

Global High Power Fiber Laser Chip Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global High Power Fiber Laser Chip market size is expected to reach \$ 2318 million by 2032, rising at a market growth of 6.3% CAGR during the forecast period (2026-2032).

High power fiber laser chips refer to high-power semiconductor laser diode chips used in fiber laser systems, mainly used as pump sources to provide high-intensity light energy for doped fibers. They are usually manufactured based on III-V semiconductor materials such as GaAs, and have high output power, high electro-optical conversion efficiency, and good heat dissipation performance. They are often used in wide strip or array forms (Bar, Stack) to achieve tens of watts to hundreds of watts or even higher power output. They are the core basic devices for industrial grade fiber lasers to achieve high-power processing capabilities. In 2025, global High Power Fiber Laser Chip production reached approximately 469.67 M Units, with an average global market price of around US\$ 3.12 per unit.

High power fiber laser chips belong to a segmented field with high technological barriers and rapid growth in the optoelectronic industry. The current market is mainly driven by the demand for industrial laser processing, especially in scenarios such as metal cutting, welding, and power battery manufacturing, where demand continues to grow. At the same time, the product value is high and occupies a key proportion in the cost structure of fiber lasers. The industry presents the characteristics of 'high-end concentration and obvious technological driving'. Top manufacturers have significant competitive advantages in epitaxial growth, chip design, and packaging coupling, while Chinese manufacturers are accelerating breakthroughs and promoting domestic substitution in the medium to high power field. The future development of high-power fiber laser chips will revolve around higher power density, higher electro-optical

conversion efficiency, and higher reliability. The technological path will evolve towards multi chip array integration and high brightness output. At the same time, the demand for single-mode and narrow linewidth will gradually increase in high-end applications. The wavelength structure will continue to optimize towards 915nm and 976nm to improve system efficiency. On the application side, it will benefit from the continuous release of new energy, semiconductor manufacturing, and high-end equipment industry expansion demand. In addition, with the advancement of packaging and heat dissipation technology and the promotion of large-scale production, the unit power cost will continue to decrease, and the industry as a whole will show a parallel development trend of high-end, large-scale, and domestic substitution.

This report studies the global High Power Fiber Laser Chip production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for High Power Fiber Laser Chip and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of High Power Fiber Laser Chip that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global High Power Fiber Laser Chip total production and demand, 2021-2032, (Million Units)

Global High Power Fiber Laser Chip total production value, 2021-2032, (USD Million)

Global High Power Fiber Laser Chip production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Million Units), (based on production site)

Global High Power Fiber Laser Chip consumption by region & country, CAGR, 2021-2032 & (Million Units)

U.S. VS China: High Power Fiber Laser Chip domestic production, consumption, key domestic manufacturers and share

Global High Power Fiber Laser Chip production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Million Units)

Global High Power Fiber Laser Chip production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Million Units)

Global High Power Fiber Laser Chip production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Million Units)

This report profiles key players in the global High Power Fiber Laser Chip market based on the following parameters - company overview, production, value, price, gross margin,

product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include II-VI Incorporated, Lumentum, nLight, IPG, Coherent, Dilas, Jenoptic, Osram, NeoPhotonics, Broadcom, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World High Power Fiber Laser Chip market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Million Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global High Power Fiber Laser Chip Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global High Power Fiber Laser Chip Market, Segmentation by Type:

VCSEL Laser Chip

FP Laser Chip

Distributed Feedback Laser Chip

EML Chip

Global High Power Fiber Laser Chip Market, Segmentation by Material:

GaAs

InP

Global High Power Fiber Laser Chip Market, Segmentation by Wavelength:

Wavelength 808nm

Wavelength 850nm

Wavelength 905nm

Wavelength 915nm

Wavelength 940nm

Wavelength 976nm

Wavelength 1064nm

Other

Global High Power Fiber Laser Chip Market, Segmentation by Power:

Power100W

Global High Power Fiber Laser Chip Market, Segmentation by Application:

Automobile

Medical Industry

Electronic Communication

Aerospace

Industrial

Others

Companies Profiled:

II-VI Incorporated

Lumentum

nLight

IPG

Coherent

Dilas

Jenoptic

Osram

NeoPhotonics

Broadcom

Raybow Opto

Suzhou Everbright Photonics

Wuhan Bright Diode Laser Technologies

Yuanjie Semiconductor Technology

Key Questions Answered:

