

Global High Pressure Nanofiltration Membrane Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global High Pressure Nanofiltration Membrane market size is expected to reach \$ 510 million by 2032, rising at a market growth of 6.9% CAGR during the forecast period (2026-2032).

In 2025, global High Pressure Nanofiltration Membrane production reached approximately 15.48 million square meters, with an average global market price of around US\$20 per square meter.

High Pressure Nanofiltration Membrane (HPNF Membrane) is an advanced pressure-driven separation membrane designed to operate under elevated pressure conditions. It is a high-performance category of nanofiltration membranes that utilizes nanoscale pore structures and surface charge effects to selectively separate divalent and multivalent ions, organic compounds, colloids, micropollutants, and certain salts while allowing water molecules and some monovalent ions to pass through. A typical high-pressure nanofiltration membrane consists of a thin-film composite structure, including a polyamide selective layer, porous support layer, and nonwoven substrate. Some advanced products incorporate surface modification, anti-fouling coatings, and reinforced support structures to improve pressure resistance and operational durability. Compared with conventional nanofiltration membranes, high-pressure NF membranes can withstand higher operating pressures and are suitable for challenging separation applications such as concentrated wastewater treatment, industrial water reuse, seawater desalination pretreatment, lithium extraction from brine, chemical separation, food concentration, and pharmaceutical purification. Driven by increasing demand for industrial water conservation, resource recovery, and high-quality water treatment, high-pressure nanofiltration membranes are developing toward higher flux, improved selectivity, lower energy consumption, and intelligent operation.

The upstream supply chain of high-pressure nanofiltration membranes includes membrane materials, chemical monomers, support materials, membrane module components, and manufacturing equipment suppliers. Key materials include polyamide (PA), polysulfone (PSf), polyethersulfone (PES), PVDF, nonwoven substrates, interfacial polymerization materials, anti-fouling coatings, and membrane housing components. Representative material suppliers include BASF, Dow Chemical, DuPont, Solvay, Arkema, Toray Industries, Mitsubishi Chemical, and Asahi Kasei. Major midstream manufacturers include DuPont, Toray Industries, Hydranautics, Veolia Water Technologies, Suez Water Technologies, Vontron Technology, OriginWater, and Qinsin Technology. Downstream applications include industrial wastewater treatment, semiconductor manufacturing, chemical processing, food and beverage, pharmaceuticals, new energy, mineral resource recovery, and municipal water treatment. Representative users include BASF, Dow, Samsung, TSMC, CATL, BYD, large industrial companies, water utilities, and engineering contractors. These companies illustrate typical value-chain participants rather than confirmed direct supplier relationships.

The high-pressure nanofiltration membrane market is experiencing rapid development, driven by increasing demand for industrial water conservation, wastewater resource recovery, zero-liquid discharge solutions, new energy material recovery, and high-quality water treatment. Compared with conventional nanofiltration membranes, high-pressure NF membranes can handle more complex high-salinity, high-concentration, and highly contaminated water streams, expanding their applications in chemical processing, semiconductor manufacturing, new energy, food, and pharmaceutical industries. Future trends include development of highly selective membrane materials, enhanced anti-fouling technologies, lower-energy operation, intelligent membrane system management, and integration with reverse osmosis and electrodialysis technologies. Key growth drivers include stricter environmental regulations, industrial water recycling demand, expansion of new energy industries, resource recovery requirements, and increasing water scarcity concerns. Challenges include high technical barriers in membrane manufacturing, significant initial investment requirements, long validation cycles for complex wastewater applications, membrane fouling and lifetime limitations, and competition from alternative treatment technologies. Overall, high-pressure nanofiltration membranes have strong technical value and application potential, particularly in advanced industrial separation and resource recovery applications.

This report studies the global High Pressure Nanofiltration Membrane production,

demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for High Pressure Nanofiltration Membrane and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of High Pressure Nanofiltration Membrane that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global High Pressure Nanofiltration Membrane total production and demand, 2021-2032, (K Sqm)

Global High Pressure Nanofiltration Membrane total production value, 2021-2032, (USD Million)

Global High Pressure Nanofiltration Membrane production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm), (based on production site)

Global High Pressure Nanofiltration Membrane consumption by region & country, CAGR, 2021-2032 & (K Sqm)

U.S. VS China: High Pressure Nanofiltration Membrane domestic production, consumption, key domestic manufacturers and share

Global High Pressure Nanofiltration Membrane production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Sqm)

Global High Pressure Nanofiltration Membrane production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

Global High Pressure Nanofiltration Membrane production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

This report profiles key players in the global High Pressure Nanofiltration Membrane market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DuPont Water Solutions, Hydranautics, Toray, Veolia, Alfa Laval, Mann+Hummel, LG Chem, Synder Filtration, Sutar SG, Membranum, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the World High Pressure Nanofiltration Membrane market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Sqm) and average price (US\$/Sqm) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global High Pressure Nanofiltration Membrane Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global High Pressure Nanofiltration Membrane Market, Segmentation by Type:

4 Inches in Diameter

8 Inches in Diameter

Others

Global High Pressure Nanofiltration Membrane Market, Segmentation by Material:

Polymeric Membrane

Ceramic Membrane

Hybrid Membrane

Global High Pressure Nanofiltration Membrane Market, Segmentation by Membrane Structure:

Spiral Wound

Hollow Fiber

Global High Pressure Nanofiltration Membrane Market, Segmentation by Application:

Chemical Industrial

Pharmaceutical

Food

Others

Companies Profiled:

DuPont Water Solutions

Hydranautics

Toray

Veolia

Alfa Laval

Mann+Hummel

LG Chem

Synder Filtration

Suntar SG

Membranium

NX Filtration

PCI Membranes

Envirogen Group

EconoPure

Applied Membranes

Dow

Suez

Koivalus Separation Solutions

Vontron Technology

OriginWater Technology

Keensen Technology

JiuWu Hi-Tech

Shuiyi Membrane

Bangtec Huachuang Sci-tech

Rxhl Technology

Haina Environmental Protection

Key Questions Answered:

1. How big is the global High Pressure Nanofiltration Membrane market?
2. What is the demand of the global High Pressure Nanofiltration Membrane market?
3. What is the year over year growth of the global High Pressure Nanofiltration Membrane market?
4. What is the production and production value of the global High Pressure Nanofiltration Membrane market?
5. Who are the key producers in the global High Pressure Nanofiltration Membrane market?
6. What are the growth factors driving the market demand?

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