

Global High performance Polyphenylene Sulfide (PPS) Resin Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global High performance Polyphenylene Sulfide (PPS) Resin market size is expected to reach \$ 1298 million by 2032, rising at a market growth of 7.3% CAGR during the forecast period (2026-2032).

High performance Polyphenylene Sulfide (PPS) Resin stands as a benchmark in thermoplastic materials, offering an unparalleled combination of thermal stability, chemical resistance, and mechanical properties. It is engineered to withstand extreme operating conditions, ensuring consistent performance and reliability across a range of demanding applications. The resin's exceptional dimensional stability and resistance to wear and fatigue make it a superior choice for components requiring long-term durability and structural integrity. In 2025, global High performance Polyphenylene Sulfide (PPS) Resin production reached approximately 96 kilotons with an average global market price of around US\$8000 per ton.

As the global demand for high-performance materials continues to rise, the High Performance Polyphenylene Sulfide (PPS) Resin industry is witnessing a series of critical trends. Companies are facing opportunities driven by growing market demands, particularly from key industries such as automotive, electronics, and aerospace. Technological innovation, especially the development of new PPS resins, is expected to enhance material performance and reduce costs, thereby strengthening the profitability of enterprises. At the same time, sustainability has become a focal point for the industry, with companies investing in environmentally friendly technologies and material recycling to meet increasingly stringent environmental regulations. Moreover, the optimization of global supply chains and the provision of customized solutions are becoming key factors in competition. With the rise in market concentration and the intensification of competition, enterprises need to rely on technological innovation, cost control, and

market adaptability to consolidate their market position and ensure revenue and profit growth in the face of fierce market competition.

This report studies the global High performance Polyphenylene Sulfide (PPS) Resin production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for High performance Polyphenylene Sulfide (PPS) Resin and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of High performance Polyphenylene Sulfide (PPS) Resin that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global High performance Polyphenylene Sulfide (PPS) Resin total production and demand, 2021-2032, (Tons)

Global High performance Polyphenylene Sulfide (PPS) Resin total production value, 2021-2032, (USD Million)

Global High performance Polyphenylene Sulfide (PPS) Resin production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global High performance Polyphenylene Sulfide (PPS) Resin consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: High performance Polyphenylene Sulfide (PPS) Resin domestic production, consumption, key domestic manufacturers and share

Global High performance Polyphenylene Sulfide (PPS) Resin production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global High performance Polyphenylene Sulfide (PPS) Resin production by Polymer Structure, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global High performance Polyphenylene Sulfide (PPS) Resin production by Application,

production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global High performance Polyphenylene Sulfide (PPS) Resin market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DIC, Toray, HDC Polyall, INITZ, Teijin, Kureha, Celanese, Syensqo, Tosoh, Polyplastics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World High performance Polyphenylene Sulfide (PPS) Resin market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Polymer Structure, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global High performance Polyphenylene Sulfide (PPS) Resin Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global High performance Polyphenylene Sulfide (PPS) Resin Market, Segmentation by Polymer Structure:

Linear PPS

Cross-linked PPS

Global High performance Polyphenylene Sulfide (PPS) Resin Market, Segmentation by Processing Technology:

Injection Grade PPS

Fiber Grade PPS

Coating Grade PPS

Others

Global High performance Polyphenylene Sulfide (PPS) Resin Market, Segmentation by Modification System:

Glass Fiber Reinforced Chlorine-free PPS

Carbon Fiber Reinforced Chlorine-free PPS

Others

Global High performance Polyphenylene Sulfide (PPS) Resin Market, Segmentation by Application:

Automobile

Electronic

Machinery

Aerospace

Industrial

Other

Companies Profiled:

DIC

Toray

HDC Polyall

INITZ

Teijin

Kureha

Celanese

Syensqo

Tosoh

Polyplastics

SABIC

Toyobo

Zhejiang NHU Special Materials

Chongqing Glion New Material Technology

Key Questions Answered:

1. How big is the global High performance Polyphenylene Sulfide (PPS) Resin market?
2. What is the demand of the global High performance Polyphenylene Sulfide (PPS) Resin market?
3. What is the year over year growth of the global High performance Polyphenylene Sulfide (PPS) Resin market?
4. What is the production and production value of the global High performance Polyphenylene Sulfide (PPS) Resin market?
5. Who are the key producers in the global High performance Polyphenylene Sulfide (PPS) Resin market?
6. What are the growth factors driving the market demand?

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