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Global High-Purity Crystalline Main-Salt LiFSI Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global High-Purity Crystalline Main-Salt LiFSI market size was valued at US$ 105 million in 2025 and is forecast to a readjusted size of US$ 329 million by 2032 with a CAGR of 17.6% during review period.

High-Purity Crystalline Main-Salt LiFSI refers to solid lithium bis(fluorosulfonyl)imide, with the molecular formula LiN(SO?F)? and CAS number 171611-11-3, produced through advanced purification, dehydration, crystallization, and moisture-controlled packaging. It is generally supplied as a white crystalline powder with a purity of at least 99.9%. Moisture, free acid, chloride, sulfate, insoluble matter, and metallic impurities such as sodium, potassium, and iron must be tightly controlled to satisfy the consistency and reliability requirements of automotive and high-end energy-storage batteries.

The term Main-Salt Grade indicates that the material is sufficiently pure and stable to function as the principal lithium-ion conducting salt in an electrolyte rather than solely as a low-dosage functional additive. LiFSI offers high ionic conductivity, a wide electrochemical stability window, favorable thermal and low-temperature performance, and compatibility with carbonate, ether, high-concentration, and localized high-concentration electrolytes. It is increasingly relevant to high-nickel cathodes, lithium iron phosphate batteries, silicon-carbon anodes, and lithium-metal systems. Commercial differentiation depends on impurity control, batch consistency, moisture management, and electrolyte formulation capability for mitigating aluminum current-collector corrosion.

In 2025, global shipments of High-Purity Crystalline Main-Salt LiFSI are estimated at 5,000 tons, with an FOB price of approximately US$20,500 per ton and a gross profit margin of approximately 25% to 35%.

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High-Purity Crystalline Main-Salt LiFSI is progressing from a small-volume specialty material toward a strategic conducting salt for next-generation electrolytes. Electric vehicles are moving toward higher-voltage platforms, faster charging, and wider operating-temperature ranges, while energy-storage batteries increasingly prioritize long cycle life, low impedance, and safety. These changes strengthen the performance advantages of LiFSI over conventional lithium hexafluorophosphate. High-nickel cathodes, lithium manganese iron phosphate, silicon-carbon anodes, and lithium-metal anodes require more stable electrode-electrolyte interfaces, supporting a gradual transition from low-percentage LiFSI additives to mixed main salts, highly concentrated electrolytes, and full LiFSI main-salt systems. Continuous synthesis, solvent recovery, and integrated purification are simultaneously reducing production costs and improving the economics of large-scale adoption.

Market expansion remains constrained by quality consistency, manufacturing cost, and lengthy qualification cycles. Main-salt-grade material requires simultaneous control of moisture, free acid, chloride, metallic ions, and residual solvents. Variation in any one parameter may cause gas generation, accelerated capacity loss, equipment corrosion, or aluminum current-collector instability. Concentrated capacity additions may also create temporary oversupply and price pressure, while low plant utilization increases depreciation, energy, and environmental-treatment costs. Competition is therefore shifting from nominal purity toward batch consistency, lifecycle impurity management, continuous-process yield, intellectual-property security, and the capability to co-develop electrolyte formulations with battery and electrolyte customers.

Power batteries will remain the largest downstream market, led by 800-volt and higher-voltage platforms, high-rate fast-charging cells, high-nickel cathodes, and high-silicon anodes. Energy storage is expected to become the second growth engine, particularly for large-format cells requiring extended warranties, low-temperature operation, and cycle lives approaching or exceeding ten thousand cycles. Consumer electronics, unmanned aerial vehicles, power tools, and specialty low-temperature power systems will continue to support smaller-volume, higher-priced demand. The market is expected to develop into a structure combining Chinese scale manufacturing, Japanese and European high-purity technologies, and increasingly regionalized battery supply chains. Producers capable of stable main-salt-grade mass production and global customer qualification should retain meaningful price premiums.

This report is a detailed and comprehensive analysis for global High-Purity Crystalline Main-Salt LiFSI market. Both quantitative and qualitative analyses are presented by

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manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global High-Purity Crystalline Main-Salt LiFSI market size and forecasts, in consumption value ($ Million), sales quantity (Kilotons), and average selling prices (US$/Ton), 2021-2032

Global High-Purity Crystalline Main-Salt LiFSI market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Kilotons), and average selling prices (US$/Ton), 2021-2032

Global High-Purity Crystalline Main-Salt LiFSI market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (Kilotons), and average selling prices (US$/Ton), 2021-2032

Global High-Purity Crystalline Main-Salt LiFSI market shares of main players, shipments in revenue ($ Million), sales quantity (Kilotons), and ASP (US$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for High-Purity Crystalline Main-Salt LiFSI

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global High-Purity Crystalline Main-Salt LiFSI market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include NIPPON SHOKUBAI CO., LTD., Arkema S.A., Chunbo Co., Ltd., Hunan Fluopont New Materials Co., Ltd., Anhui

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Xinchen New Materials Co., Ltd., Shanghai Chemspec Corporation, Suzhou Fluolyte Battery Materials Co., Ltd., Shanghai Rolechem New Material Co., Ltd., Synvent Materials Corporation, Do-Fluoride New Materials Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

High-Purity Crystalline Main-Salt LiFSI market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

?99.50%

99.50%-99.90%

99.90%-99.95%

?99.95%

Market segment by Customer Qualification Grade

Automotive Grade

Stationary Energy Storage Grade

Consumer Battery Grade

Others

Market segment by Electrolyte System

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Carbonate Electrolytes

Ether-Based Electrolytes

Polymer, Gel and Semi-Solid Electrolytes

Others

Market segment by Application

Power Batteries

Energy Storage Batteries

Consumer And Small-Power Batteries

Others

Major players covered

NIPPON SHOKUBAI CO., LTD.

Arkema S.A.

Chunbo Co., Ltd.

Hunan Fluopont New Materials Co., Ltd.

Anhui Xinchen New Materials Co., Ltd.

Shanghai Chemspec Corporation

Suzhou Fluolyte Battery Materials Co., Ltd.

Shanghai Rolechem New Material Co., Ltd.

Synvent Materials Corporation

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Do-Fluoride New Materials Co., Ltd.

Guangzhou Tinci Materials Technology Co., Ltd.

Shandong Taihe Technologies Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe High-Purity Crystalline Main-Salt LiFSI product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of High-Purity Crystalline Main-Salt LiFSI, with price, sales quantity, revenue, and global market share of High-Purity Crystalline Main-Salt LiFSI from 2021 to 2026.

Chapter 3, the High-Purity Crystalline Main-Salt LiFSI competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the High-Purity Crystalline Main-Salt LiFSI breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

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Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and High-Purity Crystalline Main-Salt LiFSI market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of High-Purity Crystalline Main-Salt LiFSI.

Chapter 14 and 15, to describe High-Purity Crystalline Main-Salt LiFSI sales channel, distributors, customers, research findings and conclusion.

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