

Global High Precision Chip Resistor Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global High Precision Chip Resistor market size is expected to reach \$ 4011 million by 2032, rising at a market growth of 8.4% CAGR during the forecast period (2026-2032).

A High Precision Chip Resistor is a surface-mount passive electronic component designed to provide highly accurate resistance values with tight tolerance and low temperature coefficient for precision electronic circuits. In 2025, the average global price of high precision chip resistors is approximately US\$0.085 per unit, with global sales volume reaching around 26.0 billion units and production volume estimated at about 27.8 billion units. The industry typically maintains a gross margin of 28%-45%, supported by thin-film processing technology, material stability, process control capability, and stringent quality and reliability requirements. The supply chain includes upstream raw materials such as ceramic substrates, resistive films, precious metal pastes, and packaging materials; midstream manufacturers focus on thin-film deposition, laser trimming, precision testing, packaging, and quality control; downstream customers primarily include automotive electronics manufacturers, industrial automation suppliers, instrumentation companies, telecommunications equipment vendors, and medical device OEMs.

According to industry analysis, high precision chip resistors are becoming increasingly critical as electronic systems demand tighter accuracy, higher reliability, and greater thermal stability. Growth is driven by automotive electrification, advanced driver assistance systems, and industrial sensing applications, while competitive differentiation centers on thin-film expertise, yield control, and long-term supply consistency. This report studies the global High Precision Chip Resistor production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for High Precision Chip Resistor and provides market size (US\$ million) and Year-over-Year

(YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of High Precision Chip Resistor that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global High Precision Chip Resistor total production and demand, 2021-2032, (K Units)

Global High Precision Chip Resistor total production value, 2021-2032, (USD Million)

Global High Precision Chip Resistor production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global High Precision Chip Resistor consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: High Precision Chip Resistor domestic production, consumption, key domestic manufacturers and share

Global High Precision Chip Resistor production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global High Precision Chip Resistor production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global High Precision Chip Resistor production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global High Precision Chip Resistor market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Panasonic, APC, Bourns, ROHM Semiconductor, Yageo, Vishay Intertechnology, KOA Speer Electronics, Susumu, TT Electronics plc, Stackpole Electronics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World High Precision Chip Resistor market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global High Precision Chip Resistor Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global High Precision Chip Resistor Market, Segmentation by Type:

Thick Film Chip Resistors

Thin Film Chip Resistors

Global High Precision Chip Resistor Market, Segmentation by Temperature Coefficient (TCR):

? ±5 ppm/°C

? ±10 ppm/°C

? ±25 ppm/°C

Global High Precision Chip Resistor Market, Segmentation by Resistance Tolerance:

? 0.01%

? 0.05%

? 0.1%

?0.5%

Global High Precision Chip Resistor Market, Segmentation by Application:

Consumer Electronics

Automobile

Aerospace

Medical

Industrial

Energy

Other

Companies Profiled:

Panasonic

APC

Bourns

ROHM Semiconductor

Yageo

Vishay Intertechnology

KOA Speer Electronics

Susumu

TT Electronics plc

Stackpole Electronics

Caddock Electronics

Walsin Technology Corporation

Murata Manufacturing

TDK Corporation

Kyocera AVX

Key Questions Answered:

1. How big is the global High Precision Chip Resistor market?
2. What is the demand of the global High Precision Chip Resistor market?
3. What is the year over year growth of the global High Precision Chip Resistor market?
4. What is the production and production value of the global High Precision Chip Resistor market?
5. Who are the key producers in the global High Precision Chip Resistor market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 High Precision Chip Resistor Introduction
- 1.2 World High Precision Chip Resistor Supply & Forecast
 - 1.2.1 World High Precision Chip Resistor Production Value (2021 & 2025 & 2032)
 - 1.2.2 World High Precision Chip Resistor Production (2021-2032)
 - 1.2.3 World High Precision Chip Resistor Pricing Trends (2021-2032)
- 1.3 World High Precision Chip Resistor Production by Region (Based on Production Site)
 - 1.3.1 World High Precision Chip Resistor Production Value by Region (2021-2032)
 - 1.3.2 World High Precision Chip Resistor Production by Region (2021-2032)
 - 1.3.3 World High Precision Chip Resistor Average Price by Region (2021-2032)
 - 1.3.4 North America High Precision Chip Resistor Production (2021-2032)
 - 1.3.5 Europe High Precision Chip Resistor Production (2021-2032)
 - 1.3.6 China High Precision Chip Resistor Production (2021-2032)
 - 1.3.7 Japan High Precision Chip Resistor Production (2021-2032)
 - 1.3.8 South Korea High Precision Chip Resistor Production (2021-2032)
 - 1.3.9 Taiwan High Precision Chip Resistor Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 High Precision Chip Resistor Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 High Precision Chip Resistor Major Market Trends

