

Global High Performance Plastics for Semiconductor Equipment Supply, Demand and Key Producers, 2023-2029

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Abstracts

The global High Performance Plastics for Semiconductor Equipment market size is expected to reach \$ 265.7 million by 2029, rising at a market growth of 4.8% CAGR during the forecast period (2023-2029).

Semiconductor manufacturing equipment is a medium tool for achieving semiconductor manufacturing processes, playing an important role in all aspects. According to SEMI, worldwide sales of semiconductor manufacturing equipment increased 5% from \$102.6 billion in 2021 to an all-time record of \$107.6 billion in 2022.

In recent years, the localization process of China's semiconductor industry has further accelerated, and the performance of semiconductor equipment is more flexible than the overall industry. The localization of semiconductor equipment is ushering in a golden wave, and domestic semiconductor equipment is facing more opportunities for verification and trial use, technical cooperation, and import substitution. For the third consecutive year, China remained the largest semiconductor equipment market in 2022 despite a 5% slowdown in the pace of investments in the region year over year, accounting for \$28.3 billion in billings.

The record high for semiconductor manufacturing equipment sales in 2022 stems from the industry's drive to add the fab capacity required to support long-term growth and innovations in key end markets including high-performance computing and automotive. Additionally, the results reflect investments and determination across regions to avoid future semiconductor supply chain constraints like those that surfaced during the pandemic.

This report studies high performance plastics for semiconductor equipment, typical plastics products are PEEK, PPS, PET and PI, used for wafer clamp rings, CMP retaining rings, Plasma Etching Shielding Parts, Wet Bench Wafer Holder, etc. Semiconductor fabrication equipment relies on a vast range of different components made of high performance plastics. Among other parts, wafer rings or more precisely wafer clamp rings are commonly used for supporting and accurately positioning the wafer throughout various processing operations. Clamping the wafer is critical for maintaining precise processing tolerances, thus maintaining wafer yields.

This report studies the global High Performance Plastics for Semiconductor Equipment demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for High Performance Plastics for Semiconductor Equipment, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2022 as the base year. This report explores demand trends and competition, as well as details the characteristics of High Performance Plastics for Semiconductor Equipment that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global High Performance Plastics for Semiconductor Equipment total market, 2018-2029, (USD Million)

Global High Performance Plastics for Semiconductor Equipment total market by region & country, CAGR, 2018-2029, (USD Million)

U.S. VS China: High Performance Plastics for Semiconductor Equipment total market, key domestic companies and share, (USD Million)

Global High Performance Plastics for Semiconductor Equipment revenue by player and market share 2018-2023, (USD Million)

Global High Performance Plastics for Semiconductor Equipment total market by Type, CAGR, 2018-2029, (USD Million)

Global High Performance Plastics for Semiconductor Equipment total market by Application, CAGR, 2018-2029, (USD Million).

This reports profiles major players in the global High Performance Plastics for Semiconductor Equipment market based on the following parameters – company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DuPont, Mitsubishi Chemical, Ensinger, PBI Performance Products, Inc., SABIC, Victrex, Solvay, Evonik Industries and 3M, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals, COVID-19 and Russia-Ukraine War Influence.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World High Performance Plastics for Semiconductor Equipment market.

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2018-2029 by year with 2022 as the base year, 2023 as the estimate year, and 2024-2029 as the forecast year.

Global High Performance Plastics for Semiconductor Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global High Performance Plastics for Semiconductor Equipment Market, Segmentation by Type

PPS

PEEK

PI (Polyimide/PAI)

PC

PTFE

PBI

PEI

Others

Global High Performance Plastics for Semiconductor Equipment Market, Segmentation by Application

Vacuum Chamber (Etch, Vapor Deposition & Ion Implant)

Wet Process (Clean, PVD, Wet Etch, ECD)

Dry Environment & ESD

CMP (Retainer Ring)

Vacuum Pumps, Valves & Wafer Handling

Others

Companies Profiled:

DuPont

Mitsubishi Chemical

Ensinger

PBI Performance Products, Inc.

