

Global High Pressure Die Casting Machine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global High Pressure Die Casting Machine market size is expected to reach \$ 3500 million by 2032, rising at a market growth of 4.0% CAGR during the forecast period (2026-2032).

High Pressure Die Casting Machines are industrial metal-forming machines that inject molten non-ferrous metals into steel dies at high speed and high pressure, allowing complex, thin-walled and high-precision parts to be produced efficiently. In 2025, Global High Pressure Die Casting Machine sales are estimated at about 5,800 Units, with an average ex-works price of around 450 K US\$/Unit.

The high pressure die casting machine value chain includes upstream cast-iron or cast-steel structures, hydraulic systems, servo systems, clamping units, injection systems, controllers, sensors, electrical components and safety systems; midstream HPDC machine and casting-cell manufacturers; and downstream customers in automotive components, EV giga-casting, 3C electronics, home appliances, telecommunications hardware, hardware products and industrial die-casting foundries.

The high pressure die casting machine market is mainly driven by EV lightweighting, giga-casting, rising aluminum structural components, upgrades in traditional automotive powertrain parts, and precision die-casting demand from 3C electronics and telecommunications hardware. Large EV rear underbodies, battery housings, subframes and structural parts are increasing demand for ultra-large cold-chamber machines. At the same time, foundries require faster cycle times, higher yield, lower energy consumption, automation and process traceability, pushing the market toward servo energy-saving systems, intelligent injection control, real-time pressure regulation and integrated die-casting cells.

This report studies the global High Pressure Die Casting Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for High Pressure Die Casting Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of High Pressure Die Casting Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global High Pressure Die Casting Machine total production and demand, 2021-2032, (Units)

Global High Pressure Die Casting Machine total production value, 2021-2032, (USD Million)

Global High Pressure Die Casting Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global High Pressure Die Casting Machine consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: High Pressure Die Casting Machine domestic production, consumption, key domestic manufacturers and share

Global High Pressure Die Casting Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global High Pressure Die Casting Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global High Pressure Die Casting Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global High Pressure Die Casting Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Böhler Group, LK Technology, IDRA Group, Yizumi, UBE Machinery, Shibaura Machine, Oskar Frech, Italtipresse Gauss, Haitian Die Casting, Hongtu Equipment, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World High Pressure Die Casting Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global High Pressure Die Casting Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global High Pressure Die Casting Machine Market, Segmentation by Type:

Cold Chamber

Hot Chamber

Global High Pressure Die Casting Machine Market, Segmentation by Automation Level:

Small and Medium Tonnage

Large Tonnage

Ultra-Large Tonnage

Global High Pressure Die Casting Machine Market, Segmentation by Application:

Automotive and EV

Electronics and Home Appliances

Telecommunications Equipment

Industrial Hardware

Others

Companies Profiled:

Böhler Group

LK Technology

IDRA Group

Yizumi

UBE Machinery

Shibaura Machine

Oskar Frech

Italpresse Gauss

Haitian Die Casting

Hongtu Equipment

LPM Group

Colosio

Toyo Machinery & Metal

Hishinuma Machinery

Ningbo Dongfang Die-Casting Machine Tool

Key Questions Answered:

1. How big is the global High Pressure Die Casting Machine market?
2. What is the demand of the global High Pressure Die Casting Machine market?
3. What is the year over year growth of the global High Pressure Die Casting Machine market?
4. What is the production and production value of the global High Pressure Die Casting Machine market?
5. Who are the key producers in the global High Pressure Die Casting Machine market?
6. What are the growth factors driving the market demand?

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