1. How big is the global High Power Fiber Laser Chip market?
2. What is the demand of the global High Power Fiber Laser Chip market?
3. What is the year over year growth of the global High Power Fiber Laser Chip market?
4. What is the production and production value of the global High Power Fiber Laser Chip market?
5. Who are the key producers in the global High Power Fiber Laser Chip market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 High Power Fiber Laser Chip Introduction
- 1.2 World High Power Fiber Laser Chip Supply & Forecast
 - 1.2.1 World High Power Fiber Laser Chip Production Value (2021 & 2025 & 2032)
 - 1.2.2 World High Power Fiber Laser Chip Production (2021-2032)
 - 1.2.3 World High Power Fiber Laser Chip Pricing Trends (2021-2032)
- 1.3 World High Power Fiber Laser Chip Production by Region (Based on Production Site)
 - 1.3.1 World High Power Fiber Laser Chip Production Value by Region (2021-2032)
 - 1.3.2 World High Power Fiber Laser Chip Production by Region (2021-2032)
 - 1.3.3 World High Power Fiber Laser Chip Average Price by Region (2021-2032)
 - 1.3.4 North America High Power Fiber Laser Chip Production (2021-2032)
 - 1.3.5 Europe High Power Fiber Laser Chip Production (2021-2032)
 - 1.3.6 China High Power Fiber Laser Chip Production (2021-2032)
 - 1.3.7 Japan High Power Fiber Laser Chip Production (2021-2032)
 - 1.3.8 South Korea High Power Fiber Laser Chip Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 High Power Fiber Laser Chip Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 High Power Fiber Laser Chip Major Market Trends

2 DEMAND SUMMARY

- 2.1 World High Power Fiber Laser Chip Demand (2021-2032)
- 2.2 World High Power Fiber Laser Chip Consumption by Region
 - 2.2.1 World High Power Fiber Laser Chip Consumption by Region (2021-2026)
 - 2.2.2 World High Power Fiber Laser Chip Consumption Forecast by Region (2027-2032)
- 2.3 United States High Power Fiber Laser Chip Consumption (2021-2032)
- 2.4 China High Power Fiber Laser Chip Consumption (2021-2032)
- 2.5 Europe High Power Fiber Laser Chip Consumption (2021-2032)
- 2.6 Japan High Power Fiber Laser Chip Consumption (2021-2032)
- 2.7 South Korea High Power Fiber Laser Chip Consumption (2021-2032)
- 2.8 ASEAN High Power Fiber Laser Chip Consumption (2021-2032)
- 2.9 India High Power Fiber Laser Chip Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World High Power Fiber Laser Chip Production Value by Manufacturer (2021-2026)
- 3.2 World High Power Fiber Laser Chip Production by Manufacturer (2021-2026)
- 3.3 World High Power Fiber Laser Chip Average Price by Manufacturer (2021-2026)
- 3.4 High Power Fiber Laser Chip Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global High Power Fiber Laser Chip Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for High Power Fiber Laser Chip in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for High Power Fiber Laser Chip in 2025
- 3.6 High Power Fiber Laser Chip Market: Overall Company Footprint Analysis
 - 3.6.1 High Power Fiber Laser Chip Market: Region Footprint
 - 3.6.2 High Power Fiber Laser Chip Market: Company Product Type Footprint
 - 3.6.3 High Power Fiber Laser Chip Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: High Power Fiber Laser Chip Production Value Comparison
 - 4.1.1 United States VS China: High Power Fiber Laser Chip Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: High Power Fiber Laser Chip Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: High Power Fiber Laser Chip Production Comparison
 - 4.2.1 United States VS China: High Power Fiber Laser Chip Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: High Power Fiber Laser Chip Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: High Power Fiber Laser Chip Consumption Comparison
 - 4.3.1 United States VS China: High Power Fiber Laser Chip Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: High Power Fiber Laser Chip Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based High Power Fiber Laser Chip Manufacturers and Market Share, 2021-2026

4.4.1 United States Based High Power Fiber Laser Chip Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers High Power Fiber Laser Chip Production Value (2021-2026)

4.4.3 United States Based Manufacturers High Power Fiber Laser Chip Production (2021-2026)

4.5 China Based High Power Fiber Laser Chip Manufacturers and Market Share

4.5.1 China Based High Power Fiber Laser Chip Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers High Power Fiber Laser Chip Production Value (2021-2026)

4.5.3 China Based Manufacturers High Power Fiber Laser Chip Production (2021-2026)

4.6 Rest of World Based High Power Fiber Laser Chip Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based High Power Fiber Laser Chip Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers High Power Fiber Laser Chip Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers High Power Fiber Laser Chip Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World High Power Fiber Laser Chip Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 VCSEL Laser Chip

5.2.2 FP Laser Chip

5.2.3 Distributed Feedback Laser Chip

5.2.4 EML Chip

5.3 Market Segment by Type

5.3.1 World High Power Fiber Laser Chip Production by Type (2021-2032)

5.3.2 World High Power Fiber Laser Chip Production Value by Type (2021-2032)

5.3.3 World High Power Fiber Laser Chip Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY MATERIAL

6.1 World High Power Fiber Laser Chip Market Size Overview by Material: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Material