2 DEMAND SUMMARY

- 2.1 World High Precision Chip Resistor Demand (2021-2032)
- 2.2 World High Precision Chip Resistor Consumption by Region
 - 2.2.1 World High Precision Chip Resistor Consumption by Region (2021-2026)
 - 2.2.2 World High Precision Chip Resistor Consumption Forecast by Region (2027-2032)
- 2.3 United States High Precision Chip Resistor Consumption (2021-2032)
- 2.4 China High Precision Chip Resistor Consumption (2021-2032)
- 2.5 Europe High Precision Chip Resistor Consumption (2021-2032)
- 2.6 Japan High Precision Chip Resistor Consumption (2021-2032)
- 2.7 South Korea High Precision Chip Resistor Consumption (2021-2032)
- 2.8 ASEAN High Precision Chip Resistor Consumption (2021-2032)
- 2.9 India High Precision Chip Resistor Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World High Precision Chip Resistor Production Value by Manufacturer (2021-2026)
- 3.2 World High Precision Chip Resistor Production by Manufacturer (2021-2026)
- 3.3 World High Precision Chip Resistor Average Price by Manufacturer (2021-2026)
- 3.4 High Precision Chip Resistor Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global High Precision Chip Resistor Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for High Precision Chip Resistor in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for High Precision Chip Resistor in 2025
- 3.6 High Precision Chip Resistor Market: Overall Company Footprint Analysis
 - 3.6.1 High Precision Chip Resistor Market: Region Footprint
 - 3.6.2 High Precision Chip Resistor Market: Company Product Type Footprint
 - 3.6.3 High Precision Chip Resistor Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: High Precision Chip Resistor Production Value Comparison
 - 4.1.1 United States VS China: High Precision Chip Resistor Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: High Precision Chip Resistor Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: High Precision Chip Resistor Production Comparison
 - 4.2.1 United States VS China: High Precision Chip Resistor Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: High Precision Chip Resistor Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: High Precision Chip Resistor Consumption Comparison
 - 4.3.1 United States VS China: High Precision Chip Resistor Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: High Precision Chip Resistor Consumption Market

Share Comparison (2021 & 2025 & 2032)

4.4 United States Based High Precision Chip Resistor Manufacturers and Market Share, 2021-2026

4.4.1 United States Based High Precision Chip Resistor Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers High Precision Chip Resistor Production Value (2021-2026)

4.4.3 United States Based Manufacturers High Precision Chip Resistor Production (2021-2026)

4.5 China Based High Precision Chip Resistor Manufacturers and Market Share

4.5.1 China Based High Precision Chip Resistor Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers High Precision Chip Resistor Production Value (2021-2026)

4.5.3 China Based Manufacturers High Precision Chip Resistor Production (2021-2026)

4.6 Rest of World Based High Precision Chip Resistor Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based High Precision Chip Resistor Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers High Precision Chip Resistor Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers High Precision Chip Resistor Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World High Precision Chip Resistor Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Thick Film Chip Resistors

5.2.2 Thin Film Chip Resistors

5.3 Market Segment by Type

5.3.1 World High Precision Chip Resistor Production by Type (2021-2032)

5.3.2 World High Precision Chip Resistor Production Value by Type (2021-2032)

5.3.3 World High Precision Chip Resistor Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY TEMPERATURE COEFFICIENT (TCR)

