

Global High-Purity Amorphous Silica Continuous Fiber Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G47B05D71205EN.html>

Date: July 2026

Pages: 129

Price: US\$ 4,480.00 (Single User License)

ID: G47B05D71205EN

Abstracts

The global High-Purity Amorphous Silica Continuous Fiber market size is expected to reach \$ 178 million by 2032, rising at a market growth of 5.0% CAGR during the forecast period (2026-2032).

In 2025, the global production volume of high-purity amorphous silica continuous fibers is projected to reach 24,922 tons, with an average selling price of \$4,500 per ton. The global annual production capacity for high-purity amorphous silica continuous fibers stands at approximately 35,000 tons, with a gross profit margin of approximately 21.7%. High-purity amorphous silica continuous fiber?commonly referred to as high-silica glass fiber or high-silica fiber?is a specialized inorganic, non-metallic material characterized by a silicon dioxide (SiO₂) content ranging from 96% to 98%. This material is renowned for its exceptional high-temperature resistance; it typically operates stably over extended periods in environments reaching 1,000°C and can withstand instantaneous thermal shocks ranging from 1,400°C to 1,600°C. Its primary product forms include continuous yarns, fabrics, ropes, tapes, and sleeving. Leveraging their low thermal conductivity, superior thermal shock resistance, and inertness toward most chemical substances, these products are widely utilized in cutting-edge industrial sectors?such as thermal ablation layers for spacecraft, fire protection and thermal insulation systems, and high-temperature gas filtration. The upstream supply chain for high-purity amorphous silica continuous fibers comprises raw materials such as quartz sand, cristobalite, and pyrophyllite. The midstream segment consists of the manufacturers of high-purity amorphous silica continuous fibers, while the downstream market is primarily driven by industries such as automotive manufacturing, fire safety equipment, and electronics.

Currently, the market for high-purity amorphous silica continuous fibers is characterized

by a parallel trend of steady demand growth and technological upgrading. Driven by sectors such as aerospace, safety and protection, and high-end electronics, market demand for high-performance high-silica glass fibers and their derivative products continues to intensify. From a global perspective, the Asia-Pacific region serves as a major consumption market, with China playing a pivotal role?acting not only as a primary production hub but also as a significant end-use market. However, the industry still faces challenges in its development: on one hand, a traditional mindset of extensive expansion has led to homogenized competition and 'over-intensification' within certain segments of the mid-to-low-end market; on the other hand, leading industry enterprises are leveraging technological R&D to establish product barriers and drive the upgrading of products toward higher value-added categories, thereby positioning themselves to navigate fierce market competition.

This report studies the global High-Purity Amorphous Silica Continuous Fiber production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for High-Purity Amorphous Silica Continuous Fiber and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of High-Purity Amorphous Silica Continuous Fiber that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global High-Purity Amorphous Silica Continuous Fiber total production and demand, 2021-2032, (Tons)

Global High-Purity Amorphous Silica Continuous Fiber total production value, 2021-2032, (USD Million)

Global High-Purity Amorphous Silica Continuous Fiber production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global High-Purity Amorphous Silica Continuous Fiber consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: High-Purity Amorphous Silica Continuous Fiber domestic production, consumption, key domestic manufacturers and share

Global High-Purity Amorphous Silica Continuous Fiber production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global High-Purity Amorphous Silica Continuous Fiber production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global High-Purity Amorphous Silica Continuous Fiber production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global High-Purity Amorphous Silica Continuous Fiber market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Huatek New Material, Polotsk-Steklovolokno, Nanjing Tianyuan Glass&Fiber Compound Materials, Jiangsu Jiuding New Material, Sichuan Weibo New Material Group, Sichuan Fiberglass, Chongqing Canyue New Material, Nische Solutions, Klevers, Fothergill Engineered Fabrics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World High-Purity Amorphous Silica Continuous Fiber market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global High-Purity Amorphous Silica Continuous Fiber Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global High-Purity Amorphous Silica Continuous Fiber Market, Segmentation by Type:

High Silica Fiberglass Raw Yarn

High Silicone Fiberglass Mesh

High Silicone Fiberglass Mats

High Silicone Fiberglass Tape

Others

Global High-Purity Amorphous Silica Continuous Fiber Market, Segmentation by Fiber Length:

Continuous Fiber

Chopped Fiber

Global High-Purity Amorphous Silica Continuous Fiber Market, Segmentation by Monofilament Diameter:

5-15?m

>15?m

Others

Global High-Purity Amorphous Silica Continuous Fiber Market, Segmentation by Application:

Automobile Industry

Fire Fighting Equipment

Electronic Product

Aerospace

Construction

Companies Profiled:

Huatek New Material

Polotsk-Steklovolokno

Nanjing Tianyuan Glass&Fiber Compound Materials

Jiangsu Jiuding New Material

Sichuan Weibo New Material Group

Sichuan Fiberglass

Chongqing Canyue New Material

Nische Solutions

Klevers

Fothergill Engineered Fabrics

Johns Manville

Nihon Glass Fiber Industrial

Key Questions Answered:

1. How big is the global High-Purity Amorphous Silica Continuous Fiber market?
2. What is the demand of the global High-Purity Amorphous Silica Continuous Fiber market?
3. What is the year over year growth of the global High-Purity Amorphous Silica Continuous Fiber market?
4. What is the production and production value of the global High-Purity Amorphous Silica Continuous Fiber market?
5. Who are the key producers in the global High-Purity Amorphous Silica Continuous Fiber market?
6. What are the growth factors driving the market demand?

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