SABIC

Victrex

Solvay

Evonik Industries

3M

Chemours

CDI Products

Key Questions Answered

1. How big is the global High Performance Plastics for Semiconductor Equipment market?
2. What is the demand of the global High Performance Plastics for Semiconductor Equipment market?
3. What is the year over year growth of the global High Performance Plastics for Semiconductor Equipment market?
4. What is the total value of the global High Performance Plastics for Semiconductor Equipment market?
5. Who are the major players in the global High Performance Plastics for Semiconductor Equipment market?

6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 High Performance Plastics for Semiconductor Equipment Introduction
- 1.2 World High Performance Plastics for Semiconductor Equipment Market Size & Forecast (2018 & 2022 & 2029)
- 1.3 World High Performance Plastics for Semiconductor Equipment Total Market by Region (by Headquarter Location)
 - 1.3.1 World High Performance Plastics for Semiconductor Equipment Market Size by Region (2018-2029), (by Headquarter Location)
 - 1.3.2 United States High Performance Plastics for Semiconductor Equipment Market Size (2018-2029)
 - 1.3.3 China High Performance Plastics for Semiconductor Equipment Market Size (2018-2029)
 - 1.3.4 Europe High Performance Plastics for Semiconductor Equipment Market Size (2018-2029)
 - 1.3.5 Japan High Performance Plastics for Semiconductor Equipment Market Size (2018-2029)
 - 1.3.6 South Korea High Performance Plastics for Semiconductor Equipment Market Size (2018-2029)
 - 1.3.7 ASEAN High Performance Plastics for Semiconductor Equipment Market Size (2018-2029)
 - 1.3.8 India High Performance Plastics for Semiconductor Equipment Market Size (2018-2029)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 High Performance Plastics for Semiconductor Equipment Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 High Performance Plastics for Semiconductor Equipment Major Market Trends
- 1.5 Influence of COVID-19 and Russia-Ukraine War
 - 1.5.1 Influence of COVID-19
 - 1.5.2 Influence of Russia-Ukraine War

2 DEMAND SUMMARY

- 2.1 World High Performance Plastics for Semiconductor Equipment Consumption Value (2018-2029)
- 2.2 World High Performance Plastics for Semiconductor Equipment Consumption Value by Region

