

Global High Pressure Screw Air Compressor Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global High Pressure Screw Air Compressor market size was valued at US\$ 1471 million in 2025 and is forecast to a readjusted size of US\$ 2413 million by 2032 with a CAGR of 7.4% during review period.

High Pressure Screw Air Compressor is a type of air compression equipment that uses screw rotors to compress air and deliver high-pressure output, typically operating at pressures higher than standard compressors. It is widely used in PET bottle blowing, gas transmission, petrochemical processing, energy, and defense applications where high-pressure air supply is required.

In 2025, the global production of high-pressure screw air compressors was 342,000 units, with an average price of US\$4,180 per unit.

Upstream mainly includes screw airends, precision bearings, motors, control systems, cooling systems, and high-strength materials. The machining precision of screw rotors and sealing technology are critical to performance and efficiency. While the supply chain is relatively mature, some high-end core components are still dominated by leading manufacturers. Downstream demand is led by the PET packaging industry, and also includes chemical processing, natural gas compression, industrial gas transmission, and high-pressure testing. PET bottle blowing requires stable high-pressure output and continuous operation, making it the primary demand driver, while energy and chemical sectors emphasize reliability and safety, with demand closely linked to industrial production cycles.

In terms of development trends, high pressure screw air compressors are evolving

toward higher efficiency, energy saving, and intelligent operation. Technologies such as variable frequency drives, two-stage compression, and energy recovery are increasingly adopted to reduce energy consumption and improve system efficiency. Equipment is also moving toward low-noise and compact designs. Digital monitoring and remote maintenance are becoming important for enhancing operational stability and maintenance efficiency. Key drivers include growth in the packaging industry, expansion of industrial gas applications, and policy support for energy efficiency upgrades, along with the continuous expansion of high-pressure application scenarios. However, challenges include high manufacturing costs, significant technical barriers, and competition from alternative technologies such as centrifugal compressors in certain applications, which may constrain market growth.

Overall, the industry maintains a medium-to-high gross margin, typically ranging from 25% to 40%. Competition in standardized low- to mid-end products is increasing, leading to pricing pressure, while high-pressure, energy-efficient, and customized solutions offer higher technical barriers and added value, resulting in stronger profitability. Companies with core air end design capabilities, energy-saving technologies, and strong service networks are better positioned to compete effectively.

This report is a detailed and comprehensive analysis for global High Pressure Screw Air Compressor market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global High Pressure Screw Air Compressor market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global High Pressure Screw Air Compressor market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global High Pressure Screw Air Compressor market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling

prices (US\$/Unit), 2021-2032

Global High Pressure Screw Air Compressor market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for High Pressure Screw Air Compressor

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global High Pressure Screw Air Compressor market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Atlas Copco (SE), Ingersoll Rand (US), Sullair (US), Kaeser Kompressoren (DE), Boge (DE), Gardner Denver (US), Hitachi (JP), Kobelco (JP), Fusheng (TW), Quincy (US), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

High Pressure Screw Air Compressor market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Oil-Injected Screw Air Compressor

Oil-Free Screw Air Compressor

Market segment by Working Pressure

13?20 bar

20?25 bar

25?42 bar

Market segment by System Configuration

Single-Stage High Pressure Screw Air Compressor

Two-Stage High Pressure Screw Air Compressor

Screw plus Booster System

Market segment by Application

PET Bottle Blowing

High-Pressure Industrial Process Air

Specialty Manufacturing Compressed Air Systems

Others

Major players covered

Atlas Copco (SE)

Ingersoll Rand (US)

Sullair (US)

Kaeser Kompressoren (DE)

Boge (DE)

Gardner Denver (US)

Hitachi (JP)

Kobelco (JP)

Fusheng (TW)

Quincy (US)

Kaishan (CN)

Hanbell (CN)

Baos (CN)

Hongwuhuan (CN)

Zhigao Machinery (CN)

Xinlei (CN)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe High Pressure Screw Air Compressor product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of High Pressure Screw Air Compressor, with price, sales quantity, revenue, and global market share of High Pressure Screw Air Compressor from 2021 to 2026.

Chapter 3, the High Pressure Screw Air Compressor competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the High Pressure Screw Air Compressor breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and High Pressure Screw Air Compressor market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of High Pressure Screw Air Compressor.

Chapter 14 and 15, to describe High Pressure Screw Air Compressor sales channel, distributors, customers, research findings and conclusion.

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