

Global High-Pressure Resin Transfer Molding Equipment Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GD28F9BBA708EN.html>

Date: August 2026

Pages: 161

Price: US\$ 4,480.00 (Single User License)

ID: GD28F9BBA708EN

Abstracts

The global High-Pressure Resin Transfer Molding Equipment market size is expected to reach \$ 531 million by 2032, rising at a market growth of 7.0% CAGR during the forecast period (2026-2032).

High-Pressure Resin Transfer Molding Equipment refers to automated composite molding systems that inject low-viscosity resin into closed molds containing dry fiber preforms under high pressure. A complete system usually includes high-pressure metering and mixing units, injection heads, mold clamping or press systems, vacuum units, resin tanks, temperature control modules, hydraulic systems, automation modules, sensors, and process control software. Compared with conventional RTM equipment, HP-RTM equipment provides faster resin injection, shorter cycle time, better fiber impregnation, lower void content, and stronger suitability for mass production of carbon fiber and glass fiber composite parts in automotive, aerospace, rail transit, sports equipment, and industrial applications. The industrial chain of High-Pressure Resin Transfer Molding Equipment includes upstream high-pressure pumps, metering units, mixing heads, hydraulic components, molds, sensors, valves, seals, heating systems, vacuum systems, control cabinets, PLC systems, servo systems, steel structures, and automation modules. The midstream consists of equipment manufacturers integrating resin metering, high-pressure injection, mold clamping, temperature control, vacuum assistance, curing control, automation, safety protection, and process software into complete HP-RTM production systems. Downstream applications mainly include automotive lightweight components, aerospace composite structures, rail transit parts, carbon fiber components, wind power parts, sports equipment, industrial composite products, and research institutes. Related services include process development, mold matching, installation, commissioning, training,

maintenance, validation, and spare parts supply. In 2025, global High-Pressure Resin Transfer Molding Equipment production reached approximately 400 sets, with an average global market price of around US\$800,000 per set. The gross profit margin of major companies in the industry was between 30%-50%. In 2025, the global production capacity of High-Pressure Resin Transfer Molding Equipment was approximately 533 sets.

This report studies the global High-Pressure Resin Transfer Molding Equipment production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for High-Pressure Resin Transfer Molding Equipment and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of High-Pressure Resin Transfer Molding Equipment that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global High-Pressure Resin Transfer Molding Equipment total production and demand, 2021-2032, (Units)

Global High-Pressure Resin Transfer Molding Equipment total production value, 2021-2032, (USD Million)

Global High-Pressure Resin Transfer Molding Equipment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global High-Pressure Resin Transfer Molding Equipment consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: High-Pressure Resin Transfer Molding Equipment domestic production, consumption, key domestic manufacturers and share

Global High-Pressure Resin Transfer Molding Equipment production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global High-Pressure Resin Transfer Molding Equipment production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global High-Pressure Resin Transfer Molding Equipment production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global High-Pressure Resin Transfer Molding Equipment market based on the following parameters - company overview, production,

value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include KraussMaffei Group GmbH, Hennecke GmbH, FRIMO Innovative Technologies GmbH, Dieffenbacher GmbH Maschinen- und Anlagenbau, Cannon S.p.A., PINETTE PEI, Composite Integration Ltd, Rhodes Interform Ltd, Langzauner GmbH, Wickert Maschinenbau GmbH, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World High-Pressure Resin Transfer Molding Equipment market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global High-Pressure Resin Transfer Molding Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global High-Pressure Resin Transfer Molding Equipment Market, Segmentation by Type:

High-Pressure Metering and Injection Equipment

HP-RTM Press Equipment

Integrated HP-RTM Production Line Equipment

Global High-Pressure Resin Transfer Molding Equipment Market, Segmentation by Maximum Resin Injection Pressure:

Up to 50 bar Maximum Resin Injection Pressure

Above 50 to 150 bar Maximum Resin Injection Pressure

Above 150 to 250 bar Maximum Resin Injection Pressure

Above 250 bar Maximum Resin Injection Pressure

Global High-Pressure Resin Transfer Molding Equipment Market, Segmentation by Nominal Pressing Force:

Below 5,000 kN Nominal Press Force

5,000 to 20,000 kN Nominal Press Force

Above 20,000 to 40,000 kN Nominal Press Force

Above 40,000 kN Nominal Press Force

Global High-Pressure Resin Transfer Molding Equipment Market, Segmentation by Application:

Automotive Structural Components Manufacturing

Aerospace Structural Components Manufacturing

Rail Transit Structural Components Manufacturing

Wind Power Composite Components Manufacturing

Marine Composite Components Manufacturing

Sports and Leisure Composite Products Manufacturing

Industrial Composite Components Manufacturing

Companies Profiled:

KraussMaffei Group GmbH

Hennecke GmbH

FRIMO Innovative Technologies GmbH

Dieffenbacher GmbH Maschinen- und Anlagenbau

Cannon S.p.A.

PINETTE PEI

Composite Integration Ltd

Rhodes Interform Ltd

Langzauner GmbH

Wickert Maschinenbau GmbH

ANDRITZ Schuler GmbH

RUCKS Maschinenbau GmbH

JHM Technologies, Inc.

Polymer Engineering Co., Ltd.

TOHO MACHINERY CO., LTD.

Zhejiang Henghui Machinery Co., Ltd.

Xiangtan Keda Machinery Equipment Co., Ltd.

Chengdu Zhengxi Intelligent Equipment Group Co., Ltd.

Xiamen Taitian Machinery Technology Group Co., Ltd.

Wuxi PengdaHZ Intelligent Equipment Co., Ltd.

DUT Korea Co., Ltd.

Key Questions Answered:

1. How big is the global High-Pressure Resin Transfer Molding Equipment market?
2. What is the demand of the global High-Pressure Resin Transfer Molding Equipment market?
3. What is the year over year growth of the global High-Pressure Resin Transfer Molding Equipment market?
4. What is the production and production value of the global High-Pressure Resin Transfer Molding Equipment market?
5. Who are the key producers in the global High-Pressure Resin Transfer Molding Equipment market?
6. What are the growth factors driving the market demand?

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