6.2.1 GaAs

6.2.2 InP

6.3 Market Segment by Material

6.3.1 World High Power Fiber Laser Chip Production by Material (2021-2032)

6.3.2 World High Power Fiber Laser Chip Production Value by Material (2021-2032)

6.3.3 World High Power Fiber Laser Chip Average Price by Material (2021-2032)

7 MARKET ANALYSIS BY WAVELENGTH

7.1 World High Power Fiber Laser Chip Market Size Overview by Wavelength: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Wavelength

7.2.1 Wavelength 808nm

7.2.2 Wavelength 850nm

7.2.3 Wavelength 905nm

7.2.4 Wavelength 915nm

7.2.5 Wavelength 940nm

7.2.6 Wavelength 976nm

7.2.7 Wavelength 1064nm

7.2.8 Other

7.3 Market Segment by Wavelength

7.3.1 World High Power Fiber Laser Chip Production by Wavelength (2021-2032)

7.3.2 World High Power Fiber Laser Chip Production Value by Wavelength (2021-2032)

7.3.3 World High Power Fiber Laser Chip Average Price by Wavelength (2021-2032)

8 MARKET ANALYSIS BY POWER

8.1 World High Power Fiber Laser Chip Market Size Overview by Power: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Power

8.2.1 Power100W

8.3 Market Segment by Power

8.3.1 World High Power Fiber Laser Chip Production by Power (2021-2032)

8.3.2 World High Power Fiber Laser Chip Production Value by Power (2021-2032)

8.3.3 World High Power Fiber Laser Chip Average Price by Power (2021-2032)

9 MARKET ANALYSIS BY APPLICATION

9.1 World High Power Fiber Laser Chip Market Size Overview by Application: 2021 VS 2025 VS 2032

9.2 Segment Introduction by Application

9.2.1 Automobile

9.2.2 Medical Industry

9.2.3 Electronic Communication

9.2.4 Aerospace

9.2.5 Industrial

9.2.6 Others

9.3 Market Segment by Application

9.3.1 World High Power Fiber Laser Chip Production by Application (2021-2032)

9.3.2 World High Power Fiber Laser Chip Production Value by Application (2021-2032)

9.3.3 World High Power Fiber Laser Chip Average Price by Application (2021-2032)

10 COMPANY PROFILES

10.1 II-VI Incorporated

10.1.1 II-VI Incorporated Details

10.1.2 II-VI Incorporated Major Business

10.1.3 II-VI Incorporated High Power Fiber Laser Chip Product and Services

10.1.4 II-VI Incorporated High Power Fiber Laser Chip Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.1.5 II-VI Incorporated Recent Developments/Updates

10.1.6 II-VI Incorporated Competitive Strengths & Weaknesses

10.2 Lumentum

10.2.1 Lumentum Details

10.2.2 Lumentum Major Business

10.2.3 Lumentum High Power Fiber Laser Chip Product and Services

10.2.4 Lumentum High Power Fiber Laser Chip Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.2.5 Lumentum Recent Developments/Updates

10.2.6 Lumentum Competitive Strengths & Weaknesses

10.3 nLight

10.3.1 nLight Details

10.3.2 nLight Major Business

- 10.3.3 nLight High Power Fiber Laser Chip Product and Services
- 10.3.4 nLight High Power Fiber Laser Chip Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.3.5 nLight Recent Developments/Updates
- 10.3.6 nLight Competitive Strengths & Weaknesses
- 10.4 IPG
 - 10.4.1 IPG Details
 - 10.4.2 IPG Major Business
 - 10.4.3 IPG High Power Fiber Laser Chip Product and Services
 - 10.4.4 IPG High Power Fiber Laser Chip Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.4.5 IPG Recent Developments/Updates
 - 10.4.6 IPG Competitive Strengths & Weaknesses
- 10.5 Coherent
 - 10.5.1 Coherent Details
 - 10.5.2 Coherent Major Business
 - 10.5.3 Coherent High Power Fiber Laser Chip Product and Services
 - 10.5.4 Coherent High Power Fiber Laser Chip Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.5.5 Coherent Recent Developments/Updates
 - 10.5.6 Coherent Competitive Strengths & Weaknesses
- 10.6 Dilas
 - 10.6.1 Dilas Details
 - 10.6.2 Dilas Major Business
 - 10.6.3 Dilas High Power Fiber Laser Chip Product and Services
 - 10.6.4 Dilas High Power Fiber Laser Chip Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.6.5 Dilas Recent Developments/Updates
 - 10.6.6 Dilas Competitive Strengths & Weaknesses
- 10.7 Jenoptic
 - 10.7.1 Jenoptic Details
 - 10.7.2 Jenoptic Major Business
 - 10.7.3 Jenoptic High Power Fiber Laser Chip Product and Services
 - 10.7.4 Jenoptic High Power Fiber Laser Chip Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.7.5 Jenoptic Recent Developments/Updates
 - 10.7.6 Jenoptic Competitive Strengths & Weaknesses
- 10.8 Osram
 - 10.8.1 Osram Details

