

Global High Precision Exposure Machine for PCB Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global High Precision Exposure Machine for PCB market size is expected to reach \$ 722 million by 2032, rising at a market growth of 9.6% CAGR during the forecast period (2026-2032).

In 2025, global production of high precision exposure machines for PCB reached approximately 2,460 units, with an average selling price of around USD 158,000 per unit. High precision exposure machines for PCB are critical equipment used in the pattern transfer stage of printed circuit board manufacturing, accurately transferring circuit patterns from photomasks to photoresist-coated copper-clad laminates through ultraviolet exposure. These machines typically feature high-resolution optical systems, precise alignment mechanisms, and stable exposure energy control, meeting the stringent requirements of HDI boards, multilayer PCBs, and fine-line circuitry, making them an indispensable core process equipment in high-end PCB manufacturing. Currently, the market for high precision exposure machines for PCB is in a technology-driven phase of steady development, primarily driven by growing demand for high-density interconnect PCBs and the ongoing trend toward higher performance and miniaturization in electronic products. From a market perspective, this segment is dominated by manufacturers with strong capabilities in optical design, precision motion control, and extensive PCB process expertise, serving downstream customers in communications equipment, servers, consumer electronics, and automotive electronics. This report studies the global High Precision Exposure Machine for PCB production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for High Precision Exposure Machine for PCB and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of High Precision Exposure Machine for PCB that contribute to its increasing demand across many

markets.

Highlights and key features of the study

Global High Precision Exposure Machine for PCB total production and demand, 2021-2032, (Units)

Global High Precision Exposure Machine for PCB total production value, 2021-2032, (USD Million)

Global High Precision Exposure Machine for PCB production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global High Precision Exposure Machine for PCB consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: High Precision Exposure Machine for PCB domestic production, consumption, key domestic manufacturers and share

Global High Precision Exposure Machine for PCB production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global High Precision Exposure Machine for PCB production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global High Precision Exposure Machine for PCB production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global High Precision Exposure Machine for PCB market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Accutech, TAIWAN KONG KING CO., LTD., SEIWA OPTICAL, Altix, McLantis Technology, SEIMYUNG VACTRON, KLA Corporation, San-Ei Giken, Japan Science Engineering, ORC MANUFACTURING, etc. This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World High Precision Exposure Machine for PCB market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global High Precision Exposure Machine for PCB Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global High Precision Exposure Machine for PCB Market, Segmentation by Type:

Fully Automatic

Semi Automatic

Global High Precision Exposure Machine for PCB Market, Segmentation by Light Source Type:

UV Lamp Exposure Machine

LED UV Exposure Machine

Global High Precision Exposure Machine for PCB Market, Segmentation by Substrate Size:

Mini FPC Exposure Machine

Medium FPC Exposure Machine

Large FPC Exposure Machine

Global High Precision Exposure Machine for PCB Market, Segmentation by Application:

PCB Plate Making

PCB Photolithography

PCB Assembly

Others

Companies Profiled:

Accutech

TAIWAN KONG KING CO., LTD.

SEIWA OPTICAL

Altix

McLantis Technology

SEIMYUNG VACTRON

KLA Corporation

San-Ei Giken

Japan Science Engineering

ORC MANUFACTURING

Toray Engineering

GROUP UP Industrial

Adtec Engineering

U-GREAT

Zheng Kai Electrical Technology

GIS Tech

Veeco Instruments Inc.

Meyer Burger Technology AG

Nikon Corporation

Canon

Key Questions Answered:

1. How big is the global High Precision Exposure Machine for PCB market?
2. What is the demand of the global High Precision Exposure Machine for PCB market?
3. What is the year over year growth of the global High Precision Exposure Machine for PCB market?
4. What is the production and production value of the global High Precision Exposure Machine for PCB market?
5. Who are the key producers in the global High Precision Exposure Machine for PCB market?
6. What are the growth factors driving the market demand?

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