

# Global High-Precision Coreless Motor Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global High-Precision Coreless Motor market size is expected to reach \$ 773 million by 2032, rising at a market growth of 4.1% CAGR during the forecast period (2026-2032).

In 2025, the production volume of high-precision coreless motors is projected to reach 2.7161 million units, with an average selling price of \$210 per unit. The global annual production capacity for high-precision coreless motors stands at approximately 4 million units, with a gross margin of approximately 23.5%. High-precision coreless motors—also referred to as coreless brushless DC motors or coreless servo motors—are a type of brushless DC motor characterized by a rotor featuring a hollow-cup structure and a stator comprising stator windings; they are specifically engineered for applications requiring exceptionally high positioning accuracy, minimal vibration, and low noise levels. Their core distinguishing feature lies in the 'hollow-cup' rotor—a design that combines high rigidity with low inertia—coupled with high-precision magnetic coupling and positioning control, thereby endowing them with superior dynamic response and repetitive positioning accuracy. The upstream supply chain for high-precision coreless motors primarily encompasses materials such as magnetic materials, electromagnetic wire, and insulation materials, while downstream applications are predominantly found in sectors such as medical equipment, power tools, and consumer electronics.

In the global market, foreign manufacturers—particularly those from Switzerland and Germany—continue to command the dominant share of the high-end sector, leveraging their extensive technical expertise and patent portfolios. They hold a distinct advantage in fields where precision requirements are exceptionally stringent, such as aerospace and medical technology. In recent years, domestic manufacturers have made strides in achieving import substitution within the mid-to-low-end market by increasing R&D

investment and achieving technological breakthroughs; they have also made notable progress in emerging sectors such as humanoid robotics and industrial automation. However, in terms of the performance, precision, and reliability of high-end products, a gap still remains between domestic offerings and international leading standards. Driven by the rapid advancement of fields such as humanoid robotics, precision medical equipment, and intelligent manufacturing systems, the demand for high-precision coreless motors continues to rise. The market is currently characterized by a trend of technological innovation and expanding applications, with the process of import substitution accelerating; nevertheless, technological barriers and cost considerations remain significant factors constraining further market expansion.

This report studies the global High-Precision Coreless Motor production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for High-Precision Coreless Motor and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of High-Precision Coreless Motor that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global High-Precision Coreless Motor total production and demand, 2021-2032, (K Units)

Global High-Precision Coreless Motor total production value, 2021-2032, (USD Million)

Global High-Precision Coreless Motor production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global High-Precision Coreless Motor consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: High-Precision Coreless Motor domestic production, consumption, key domestic manufacturers and share

Global High-Precision Coreless Motor production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global High-Precision Coreless Motor production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global High-Precision Coreless Motor production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global High-Precision Coreless Motor market based on the following parameters - company overview, production, value, price, gross

margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Faulhaber, Portescap, Allient, Maxon Motor, Nidec Copal Corporation, Adamant Namiki Precision Jewel, C.I. TAKIRON, Citizen Micro, Citizen Chiba Precision, Leadshine, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World High-Precision Coreless Motor market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global High-Precision Coreless Motor Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global High-Precision Coreless Motor Market, Segmentation by Type:

Brushed Motor

Brushless Motor

Global High-Precision Coreless Motor Market, Segmentation by Winding Structure:

Straight-wound Type

Helical-wound Type

Global High-Precision Coreless Motor Market, Segmentation by Dimensions:

Diameter 3–10 mm

Diameter 10–30 mm

Diameter > 30 mm

Global High-Precision Coreless Motor Market, Segmentation by Application:

Medical

Power Tool

Consumer Electronics

Industrial Automation

Others

Companies Profiled:

Faulhaber

Portescap

Allient

Maxon Motor

Nidec Copal Corporation

Adamant Namiki Precision Jewel

C.I. TAKIRON

Citizen Micro

Citizen Chiba Precision

Leadshine

Constar Micromotor

ONCE TOP NOTOR

Topband

SHANGHAIMOONS'ELECTRIC

WKX MOTOR

HENNKWELL IND

VISHAN

SINBAD MOTOR

ZHAOWEI

Jiangsu Leili Motor

Key Questions Answered:

1. How big is the global High-Precision Coreless Motor market?
2. What is the demand of the global High-Precision Coreless Motor market?
3. What is the year over year growth of the global High-Precision Coreless Motor market?
4. What is the production and production value of the global High-Precision Coreless Motor market?
5. Who are the key producers in the global High-Precision Coreless Motor market?
6. What are the growth factors driving the market demand?

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