

Global High-pressure BOG Compressor Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global High-pressure BOG Compressor market size is expected to reach \$ 826 million by 2032, rising at a market growth of 6.8% CAGR during the forecast period (2026-2032).

A high-pressure BOG (Boil-Off Gas) compressor is a critical rotating equipment used in cryogenic storage and transport systems to compress evaporated gases generated from LNG, LH₂, or LPG tanks. It increases low-pressure boil-off gas to medium or high pressure for purposes such as gas recovery, reliquefaction, fuel utilization, or pipeline injection. These compressors are widely used in LNG terminals, LNG carriers, hydrogen storage systems, and industrial gas processing facilities. In 2025, global igh-pressure BOG (Boil-Off Gas) compressor production reached approximately 500 units, average price was 1 million USD, gross margin 40%.

The high-pressure BOG (Boil-Off Gas) compressor market is a specialized segment of the cryogenic energy equipment industry, primarily driven by LNG infrastructure and increasingly amplified by the emerging hydrogen economy. In the traditional LNG value chain, demand is sustained by LNG terminals, carriers, and liquefaction plants, where boil-off gas recovery is essential for energy efficiency, safety, and loss minimization. This results in a relatively stable, replacement-driven market with predictable long-term demand.

As LNG continues to play a transitional role in global energy systems, BOG management has become a critical component of operational optimization and carbon reduction strategies, elevating the importance of high-pressure compression systems. In parallel, the development of liquid hydrogen (LH₂) storage and transport introduces a new generation of requirements, including ultra-low temperature operation (-253°C),

higher compression ratios, and stringent hydrogen compatibility and embrittlement resistance, significantly increasing technological barriers.

Structurally, the market is highly consolidated, dominated by a small number of global compressor manufacturers specializing in reciprocating and diaphragm technologies, while EPC contractors and system integrators hold strong influence in LNG project deployment. Overall, the high-pressure BOG compressor market is characterized by high technical barriers, small but high-value demand, and strong reliability requirements, with future growth primarily driven by hydrogen infrastructure expansion and continued LNG global trade development.

This report studies the global High-pressure BOG Compressor production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for High-pressure BOG Compressor and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of High-pressure BOG Compressor that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global High-pressure BOG Compressor total production and demand, 2021-2032, (K Units)

Global High-pressure BOG Compressor total production value, 2021-2032, (USD Million)

Global High-pressure BOG Compressor production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global High-pressure BOG Compressor consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: High-pressure BOG Compressor domestic production, consumption, key domestic manufacturers and share

Global High-pressure BOG Compressor production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global High-pressure BOG Compressor production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global High-pressure BOG Compressor production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global High-pressure BOG Compressor market

based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include TMC Compressors, IHI, Burckhardt, SIAD Macchine, Wartsila, MITSUBISHI E&S, Ebara Elliott, Hanwha Group, Siemens Energy, KOBELCO, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World High-pressure BOG Compressor market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global High-pressure BOG Compressor Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global High-pressure BOG Compressor Market, Segmentation by Type:

LNG BOG Compressor

LPG BOG Compressor

Others

Global High-pressure BOG Compressor Market, Segmentation by Layout Type:

Reciprocating Compressor

Screw Compressor

Centrifugal Compressor

Others

Global High-pressure BOG Compressor Market, Segmentation by Application:

Re-liquefaction

Recovery

Others

Companies Profiled:

TMC Compressors

IHI

Burckhardt

SIAD Macchine

Wartsila?

MITSUI E&S

Ebara Elliott

Hanwha Group

Siemens Energy

KOBELCO

Sinopec

China National Offshore Oil

Key Questions Answered:

1. How big is the global High-pressure BOG Compressor market?
2. What is the demand of the global High-pressure BOG Compressor market?
3. What is the year over year growth of the global High-pressure BOG Compressor market?
4. What is the production and production value of the global High-pressure BOG Compressor market?
5. Who are the key producers in the global High-pressure BOG Compressor market?
6. What are the growth factors driving the market demand?

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