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Global High-Purity Crystalline LiFSI Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global High-Purity Crystalline LiFSI market size was valued at US$ 187 million in 2025 and is forecast to a readjusted size of US$ 582 million by 2032 with a CAGR of 17.6% during review period.

High-Purity Crystalline LiFSI is battery-grade lithium bisfluorosulfonimide supplied as a white crystalline powder or granular crystal following synthesis, deep purification, concentration, crystallization, solid-liquid separation and anhydrous drying. Product purity is generally no lower than 99.90%, with strict controls on moisture, free acid, chloride, sulfate, metal ions, residual solvents and insoluble matter. The term crystalline refers to crystallized powder or particles rather than a large single crystal.

High-Purity Crystalline LiFSI can be used as a functional electrolyte additive, a co-salt with LiPF6 or the primary conducting salt in lithium-ion batteries. It is also applicable to highly concentrated, localized high-concentration, lithium-metal, gel and semi-solid electrolyte systems. Compared with Liquid LiFSI Concentrate, the crystalline product provides higher active-material transportation efficiency and greater flexibility in solvent selection, although downstream customers must dissolve and formulate it under tightly controlled anhydrous conditions. Liquid LiFSI concentrates and finished formulated electrolytes are excluded from this market.

In 2025, global shipments of High-Purity Crystalline LiFSI are estimated at 11,000 tons, with a price of approximately US$16,500 per ton and a gross margin of approximately 20% to 35%.

The High-Purity Crystalline LiFSI market is moving from high-priced, small-volume

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functional additives toward higher-ratio co-salt and primary-salt applications. Fast-charging electric vehicles, high-nickel cathodes, silicon-carbon anodes, wide-temperature operation and long-cycle energy storage require stronger ionic conductivity, thermal stability, low-temperature output and interfacial stability. LiFSI provides high ionic conductivity, strong thermal stability and improved resistance to hydrolysis, supporting its use in low-temperature, high-temperature-storage and fast-charging systems. LiPF6 remains the dominant commercial electrolyte salt, but the proportion of LiFSI used as an additive or co-salt is gradually increasing in higher-performance cells.

The principal value of the crystalline product lies in transportation efficiency, formulation flexibility and international supply capability. Solid LiFSI avoids shipping large quantities of EMC or DMC and enables downstream customers to select carbonate, ether, fluorinated-solvent or polymer systems according to cell requirements. It is therefore particularly suitable for exports, highly concentrated electrolytes, localized high-concentration electrolytes and next-generation battery development. However, crystalline production requires additional crystallization, filtration, deep drying and moisture-controlled packaging. Moisture, free acid, chloride, sulfate and metal impurities must be tightly controlled because trace acidic or chloride impurities may amplify aluminium-current-collector corrosion, gas generation and cycle degradation. Customer qualification consequently focuses on the complete impurity profile rather than total purity alone.

The market remains exposed to cost competition from liquid processing routes, rapid capacity additions and continued price pressure. Large electrolyte manufacturers increasingly favor Liquid LiFSI Concentrate for automated metering and continuous blending, while crystalline products are expected to concentrate in main-salt-grade, ultra-high-purity, long-distance transportation and customized solvent applications. Manufacturers integrating fluorochemical feedstocks, deep purification, continuous crystallization, low-moisture packaging and localized global supply will be better positioned. High-Purity Crystalline LiFSI is unlikely to be fully displaced by liquid products, but its growth will depend more heavily on premium applications and primary-salt adoption than on conventional additive volumes alone.

This report is a detailed and comprehensive analysis for global High-Purity Crystalline LiFSI market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market

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share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global High-Purity Crystalline LiFSI market size and forecasts, in consumption value ($ Million), sales quantity (Kilotons), and average selling prices (US$/Ton), 2021-2032

Global High-Purity Crystalline LiFSI market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Kilotons), and average selling prices (US$/Ton), 2021-2032

Global High-Purity Crystalline LiFSI market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (Kilotons), and average selling prices (US$/Ton), 2021-2032

Global High-Purity Crystalline LiFSI market shares of main players, shipments in revenue ($ Million), sales quantity (Kilotons), and ASP (US$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for High-Purity Crystalline LiFSI

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global High-Purity Crystalline LiFSI market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include NIPPON SHOKUBAI CO., LTD., Arkema S.A., Chunbo Co., Ltd., Syensqo SA, Solvionic SAS, Kishida Chemical Co., Ltd., Hunan Fluopont New Materials Co., Ltd., Anhui Xinchen New Materials Co., Ltd., Shanghai Chemspec Corporation, Suzhou Fluolyte Battery Materials Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

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Market Segmentation

High-Purity Crystalline LiFSI market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

?99.50%

99.50%-99.90%

99.90%-99.95%

?99.95%

Market segment by Electrolyte Function

Additive-Grade LiFSI

Co-Salt-Grade LiFSI

Main-Salt-Grade LiFSI

Others

Market segment by Electrolyte System

Carbonate Electrolytes

Ether-Based Electrolytes

Polymer, Gel and Semi-Solid Electrolytes

Others

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Market segment by Application

- Electric Vehicle Battery Electrolytes
- Energy Storage Battery Electrolytes
- Consumer, Power Tool and Small-Power Battery Electrolytes
- Lithium-Metal, Semi-Solid and Next-Generation Electrolytes
- Others

Major players covered

- NIPPON SHOKUBAI CO., LTD.
- Arkema S.A.
- Chunbo Co., Ltd.
- Syensqo SA
- Solvionic SAS
- Kishida Chemical Co., Ltd.
- Hunan Fluopont New Materials Co., Ltd.
- Anhui Xinchen New Materials Co., Ltd.
- Shanghai Chemspec Corporation
- Suzhou Fluolyte Battery Materials Co., Ltd.
- Shanghai Rolechem New Material Co., Ltd.

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Synvent Materials Corporation

Hangzhou Fine Fluorotech Co., Ltd.

Do-Fluoride New Materials Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe High-Purity Crystalline LiFSI product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of High-Purity Crystalline LiFSI, with price, sales quantity, revenue, and global market share of High-Purity Crystalline LiFSI from 2021 to 2026.

Chapter 3, the High-Purity Crystalline LiFSI competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the High-Purity Crystalline LiFSI breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market

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share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and High-Purity Crystalline LiFSI market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of High-Purity Crystalline LiFSI.

Chapter 14 and 15, to describe High-Purity Crystalline LiFSI sales channel, distributors, customers, research findings and conclusion.

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