- 10.8.2 Osram Major Business
- 10.8.3 Osram High Power Fiber Laser Chip Product and Services
- 10.8.4 Osram High Power Fiber Laser Chip Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.8.5 Osram Recent Developments/Updates
- 10.8.6 Osram Competitive Strengths & Weaknesses
- 10.9 NeoPhotonics
 - 10.9.1 NeoPhotonics Details
 - 10.9.2 NeoPhotonics Major Business
 - 10.9.3 NeoPhotonics High Power Fiber Laser Chip Product and Services
 - 10.9.4 NeoPhotonics High Power Fiber Laser Chip Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.9.5 NeoPhotonics Recent Developments/Updates
 - 10.9.6 NeoPhotonics Competitive Strengths & Weaknesses
- 10.10 Broadcom
 - 10.10.1 Broadcom Details
 - 10.10.2 Broadcom Major Business
 - 10.10.3 Broadcom High Power Fiber Laser Chip Product and Services
 - 10.10.4 Broadcom High Power Fiber Laser Chip Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.10.5 Broadcom Recent Developments/Updates
 - 10.10.6 Broadcom Competitive Strengths & Weaknesses
- 10.11 Raybow Opto
 - 10.11.1 Raybow Opto Details
 - 10.11.2 Raybow Opto Major Business
 - 10.11.3 Raybow Opto High Power Fiber Laser Chip Product and Services
 - 10.11.4 Raybow Opto High Power Fiber Laser Chip Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.11.5 Raybow Opto Recent Developments/Updates
 - 10.11.6 Raybow Opto Competitive Strengths & Weaknesses
- 10.12 Suzhou Everbright Photonics
 - 10.12.1 Suzhou Everbright Photonics Details
 - 10.12.2 Suzhou Everbright Photonics Major Business
 - 10.12.3 Suzhou Everbright Photonics High Power Fiber Laser Chip Product and Services
 - 10.12.4 Suzhou Everbright Photonics High Power Fiber Laser Chip Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.12.5 Suzhou Everbright Photonics Recent Developments/Updates
 - 10.12.6 Suzhou Everbright Photonics Competitive Strengths & Weaknesses

10.13 Wuhan Bright Diode Laser Technologies

10.13.1 Wuhan Bright Diode Laser Technologies Details

10.13.2 Wuhan Bright Diode Laser Technologies Major Business

10.13.3 Wuhan Bright Diode Laser Technologies High Power Fiber Laser Chip Product and Services

10.13.4 Wuhan Bright Diode Laser Technologies High Power Fiber Laser Chip Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.13.5 Wuhan Bright Diode Laser Technologies Recent Developments/Updates

10.13.6 Wuhan Bright Diode Laser Technologies Competitive Strengths & Weaknesses

10.14 Yuanjie Semiconductor Technology

10.14.1 Yuanjie Semiconductor Technology Details

10.14.2 Yuanjie Semiconductor Technology Major Business

10.14.3 Yuanjie Semiconductor Technology High Power Fiber Laser Chip Product and Services

10.14.4 Yuanjie Semiconductor Technology High Power Fiber Laser Chip Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.14.5 Yuanjie Semiconductor Technology Recent Developments/Updates

10.14.6 Yuanjie Semiconductor Technology Competitive Strengths & Weaknesses

11 INDUSTRY CHAIN ANALYSIS

11.1 High Power Fiber Laser Chip Industry Chain

11.2 High Power Fiber Laser Chip Upstream Analysis

11.2.1 High Power Fiber Laser Chip Core Raw Materials

11.2.2 Main Manufacturers of High Power Fiber Laser Chip Core Raw Materials

11.3 Midstream Analysis

11.4 Downstream Analysis

11.5 High Power Fiber Laser Chip Production Mode

11.6 High Power Fiber Laser Chip Procurement Model

11.7 High Power Fiber Laser Chip Industry Sales Model and Sales Channels

11.7.1 High Power Fiber Laser Chip Sales Model

11.7.2 High Power Fiber Laser Chip Typical Distributors

12 RESEARCH FINDINGS AND CONCLUSION

13 APPENDIX

13.1 Methodology

13.2 Research Process and Data Source

13.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World High Power Fiber Laser Chip Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World High Power Fiber Laser Chip Production Value by Region (2021-2026) & (USD Million)

