

Global High Performance Quartz Fibers and Fabrics Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global High Performance Quartz Fibers and Fabrics market size was valued at US\$ 77.58 million in 2025 and is forecast to a readjusted size of US\$ 124 million by 2032 with a CAGR of 7.3% during review period.

High-performance quartz fibers and fabrics are specialized inorganic materials primarily composed of high-purity silica, produced through processes such as melt-drawing, bundling, twisting, and weaving; they are available in forms including yarns, rovings, cloths, tapes, and felts. These products feature high-temperature resistance, low dielectric properties, thermal shock resistance, corrosion resistance, and high specific strength, making them ideal for applications involving wave transparency, thermal insulation, and composite material reinforcement.

Upstream components primarily include high-purity quartz raw materials, melt-drawing equipment, sizing agents, and textile auxiliaries; downstream applications span aerospace radomes, satellite communications, wave-transparent structures for missiles and aircraft, high-temperature thermal insulation, specialized electronic insulation, and high-performance composites.

The global market for high-performance quartz fibers and fabrics has a unit price of \$145 per kilogram, with annual sales of approximately 520 tons, a global annual production capacity of about 800 tons, and an industry profit margin of 35%.

Future market trends will focus on achieving higher purity, ultra-fine diameters, fewer defects, and consistent performance, with particular emphasis on enhancing dielectric

stability under high-frequency and wide-bandwidth conditions, high-temperature resistance, and interfacial bonding between fibers and resins. Sectors such as aerospace, satellite communications, advanced radar, and high-speed aircraft will continue to expand the use of quartz fiber fabrics in wave-transparent structures, while demand for high-temperature resin-matrix and ceramic-matrix composites is also expected to rise. The industry will accelerate the adoption of technologies such as automated drawing, precision weaving, 3D preform manufacturing, and surface treatment, while leveraging economies of scale to reduce costs. As supply chains mature and product certifications progress, competition will shift from the supply of individual fibers to the collaborative development of fabrics, prepregs, and structural components.

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This report is a detailed and comprehensive analysis for global High Performance Quartz Fibers and Fabrics market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global High Performance Quartz Fibers and Fabrics market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global High Performance Quartz Fibers and Fabrics market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global High Performance Quartz Fibers and Fabrics market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global High Performance Quartz Fibers and Fabrics market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/kg), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for High Performance Quartz Fibers and Fabrics

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global High Performance Quartz Fibers and Fabrics market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Saint-Gobain, JPS Composite Materials, NPO Stekloplastic, Shin-Etsu Chemical, Hubei Feilihua Quartz Glass, Henan Shenjiu Tianhang New Material, Sinoma Science & Technology, Jiangsu Tianniao High Technology, Jushi, Chongqing Polycomp International, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

High Performance Quartz Fibers and Fabrics market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Quartz Continuous Filament

Quartz Chopped Fiber

Quartz Fiber Yarn

Quartz Fiber Roving

Quartz Fiber Fabric

Market segment by Fiber Structure

Monofilament Quartz Fiber

Multifilament Quartz Fiber

Twisted Quartz Yarn

Untwisted Quartz Yarn

Texturized Quartz Yarn

Quartz Fiber Hybrid Yarn

Market segment by Silica Purity

Standard-Purity Quartz Fiber

High-Purity Quartz Fiber

Ultra-High-Purity Quartz Fiber

Market segment by Application

Aerospace and Defense

Radomes and Electromagnetic Windows

Satellite and Communication Equipment

Electronic and Electrical Insulation

Advanced Composite Materials

Industrial Filtration

Marine and Transportation

Major players covered

Saint-Gobain

JPS Composite Materials

NPO Stekloplastic

Shin-Etsu Chemical

Hubei Feilihua Quartz Glass

Henan Shenjiu Tianhang New Material

Sinoma Science & Technology

Jiangsu Tianniao High Technology

Jushi

Chongqing Polycomp International

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe High Performance Quartz Fibers and Fabrics product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of High Performance Quartz Fibers and Fabrics, with price, sales quantity, revenue, and global market share of High Performance Quartz Fibers and Fabrics from 2021 to 2026.

Chapter 3, the High Performance Quartz Fibers and Fabrics competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the High Performance Quartz Fibers and Fabrics breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and High Performance Quartz Fibers and Fabrics market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of High Performance Quartz Fibers and Fabrics.

Chapter 14 and 15, to describe High Performance Quartz Fibers and Fabrics sales channel, distributors, customers, research findings and conclusion.

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