6.1 World High Precision Chip Resistor Market Size Overview by Temperature Coefficient (TCR): 2021 VS 2025 VS 2032

6.2 Segment Introduction by Temperature Coefficient (TCR)

6.2.1 ? ?5 ppm/?C

6.2.2 ?10 ppm/?C

6.2.3 ?25 ppm/?C

6.3 Market Segment by Temperature Coefficient (TCR)

6.3.1 World High Precision Chip Resistor Production by Temperature Coefficient (TCR) (2021-2032)

6.3.2 World High Precision Chip Resistor Production Value by Temperature Coefficient (TCR) (2021-2032)

6.3.3 World High Precision Chip Resistor Average Price by Temperature Coefficient (TCR) (2021-2032)

7 MARKET ANALYSIS BY RESISTANCE TOLERANCE

7.1 World High Precision Chip Resistor Market Size Overview by Resistance Tolerance: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Resistance Tolerance

7.2.1 ?0.01%

7.2.2 ?0.05%

7.2.3 ?0.1%

7.2.4 ?0.5%

7.3 Market Segment by Resistance Tolerance

7.3.1 World High Precision Chip Resistor Production by Resistance Tolerance (2021-2032)

7.3.2 World High Precision Chip Resistor Production Value by Resistance Tolerance (2021-2032)

7.3.3 World High Precision Chip Resistor Average Price by Resistance Tolerance (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World High Precision Chip Resistor Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Consumer Electronics

8.2.2 Automobile

8.2.3 Aerospace

- 8.2.4 Medical
- 8.2.5 Industrial
- 8.2.6 Energy
- 8.2.7 Other

8.3 Market Segment by Application

- 8.3.1 World High Precision Chip Resistor Production by Application (2021-2032)
- 8.3.2 World High Precision Chip Resistor Production Value by Application (2021-2032)
- 8.3.3 World High Precision Chip Resistor Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Panasonic

- 9.1.1 Panasonic Details
- 9.1.2 Panasonic Major Business
- 9.1.3 Panasonic High Precision Chip Resistor Product and Services
- 9.1.4 Panasonic High Precision Chip Resistor Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.1.5 Panasonic Recent Developments/Updates
- 9.1.6 Panasonic Competitive Strengths & Weaknesses

9.2 APC

- 9.2.1 APC Details
- 9.2.2 APC Major Business
- 9.2.3 APC High Precision Chip Resistor Product and Services
- 9.2.4 APC High Precision Chip Resistor Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.2.5 APC Recent Developments/Updates
- 9.2.6 APC Competitive Strengths & Weaknesses

9.3 Bourns

- 9.3.1 Bourns Details
- 9.3.2 Bourns Major Business
- 9.3.3 Bourns High Precision Chip Resistor Product and Services
- 9.3.4 Bourns High Precision Chip Resistor Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.3.5 Bourns Recent Developments/Updates
- 9.3.6 Bourns Competitive Strengths & Weaknesses

9.4 ROHM Semiconductor

- 9.4.1 ROHM Semiconductor Details
- 9.4.2 ROHM Semiconductor Major Business
- 9.4.3 ROHM Semiconductor High Precision Chip Resistor Product and Services

9.4.4 ROHM Semiconductor High Precision Chip Resistor Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 ROHM Semiconductor Recent Developments/Updates

9.4.6 ROHM Semiconductor Competitive Strengths & Weaknesses

9.5 Yageo

9.5.1 Yageo Details

9.5.2 Yageo Major Business

9.5.3 Yageo High Precision Chip Resistor Product and Services

9.5.4 Yageo High Precision Chip Resistor Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 Yageo Recent Developments/Updates

9.5.6 Yageo Competitive Strengths & Weaknesses

9.6 Vishay Intertechnology

9.6.1 Vishay Intertechnology Details

9.6.2 Vishay Intertechnology Major Business

9.6.3 Vishay Intertechnology High Precision Chip Resistor Product and Services

9.6.4 Vishay Intertechnology High Precision Chip Resistor Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Vishay Intertechnology Recent Developments/Updates

9.6.6 Vishay Intertechnology Competitive Strengths & Weaknesses

9.7 KOA Speer Electronics

9.7.1 KOA Speer Electronics Details

9.7.2 KOA Speer Electronics Major Business

9.7.3 KOA Speer Electronics High Precision Chip Resistor Product and Services

9.7.4 KOA Speer Electronics High Precision Chip Resistor Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 KOA Speer Electronics Recent Developments/Updates