Table 3. World High Power Fiber Laser Chip Production Value by Region (2027-2032) & (USD Million)

Table 4. World High Power Fiber Laser Chip Production Value Market Share by Region (2021-2026)

Table 5. World High Power Fiber Laser Chip Production Value Market Share by Region (2027-2032)

Table 6. World High Power Fiber Laser Chip Production by Region (2021-2026) & (Million Units)

Table 7. World High Power Fiber Laser Chip Production by Region (2027-2032) & (Million Units)

Table 8. World High Power Fiber Laser Chip Production Market Share by Region (2021-2026)

Table 9. World High Power Fiber Laser Chip Production Market Share by Region (2027-2032)

Table 10. World High Power Fiber Laser Chip Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World High Power Fiber Laser Chip Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. High Power Fiber Laser Chip Major Market Trends

Table 13. World High Power Fiber Laser Chip Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Million Units)

Table 14. World High Power Fiber Laser Chip Consumption by Region (2021-2026) & (Million Units)

Table 15. World High Power Fiber Laser Chip Consumption Forecast by Region (2027-2032) & (Million Units)

Table 16. World High Power Fiber Laser Chip Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key High Power Fiber Laser Chip Producers in 2025

Table 18. World High Power Fiber Laser Chip Production by Manufacturer (2021-2026) & (Million Units)

Table 19. Production Market Share of Key High Power Fiber Laser Chip Producers in 2025

Table 20. World High Power Fiber Laser Chip Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global High Power Fiber Laser Chip Company Evaluation Quadrant

Table 22. World High Power Fiber Laser Chip Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and High Power Fiber Laser Chip Production Site of Key Manufacturer

Table 24. High Power Fiber Laser Chip Market: Company Product Type Footprint

Table 25. High Power Fiber Laser Chip Market: Company Product Application Footprint

Table 26. High Power Fiber Laser Chip Competitive Factors

Table 27. High Power Fiber Laser Chip New Entrant and Capacity Expansion Plans

Table 28. High Power Fiber Laser Chip Mergers & Acquisitions Activity

Table 29. United States VS China High Power Fiber Laser Chip Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China High Power Fiber Laser Chip Production Comparison, (2021 & 2025 & 2032) & (Million Units)

Table 31. United States VS China High Power Fiber Laser Chip Consumption Comparison, (2021 & 2025 & 2032) & (Million Units)

Table 32. United States Based High Power Fiber Laser Chip Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers High Power Fiber Laser Chip Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers High Power Fiber Laser Chip Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers High Power Fiber Laser Chip Production (2021-2026) & (Million Units)

Table 36. United States Based Manufacturers High Power Fiber Laser Chip Production Market Share (2021-2026)

Table 37. China Based High Power Fiber Laser Chip Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers High Power Fiber Laser Chip Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers High Power Fiber Laser Chip Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers High Power Fiber Laser Chip Production, (2021-2026) & (Million Units)

Table 41. China Based Manufacturers High Power Fiber Laser Chip Production Market

Share (2021-2026)

Table 42. Rest of World Based High Power Fiber Laser Chip Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers High Power Fiber Laser Chip Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers High Power Fiber Laser Chip Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers High Power Fiber Laser Chip Production, (2021-2026) & (Million Units)

Table 46. Rest of World Based Manufacturers High Power Fiber Laser Chip Production Market Share (2021-2026)

Table 47. World High Power Fiber Laser Chip Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World High Power Fiber Laser Chip Production by Type (2021-2026) & (Million Units)

Table 49. World High Power Fiber Laser Chip Production by Type (2027-2032) & (Million Units)

Table 50. World High Power Fiber Laser Chip Production Value by Type (2021-2026) & (USD Million)

Table 51. World High Power Fiber Laser Chip Production Value by Type (2027-2032) & (USD Million)

Table 52. World High Power Fiber Laser Chip Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World High Power Fiber Laser Chip Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World High Power Fiber Laser Chip Production Value by Material, (USD Million), 2021 & 2025 & 2032

Table 55. World High Power Fiber Laser Chip Production by Material (2021-2026) & (Million Units)

Table 56. World High Power Fiber Laser Chip Production by Material (2027-2032) & (Million Units)

Table 57. World High Power Fiber Laser Chip Production Value by Material (2021-2026) & (USD Million)

Table 58. World High Power Fiber Laser Chip Production Value by Material (2027-2032) & (USD Million)

Table 59. World High Power Fiber Laser Chip Average Price by Material (2021-2026) & (US\$/Unit)

Table 60. World High Power Fiber Laser Chip Average Price by Material (2027-2032) & (US\$/Unit)

Table 61. World High Power Fiber Laser Chip Production Value by Wavelength, (USD Million), 2021 & 2025 & 2032

