

Global High Precision Servo Motors Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global High Precision Servo Motors market size was valued at US\$ 7386 million in 2025 and is forecast to a readjusted size of US\$ 10350 million by 2032 with a CAGR of 5.0% during review period.

In 2024, global sales of high-precision servo motors will reach 30.16 million units, with an average selling price of US\$226.79 per unit. A high-precision servo motor is a motor designed for precise position, speed, and torque control. Servo systems are typically equipped with position sensors (encoders, resolvers, Hall effect sensors, etc.). The controller receives feedback signals in real time, compares them with the target command, and then adjusts the motor current/torque to achieve precise control. It is widely used in high-end manufacturing and automation fields that require precise motion control. This report mainly focuses on high-precision servo motor market, by type (below 2KW, 2KW-5KW, and above 5KW), by application (robots, CNC machinery, semiconductor manufacturing equipment, medical devices, others).

The upstream raw materials for high-precision servo motors primarily include magnetic materials, structural mechanical materials, electrical materials, and electronic components. Magnetic materials (such as NdFeB and motor cores) generate the magnetic field and reduce core losses. Structural materials (such as precision bearings, shafts, and housing steel) support the rotor and ensure mechanical stability. Electrical materials (such as high-purity copper wire and insulation materials) provide conductivity and insulation. Electronic components (such as encoders, sensors, and drive control components) enable precise motor control. Key raw material suppliers include Ningbo Yunsheng, Zhongke Sanhuan, Mitsui High-Tech, Changying Xinzhi Technology, and

Posco. Major global high-precision servo motor manufacturers include Yaskawa, Mitsubishi, Fanuc, Panasonic, Inovance, Siemens, Rockwell, Nidec, and ABB. Key high-precision servo motor customers include FANUC, Yaskawa, ABB, KUKA, MAZAK, TRUMPF, and DMG MORI.

The growing adoption of robots across manufacturing and industrial sectors is driving demand for high precision servo motors, which are essential for accurate motion control, rapid response, and reliable operation in applications such as material handling, assembly, and packaging. Automation in industries like manufacturing, automotive, and electronics is further fueling this growth, as companies seek to improve efficiency, product quality, and reduce human intervention. Expanding industrial activities in emerging markets are creating additional opportunities for high-precision servo motor adoption. However, rising competition, particularly in mid- to low-end segments, pressures companies to enhance product quality, differentiation, and value-added services. High-end servo motor development requires advanced expertise, precision manufacturing, and significant R&D investment, creating barriers for new entrants. While standardized products enable cost efficiencies, increasing demand for customized solutions challenges companies to balance personalization with production efficiency. Additionally, global economic fluctuations, trade policies, and raw material costs introduce operational risks, necessitating flexible supply chain and risk management strategies.

This report is a detailed and comprehensive analysis for global High Precision Servo Motors market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global High Precision Servo Motors market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global High Precision Servo Motors market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global High Precision Servo Motors market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global High Precision Servo Motors market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for High Precision Servo Motors

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global High Precision Servo Motors market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Yaskawa, Mitsubishi, Fanuc, Panasonic, Inovance, Siemens, Rockwell, Nidec, ABB, Moog, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

High Precision Servo Motors market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Below 2KW

2KW-5KW

Above 5KW

Market segment by Application

Robots

CNC Machinery

Semiconductor Manufacturing Equipment

Medical Devices

Others

Major players covered

Yaskawa

Mitsubishi

Fanuc

Panasonic

Inovance

Siemens

Rockwell

Nidec

ABB

Moog

Bosch Rexroth

TECO Electric & Machinery

SANYO DENKI

Schneider

Oriental Motor

Shibaura Machine

Tamagawa

Parker Hannifin

Beckhoff

Lenze

Omron

Zhejiang He Chuan Tech

Lepu Motor

KOMOTEK

HIGEN RNM

b-drives GmbH

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe High Precision Servo Motors product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of High Precision Servo Motors, with price, sales quantity, revenue, and global market share of High Precision Servo Motors from 2021 to 2026.

Chapter 3, the High Precision Servo Motors competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the High Precision Servo Motors breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and High Precision Servo Motors market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of High Precision Servo Motors.

Chapter 14 and 15, to describe High Precision Servo Motors sales channel, distributors, customers, research findings and conclusion.

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