9.7.6 KOA Speer Electronics Competitive Strengths & Weaknesses

9.8 Susumu

9.8.1 Susumu Details

9.8.2 Susumu Major Business

9.8.3 Susumu High Precision Chip Resistor Product and Services

9.8.4 Susumu High Precision Chip Resistor Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Susumu Recent Developments/Updates

9.8.6 Susumu Competitive Strengths & Weaknesses

9.9 TT Electronics plc

9.9.1 TT Electronics plc Details

9.9.2 TT Electronics plc Major Business

- 9.9.3 TT Electronics plc High Precision Chip Resistor Product and Services
- 9.9.4 TT Electronics plc High Precision Chip Resistor Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.9.5 TT Electronics plc Recent Developments/Updates
- 9.9.6 TT Electronics plc Competitive Strengths & Weaknesses
- 9.10 Stackpole Electronics
 - 9.10.1 Stackpole Electronics Details
 - 9.10.2 Stackpole Electronics Major Business
 - 9.10.3 Stackpole Electronics High Precision Chip Resistor Product and Services
 - 9.10.4 Stackpole Electronics High Precision Chip Resistor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Stackpole Electronics Recent Developments/Updates
 - 9.10.6 Stackpole Electronics Competitive Strengths & Weaknesses
- 9.11 Caddock Electronics
 - 9.11.1 Caddock Electronics Details
 - 9.11.2 Caddock Electronics Major Business
 - 9.11.3 Caddock Electronics High Precision Chip Resistor Product and Services
 - 9.11.4 Caddock Electronics High Precision Chip Resistor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.11.5 Caddock Electronics Recent Developments/Updates
 - 9.11.6 Caddock Electronics Competitive Strengths & Weaknesses
- 9.12 Walsin Technology Corporation
 - 9.12.1 Walsin Technology Corporation Details
 - 9.12.2 Walsin Technology Corporation Major Business
 - 9.12.3 Walsin Technology Corporation High Precision Chip Resistor Product and Services
 - 9.12.4 Walsin Technology Corporation High Precision Chip Resistor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Walsin Technology Corporation Recent Developments/Updates
 - 9.12.6 Walsin Technology Corporation Competitive Strengths & Weaknesses
- 9.13 Murata Manufacturing
 - 9.13.1 Murata Manufacturing Details
 - 9.13.2 Murata Manufacturing Major Business
 - 9.13.3 Murata Manufacturing High Precision Chip Resistor Product and Services
 - 9.13.4 Murata Manufacturing High Precision Chip Resistor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Murata Manufacturing Recent Developments/Updates
 - 9.13.6 Murata Manufacturing Competitive Strengths & Weaknesses
- 9.14 TDK Corporation

- 9.14.1 TDK Corporation Details
- 9.14.2 TDK Corporation Major Business
- 9.14.3 TDK Corporation High Precision Chip Resistor Product and Services
- 9.14.4 TDK Corporation High Precision Chip Resistor Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.14.5 TDK Corporation Recent Developments/Updates
- 9.14.6 TDK Corporation Competitive Strengths & Weaknesses
- 9.15 Kyocera AVX
 - 9.15.1 Kyocera AVX Details
 - 9.15.2 Kyocera AVX Major Business
 - 9.15.3 Kyocera AVX High Precision Chip Resistor Product and Services
 - 9.15.4 Kyocera AVX High Precision Chip Resistor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.15.5 Kyocera AVX Recent Developments/Updates
 - 9.15.6 Kyocera AVX Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 High Precision Chip Resistor Industry Chain
- 10.2 High Precision Chip Resistor Upstream Analysis
 - 10.2.1 High Precision Chip Resistor Core Raw Materials
 - 10.2.2 Main Manufacturers of High Precision Chip Resistor Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 High Precision Chip Resistor Production Mode
- 10.6 High Precision Chip Resistor Procurement Model
- 10.7 High Precision Chip Resistor Industry Sales Model and Sales Channels
 - 10.7.1 High Precision Chip Resistor Sales Model
 - 10.7.2 High Precision Chip Resistor Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World High Precision Chip Resistor Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World High Precision Chip Resistor Production Value by Region (2021-2026) & (USD Million)