2.2.1 World High Performance Plastics for Semiconductor Equipment Consumption Value by Region (2018-2023)

2.2.2 World High Performance Plastics for Semiconductor Equipment Consumption Value Forecast by Region (2024-2029)

2.3 United States High Performance Plastics for Semiconductor Equipment Consumption Value (2018-2029)

2.4 China High Performance Plastics for Semiconductor Equipment Consumption Value (2018-2029)

2.5 Europe High Performance Plastics for Semiconductor Equipment Consumption Value (2018-2029)

2.6 Japan High Performance Plastics for Semiconductor Equipment Consumption Value (2018-2029)

2.7 South Korea High Performance Plastics for Semiconductor Equipment Consumption Value (2018-2029)

2.8 ASEAN High Performance Plastics for Semiconductor Equipment Consumption Value (2018-2029)

2.9 India High Performance Plastics for Semiconductor Equipment Consumption Value (2018-2029)

3 WORLD HIGH PERFORMANCE PLASTICS FOR SEMICONDUCTOR EQUIPMENT COMPANIES COMPETITIVE ANALYSIS

3.1 World High Performance Plastics for Semiconductor Equipment Revenue by Player (2018-2023)

3.2 Industry Rank and Concentration Rate (CR)

3.2.1 Global High Performance Plastics for Semiconductor Equipment Industry Rank of Major Players

3.2.2 Global Concentration Ratios (CR4) for High Performance Plastics for Semiconductor Equipment in 2022

3.2.3 Global Concentration Ratios (CR8) for High Performance Plastics for Semiconductor Equipment in 2022

3.3 High Performance Plastics for Semiconductor Equipment Company Evaluation Quadrant

3.4 High Performance Plastics for Semiconductor Equipment Market: Overall Company Footprint Analysis

3.4.1 High Performance Plastics for Semiconductor Equipment Market: Region Footprint

3.4.2 High Performance Plastics for Semiconductor Equipment Market: Company Product Type Footprint

3.4.3 High Performance Plastics for Semiconductor Equipment Market: Company Product Application Footprint

3.5 Competitive Environment

3.5.1 Historical Structure of the Industry

3.5.2 Barriers of Market Entry

3.5.3 Factors of Competition

3.6 Mergers, Acquisitions Activity

4 UNITED STATES VS CHINA VS REST OF THE WORLD (BY HEADQUARTER LOCATION)

4.1 United States VS China: High Performance Plastics for Semiconductor Equipment Revenue Comparison (by Headquarter Location)

4.1.1 United States VS China: High Performance Plastics for Semiconductor Equipment Market Size Comparison (2018 & 2022 & 2029) (by Headquarter Location)

4.1.2 United States VS China: High Performance Plastics for Semiconductor Equipment Revenue Market Share Comparison (2018 & 2022 & 2029)

4.2 United States Based Companies VS China Based Companies: High Performance Plastics for Semiconductor Equipment Consumption Value Comparison

4.2.1 United States VS China: High Performance Plastics for Semiconductor Equipment Consumption Value Comparison (2018 & 2022 & 2029)

4.2.2 United States VS China: High Performance Plastics for Semiconductor Equipment Consumption Value Market Share Comparison (2018 & 2022 & 2029)

4.3 United States Based High Performance Plastics for Semiconductor Equipment Companies and Market Share, 2018-2023

4.3.1 United States Based High Performance Plastics for Semiconductor Equipment Companies, Headquarters (States, Country)

4.3.2 United States Based Companies High Performance Plastics for Semiconductor Equipment Revenue, (2018-2023)

4.4 China Based Companies High Performance Plastics for Semiconductor Equipment Revenue and Market Share, 2018-2023

4.4.1 China Based High Performance Plastics for Semiconductor Equipment Companies, Company Headquarters (Province, Country)

4.4.2 China Based Companies High Performance Plastics for Semiconductor Equipment Revenue, (2018-2023)

4.5 Rest of World Based High Performance Plastics for Semiconductor Equipment Companies and Market Share, 2018-2023

4.5.1 Rest of World Based High Performance Plastics for Semiconductor Equipment Companies, Headquarters (States, Country)

4.5.2 Rest of World Based Companies High Performance Plastics for Semiconductor Equipment Revenue, (2018-2023)

5 MARKET ANALYSIS BY TYPE

5.1 World High Performance Plastics for Semiconductor Equipment Market Size

Overview by Type: 2018 VS 2022 VS 2029

5.2 Segment Introduction by Type

5.2.1 PPS

5.2.2 PEEK

5.2.3 PI (Polyimide/PAI)

5.2.4 PC

5.2.5 PTFE

5.2.6 PBI

5.2.7 PEI

5.2.8 Others

5.3 Market Segment by Type

5.3.1 World High Performance Plastics for Semiconductor Equipment Market Size by Type (2018-2023)

5.3.2 World High Performance Plastics for Semiconductor Equipment Market Size by Type (2024-2029)

5.3.3 World High Performance Plastics for Semiconductor Equipment Market Size Market Share by Type (2018-2029)

6 MARKET ANALYSIS BY APPLICATION

6.1 World High Performance Plastics for Semiconductor Equipment Market Size

Overview by Application: 2018 VS 2022 VS 2029

6.2 Segment Introduction by Application

6.2.1 Vacuum Chamber (Etch, Vapor Deposition & Ion Implant)

6.2.2 Wet Process (Clean, PVD, Wet Etch, ECD)

6.2.3 Dry Environment & ESD

6.2.4 CMP (Retainer Ring)

6.2.5 CMP (Retainer Ring)

6.2.6 Others

6.3 Market Segment by Application

6.3.1 World High Performance Plastics for Semiconductor Equipment Market Size by Application (2018-2023)

6.3.2 World High Performance Plastics for Semiconductor Equipment Market Size by

Application (2024-2029)

