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Global High-Purity Crystalline LiFSI Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global High-Purity Crystalline LiFSI market size is expected to reach $ 582 million by 2032, rising at a market growth of 17.6% CAGR during the forecast period (2026-2032).

High-Purity Crystalline LiFSI is battery-grade lithium bisfluorosulfonimide supplied as a white crystalline powder or granular crystal following synthesis, deep purification, concentration, crystallization, solid-liquid separation and anhydrous drying. Product purity is generally no lower than 99.90%, with strict controls on moisture, free acid, chloride, sulfate, metal ions, residual solvents and insoluble matter. The term crystalline refers to crystallized powder or particles rather than a large single crystal.

High-Purity Crystalline LiFSI can be used as a functional electrolyte additive, a co-salt with LiPF6 or the primary conducting salt in lithium-ion batteries. It is also applicable to highly concentrated, localized high-concentration, lithium-metal, gel and semi-solid electrolyte systems. Compared with Liquid LiFSI Concentrate, the crystalline product provides higher active-material transportation efficiency and greater flexibility in solvent selection, although downstream customers must dissolve and formulate it under tightly controlled anhydrous conditions. Liquid LiFSI concentrates and finished formulated electrolytes are excluded from this market.

In 2025, global shipments of High-Purity Crystalline LiFSI are estimated at 11,000 tons, with a price of approximately US$16,500 per ton and a gross margin of approximately 20% to 35%.

The High-Purity Crystalline LiFSI market is moving from high-priced, small-volume functional additives toward higher-ratio co-salt and primary-salt applications. Fast-

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charging electric vehicles, high-nickel cathodes, silicon-carbon anodes, wide-temperature operation and long-cycle energy storage require stronger ionic conductivity, thermal stability, low-temperature output and interfacial stability. LiFSI provides high ionic conductivity, strong thermal stability and improved resistance to hydrolysis, supporting its use in low-temperature, high-temperature-storage and fast-charging systems. LiPF6 remains the dominant commercial electrolyte salt, but the proportion of LiFSI used as an additive or co-salt is gradually increasing in higher-performance cells.

The principal value of the crystalline product lies in transportation efficiency, formulation flexibility and international supply capability. Solid LiFSI avoids shipping large quantities of EMC or DMC and enables downstream customers to select carbonate, ether, fluorinated-solvent or polymer systems according to cell requirements. It is therefore particularly suitable for exports, highly concentrated electrolytes, localized high-concentration electrolytes and next-generation battery development. However, crystalline production requires additional crystallization, filtration, deep drying and moisture-controlled packaging. Moisture, free acid, chloride, sulfate and metal impurities must be tightly controlled because trace acidic or chloride impurities may amplify aluminium-current-collector corrosion, gas generation and cycle degradation. Customer qualification consequently focuses on the complete impurity profile rather than total purity alone.

The market remains exposed to cost competition from liquid processing routes, rapid capacity additions and continued price pressure. Large electrolyte manufacturers increasingly favor Liquid LiFSI Concentrate for automated metering and continuous blending, while crystalline products are expected to concentrate in main-salt-grade, ultra-high-purity, long-distance transportation and customized solvent applications. Manufacturers integrating fluorochemical feedstocks, deep purification, continuous crystallization, low-moisture packaging and localized global supply will be better positioned. High-Purity Crystalline LiFSI is unlikely to be fully displaced by liquid products, but its growth will depend more heavily on premium applications and primary-salt adoption than on conventional additive volumes alone.

This report studies the global High-Purity Crystalline LiFSI production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for High-Purity Crystalline LiFSI and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of High-Purity Crystalline LiFSI that

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contribute to its increasing demand across many markets.

Highlights and key features of the study
Global High-Purity Crystalline LiFSI total production and demand, 2021-2032, (Kilotons)
Global High-Purity Crystalline LiFSI total production value, 2021-2032, (USD Million)
Global High-Purity Crystalline LiFSI production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)
Global High-Purity Crystalline LiFSI consumption by region & country, CAGR, 2021-2032 & (Kilotons)
U.S. VS China: High-Purity Crystalline LiFSI domestic production, consumption, key domestic manufacturers and share
Global High-Purity Crystalline LiFSI production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)
Global High-Purity Crystalline LiFSI production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)
Global High-Purity Crystalline LiFSI production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global High-Purity Crystalline LiFSI market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include NIPPON SHOKUBAI CO., LTD., Arkema S.A., Chunbo Co., Ltd., Syensqo SA, Solvionic SAS, Kishida Chemical Co., Ltd., Hunan Fluopont New Materials Co., Ltd., Anhui Xinchen New Materials Co., Ltd., Shanghai Chemspec Corporation, Suzhou Fluolyte Battery Materials Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World High-Purity Crystalline LiFSI market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Kilotons) and average price (US$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

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Global High-Purity Crystalline LiFSI Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global High-Purity Crystalline LiFSI Market, Segmentation by Type:

?99.50%

99.50%-99.90%

99.90%-99.95%

?99.95%

Global High-Purity Crystalline LiFSI Market, Segmentation by Electrolyte Function:

Additive-Grade LiFSI

Co-Salt-Grade LiFSI

Main-Salt-Grade LiFSI

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Others

Global High-Purity Crystalline LiFSI Market, Segmentation by Electrolyte System:

Carbonate Electrolytes

Ether-Based Electrolytes

Polymer, Gel and Semi-Solid Electrolytes

Others

Global High-Purity Crystalline LiFSI Market, Segmentation by Application:

Electric Vehicle Battery Electrolytes

Energy Storage Battery Electrolytes

Consumer, Power Tool and Small-Power Battery Electrolytes

Lithium-Metal, Semi-Solid and Next-Generation Electrolytes

Others

Companies Profiled:

NIPPON SHOKUBAI CO., LTD.

Arkema S.A.

Chunbo Co., Ltd.

Syensqo SA

Solvionic SAS

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Kishida Chemical Co., Ltd.

Hunan Fluopont New Materials Co., Ltd.

Anhui Xinchen New Materials Co., Ltd.

Shanghai Chemspec Corporation

Suzhou Fluolyte Battery Materials Co., Ltd.

Shanghai Rolechem New Material Co., Ltd.

Synvent Materials Corporation

Hangzhou Fine Fluorotech Co., Ltd.

Do-Fluoride New Materials Co., Ltd.

Key Questions Answered:
1. How big is the global High-Purity Crystalline LiFSI market?
2. What is the demand of the global High-Purity Crystalline LiFSI market?
3. What is the year over year growth of the global High-Purity Crystalline LiFSI market?
4. What is the production and production value of the global High-Purity Crystalline LiFSI market?
5. Who are the key producers in the global High-Purity Crystalline LiFSI market?
6. What are the growth factors driving the market demand?

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