

# Global High Polymer Membrane Air Dryer Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global High Polymer Membrane Air Dryer market size is expected to reach \$ 579 million by 2032, rising at a market growth of 4.1% CAGR during the forecast period (2026-2032).

Polymer membrane air dryers are compressed air drying devices that utilize the selective permeability of hollow-fiber polymer membranes to water vapor. When moist compressed air enters the membrane module, water vapor preferentially permeates through the membrane walls and is expelled along with a small stream of purge gas, while the dried air continues to flow out. Key features of these dryers include the absence of refrigerants or adsorbent consumption, a compact structure, no moving parts, low maintenance requirements, and suitability for continuous air supply. They are primarily utilized in fields such as instrumentation, pneumatic control systems, laboratory equipment, medical devices, rail transit, auxiliary gas sources for semiconductor manufacturing, spray coating equipment, and automated production lines. In 2025, global sales volume for polymer membrane air dryers is projected to reach approximately 618,000 units, with an average unit price of approximately \$680 and a capacity utilization rate of approximately 72%. Upstream industries primarily encompass hollow-fiber membrane materials, polymer materials (such as polysulfone and polyimide), membrane spinning equipment, aluminum alloy housings, stainless steel fittings, filters, seals, pressure regulators, precision injection-molded components, and compressed air system components. Downstream industries mainly include industrial automation, electronics manufacturing, medical devices, laboratory instrumentation, rail transit, automotive manufacturing, food packaging, pneumatic tools, and process control equipment. The industry's average gross profit margin stands at approximately 38%. Regarding the product cost structure, the membrane module accounts for approximately 36%; housings and connectors for 14%; pre-filtration and

post-processing components for 11%; seals and valves for 7%; assembly and testing for 12%; quality control and reliability verification for 6%; packaging and logistics for 4%; and R&D, technical support, and after-sales services for 10%. The list of downstream applications includes instrument air drying, pneumatic valve protection, clean air supply for laboratories, medical air treatment, moisture protection for rail vehicle pneumatic systems, air source stabilization for painting operations, humidity control for electronics production lines, air supply for semiconductor auxiliary equipment, pneumatic systems for food packaging, and condensation prevention for outdoor control cabinets. The list of downstream clients includes Siemens, ABB, Schneider Electric, Rockwell Automation, Bosch Rexroth, Festo, SMC, Parker Hannifin, Danaher, Thermo Fisher Scientific, Agilent, GE Healthcare, Hitachi Rail, Alstom, CRRC, Foxconn, BYD, and major pneumatic system integrators. In terms of business opportunities, market drivers stem from government policies regarding industrial energy conservation, green manufacturing, medical equipment safety, rail transit reliability, and energy efficiency management requirements for compressed air systems. Technological innovation is driven by advancements in highly selective membrane materials, low-pressure-drop membrane modules, modular structures, long-life sealing technologies, miniaturized designs, and integration with smart sensors. Furthermore, evolving customer demands are reflected in a greater focus on maintenance-free operation, low energy consumption, stable dew points, minimal installation footprints, reduced downtime risks, the elimination of consumable replacements, and controllable total lifecycle costs.

The market positioning of polymer membrane air dryers distinguishes them from both refrigerated and adsorption dryers. Their key advantages—including simple structure, rapid response times, independence from electrical refrigeration or regeneration heating, flexible installation, and low maintenance costs—make them particularly well-suited for applications involving low flow rates, moderate-to-low dew point requirements, continuous operation, and limited spatial availability. As industrial automation equipment, precision instruments, medical devices, and rail transit systems demand increasingly stable air sources, the scope of membrane drying technology is gradually expanding beyond traditional instrument air applications to encompass mobile equipment, outdoor control cabinets, portable analyzers, and localized pneumatic protection systems. In 2025, industry competition is expected to center on membrane material performance, dew point stability, pressure drop control, oil contamination resistance, product longevity consistency, and system integration capabilities. While international manufacturers hold advantages in high-performance membrane materials, standardized product lines, and global customer certifications, Chinese enterprises are leveraging cost control, rapid delivery, and localized customization services to