Table 62. World High Power Fiber Laser Chip Production by Wavelength (2021-2026) & (Million Units)

Table 63. World High Power Fiber Laser Chip Production by Wavelength (2027-2032) & (Million Units)

Table 64. World High Power Fiber Laser Chip Production Value by Wavelength (2021-2026) & (USD Million)

Table 65. World High Power Fiber Laser Chip Production Value by Wavelength (2027-2032) & (USD Million)

Table 66. World High Power Fiber Laser Chip Average Price by Wavelength (2021-2026) & (US\$/Unit)

Table 67. World High Power Fiber Laser Chip Average Price by Wavelength (2027-2032) & (US\$/Unit)

Table 68. World High Power Fiber Laser Chip Production Value by Power, (USD Million), 2021 & 2025 & 2032

Table 69. World High Power Fiber Laser Chip Production by Power (2021-2026) & (Million Units)

Table 70. World High Power Fiber Laser Chip Production by Power (2027-2032) & (Million Units)

Table 71. World High Power Fiber Laser Chip Production Value by Power (2021-2026) & (USD Million)

Table 72. World High Power Fiber Laser Chip Production Value by Power (2027-2032) & (USD Million)

Table 73. World High Power Fiber Laser Chip Average Price by Power (2021-2026) & (US\$/Unit)

Table 74. World High Power Fiber Laser Chip Average Price by Power (2027-2032) & (US\$/Unit)

Table 75. World High Power Fiber Laser Chip Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 76. World High Power Fiber Laser Chip Production by Application (2021-2026) & (Million Units)

Table 77. World High Power Fiber Laser Chip Production by Application (2027-2032) & (Million Units)

Table 78. World High Power Fiber Laser Chip Production Value by Application (2021-2026) & (USD Million)

Table 79. World High Power Fiber Laser Chip Production Value by Application (2027-2032) & (USD Million)

Table 80. World High Power Fiber Laser Chip Average Price by Application (2021-2026)

& (US\$/Unit)

Table 81. World High Power Fiber Laser Chip Average Price by Application (2027-2032)

& (US\$/Unit)

Table 82. II-VI Incorporated Basic Information, Manufacturing Base and Competitors

Table 83. II-VI Incorporated Major Business

Table 84. II-VI Incorporated High Power Fiber Laser Chip Product and Services

Table 85. II-VI Incorporated High Power Fiber Laser Chip Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 86. II-VI Incorporated Recent Developments/Updates

Table 87. II-VI Incorporated Competitive Strengths & Weaknesses

Table 88. Lumentum Basic Information, Manufacturing Base and Competitors

Table 89. Lumentum Major Business

Table 90. Lumentum High Power Fiber Laser Chip Product and Services

Table 91. Lumentum High Power Fiber Laser Chip Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 92. Lumentum Recent Developments/Updates

Table 93. Lumentum Competitive Strengths & Weaknesses

Table 94. nLight Basic Information, Manufacturing Base and Competitors

Table 95. nLight Major Business

Table 96. nLight High Power Fiber Laser Chip Product and Services

Table 97. nLight High Power Fiber Laser Chip Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 98. nLight Recent Developments/Updates

Table 99. nLight Competitive Strengths & Weaknesses

Table 100. IPG Basic Information, Manufacturing Base and Competitors

Table 101. IPG Major Business

Table 102. IPG High Power Fiber Laser Chip Product and Services

Table 103. IPG High Power Fiber Laser Chip Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 104. IPG Recent Developments/Updates

Table 105. IPG Competitive Strengths & Weaknesses

Table 106. Coherent Basic Information, Manufacturing Base and Competitors

Table 107. Coherent Major Business

Table 108. Coherent High Power Fiber Laser Chip Product and Services

Table 109. Coherent High Power Fiber Laser Chip Production (Million Units), Price

(US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 110. Coherent Recent Developments/Updates

Table 111. Coherent Competitive Strengths & Weaknesses

Table 112. Dilas Basic Information, Manufacturing Base and Competitors

Table 113. Dilas Major Business

Table 114. Dilas High Power Fiber Laser Chip Product and Services

Table 115. Dilas High Power Fiber Laser Chip Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 116. Dilas Recent Developments/Updates

Table 117. Dilas Competitive Strengths & Weaknesses

Table 118. Jenoptic Basic Information, Manufacturing Base and Competitors

Table 119. Jenoptic Major Business

Table 120. Jenoptic High Power Fiber Laser Chip Product and Services

Table 121. Jenoptic High Power Fiber Laser Chip Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 122. Jenoptic Recent Developments/Updates

