

Global High-pressure Twin-screw Pumps Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global High-pressure Twin-screw Pumps market size is expected to reach \$ 626 million by 2032, rising at a market growth of 5.3% CAGR during the forecast period (2026-2032).

High-pressure twin-screw pumps are positive displacement pumps that use two intermeshing screws to transport fluids under high pressure. They provide smooth flow, low pulsation, and the ability to handle a wide range of media, making them widely used in petrochemical, energy, and marine industries.

In 2025, the global production volume of high-pressure twin-screw pumps is projected to reach 4,420 units, with an average price of \$96,000 per unit.

As a key segment of industrial fluid equipment, the upstream includes suppliers of high-strength metals, precision manufacturing equipment, and sealing systems, covering alloy steels, stainless steel, and high-performance seals, supported by advanced machining and fluid dynamics design technologies. Core materials and technologies are typically provided by companies such as Sandvik and Siemens, which determine pressure resistance and operational stability.

The downstream segment is the main value driver, focusing on petrochemicals, energy transportation, and marine industries. In petrochemicals, these pumps are used to transfer crude oil, refined products, and various chemical liquids under high pressure and viscosity conditions. In the energy sector, they support oil and gas transport and storage systems, improving efficiency and safety. In marine applications, they are used in fuel transfer and lubrication systems to ensure reliable operation. They are also used in power generation and industrial manufacturing. Demand is driven by growth in the

energy sector, increasing complexity of fluid handling, and rising requirements for reliable equipment.

In terms of trends, high-pressure twin-screw pumps are evolving toward higher performance and intelligent operation. Structural and material improvements enhance pressure resistance and wear durability, while smart monitoring systems enable real-time condition monitoring and predictive maintenance. Key drivers include energy sector upgrades, industrial automation, and higher reliability requirements. However, challenges include high equipment costs, strong technical barriers, and significant customization needs across operating conditions.

Regarding profitability, high-pressure twin-screw pumps generally achieve moderate-to-high gross margins. Strong technical barriers and customization provide pricing power for leading players. High-end products designed for high-pressure and complex applications offer higher margins, while aftermarket services and spare parts contribute to recurring revenue. New entrants face challenges in technological development and customer qualification.

This report studies the global High-pressure Twin-screw Pumps production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for High-pressure Twin-screw Pumps and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of High-pressure Twin-screw Pumps that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global High-pressure Twin-screw Pumps total production and demand, 2021-2032, (Units)

Global High-pressure Twin-screw Pumps total production value, 2021-2032, (USD Million)

Global High-pressure Twin-screw Pumps production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global High-pressure Twin-screw Pumps consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: High-pressure Twin-screw Pumps domestic production, consumption, key domestic manufacturers and share

Global High-pressure Twin-screw Pumps production by manufacturer, production, price,

value and market share 2021-2026, (USD Million) & (Units)

Global High-pressure Twin-screw Pumps production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global High-pressure Twin-screw Pumps production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global High-pressure Twin-screw Pumps market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ITT Bornemann, CIRCOR, Flowserve, KRAL, 3P Prinz, SPX FLOW, Fristam, WANGEN Pumpen, LEWA / Pomac, NETZSCH Pumps & Systems, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World High-pressure Twin-screw Pumps market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global High-pressure Twin-screw Pumps Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global High-pressure Twin-screw Pumps Market, Segmentation by Type:

Co-rotating Type

Counter-rotating Type

Global High-pressure Twin-screw Pumps Market, Segmentation by Suction Mode:

Single Suction Type

Double Suction Type

Global High-pressure Twin-screw Pumps Market, Segmentation by Working Pressure:

Below 4.0MPa

4.0-10MPa

10-25MPa

Above 25MPa

Global High-pressure Twin-screw Pumps Market, Segmentation by Application:

Petrochemical Fluid Conveying

Oil and Gas Exploitation and Gathering

Power Industry Medium Conveying

Ship and Ocean Engineering

Food, Pharmaceutical and Fine Chemicals

Companies Profiled:

ITT Bornemann

CIRCOR

Flowserve

KRAL

3P Prinz

SPX FLOW

Fristam

WANGEN Pumpen

LEWA / Pomac

NETZSCH Pumps & Systems

HLP Pumps

Sanko Engineering

Kosaka Laboratory

Nikuni

Fukko Kinzoku Industry

Weford Machinery

Tianjin Sunmoon Pump Industry

Tianjin Shuangjin Pumps & Machinery

Key Questions Answered:

1. How big is the global High-pressure Twin-screw Pumps market?
2. What is the demand of the global High-pressure Twin-screw Pumps market?
3. What is the year over year growth of the global High-pressure Twin-screw Pumps market?
4. What is the production and production value of the global High-pressure Twin-screw Pumps market?
5. Who are the key producers in the global High-pressure Twin-screw Pumps market?
6. What are the growth factors driving the market demand?

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