

Global High-pressure BOG Compressor Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global High-pressure BOG Compressor market size was valued at US\$ 514 million in 2025 and is forecast to a readjusted size of US\$ 826 million by 2032 with a CAGR of 6.8% during review period.

A high-pressure BOG (Boil-Off Gas) compressor is a critical rotating equipment used in cryogenic storage and transport systems to compress evaporated gases generated from LNG, LH₂, or LPG tanks. It increases low-pressure boil-off gas to medium or high pressure for purposes such as gas recovery, reliquefaction, fuel utilization, or pipeline injection. These compressors are widely used in LNG terminals, LNG carriers, hydrogen storage systems, and industrial gas processing facilities. In 2025, global igh-pressure BOG (Boil-Off Gas) compressor production reached approximately 500 units, average price was 1 million USD, gross margin 40%.

The high-pressure BOG (Boil-Off Gas) compressor market is a specialized segment of the cryogenic energy equipment industry, primarily driven by LNG infrastructure and increasingly amplified by the emerging hydrogen economy. In the traditional LNG value chain, demand is sustained by LNG terminals, carriers, and liquefaction plants, where boil-off gas recovery is essential for energy efficiency, safety, and loss minimization. This results in a relatively stable, replacement-driven market with predictable long-term demand.

As LNG continues to play a transitional role in global energy systems, BOG management has become a critical component of operational optimization and carbon reduction strategies, elevating the importance of high-pressure compression systems. In parallel, the development of liquid hydrogen (LH₂) storage and transport introduces a

new generation of requirements, including ultra-low temperature operation (-253°C), higher compression ratios, and stringent hydrogen compatibility and embrittlement resistance, significantly increasing technological barriers.

Structurally, the market is highly consolidated, dominated by a small number of global compressor manufacturers specializing in reciprocating and diaphragm technologies, while EPC contractors and system integrators hold strong influence in LNG project deployment. Overall, the high-pressure BOG compressor market is characterized by high technical barriers, small but high-value demand, and strong reliability requirements, with future growth primarily driven by hydrogen infrastructure expansion and continued LNG global trade development.

This report is a detailed and comprehensive analysis for global High-pressure BOG Compressor market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global High-pressure BOG Compressor market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global High-pressure BOG Compressor market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global High-pressure BOG Compressor market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global High-pressure BOG Compressor market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for High-pressure BOG Compressor

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global High-pressure BOG Compressor market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include TMC Compressors, IHI, Burckhardt, SIAD Macchine, Wartsila, MITSUBISHI E&S, Ebara Elliott, Hanwha Group, Siemens Energy, KOBELCO, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

High-pressure BOG Compressor market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

LNG BOG Compressor

LPG BOG Compressor

Others

Market segment by Layout Type

Reciprocating Compressor

Screw Compressor

Centrifugal Compressor

Others

Market segment by Application

Re-liquefaction

Recovery

Others

Major players covered

TMC Compressors

IHI

Burckhardt

SIAD Macchine

Wartsila?

MITSUBI E&S

Ebara Elliott

Hanwha Group

Siemens Energy

KOBELCO

Sinopec

China National Offshore Oil

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe High-pressure BOG Compressor product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of High-pressure BOG Compressor, with price, sales quantity, revenue, and global market share of High-pressure BOG Compressor from 2021 to 2026.

Chapter 3, the High-pressure BOG Compressor competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the High-pressure BOG Compressor breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and High-pressure BOG Compressor market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of High-pressure BOG Compressor.

Chapter 14 and 15, to describe High-pressure BOG Compressor sales channel, distributors, customers, research findings and conclusion.

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