

Global High-pressure Processing (HPP) Equipment Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global High-pressure Processing (HPP) Equipment market size was valued at USD 704.6 million in 2023 and is forecast to a readjusted size of USD 1481.2 million by 2030 with a CAGR of 11.2% during review period.

HPP is a non-thermal, post-package pasteurization process used on foods in the refrigerated supply chain. It requires foods that have some level of water activity, mostly air-free, and packaging that can accommodate at least 15% compression (i.e. plastics). Foods must remain in cold supply chain (4°C) during processing and distribution.

Europe is the largest High-pressure Processing (HPP) Equipment market with about 47% market share. Japan is follower, accounting for about 17% market share. The key manufacturers are Hiperbaric, Thyssenkrupp (Uhde), Avure Technologies, Kobe Steel, MULTIVAC, Baotou KeFa, FresherTech, Pengneng Machinery, Stansted Fluid Power etc. Top 3 companies occupied about 56% market share.

The Global Info Research report includes an overview of the development of the High-pressure Processing (HPP) Equipment industry chain, the market status of Fruits and Vegetables (Below 50L, 50-200L (including 200L)), Meat Products (Below 50L, 50-200L (including 200L)), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of High-pressure Processing (HPP) Equipment.

Regionally, the report analyzes the High-pressure Processing (HPP) Equipment markets in key regions. North America and Europe are experiencing steady growth,

driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global High-pressure Processing (HPP) Equipment market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the High-pressure Processing (HPP) Equipment market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the High-pressure Processing (HPP) Equipment industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (Units), revenue generated, and market share of different by Type (e.g., Below 50L, 50-200L (including 200L)).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the High-pressure Processing (HPP) Equipment market.

Regional Analysis: The report involves examining the High-pressure Processing (HPP) Equipment market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the High-pressure Processing (HPP) Equipment market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to High-pressure Processing (HPP) Equipment:

Company Analysis: Report covers individual High-pressure Processing (HPP) Equipment manufacturers, suppliers, and other relevant industry players. This analysis

includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards High-pressure Processing (HPP) Equipment. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Fruits and Vegetables, Meat Products).

Technology Analysis: Report covers specific technologies relevant to High-pressure Processing (HPP) Equipment. It assesses the current state, advancements, and potential future developments in High-pressure Processing (HPP) Equipment areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the High-pressure Processing (HPP) Equipment market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

High-pressure Processing (HPP) Equipment market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Below 50L

50-200L (including 200L)

200-400L (including 400L)

Above 400L

Market segment by Application

Fruits and Vegetables

Meat Products

Juices and Other Beverages

Seafood

Biotechnology

Others

Major players covered

Hiperbaric

Thyssenkrupp (Uhde)

Avure Technologies

Kobe Steel

MULTIVAC

Baotou KeFa

FresherTech

Pengneng Machinery

Stansted Fluid Power

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe High-pressure Processing (HPP) Equipment product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of High-pressure Processing (HPP) Equipment, with price, sales, revenue and global market share of High-pressure Processing (HPP) Equipment from 2019 to 2024.

Chapter 3, the High-pressure Processing (HPP) Equipment competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the High-pressure Processing (HPP) Equipment breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and High-pressure Processing (HPP) Equipment market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of High-pressure Processing (HPP) Equipment.

Chapter 14 and 15, to describe High-pressure Processing (HPP) Equipment sales channel, distributors, customers, research findings and conclusion.

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