Table 3. World High Precision Chip Resistor Production Value by Region (2027-2032) & (USD Million)

Table 4. World High Precision Chip Resistor Production Value Market Share by Region (2021-2026)

Table 5. World High Precision Chip Resistor Production Value Market Share by Region (2027-2032)

Table 6. World High Precision Chip Resistor Production by Region (2021-2026) & (K Units)

Table 7. World High Precision Chip Resistor Production by Region (2027-2032) & (K Units)

Table 8. World High Precision Chip Resistor Production Market Share by Region (2021-2026)

Table 9. World High Precision Chip Resistor Production Market Share by Region (2027-2032)

Table 10. World High Precision Chip Resistor Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World High Precision Chip Resistor Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. High Precision Chip Resistor Major Market Trends

Table 13. World High Precision Chip Resistor Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World High Precision Chip Resistor Consumption by Region (2021-2026) & (K Units)

Table 15. World High Precision Chip Resistor Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World High Precision Chip Resistor Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key High Precision Chip Resistor Producers in 2025

Table 18. World High Precision Chip Resistor Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key High Precision Chip Resistor Producers in 2025

Table 20. World High Precision Chip Resistor Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global High Precision Chip Resistor Company Evaluation Quadrant

Table 22. World High Precision Chip Resistor Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and High Precision Chip Resistor Production Site of Key Manufacturer

Table 24. High Precision Chip Resistor Market: Company Product Type Footprint

Table 25. High Precision Chip Resistor Market: Company Product Application Footprint

Table 26. High Precision Chip Resistor Competitive Factors

Table 27. High Precision Chip Resistor New Entrant and Capacity Expansion Plans

Table 28. High Precision Chip Resistor Mergers & Acquisitions Activity

Table 29. United States VS China High Precision Chip Resistor Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China High Precision Chip Resistor Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China High Precision Chip Resistor Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based High Precision Chip Resistor Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers High Precision Chip Resistor Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers High Precision Chip Resistor Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers High Precision Chip Resistor Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers High Precision Chip Resistor Production Market Share (2021-2026)

Table 37. China Based High Precision Chip Resistor Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers High Precision Chip Resistor Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers High Precision Chip Resistor Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers High Precision Chip Resistor Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers High Precision Chip Resistor Production Market

Share (2021-2026)

Table 42. Rest of World Based High Precision Chip Resistor Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers High Precision Chip Resistor Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers High Precision Chip Resistor Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers High Precision Chip Resistor Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers High Precision Chip Resistor Production Market Share (2021-2026)

Table 47. World High Precision Chip Resistor Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World High Precision Chip Resistor Production by Type (2021-2026) & (K Units)

Table 49. World High Precision Chip Resistor Production by Type (2027-2032) & (K Units)

Table 50. World High Precision Chip Resistor Production Value by Type (2021-2026) & (USD Million)

Table 51. World High Precision Chip Resistor Production Value by Type (2027-2032) & (USD Million)

Table 52. World High Precision Chip Resistor Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World High Precision Chip Resistor Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World High Precision Chip Resistor Production Value by Temperature Coefficient (TCR), (USD Million), 2021 & 2025 & 2032

Table 55. World High Precision Chip Resistor Production by Temperature Coefficient (TCR) (2021-2026) & (K Units)

Table 56. World High Precision Chip Resistor Production by Temperature Coefficient (TCR) (2027-2032) & (K Units)

Table 57. World High Precision Chip Resistor Production Value by Temperature Coefficient (TCR) (2021-2026) & (USD Million)

Table 58. World High Precision Chip Resistor Production Value by Temperature Coefficient (TCR) (2027-2032) & (USD Million)

Table 59. World High Precision Chip Resistor Average Price by Temperature Coefficient (TCR) (2021-2026) & (US\$/Unit)

Table 60. World High Precision Chip Resistor Average Price by Temperature Coefficient (TCR) (2027-2032) & (US\$/Unit)

Table 61. World High Precision Chip Resistor Production Value by Resistance Tolerance, (USD Million), 2021 & 2025 & 2032

Table 62. World High Precision Chip Resistor Production by Resistance Tolerance (2021-2026) & (K Units)

