

Global High-pressure Twin-screw Pumps Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global High-pressure Twin-screw Pumps market size was valued at US\$ 438 million in 2025 and is forecast to a readjusted size of US\$ 626 million by 2032 with a CAGR of 5.3% during review period.

High-pressure twin-screw pumps are positive displacement pumps that use two intermeshing screws to transport fluids under high pressure. They provide smooth flow, low pulsation, and the ability to handle a wide range of media, making them widely used in petrochemical, energy, and marine industries.

In 2025, the global production volume of high-pressure twin-screw pumps is projected to reach 4,420 units, with an average price of \$96,000 per unit.

As a key segment of industrial fluid equipment, the upstream includes suppliers of high-strength metals, precision manufacturing equipment, and sealing systems, covering alloy steels, stainless steel, and high-performance seals, supported by advanced machining and fluid dynamics design technologies. Core materials and technologies are typically provided by companies such as Sandvik and Siemens, which determine pressure resistance and operational stability.

The downstream segment is the main value driver, focusing on petrochemicals, energy transportation, and marine industries. In petrochemicals, these pumps are used to transfer crude oil, refined products, and various chemical liquids under high pressure and viscosity conditions. In the energy sector, they support oil and gas transport and storage systems, improving efficiency and safety. In marine applications, they are used in fuel transfer and lubrication systems to ensure reliable operation. They are also used

in power generation and industrial manufacturing. Demand is driven by growth in the energy sector, increasing complexity of fluid handling, and rising requirements for reliable equipment.

In terms of trends, high-pressure twin-screw pumps are evolving toward higher performance and intelligent operation. Structural and material improvements enhance pressure resistance and wear durability, while smart monitoring systems enable real-time condition monitoring and predictive maintenance. Key drivers include energy sector upgrades, industrial automation, and higher reliability requirements. However, challenges include high equipment costs, strong technical barriers, and significant customization needs across operating conditions.

Regarding profitability, high-pressure twin-screw pumps generally achieve moderate-to-high gross margins. Strong technical barriers and customization provide pricing power for leading players. High-end products designed for high-pressure and complex applications offer higher margins, while aftermarket services and spare parts contribute to recurring revenue. New entrants face challenges in technological development and customer qualification.

This report is a detailed and comprehensive analysis for global High-pressure Twin-screw Pumps market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global High-pressure Twin-screw Pumps market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global High-pressure Twin-screw Pumps market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global High-pressure Twin-screw Pumps market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling

prices (US\$/Unit), 2021-2032

Global High-pressure Twin-screw Pumps market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for High-pressure Twin-screw Pumps

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global High-pressure Twin-screw Pumps market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ITT Bornemann, CIRCOR, Flowserve, KRAL, 3P Prinz, SPX FLOW, Fristam, WANGEN Pumpen, LEWA / Pomac, NETZSCH Pumps & Systems, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

High-pressure Twin-screw Pumps market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Co-rotating Type

Counter-rotating Type

Market segment by Suction Mode

Single Suction Type

Double Suction Type

Market segment by Working Pressure

Below 4.0MPa

4.0-10MPa

10-25MPa

Above 25MPa

Market segment by Application

Petrochemical Fluid Conveying

Oil and Gas Exploitation and Gathering

Power Industry Medium Conveying

Ship and Ocean Engineering

Food, Pharmaceutical and Fine Chemicals

Major players covered

ITT Bornemann

CIRCOR

Flowserve

KRAL

3P Prinz

SPX FLOW

Fristam

WANGEN Pumpen

LEWA / Pomac

NETZSCH Pumps & Systems

HLP Pumps

Sanko Engineering

Kosaka Laboratory

Nikuni

Fukko Kinzoku Industry

Weford Machinery

Tianjin Sunmoon Pump Industry

Tianjin Shuangjin Pumps & Machinery

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe High-pressure Twin-screw Pumps product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of High-pressure Twin-screw Pumps, with price, sales quantity, revenue, and global market share of High-pressure Twin-screw Pumps from 2021 to 2026.

Chapter 3, the High-pressure Twin-screw Pumps competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the High-pressure Twin-screw Pumps breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and High-pressure Twin-screw Pumps market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of High-pressure Twin-screw Pumps.

Chapter 14 and 15, to describe High-pressure Twin-screw Pumps sales channel, distributors, customers, research findings and conclusion.

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