

# Global High Pressure Gas Transport Truck Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global High Pressure Gas Transport Truck market size was valued at USD 200.1 million in 2023 and is forecast to a readjusted size of USD 512.4 million by 2030 with a CAGR of 14.4% during review period.

The structure of the high-pressure gas transport truck is the front part and the trailer part. The former provides power, and the latter mainly provides storage space. It consists of 6-12 high-pressure storage cylinders with a pressure of 20-52Mpa and a length of about 10m. The cylinders pass through the frame and travel. The device is connected or directly fixed with the walking device, connected by valves and pipelines, and the head of the trailer can be separated from the trailer after reaching the refueling station. The transportation technology is mature, and the specifications are relatively complete. Currently, hydrogen refueling stations mostly use this method. transportation. Taking high-pressure hydrogen as an example, due to the small density of hydrogen and the heavy weight of the hydrogen storage container, the weight of the transported hydrogen only accounts for 1-2% of the total transport weight. Therefore, the long-tube trailer for hydrogen transportation is only suitable for scenarios with a short transportation distance (transportation radius of 200 kilometers) and a low transportation volume. To ensure the hydrogen supply, the number of trailers required by the hydrogen refueling station increases correspondingly with the increase of the distance: when the distance is less than 50km, only one trailer can meet the hydrogen supply of the day, and 2 trailers are required for the distance of 50~300km. After 300km, 3 trailers are required. The working process is as follows: the purified product hydrogen is compressed to 20MPa by the compressor, loaded into the long-tube trailer through the gas column, and transported to the destination, the hydrogen-loaded tube

bundle is separated from the front of the car, and the gas column is discharged through the unloading column and pressure regulation. The hydrogen in the tube bundle is discharged into the high-pressure, medium-pressure and low-pressure hydrogen storage tanks of the hydrogen refueling station for hierarchical storage. The transport efficiency of this method is low. Domestic standards stipulate that the nominal working pressure of long-tube trailer gas cylinders is 10-30MPa, and the gas cylinders for transporting hydrogen are mostly 20MPa. Take the TT11-2140-H2-20-I type container bundle box produced by NK Aether as an example. Its working pressure is 20MPa, and the volume of hydrogen that can be filled each time is 4164Nm<sup>3</sup> and the mass is 347kg. The total mass after loading is 33168kg. Transport efficiency 1.05%.

Global key players of high-pressure gas transport truck include CIMC Enric, NK Aether, FIBA Technologies, Luxi New Energy Equipment, Xinxing Energy Equipment, etc. Global top five manufacturers hold a share over 89%. Asia-Pacific is the largest producer of high-pressure gas transport truck, holds a share over 43%, followed by Europe with a market share of around 37%. In terms of product, 8 tubes is the largest segment, with a share over 25%. And in terms of application, the largest application is gas manufacturing company with a share over 73%, followed by logistics transportation and leasing company.

The Global Info Research report includes an overview of the development of the High Pressure Gas Transport Truck industry chain, the market status of Gas Manufacturing Company (6 Tubes, 8 Tubes), Logistics Transportation and Leasing Company (6 Tubes, 8 Tubes), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of High Pressure Gas Transport Truck.

Regionally, the report analyzes the High Pressure Gas Transport Truck markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global High Pressure Gas Transport Truck market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the High Pressure Gas Transport Truck market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the High Pressure Gas Transport Truck industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (Units), revenue generated, and market share of different by Type (e.g., 6 Tubes, 8 Tubes).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the High Pressure Gas Transport Truck market.

**Regional Analysis:** The report involves examining the High Pressure Gas Transport Truck market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the High Pressure Gas Transport Truck market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to High Pressure Gas Transport Truck:

**Company Analysis:** Report covers individual High Pressure Gas Transport Truck manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards High Pressure Gas Transport Truck This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Gas Manufacturing Company, Logistics Transportation and Leasing Company).

**Technology Analysis:** Report covers specific technologies relevant to High Pressure Gas Transport Truck. It assesses the current state, advancements, and potential future developments in High Pressure Gas Transport Truck areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the High Pressure Gas Transport Truck market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

### Market Segmentation

High Pressure Gas Transport Truck market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

#### Market segment by Type

6 Tubes

8 Tubes

9 Tubes

10 Tubes

12 Tubes

Others

#### Market segment by Application

Gas Manufacturing Company

Logistics Transportation and Leasing Company

#### Major players covered

CIMC Enric

NK Aether

FIBA Technologies

Luxi New Energy Equipment

Xinxing Energy Equipment

City Machine & Welding

Weldship

Zhongcaidali

CATEC Gases

BKC Industries

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe High Pressure Gas Transport Truck product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of High Pressure Gas Transport Truck, with price, sales, revenue and global market share of High Pressure Gas Transport Truck from 2019 to 2024.

Chapter 3, the High Pressure Gas Transport Truck competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the High Pressure Gas Transport Truck breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and High Pressure Gas Transport Truck market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of High Pressure Gas Transport Truck.

Chapter 14 and 15, to describe High Pressure Gas Transport Truck sales channel, distributors, customers, research findings and conclusion.

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