

Global High-Pressure Resin Transfer Molding Equipment Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global High-Pressure Resin Transfer Molding Equipment market size was valued at US\$ 329 million in 2025 and is forecast to a readjusted size of US\$ 531 million by 2032 with a CAGR of 7.0% during review period.

High-Pressure Resin Transfer Molding Equipment refers to automated composite molding systems that inject low-viscosity resin into closed molds containing dry fiber preforms under high pressure. A complete system usually includes high-pressure metering and mixing units, injection heads, mold clamping or press systems, vacuum units, resin tanks, temperature control modules, hydraulic systems, automation modules, sensors, and process control software. Compared with conventional RTM equipment, HP-RTM equipment provides faster resin injection, shorter cycle time, better fiber impregnation, lower void content, and stronger suitability for mass production of carbon fiber and glass fiber composite parts in automotive, aerospace, rail transit, sports equipment, and industrial applications. The industrial chain of High-Pressure Resin Transfer Molding Equipment includes upstream high-pressure pumps, metering units, mixing heads, hydraulic components, molds, sensors, valves, seals, heating systems, vacuum systems, control cabinets, PLC systems, servo systems, steel structures, and automation modules. The midstream consists of equipment manufacturers integrating resin metering, high-pressure injection, mold clamping, temperature control, vacuum assistance, curing control, automation, safety protection, and process software into complete HP-RTM production systems. Downstream applications mainly include automotive lightweight components, aerospace composite structures, rail transit parts, carbon fiber components, wind power parts, sports equipment, industrial composite products, and research institutes. Related services

include process development, mold matching, installation, commissioning, training, maintenance, validation, and spare parts supply. In 2025, global High-Pressure Resin Transfer Molding Equipment production reached approximately 400 sets, with an average global market price of around US\$800,000 per set. The gross profit margin of major companies in the industry was between 30%-50%. In 2025, the global production capacity of High-Pressure Resin Transfer Molding Equipment was approximately 533 sets.

This report is a detailed and comprehensive analysis for global High-Pressure Resin Transfer Molding Equipment market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global High-Pressure Resin Transfer Molding Equipment market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global High-Pressure Resin Transfer Molding Equipment market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global High-Pressure Resin Transfer Molding Equipment market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global High-Pressure Resin Transfer Molding Equipment market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for High-Pressure Resin Transfer Molding

Equipment

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global High-Pressure Resin Transfer Molding Equipment market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include KraussMaffei Group GmbH, Hennecke GmbH, FRIMO Innovative Technologies GmbH, Dieffenbacher GmbH Maschinen- und Anlagenbau, Cannon S.p.A., PINETTE PEI, Composite Integration Ltd, Rhodes Interform Ltd, Langzauner GmbH, Wickert Maschinenbau GmbH, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

High-Pressure Resin Transfer Molding Equipment market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

High-Pressure Metering and Injection Equipment

HP-RTM Press Equipment

Integrated HP-RTM Production Line Equipment

Market segment by Maximum Resin Injection Pressure

Up to 50 bar Maximum Resin Injection Pressure

Above 50 to 150 bar Maximum Resin Injection Pressure

Above 150 to 250 bar Maximum Resin Injection Pressure

Above 250 bar Maximum Resin Injection Pressure

Market segment by Nominal Pressing Force

Below 5,000 kN Nominal Press Force

5,000 to 20,000 kN Nominal Press Force

Above 20,000 to 40,000 kN Nominal Press Force

Above 40,000 kN Nominal Press Force

Market segment by Application

Automotive Structural Components Manufacturing

Aerospace Structural Components Manufacturing

Rail Transit Structural Components Manufacturing

Wind Power Composite Components Manufacturing

Marine Composite Components Manufacturing

Sports and Leisure Composite Products Manufacturing

Industrial Composite Components Manufacturing

Major players covered

KraussMaffei Group GmbH

Hennecke GmbH

FRIMO Innovative Technologies GmbH

Dieffenbacher GmbH Maschinen- und Anlagenbau

Cannon S.p.A.

PINETTE PEI

Composite Integration Ltd

Rhodes Interform Ltd

Langzauner GmbH

Wickert Maschinenbau GmbH

ANDRITZ Schuler GmbH

RUCKS Maschinenbau GmbH

JHM Technologies, Inc.

Polymer Engineering Co., Ltd.

TOHO MACHINERY CO., LTD.

Zhejiang Henghui Machinery Co., Ltd.

Xiangtan Keda Machinery Equipment Co., Ltd.

Chengdu Zhengxi Intelligent Equipment Group Co., Ltd.

Xiamen Taitian Machinery Technology Group Co., Ltd.

Wuxi PengdaHZ Intelligent Equipment Co., Ltd.

DUT Korea Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe High-Pressure Resin Transfer Molding Equipment product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of High-Pressure Resin Transfer Molding Equipment, with price, sales quantity, revenue, and global market share of High-Pressure Resin Transfer Molding Equipment from 2021 to 2026.

Chapter 3, the High-Pressure Resin Transfer Molding Equipment competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the High-Pressure Resin Transfer Molding Equipment breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021

to 2026.and High-Pressure Resin Transfer Molding Equipment market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of High-Pressure Resin Transfer Molding Equipment.

Chapter 14 and 15, to describe High-Pressure Resin Transfer Molding Equipment sales channel, distributors, customers, research findings and conclusion.

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