6.3.3 World High Performance Plastics for Semiconductor Equipment Market Size by Application (2018-2029)

7 COMPANY PROFILES

7.1 DuPont

7.1.1 DuPont Details

7.1.2 DuPont Major Business

7.1.3 DuPont High Performance Plastics for Semiconductor Equipment Product and Services

7.1.4 DuPont High Performance Plastics for Semiconductor Equipment Revenue, Gross Margin and Market Share (2018-2023)

7.1.5 DuPont Recent Developments/Updates

7.1.6 DuPont Competitive Strengths & Weaknesses

7.2 Mitsubishi Chemical

7.2.1 Mitsubishi Chemical Details

7.2.2 Mitsubishi Chemical Major Business

7.2.3 Mitsubishi Chemical High Performance Plastics for Semiconductor Equipment Product and Services

7.2.4 Mitsubishi Chemical High Performance Plastics for Semiconductor Equipment Revenue, Gross Margin and Market Share (2018-2023)

7.2.5 Mitsubishi Chemical Recent Developments/Updates

7.2.6 Mitsubishi Chemical Competitive Strengths & Weaknesses

7.3 Ensinger

7.3.1 Ensinger Details

7.3.2 Ensinger Major Business

7.3.3 Ensinger High Performance Plastics for Semiconductor Equipment Product and Services

7.3.4 Ensinger High Performance Plastics for Semiconductor Equipment Revenue, Gross Margin and Market Share (2018-2023)

7.3.5 Ensinger Recent Developments/Updates

7.3.6 Ensinger Competitive Strengths & Weaknesses

7.4 PBI Performance Products, Inc.

7.4.1 PBI Performance Products, Inc. Details

7.4.2 PBI Performance Products, Inc. Major Business

7.4.3 PBI Performance Products, Inc. High Performance Plastics for Semiconductor Equipment Product and Services

7.4.4 PBI Performance Products, Inc. High Performance Plastics for Semiconductor

Equipment Revenue, Gross Margin and Market Share (2018-2023)

7.4.5 PBI Performance Products, Inc. Recent Developments/Updates

7.4.6 PBI Performance Products, Inc. Competitive Strengths & Weaknesses

7.5 SABIC

7.5.1 SABIC Details

7.5.2 SABIC Major Business

7.5.3 SABIC High Performance Plastics for Semiconductor Equipment Product and Services

7.5.4 SABIC High Performance Plastics for Semiconductor Equipment Revenue, Gross Margin and Market Share (2018-2023)

7.5.5 SABIC Recent Developments/Updates

7.5.6 SABIC Competitive Strengths & Weaknesses

7.6 Victrex

7.6.1 Victrex Details

7.6.2 Victrex Major Business

7.6.3 Victrex High Performance Plastics for Semiconductor Equipment Product and Services

7.6.4 Victrex High Performance Plastics for Semiconductor Equipment Revenue, Gross Margin and Market Share (2018-2023)

7.6.5 Victrex Recent Developments/Updates

7.6.6 Victrex Competitive Strengths & Weaknesses

7.7 Solvay

7.7.1 Solvay Details

7.7.2 Solvay Major Business

7.7.3 Solvay High Performance Plastics for Semiconductor Equipment Product and Services

7.7.4 Solvay High Performance Plastics for Semiconductor Equipment Revenue, Gross Margin and Market Share (2018-2023)

7.7.5 Solvay Recent Developments/Updates

7.7.6 Solvay Competitive Strengths & Weaknesses

7.8 Evonik Industries

7.8.1 Evonik Industries Details

7.8.2 Evonik Industries Major Business

7.8.3 Evonik Industries High Performance Plastics for Semiconductor Equipment Product and Services

7.8.4 Evonik Industries High Performance Plastics for Semiconductor Equipment Revenue, Gross Margin and Market Share (2018-2023)

