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Global High-Purity Centella Asiatica Triterpene Actives Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global High-Purity Centella Asiatica Triterpene Actives market size is expected to reach $ 57.82 million by 2032, rising at a market growth of 11.9% CAGR during the forecast period (2026-2032).

In 2025, the global sales volume of High-Purity Centella Asiatica Triterpene Actives reached approximately 33,300 kg, with an average selling price of about US$768 per kg. High-Purity Centella Asiatica Triterpene Actives refer to high-content functional botanical active ingredients derived from Centella asiatica triterpene compounds through extraction, separation, purification, standardization, and quality control processes. The product scope mainly covers mixed triterpene actives, madecassoside, asiaticoside, asiatic acid, and madecassic acid. These products are generally supplied in the form of powder, crystalline powder, standardized extracts, or cosmetic active ingredients, with key technical features including clearly defined triterpene composition, high active content, batch-to-batch consistency, validated analytical methods, and formulation-ready quality control. High-Purity Centella Asiatica Triterpene Actives are mainly used in cosmetics and personal care products, medical skin repair and scar management products, nutritional health products, and pharmaceutical research, with core functions including soothing and repair support, anti-inflammatory support, skin barrier repair, wound healing support, collagen synthesis support, and antioxidant formulation support. This research focuses on high-content Centella asiatica triterpene active ingredients used in downstream formulations and finished product manufacturing, mainly covering commercial ingredient forms such as TECA, CAST, Madecassoside, Asiaticoside, Asiatic Acid, Madecassic Acid, and Total Triterpenes.

High-Purity Centella Asiatica Triterpene Actives represent the upgrade of Centella

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asiatica ingredients from ordinary botanical extracts to high-content, highly standardized, and efficacy-oriented active ingredients. The global market size is estimated at approximately US$25.6 million in 2025 and is expected to reach around US$28.6 million in 2026, with further growth to about US$57.0 million by 2032, representing a CAGR of approximately 12.2% from 2026 to 2032. This market should not be inflated by including finished Cica skincare products or ordinary low-content Centella extracts. Instead, the scope should focus on high-content commercial ingredients such as TECA, CAST, Madecassoside, Asiaticoside, Asiatic Acid, Madecassic Acid, and Total Triterpenes. Overall, this is a medium-sized market with meaningful product barriers, brand premium potential, and strong downstream application stickiness.

On the demand side, functional skincare, sensitive skin care, post-procedure repair, scar management, and skin barrier repair are the key growth drivers for High-Purity Centella Asiatica Triterpene Actives. Compared with ordinary Centella extracts, high-purity triterpene actives offer clearer active composition, more stable analytical indicators, and better formulation controllability, making them more suitable for premium cosmetics, medical skin repair products, and research-oriented customers. As consumers pay more attention to soothing, repair, anti-inflammatory support, and barrier restoration claims, brand owners and formulators are expected to increase their demand for high-purity, standardized, and traceable Centella active ingredients.

On the supply side, European players such as SEPPIC, Givaudan, and Indena have early advantages in branded ingredients, regulatory compliance, efficacy validation, and international customer access. Chinese manufacturers are rapidly strengthening their positions in botanical extraction, monomer separation and purification, cost control, and the supply of high-purity Madecassoside and Asiaticoside. Future competition will shift from simply offering Centella extract to the ability to provide stable high-content triterpene actives, clearly define key active compounds, support reliable analytical methods, and build long-term formulation partnerships with cosmetics, medical skin repair, and nutritional health customers. Companies with branded ingredient capabilities, strong quality systems, batch-to-batch consistency, and application development support are more likely to enter the global core supply chain.

This report studies the global High-Purity Centella Asiatica Triterpene Actives production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for High-Purity Centella Asiatica Triterpene Actives and provides market size (US$ million) and Year-

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over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of High-Purity Centella Asiatica Triterpene Actives that contribute to its increasing demand across many markets.

Highlights and key features of the study
Global High-Purity Centella Asiatica Triterpene Actives total production and demand, 2021-2032, (kg)
Global High-Purity Centella Asiatica Triterpene Actives total production value, 2021-2032, (USD Million)
Global High-Purity Centella Asiatica Triterpene Actives production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (kg), (based on production site)
Global High-Purity Centella Asiatica Triterpene Actives consumption by region & country, CAGR, 2021-2032 & (kg)
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Global High-Purity Centella Asiatica Triterpene Actives production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (kg)
Global High-Purity Centella Asiatica Triterpene Actives production by Type, production, value, CAGR, 2021-2032, (USD Million) & (kg)
Global High-Purity Centella Asiatica Triterpene Actives production by Application, production, value, CAGR, 2021-2032, (USD Million) & (kg)

This report profiles key players in the global High-Purity Centella Asiatica Triterpene Actives market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SEPPIC, Givaudan, Indena S.p.A., Guilin TECA Ingredient Corp., Xi'an Kintai Biotech, Inc., Plamed Green Science Group, Shanghai Cosroma Biotech Co., LTD., Xi'an Chen Lang Bio Tech Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World High-Purity Centella Asiatica Triterpene Actives market

Detailed Segmentation:

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Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (kg) and average price (US$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global High-Purity Centella Asiatica Triterpene Actives Market, By Region:

- United States
- China
- Europe
- Japan
- South Korea
- ASEAN
- India
- Rest of World

Global High-Purity Centella Asiatica Triterpene Actives Market, Segmentation by Type:

- Mixed Triterpene Actives
- Madecassoside Active
- Asiaticoside Active
- Centella Acid Actives
- Other

Global High-Purity Centella Asiatica Triterpene Actives Market, Segmentation by Purity

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Grade:

Ultra High Purity Monomer Grade

High Content Mixed Triterpene Grade

Medium High Standardized Grade

Other

Global High-Purity Centella Asiatica Triterpene Actives Market, Segmentation by Application:

Cosmetics and Personal Care Products

Medical Skin Repair and Scar Management Products

Nutritional Health Products

Pharmaceutical Research

Other

Companies Profiled:

SEPPIC

Givaudan

Indena S.p.A.

Guilin TECA Ingredient Corp.

Xi'an Kintai Biotech, Inc.

Plamed Green Science Group

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Shanghai Cosroma Biotech Co., LTD.

Xi'an Chen Lang Bio Tech Co., Ltd.

Key Questions Answered:
1. How big is the global High-Purity Centella Asiatica Triterpene Actives market?
2. What is the demand of the global High-Purity Centella Asiatica Triterpene Actives market?
3. What is the year over year growth of the global High-Purity Centella Asiatica Triterpene Actives market?
4. What is the production and production value of the global High-Purity Centella Asiatica Triterpene Actives market?
5. Who are the key producers in the global High-Purity Centella Asiatica Triterpene Actives market?
6. What are the growth factors driving the market demand?

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