Table 63. World High Precision Chip Resistor Production by Resistance Tolerance (2027-2032) & (K Units)

Table 64. World High Precision Chip Resistor Production Value by Resistance Tolerance (2021-2026) & (USD Million)

Table 65. World High Precision Chip Resistor Production Value by Resistance Tolerance (2027-2032) & (USD Million)

Table 66. World High Precision Chip Resistor Average Price by Resistance Tolerance (2021-2026) & (US\$/Unit)

Table 67. World High Precision Chip Resistor Average Price by Resistance Tolerance (2027-2032) & (US\$/Unit)

Table 68. World High Precision Chip Resistor Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World High Precision Chip Resistor Production by Application (2021-2026) & (K Units)

Table 70. World High Precision Chip Resistor Production by Application (2027-2032) & (K Units)

Table 71. World High Precision Chip Resistor Production Value by Application (2021-2026) & (USD Million)

Table 72. World High Precision Chip Resistor Production Value by Application (2027-2032) & (USD Million)

Table 73. World High Precision Chip Resistor Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World High Precision Chip Resistor Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Panasonic Basic Information, Manufacturing Base and Competitors

Table 76. Panasonic Major Business

Table 77. Panasonic High Precision Chip Resistor Product and Services

Table 78. Panasonic High Precision Chip Resistor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Panasonic Recent Developments/Updates

Table 80. Panasonic Competitive Strengths & Weaknesses

Table 81. APC Basic Information, Manufacturing Base and Competitors

Table 82. APC Major Business

Table 83. APC High Precision Chip Resistor Product and Services

Table 84. APC High Precision Chip Resistor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. APC Recent Developments/Updates

Table 86. APC Competitive Strengths & Weaknesses

Table 87. Bourns Basic Information, Manufacturing Base and Competitors

Table 88. Bourns Major Business

Table 89. Bourns High Precision Chip Resistor Product and Services

Table 90. Bourns High Precision Chip Resistor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Bourns Recent Developments/Updates

Table 92. Bourns Competitive Strengths & Weaknesses

Table 93. ROHM Semiconductor Basic Information, Manufacturing Base and Competitors

Table 94. ROHM Semiconductor Major Business

Table 95. ROHM Semiconductor High Precision Chip Resistor Product and Services

Table 96. ROHM Semiconductor High Precision Chip Resistor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. ROHM Semiconductor Recent Developments/Updates

Table 98. ROHM Semiconductor Competitive Strengths & Weaknesses

Table 99. Yageo Basic Information, Manufacturing Base and Competitors

Table 100. Yageo Major Business

Table 101. Yageo High Precision Chip Resistor Product and Services

Table 102. Yageo High Precision Chip Resistor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Yageo Recent Developments/Updates

Table 104. Yageo Competitive Strengths & Weaknesses

Table 105. Vishay Intertechnology Basic Information, Manufacturing Base and Competitors

Table 106. Vishay Intertechnology Major Business

Table 107. Vishay Intertechnology High Precision Chip Resistor Product and Services

Table 108. Vishay Intertechnology High Precision Chip Resistor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Vishay Intertechnology Recent Developments/Updates

Table 110. Vishay Intertechnology Competitive Strengths & Weaknesses

Table 111. KOA Speer Electronics Basic Information, Manufacturing Base and Competitors

Table 112. KOA Speer Electronics Major Business

Table 113. KOA Speer Electronics High Precision Chip Resistor Product and Services

Table 114. KOA Speer Electronics High Precision Chip Resistor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. KOA Speer Electronics Recent Developments/Updates

Table 116. KOA Speer Electronics Competitive Strengths & Weaknesses

Table 117. Susumu Basic Information, Manufacturing Base and Competitors

Table 118. Susumu Major Business

Table 119. Susumu High Precision Chip Resistor Product and Services

Table 120. Susumu High Precision Chip Resistor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Susumu Recent Developments/Updates

Table 122. Susumu Competitive Strengths & Weaknesses

Table 123. TT Electronics plc Basic Information, Manufacturing Base and Competitors

Table 124. TT Electronics plc Major Business

Table 125. TT Electronics plc High Precision Chip Resistor Product and Services

Table 126. TT Electronics plc High Precision Chip Resistor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. TT Electronics plc Recent Developments/Updates