7.8.5 Evonik Industries Recent Developments/Updates

7.8.6 Evonik Industries Competitive Strengths & Weaknesses

7.9 3M

7.9.1 3M Details

7.9.2 3M Major Business

7.9.3 3M High Performance Plastics for Semiconductor Equipment Product and Services

7.9.4 3M High Performance Plastics for Semiconductor Equipment Revenue, Gross Margin and Market Share (2018-2023)

7.9.5 3M Recent Developments/Updates

7.9.6 3M Competitive Strengths & Weaknesses

7.10 Chemours

7.10.1 Chemours Details

7.10.2 Chemours Major Business

7.10.3 Chemours High Performance Plastics for Semiconductor Equipment Product and Services

7.10.4 Chemours High Performance Plastics for Semiconductor Equipment Revenue, Gross Margin and Market Share (2018-2023)

7.10.5 Chemours Recent Developments/Updates

7.10.6 Chemours Competitive Strengths & Weaknesses

7.11 CDI Products

7.11.1 CDI Products Details

7.11.2 CDI Products Major Business

7.11.3 CDI Products High Performance Plastics for Semiconductor Equipment Product and Services

7.11.4 CDI Products High Performance Plastics for Semiconductor Equipment Revenue, Gross Margin and Market Share (2018-2023)

7.11.5 CDI Products Recent Developments/Updates

7.11.6 CDI Products Competitive Strengths & Weaknesses

8 INDUSTRY CHAIN ANALYSIS

8.1 High Performance Plastics for Semiconductor Equipment Industry Chain

8.2 High Performance Plastics for Semiconductor Equipment Upstream Analysis

8.3 High Performance Plastics for Semiconductor Equipment Midstream Analysis

8.4 High Performance Plastics for Semiconductor Equipment Downstream Analysis

9 RESEARCH FINDINGS AND CONCLUSION

10 APPENDIX

10.1 Methodology

10.2 Research Process and Data Source

10.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World High Performance Plastics for Semiconductor Equipment Revenue by Region (2018, 2022 and 2029) & (USD Million), (by Headquarter Location)

Table 2. World High Performance Plastics for Semiconductor Equipment Revenue by Region (2018-2023) & (USD Million), (by Headquarter Location)

Table 3. World High Performance Plastics for Semiconductor Equipment Revenue by Region (2024-2029) & (USD Million), (by Headquarter Location)

Table 4. World High Performance Plastics for Semiconductor Equipment Revenue Market Share by Region (2018-2023), (by Headquarter Location)

Table 5. World High Performance Plastics for Semiconductor Equipment Revenue Market Share by Region (2024-2029), (by Headquarter Location)

Table 6. Major Market Trends

Table 7. World High Performance Plastics for Semiconductor Equipment Consumption Value Growth Rate Forecast by Region (2018 & 2022 & 2029) & (USD Million)

Table 8. World High Performance Plastics for Semiconductor Equipment Consumption Value by Region (2018-2023) & (USD Million)

Table 9. World High Performance Plastics for Semiconductor Equipment Consumption Value Forecast by Region (2024-2029) & (USD Million)

Table 10. World High Performance Plastics for Semiconductor Equipment Revenue by Player (2018-2023) & (USD Million)

Table 11. Revenue Market Share of Key High Performance Plastics for Semiconductor Equipment Players in 2022

Table 12. World High Performance Plastics for Semiconductor Equipment Industry Rank of Major Player, Based on Revenue in 2022

Table 13. Global High Performance Plastics for Semiconductor Equipment Company Evaluation Quadrant

Table 14. Head Office of Key High Performance Plastics for Semiconductor Equipment Player

Table 15. High Performance Plastics for Semiconductor Equipment Market: Company Product Type Footprint

Table 16. High Performance Plastics for Semiconductor Equipment Market: Company Product Application Footprint

Table 17. High Performance Plastics for Semiconductor Equipment Mergers & Acquisitions Activity

Table 18. United States VS China High Performance Plastics for Semiconductor Equipment Market Size Comparison, (2018 & 2022 & 2029) & (USD Million)

