

Global High Performance Rare Earth Magnet Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global High Performance Rare Earth Magnet market size was valued at USD 7249 million in 2023 and is forecast to a readjusted size of USD 12610 million by 2030 with a CAGR of 8.2% during review period.

High Performance Rare Earth Magnet mainly refers to high end RbFeB sintered magnet, which is mainly used in EV, wind power, etc. High performance magnate means $H_{cj}(kOe)+(BH)_{max}(MGOe)>60$.

The key manufacturers of High Performance Rare Earth Magnet include ZHmag, JL MAG, Shin-Etsu, Beijing Zhong Ke San Huan Hi-Tech and Yunsheng Company, etc. The top five players account for about 52% of the market in total.

In terms of product, it can be divided into Rare-earth Sintered Magnet and Rare-earth Hot-pressed Magnet. Rare-earth Sintered Magnet accounts for more than 95% of the market.

It is widely used in xEV, EPS, industrial machine, factory automation, wind turbine, medical industry, VCM, aerospace&defense, home appliance and other downstream industries. xEV is the most dominant downstream industry, accounting for about 39%. The market share of xEV will continue to increase in the future.

The Global Info Research report includes an overview of the development of the High Performance Rare Earth Magnet industry chain, the market status of xEV (Rare-earth Sintered Magnet, Rare-earth Hot-pressed Magnet), EPS (Rare-earth Sintered Magnet,

Rare-earth Hot-pressed Magnet), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of High Performance Rare Earth Magnet.

Regionally, the report analyzes the High Performance Rare Earth Magnet markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global High Performance Rare Earth Magnet market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the High Performance Rare Earth Magnet market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the High Performance Rare Earth Magnet industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (Tons), revenue generated, and market share of different by Type (e.g., Rare-earth Sintered Magnet, Rare-earth Hot-pressed Magnet).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the High Performance Rare Earth Magnet market.

Regional Analysis: The report involves examining the High Performance Rare Earth Magnet market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the High Performance Rare Earth Magnet market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to High Performance Rare Earth Magnet:

Company Analysis: Report covers individual High Performance Rare Earth Magnet manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards High Performance Rare Earth Magnet. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (xEV, EPS).

Technology Analysis: Report covers specific technologies relevant to High Performance Rare Earth Magnet. It assesses the current state, advancements, and potential future developments in High Performance Rare Earth Magnet areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the High Performance Rare Earth Magnet market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

High Performance Rare Earth Magnet market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Rare-earth Sintered Magnet

Rare-earth Hot-pressed Magnet

Market segment by Application

xEV

EPS

Industrial Machine

Factory Automation

Wind Turbine

Medical Industry

VCM

Aerospace & Defense

Home Appliance

Others

Major players covered

Hitachi Metals Group

Shin-Etsu

TDK

VAC

Beijing Zhong Ke San Huan Hi-Tech

Yunsheng Company

YSM

JL MAG

ZHmag

Jingci Material Science

AT&M

NBJJ

Innuovo Magnetics

SGM

Zhejiang Zhongyuan Magnetic

Earth- Panda

Daido Electronics

Tianhe Magnetics

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe High Performance Rare Earth Magnet product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of High Performance Rare Earth Magnet, with price, sales, revenue and global market share of High Performance Rare Earth Magnet from 2019 to 2024.

Chapter 3, the High Performance Rare Earth Magnet competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the High Performance Rare Earth Magnet breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and High Performance Rare Earth Magnet market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of High Performance Rare Earth Magnet.

Chapter 14 and 15, to describe High Performance Rare Earth Magnet sales channel, distributors, customers, research findings and conclusion.

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