progressively penetrate the low-to-mid-range and specific industrial ancillary markets. Future product upgrades will focus on minimizing purge gas loss, enhancing pressure resistance, reducing physical footprint, improving contamination resistance, and incorporating online dew point monitoring capabilities; significant growth potential remains, particularly within the semiconductor equipment, laboratory analysis instrumentation, medical air treatment, rail transit pneumatic protection, and smart manufacturing sectors. However, the industry also faces various risks, including downward price pressure from refrigerated dryers, the distinct advantages of adsorption dryers in achieving ultra-low dew points, a lack of customer understanding regarding the principles of membrane drying, long-term performance degradation due to membrane contamination, and challenges in effectively controlling oil content within compressed air systems. Overall, polymer membrane air dryers represent a clear trend toward miniaturized, energy-efficient, and low-maintenance compressed air treatment solutions. While they are unlikely to completely displace traditional drying technologies in the future, they are poised to continue increasing their market penetration within specific niche applications that prioritize high reliability, spatial efficiency, and ease of maintenance.

This report studies the global High Polymer Membrane Air Dryer production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for High Polymer Membrane Air Dryer and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of High Polymer Membrane Air Dryer that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global High Polymer Membrane Air Dryer total production and demand, 2021-2032, (Units)

Global High Polymer Membrane Air Dryer total production value, 2021-2032, (USD Million)

Global High Polymer Membrane Air Dryer production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global High Polymer Membrane Air Dryer consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: High Polymer Membrane Air Dryer domestic production, consumption, key domestic manufacturers and share

Global High Polymer Membrane Air Dryer production by manufacturer, production,

price, value and market share 2021-2026, (USD Million) & (Units)  
Global High Polymer Membrane Air Dryer production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)  
Global High Polymer Membrane Air Dryer production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global High Polymer Membrane Air Dryer market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SMC?JP?, CKD?JP?, Parker Hannifin?US?, Donaldson?US?, Atlas Copco?SE?, Pneumatech?BE?, BEKO Technologies?DE?, KAESER Kompressoren?DE?, Hankison?US?, Festo?DE?, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World High Polymer Membrane Air Dryer market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global High Polymer Membrane Air Dryer Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global High Polymer Membrane Air Dryer Market, Segmentation by Type:

75-150NL/ min

150-300NL/ min

300-450NL/ min

Other

#### Global High Polymer Membrane Air Dryer Market, Segmentation by Membrane Type:

Hollow Fiber Membrane Type

Flat Sheet Membrane Type

#### Global High Polymer Membrane Air Dryer Market, Segmentation by Process Capacity (Nm<sup>3</sup>/h):

10 to 100 Nm<sup>3</sup>/h

> 100 Nm<sup>3</sup>/h

#### Global High Polymer Membrane Air Dryer Market, Segmentation by Application:

Food & Beverage

Medical

Industrial

Telecommunication

Others

Companies Profiled:

SMC?JP?

CKD?JP?

Parker Hannifin?US?

Donaldson?US?

Atlas Copco?SE?

Pneumatech?BE?

BEKO Technologies?DE?

KAESER Kompressoren?DE?

Hankison?US?

Festo?DE?

Nihon Pisco?JP?

Air Products Membrane Solutions?US?

Pentair?US?

IMI Norgren?UK?

ORION Machinery?JP?

Dalian Aobide (CN)

Key Questions Answered:

1. How big is the global High Polymer Membrane Air Dryer market?
2. What is the demand of the global High Polymer Membrane Air Dryer market?
3. What is the year over year growth of the global High Polymer Membrane Air Dryer market?
4. What is the production and production value of the global High Polymer Membrane Air Dryer market?
5. Who are the key producers in the global High Polymer Membrane Air Dryer market?
6. What are the growth factors driving the market demand?

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