Table 128. TT Electronics plc Competitive Strengths & Weaknesses

Table 129. Stackpole Electronics Basic Information, Manufacturing Base and Competitors

Table 130. Stackpole Electronics Major Business

Table 131. Stackpole Electronics High Precision Chip Resistor Product and Services

Table 132. Stackpole Electronics High Precision Chip Resistor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Stackpole Electronics Recent Developments/Updates

Table 134. Stackpole Electronics Competitive Strengths & Weaknesses

Table 135. Caddock Electronics Basic Information, Manufacturing Base and Competitors

Table 136. Caddock Electronics Major Business

Table 137. Caddock Electronics High Precision Chip Resistor Product and Services

Table 138. Caddock Electronics High Precision Chip Resistor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Caddock Electronics Recent Developments/Updates

Table 140. Caddock Electronics Competitive Strengths & Weaknesses

Table 141. Walsin Technology Corporation Basic Information, Manufacturing Base and Competitors

Table 142. Walsin Technology Corporation Major Business

Table 143. Walsin Technology Corporation High Precision Chip Resistor Product and Services

Table 144. Walsin Technology Corporation High Precision Chip Resistor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Walsin Technology Corporation Recent Developments/Updates

Table 146. Walsin Technology Corporation Competitive Strengths & Weaknesses

Table 147. Murata Manufacturing Basic Information, Manufacturing Base and Competitors

Table 148. Murata Manufacturing Major Business

Table 149. Murata Manufacturing High Precision Chip Resistor Product and Services

Table 150. Murata Manufacturing High Precision Chip Resistor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Murata Manufacturing Recent Developments/Updates

Table 152. Murata Manufacturing Competitive Strengths & Weaknesses

Table 153. TDK Corporation Basic Information, Manufacturing Base and Competitors

Table 154. TDK Corporation Major Business

Table 155. TDK Corporation High Precision Chip Resistor Product and Services

Table 156. TDK Corporation High Precision Chip Resistor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. TDK Corporation Recent Developments/Updates

Table 158. TDK Corporation Competitive Strengths & Weaknesses

Table 159. Kyocera AVX Basic Information, Manufacturing Base and Competitors

Table 160. Kyocera AVX Major Business

Table 161. Kyocera AVX High Precision Chip Resistor Product and Services

Table 162. Kyocera AVX High Precision Chip Resistor Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Kyocera AVX Recent Developments/Updates

Table 164. Kyocera AVX Competitive Strengths & Weaknesses

Table 165. Global Key Players of High Precision Chip Resistor Upstream (Raw Materials)

Table 166. Global High Precision Chip Resistor Typical Customers

Table 167. High Precision Chip Resistor Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. High Precision Chip Resistor Picture

Figure 2. World High Precision Chip Resistor Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World High Precision Chip Resistor Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World High Precision Chip Resistor Production (2021-2032) & (K Units)

Figure 5. World High Precision Chip Resistor Average Price (2021-2032) & (US\$/Unit)

Figure 6. World High Precision Chip Resistor Production Value Market Share by Region (2021-2032)

Figure 7. World High Precision Chip Resistor Production Market Share by Region (2021-2032)

Figure 8. North America High Precision Chip Resistor Production (2021-2032) & (K Units)

Figure 9. Europe High Precision Chip Resistor Production (2021-2032) & (K Units)

Figure 10. China High Precision Chip Resistor Production (2021-2032) & (K Units)

Figure 11. Japan High Precision Chip Resistor Production (2021-2032) & (K Units)

Figure 12. South Korea High Precision Chip Resistor Production (2021-2032) & (K Units)

Figure 13. Taiwan High Precision Chip Resistor Production (2021-2032) & (K Units)

Figure 14. High Precision Chip Resistor Market Drivers

Figure 15. Factors Affecting Demand

Figure 16. World High Precision Chip Resistor Consumption (2021-2032) & (K Units)

Figure 17. World High Precision Chip Resistor Consumption Market Share by Region (2021-2032)

Figure 18. United States High Precision Chip Resistor Consumption (2021-2032) & (K Units)