Table 19. United States VS China High Performance Plastics for Semiconductor Equipment Consumption Value Comparison, (2018 & 2022 & 2029) & (USD Million)

Table 20. United States Based High Performance Plastics for Semiconductor Equipment Companies, Headquarters (States, Country)

Table 21. United States Based Companies High Performance Plastics for Semiconductor Equipment Revenue, (2018-2023) & (USD Million)

Table 22. United States Based Companies High Performance Plastics for Semiconductor Equipment Revenue Market Share (2018-2023)

Table 23. China Based High Performance Plastics for Semiconductor Equipment Companies, Headquarters (Province, Country)

Table 24. China Based Companies High Performance Plastics for Semiconductor Equipment Revenue, (2018-2023) & (USD Million)

Table 25. China Based Companies High Performance Plastics for Semiconductor Equipment Revenue Market Share (2018-2023)

Table 26. Rest of World Based High Performance Plastics for Semiconductor Equipment Companies, Headquarters (States, Country)

Table 27. Rest of World Based Companies High Performance Plastics for Semiconductor Equipment Revenue, (2018-2023) & (USD Million)

Table 28. Rest of World Based Companies High Performance Plastics for Semiconductor Equipment Revenue Market Share (2018-2023)

Table 29. World High Performance Plastics for Semiconductor Equipment Market Size by Type, (USD Million), 2018 & 2022 & 2029

Table 30. World High Performance Plastics for Semiconductor Equipment Market Size by Type (2018-2023) & (USD Million)

Table 31. World High Performance Plastics for Semiconductor Equipment Market Size by Type (2024-2029) & (USD Million)

Table 32. World High Performance Plastics for Semiconductor Equipment Market Size by Application, (USD Million), 2018 & 2022 & 2029

Table 33. World High Performance Plastics for Semiconductor Equipment Market Size by Application (2018-2023) & (USD Million)

Table 34. World High Performance Plastics for Semiconductor Equipment Market Size by Application (2024-2029) & (USD Million)

Table 35. DuPont Basic Information, Area Served and Competitors

Table 36. DuPont Major Business

Table 37. DuPont High Performance Plastics for Semiconductor Equipment Product and Services

Table 38. DuPont High Performance Plastics for Semiconductor Equipment Revenue, Gross Margin and Market Share (2018-2023) & (USD Million)

Table 39. DuPont Recent Developments/Updates

- Table 40. DuPont Competitive Strengths & Weaknesses
- Table 41. Mitsubishi Chemical Basic Information, Area Served and Competitors
- Table 42. Mitsubishi Chemical Major Business
- Table 43. Mitsubishi Chemical High Performance Plastics for Semiconductor Equipment Product and Services
- Table 44. Mitsubishi Chemical High Performance Plastics for Semiconductor Equipment Revenue, Gross Margin and Market Share (2018-2023) & (USD Million)
- Table 45. Mitsubishi Chemical Recent Developments/Updates
- Table 46. Mitsubishi Chemical Competitive Strengths & Weaknesses
- Table 47. Ensinger Basic Information, Area Served and Competitors
- Table 48. Ensinger Major Business
- Table 49. Ensinger High Performance Plastics for Semiconductor Equipment Product and Services
- Table 50. Ensinger High Performance Plastics for Semiconductor Equipment Revenue, Gross Margin and Market Share (2018-2023) & (USD Million)
- Table 51. Ensinger Recent Developments/Updates
- Table 52. Ensinger Competitive Strengths & Weaknesses
- Table 53. PBI Performance Products, Inc. Basic Information, Area Served and Competitors
- Table 54. PBI Performance Products, Inc. Major Business
- Table 55. PBI Performance Products, Inc. High Performance Plastics for Semiconductor Equipment Product and Services
- Table 56. PBI Performance Products, Inc. High Performance Plastics for Semiconductor Equipment Revenue, Gross Margin and Market Share (2018-2023) & (USD Million)
- Table 57. PBI Performance Products, Inc. Recent Developments/Updates
- Table 58. PBI Performance Products, Inc. Competitive Strengths & Weaknesses
- Table 59. SABIC Basic Information, Area Served and Competitors
- Table 60. SABIC Major Business
- Table 61. SABIC High Performance Plastics for Semiconductor Equipment Product and Services
- Table 62. SABIC High Performance Plastics for Semiconductor Equipment Revenue, Gross Margin and Market Share (2018-2023) & (USD Million)
- Table 63. SABIC Recent Developments/Updates
- Table 64. SABIC Competitive Strengths & Weaknesses
- Table 65. Victrex Basic Information, Area Served and Competitors
- Table 66. Victrex Major Business
- Table 67. Victrex High Performance Plastics for Semiconductor Equipment Product and Services
- Table 68. Victrex High Performance Plastics for Semiconductor Equipment Revenue,