Table 123. Jenoptic Competitive Strengths & Weaknesses

Table 124. Osram Basic Information, Manufacturing Base and Competitors

Table 125. Osram Major Business

Table 126. Osram High Power Fiber Laser Chip Product and Services

Table 127. Osram High Power Fiber Laser Chip Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 128. Osram Recent Developments/Updates

Table 129. Osram Competitive Strengths & Weaknesses

Table 130. NeoPhotonics Basic Information, Manufacturing Base and Competitors

Table 131. NeoPhotonics Major Business

Table 132. NeoPhotonics High Power Fiber Laser Chip Product and Services

Table 133. NeoPhotonics High Power Fiber Laser Chip Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 134. NeoPhotonics Recent Developments/Updates

Table 135. NeoPhotonics Competitive Strengths & Weaknesses

Table 136. Broadcom Basic Information, Manufacturing Base and Competitors

Table 137. Broadcom Major Business

Table 138. Broadcom High Power Fiber Laser Chip Product and Services

Table 139. Broadcom High Power Fiber Laser Chip Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 140. Broadcom Recent Developments/Updates

Table 141. Broadcom Competitive Strengths & Weaknesses

Table 142. Raybow Opto Basic Information, Manufacturing Base and Competitors

Table 143. Raybow Opto Major Business

Table 144. Raybow Opto High Power Fiber Laser Chip Product and Services

Table 145. Raybow Opto High Power Fiber Laser Chip Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 146. Raybow Opto Recent Developments/Updates

Table 147. Raybow Opto Competitive Strengths & Weaknesses

Table 148. Suzhou Everbright Photonics Basic Information, Manufacturing Base and Competitors

Table 149. Suzhou Everbright Photonics Major Business

Table 150. Suzhou Everbright Photonics High Power Fiber Laser Chip Product and Services

Table 151. Suzhou Everbright Photonics High Power Fiber Laser Chip Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 152. Suzhou Everbright Photonics Recent Developments/Updates

Table 153. Suzhou Everbright Photonics Competitive Strengths & Weaknesses

Table 154. Wuhan Bright Diode Laser Technologies Basic Information, Manufacturing Base and Competitors

Table 155. Wuhan Bright Diode Laser Technologies Major Business

Table 156. Wuhan Bright Diode Laser Technologies High Power Fiber Laser Chip Product and Services

Table 157. Wuhan Bright Diode Laser Technologies High Power Fiber Laser Chip Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 158. Wuhan Bright Diode Laser Technologies Recent Developments/Updates

Table 159. Wuhan Bright Diode Laser Technologies Competitive Strengths & Weaknesses

Table 160. Yuanjie Semiconductor Technology Basic Information, Manufacturing Base and Competitors

Table 161. Yuanjie Semiconductor Technology Major Business

Table 162. Yuanjie Semiconductor Technology High Power Fiber Laser Chip Product and Services

Table 163. Yuanjie Semiconductor Technology High Power Fiber Laser Chip Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 164. Yuanjie Semiconductor Technology Recent Developments/Updates

Table 165. Yuanjie Semiconductor Technology Competitive Strengths & Weaknesses

Table 166. Global Key Players of High Power Fiber Laser Chip Upstream (Raw Materials)

Table 167. Global High Power Fiber Laser Chip Typical Customers

Table 168. High Power Fiber Laser Chip Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. High Power Fiber Laser Chip Picture

Figure 2. World High Power Fiber Laser Chip Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World High Power Fiber Laser Chip Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World High Power Fiber Laser Chip Production (2021-2032) & (Million Units)

Figure 5. World High Power Fiber Laser Chip Average Price (2021-2032) & (US\$/Unit)

Figure 6. World High Power Fiber Laser Chip Production Value Market Share by Region (2021-2032)

Figure 7. World High Power Fiber Laser Chip Production Market Share by Region (2021-2032)

Figure 8. North America High Power Fiber Laser Chip Production (2021-2032) & (Million Units)

Figure 9. Europe High Power Fiber Laser Chip Production (2021-2032) & (Million Units)

Figure 10. China High Power Fiber Laser Chip Production (2021-2032) & (Million Units)

Figure 11. Japan High Power Fiber Laser Chip Production (2021-2032) & (Million Units)

Figure 12. South Korea High Power Fiber Laser Chip Production (2021-2032) & (Million Units)

Figure 13. High Power Fiber Laser Chip Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World High Power Fiber Laser Chip Consumption (2021-2032) & (Million Units)

Figure 16. World High Power Fiber Laser Chip Consumption Market Share by Region (2021-2032)

Figure 17. United States High Power Fiber Laser Chip Consumption (2021-2032) & (Million Units)

Figure 18. China High Power Fiber Laser Chip Consumption (2021-2032) & (Million Units)

Figure 19. Europe High Power Fiber Laser Chip Consumption (2021-2032) & (Million Units)

