about 70% of the downstream market.

This report is a detailed and comprehensive analysis for global High-purity Etching Gas for Semiconductor market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global High-purity Etching Gas for Semiconductor market size and forecasts, in consumption value ($ Million), sales quantity (Tons), and average selling prices (US$/Kg), 2021-2032

Global High-purity Etching Gas for Semiconductor market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Tons), and average selling prices (US$/Kg), 2021-2032

Global High-purity Etching Gas for Semiconductor market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (Tons), and average selling prices (US$/Kg), 2021-2032

Global High-purity Etching Gas for Semiconductor market shares of main players, shipments in revenue ($ Million), sales quantity (Tons), and ASP (US$/Kg), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for High-purity Etching Gas for Semiconductor

To forecast future growth in each product and end-use market

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To assess competitive factors affecting the marketplace

This report profiles key players in the global High-purity Etching Gas for Semiconductor market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SK Materials, Linde, PERIC Special Gases, Resonac, Kanto Denka Kogyo, ADEKA, Merck (Versum Materials), TEMC, Nippon Sanso, Hyosung, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

High-purity Etching Gas for Semiconductor market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Fluorine Containing Gas

Chlorine Containing Gas

Oxygen Containing Gas

Others

Market segment by Application

Integrated Circuits

Display Panels

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Solar

LED

Major players covered

SK Materials

Linde

PERIC Special Gases

Resonac

Kanto Denka Kogyo

ADEKA

Merck (Versum Materials)

TEMC

Nippon Sanso

Hyosung

Air Liquide

Wonik Materials

Foosung

Haohua Chemical

Zibo Feiyuan Chemical

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Kemeite (Yoke Technology)

Solvay

DIG AIRGAS

Huate Gas

Yongjing Technology

Jinhong Gas

Air Products

Concorde Specialty Gases

Linggas

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe High-purity Etching Gas for Semiconductor product scope, market overview, market estimation caveats and base year.

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Chapter 2, to profile the top manufacturers of High-purity Etching Gas for Semiconductor, with price, sales quantity, revenue, and global market share of High-purity Etching Gas for Semiconductor from 2021 to 2026.

Chapter 3, the High-purity Etching Gas for Semiconductor competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the High-purity Etching Gas for Semiconductor breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and High-purity Etching Gas for Semiconductor market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of High-purity Etching Gas for Semiconductor.

Chapter 14 and 15, to describe High-purity Etching Gas for Semiconductor sales channel, distributors, customers, research findings and conclusion.

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