Gross Margin and Market Share (2018-2023) & (USD Million)

Table 69. Victrex Recent Developments/Updates

Table 70. Victrex Competitive Strengths & Weaknesses

Table 71. Solvay Basic Information, Area Served and Competitors

Table 72. Solvay Major Business

Table 73. Solvay High Performance Plastics for Semiconductor Equipment Product and Services

Table 74. Solvay High Performance Plastics for Semiconductor Equipment Revenue, Gross Margin and Market Share (2018-2023) & (USD Million)

Table 75. Solvay Recent Developments/Updates

Table 76. Solvay Competitive Strengths & Weaknesses

Table 77. Evonik Industries Basic Information, Area Served and Competitors

Table 78. Evonik Industries Major Business

Table 79. Evonik Industries High Performance Plastics for Semiconductor Equipment Product and Services

Table 80. Evonik Industries High Performance Plastics for Semiconductor Equipment Revenue, Gross Margin and Market Share (2018-2023) & (USD Million)

Table 81. Evonik Industries Recent Developments/Updates

Table 82. Evonik Industries Competitive Strengths & Weaknesses

Table 83. 3M Basic Information, Area Served and Competitors

Table 84. 3M Major Business

Table 85. 3M High Performance Plastics for Semiconductor Equipment Product and Services

Table 86. 3M High Performance Plastics for Semiconductor Equipment Revenue, Gross Margin and Market Share (2018-2023) & (USD Million)

Table 87. 3M Recent Developments/Updates

Table 88. 3M Competitive Strengths & Weaknesses

Table 89. Chemours Basic Information, Area Served and Competitors

Table 90. Chemours Major Business

Table 91. Chemours High Performance Plastics for Semiconductor Equipment Product and Services

Table 92. Chemours High Performance Plastics for Semiconductor Equipment Revenue, Gross Margin and Market Share (2018-2023) & (USD Million)

Table 93. Chemours Recent Developments/Updates

Table 94. CDI Products Basic Information, Area Served and Competitors

Table 95. CDI Products Major Business

Table 96. CDI Products High Performance Plastics for Semiconductor Equipment Product and Services

Table 97. CDI Products High Performance Plastics for Semiconductor Equipment

Revenue, Gross Margin and Market Share (2018-2023) & (USD Million)

Table 98. Global Key Players of High Performance Plastics for Semiconductor Equipment Upstream (Raw Materials)

Table 99. High Performance Plastics for Semiconductor Equipment Typical Customers List of Figure

Figure 1. High Performance Plastics for Semiconductor Equipment Picture

Figure 2. World High Performance Plastics for Semiconductor Equipment Total Market Size: 2018 & 2022 & 2029, (USD Million)

Figure 3. World High Performance Plastics for Semiconductor Equipment Total Market Size (2018-2029) & (USD Million)

Figure 4. World High Performance Plastics for Semiconductor Equipment Revenue Market Share by Region (2018, 2022 and 2029) & (USD Million) , (by Headquarter Location)

Figure 5. World High Performance Plastics for Semiconductor Equipment Revenue Market Share by Region (2018-2029), (by Headquarter Location)

Figure 6. United States Based Company High Performance Plastics for Semiconductor Equipment Revenue (2018-2029) & (USD Million)