Figure 19. China High Precision Chip Resistor Consumption (2021-2032) & (K Units)

Figure 20. Europe High Precision Chip Resistor Consumption (2021-2032) & (K Units)

Figure 21. Japan High Precision Chip Resistor Consumption (2021-2032) & (K Units)

Figure 22. South Korea High Precision Chip Resistor Consumption (2021-2032) & (K Units)

Figure 23. ASEAN High Precision Chip Resistor Consumption (2021-2032) & (K Units)

Figure 24. India High Precision Chip Resistor Consumption (2021-2032) & (K Units)

Figure 25. Producer Shipments of High Precision Chip Resistor by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 26. Global Four-firm Concentration Ratios (CR4) for High Precision Chip Resistor Markets in 2025

Figure 27. Global Four-firm Concentration Ratios (CR8) for High Precision Chip Resistor Markets in 2025

Figure 28. United States VS China: High Precision Chip Resistor Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: High Precision Chip Resistor Production Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: High Precision Chip Resistor Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States Based Manufacturers High Precision Chip Resistor Production Market Share 2025

Figure 32. China Based Manufacturers High Precision Chip Resistor Production Market Share 2025

Figure 33. Rest of World Based Manufacturers High Precision Chip Resistor Production Market Share 2025

Figure 34. World High Precision Chip Resistor Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 35. World High Precision Chip Resistor Production Value Market Share by Type in 2025

Figure 36. Thick Film Chip Resistors

Figure 37. Thin Film Chip Resistors

Figure 38. World High Precision Chip Resistor Production Market Share by Type (2021-2032)

Figure 39. World High Precision Chip Resistor Production Value Market Share by Type (2021-2032)

Figure 40. World High Precision Chip Resistor Average Price by Type (2021-2032) & (US\$/Unit)

Figure 41. World High Precision Chip Resistor Production Value by Temperature Coefficient (TCR), (USD Million), 2021 & 2025 & 2032

Figure 42. World High Precision Chip Resistor Production Value Market Share by Temperature Coefficient (TCR) in 2025

Figure 43. ? ?5 ppm/?C

Figure 44. ?10 ppm/?C

Figure 45. ?25 ppm/?C

Figure 46. World High Precision Chip Resistor Production Market Share by Temperature Coefficient (TCR) (2021-2032)

Figure 47. World High Precision Chip Resistor Production Value Market Share by Temperature Coefficient (TCR) (2021-2032)

Figure 48. World High Precision Chip Resistor Average Price by Temperature Coefficient (TCR) (2021-2032) & (US\$/Unit)

Figure 49. World High Precision Chip Resistor Production Value by Resistance Tolerance, (USD Million), 2021 & 2025 & 2032

Figure 50. World High Precision Chip Resistor Production Value Market Share by Resistance Tolerance in 2025

Figure 51. ?0.01%

Figure 52. ?0.05%

Figure 53. ?0.1%

Figure 54. ?0.5%

Figure 55. World High Precision Chip Resistor Production Market Share by Resistance Tolerance (2021-2032)

Figure 56. World High Precision Chip Resistor Production Value Market Share by Resistance Tolerance (2021-2032)

Figure 57. World High Precision Chip Resistor Average Price by Resistance Tolerance (2021-2032) & (US\$/Unit)

Figure 58. World High Precision Chip Resistor Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 59. World High Precision Chip Resistor Production Value Market Share by Application in 2025

Figure 60. Consumer Electronics

Figure 61. Automobile

Figure 62. Aerospace

Figure 63. Medical

Figure 64. Industrial

Figure 65. Energy

Figure 66. Other

Figure 67. World High Precision Chip Resistor Production Market Share by Application (2021-2032)

Figure 68. World High Precision Chip Resistor Production Value Market Share by Application (2021-2032)

Figure 69. World High Precision Chip Resistor Average Price by Application (2021-2032) & (US\$/Unit)

Figure 70. High Precision Chip Resistor Industry Chain

Figure 71. High Precision Chip Resistor Procurement Model

Figure 72. High Precision Chip Resistor Sales Model

Figure 73. High Precision Chip Resistor Sales Channels, Direct Sales, and Distribution

Figure 74. Methodology

Figure 75. Research Process and Data Source

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