

Global High-precision GNSS Receiver Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global High-precision GNSS Receiver market size was valued at US\$ 1749 million in 2025 and is forecast to a readjusted size of US\$ 2733 million by 2032 with a CAGR of 6.4% during review period.

A high-precision GNSS receiver is a professional positioning device capable of receiving multi-frequency signals from multiple satellite constellations (such as GPS, BeiDou, GLONASS, and Galileo) and delivering centimeter-level or higher positioning accuracy. It typically integrates a high-sensitivity antenna, dedicated signal processing modules, and data interfaces to support real-time kinematic positioning (RTK), carrier phase analysis, and precise timing. In 2025, global high-precision GNSS receiver sales reached approximately 250 K Units, with an average price of 6,800 US\$/Unit.

The market for high-precision GNSS receivers is driven by the growing demand for high-accuracy spatial data from global infrastructure expansion and engineering projects, the widespread adoption of geographic information systems and spatial technologies that elevate data acquisition and accuracy requirements, and the increasing reliance on precise positioning equipment in emerging application areas such as drones, autonomous driving, precision agriculture, and smart cities. These end users' requirements for real-time accuracy, reliability, and stability foster procurement and upgrades of high-precision GNSS receivers.

This report is a detailed and comprehensive analysis for global High-precision GNSS Receiver market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as

well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global High-precision GNSS Receiver market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global High-precision GNSS Receiver market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global High-precision GNSS Receiver market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global High-precision GNSS Receiver market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for High-precision GNSS Receiver

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global High-precision GNSS Receiver market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Trimble, Topcon, Hexagon, Hemisphere GNSS, CHC Navigation, Hi-Target, ComNav Technology, Guangzhou Toknav, South Surveying & Mapping Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

High-precision GNSS Receiver market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

- Centimeter-Level RTK

- Decimeter-Level

- Sub-Meter for Surveying

Market segment by Form

- Handheld/Portable

- Base/Rover System

- Integration Module

Market segment by Communication Interface

- Wireless RTK Link

- Bluetooth/USB

- Ethernet/Cellular

Market segment by Application

Surveying & Mapping

Engineering Construction

Unmanned & Robotics

Others

Major players covered

Trimble

Topcon

Hexagon

Hemisphere GNSS

CHC Navigation

Hi-Target

ComNav Technology

Guangzhou Toknav

South Surveying & Mapping Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe High-precision GNSS Receiver product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of High-precision GNSS Receiver, with price, sales quantity, revenue, and global market share of High-precision GNSS Receiver from 2021 to 2026.

Chapter 3, the High-precision GNSS Receiver competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the High-precision GNSS Receiver breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and High-precision GNSS Receiver market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of High-precision GNSS Receiver.

Chapter 14 and 15, to describe High-precision GNSS Receiver sales channel, distributors, customers, research findings and conclusion.

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