Figure 20. Japan High Power Fiber Laser Chip Consumption (2021-2032) & (Million Units)

Figure 21. South Korea High Power Fiber Laser Chip Consumption (2021-2032) & (Million Units)

Figure 22. ASEAN High Power Fiber Laser Chip Consumption (2021-2032) & (Million

Units)

Figure 23. India High Power Fiber Laser Chip Consumption (2021-2032) & (Million Units)

Figure 24. Producer Shipments of High Power Fiber Laser Chip by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for High Power Fiber Laser Chip Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for High Power Fiber Laser Chip Markets in 2025

Figure 27. United States VS China: High Power Fiber Laser Chip Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: High Power Fiber Laser Chip Production Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: High Power Fiber Laser Chip Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States Based Manufacturers High Power Fiber Laser Chip Production Market Share 2025

Figure 31. China Based Manufacturers High Power Fiber Laser Chip Production Market Share 2025

Figure 32. Rest of World Based Manufacturers High Power Fiber Laser Chip Production Market Share 2025

Figure 33. World High Power Fiber Laser Chip Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 34. World High Power Fiber Laser Chip Production Value Market Share by Type in 2025

Figure 35. VCSEL Laser Chip

Figure 36. FP Laser Chip

Figure 37. Distributed Feedback Laser Chip

Figure 38. EML Chip

Figure 39. World High Power Fiber Laser Chip Production Market Share by Type (2021-2032)

Figure 40. World High Power Fiber Laser Chip Production Value Market Share by Type (2021-2032)

Figure 41. World High Power Fiber Laser Chip Average Price by Type (2021-2032) & (US\$/Unit)

Figure 42. World High Power Fiber Laser Chip Production Value by Material, (USD Million), 2021 & 2025 & 2032

Figure 43. World High Power Fiber Laser Chip Production Value Market Share by Material in 2025

Figure 44. GaAs

Figure 45. InP

Figure 46. World High Power Fiber Laser Chip Production Market Share by Material (2021-2032)

Figure 47. World High Power Fiber Laser Chip Production Value Market Share by Material (2021-2032)

Figure 48. World High Power Fiber Laser Chip Average Price by Material (2021-2032) & (US\$/Unit)

Figure 49. World High Power Fiber Laser Chip Production Value by Wavelength, (USD Million), 2021 & 2025 & 2032

Figure 50. World High Power Fiber Laser Chip Production Value Market Share by Wavelength in 2025

Figure 51. Wavelength 808nm

Figure 52. Wavelength 850nm

Figure 53. Wavelength 905nm

Figure 54. Wavelength 915nm

Figure 55. Wavelength 940nm

Figure 56. Wavelength 976nm

Figure 57. Wavelength 1064nm

Figure 58. Other

Figure 59. Wavelength 1064nm

Figure 60. World High Power Fiber Laser Chip Production Market Share by Wavelength (2021-2032)

Figure 61. World High Power Fiber Laser Chip Production Value Market Share by Wavelength (2021-2032)

Figure 62. World High Power Fiber Laser Chip Average Price by Wavelength (2021-2032) & (US\$/Unit)

Figure 63. World High Power Fiber Laser Chip Production Value by Power, (USD Million), 2021 & 2025 & 2032

Figure 64. World High Power Fiber Laser Chip Production Value Market Share by Power in 2025

Figure 65. Power100W

Figure 68. World High Power Fiber Laser Chip Production Market Share by Power (2021-2032)

Figure 69. World High Power Fiber Laser Chip Production Value Market Share by Power (2021-2032)

Figure 70. World High Power Fiber Laser Chip Average Price by Power (2021-2032) & (US\$/Unit)

Figure 71. World High Power Fiber Laser Chip Production Value by Application, (USD

Million), 2021 & 2025 & 2032

Figure 72. World High Power Fiber Laser Chip Production Value Market Share by Application in 2025

Figure 73. Automobile

Figure 74. Medical Industry

Figure 75. Electronic Communication

Figure 76. Aerospace

Figure 77. Industrial

Figure 78. Others

Figure 79. World High Power Fiber Laser Chip Production Market Share by Application (2021-2032)

Figure 80. World High Power Fiber Laser Chip Production Value Market Share by Application (2021-2032)

Figure 81. World High Power Fiber Laser Chip Average Price by Application (2021-2032) & (US\$/Unit)

Figure 82. High Power Fiber Laser Chip Industry Chain

Figure 83. High Power Fiber Laser Chip Procurement Model

Figure 84. High Power Fiber Laser Chip Sales Model

Figure 85. High Power Fiber Laser Chip Sales Channels, Direct Sales, and Distribution

Figure 86. Methodology

Figure 87. Research Process and Data Source

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