Figure 7. China Based Company High Performance Plastics for Semiconductor Equipment Revenue (2018-2029) & (USD Million)

Figure 8. Europe Based Company High Performance Plastics for Semiconductor Equipment Revenue (2018-2029) & (USD Million)

Figure 9. Japan Based Company High Performance Plastics for Semiconductor Equipment Revenue (2018-2029) & (USD Million)

Figure 10. South Korea Based Company High Performance Plastics for Semiconductor Equipment Revenue (2018-2029) & (USD Million)

Figure 11. ASEAN Based Company High Performance Plastics for Semiconductor Equipment Revenue (2018-2029) & (USD Million)

Figure 12. India Based Company High Performance Plastics for Semiconductor Equipment Revenue (2018-2029) & (USD Million)

Figure 13. High Performance Plastics for Semiconductor Equipment Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World High Performance Plastics for Semiconductor Equipment Consumption Value (2018-2029) & (USD Million)

Figure 16. World High Performance Plastics for Semiconductor Equipment Consumption Value Market Share by Region (2018-2029)

Figure 17. United States High Performance Plastics for Semiconductor Equipment Consumption Value (2018-2029) & (USD Million)

Figure 18. China High Performance Plastics for Semiconductor Equipment Consumption Value (2018-2029) & (USD Million)

- Figure 19. Europe High Performance Plastics for Semiconductor Equipment Consumption Value (2018-2029) & (USD Million)
- Figure 20. Japan High Performance Plastics for Semiconductor Equipment Consumption Value (2018-2029) & (USD Million)
- Figure 21. South Korea High Performance Plastics for Semiconductor Equipment Consumption Value (2018-2029) & (USD Million)
- Figure 22. ASEAN High Performance Plastics for Semiconductor Equipment Consumption Value (2018-2029) & (USD Million)
- Figure 23. India High Performance Plastics for Semiconductor Equipment Consumption Value (2018-2029) & (USD Million)
- Figure 24. Producer Shipments of High Performance Plastics for Semiconductor Equipment by Player Revenue (\$MM) and Market Share (%): 2022
- Figure 25. Global Four-firm Concentration Ratios (CR4) for High Performance Plastics for Semiconductor Equipment Markets in 2022
- Figure 26. Global Four-firm Concentration Ratios (CR8) for High Performance Plastics for Semiconductor Equipment Markets in 2022
- Figure 27. United States VS China: High Performance Plastics for Semiconductor Equipment Revenue Market Share Comparison (2018 & 2022 & 2029)
- Figure 28. United States VS China: High Performance Plastics for Semiconductor Equipment Consumption Value Market Share Comparison (2018 & 2022 & 2029)
- Figure 29. World High Performance Plastics for Semiconductor Equipment Market Size by Type, (USD Million), 2018 & 2022 & 2029
- Figure 30. World High Performance Plastics for Semiconductor Equipment Market Size Market Share by Type in 2022
- Figure 31. PPS
- Figure 32. PEEK
- Figure 33. PI (Polyimide/PAI)
- Figure 34. PC
- Figure 35. PTFE
- Figure 36. PBI
- Figure 37. PEI
- Figure 38. Others
- Figure 39. World High Performance Plastics for Semiconductor Equipment Market Size Market Share by Type (2018-2029)
- Figure 40. World High Performance Plastics for Semiconductor Equipment Market Size by Application, (USD Million), 2018 & 2022 & 2029
- Figure 41. World High Performance Plastics for Semiconductor Equipment Market Size Market Share by Application in 2022
- Figure 42. Vacuum Chamber (Etch, Vapor Deposition & Ion Implant)

Figure 43. Wet Process (Clean, PVD, Wet Etch, ECD)

Figure 44. Dry Environment & ESD

Figure 45. CMP (Retainer Ring)

Figure 46. Vacuum Pumps, Valves & Wafer Handling

Figure 47. Others

Figure 48. High Performance Plastics for Semiconductor Equipment Industrial Chain

Figure 49. Methodology

Figure 50. Research Process and Data Source

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