

# Global High Performance Plastics for Semiconductor Equipment Market 2023 by Company, Regions, Type and Application, Forecast to 2029

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## Abstracts

According to our (Global Info Research) latest study, the global High Performance Plastics for Semiconductor Equipment market size was valued at USD 191.8 million in 2022 and is forecast to a readjusted size of USD 265.7 million by 2029 with a CAGR of 4.8% during review period.

This report studies high performance plastics for semiconductor equipment, typical plastics products are PEEK, PPS, PET and PI, used for wafer clamp rings, CMP retaining rings, Plasma Etching Shielding Parts, Wet Bench Wafer Holder, etc. Semiconductor fabrication equipment relies on a vast range of different components made of high performance plastics. Among other parts, wafer rings or more precisely wafer clamp rings are commonly used for supporting and accurately positioning the wafer throughout various processing operations. Clamping the wafer is critical for maintaining precise processing tolerances, thus maintaining wafer yields.

Semiconductor manufacturing equipment is a medium tool for achieving semiconductor manufacturing processes, playing an important role in all aspects. According to SEMI, worldwide sales of semiconductor manufacturing equipment increased 5% from \$102.6 billion in 2021 to an all-time record of \$107.6 billion in 2022.

In recent years, the localization process of China's semiconductor industry has further accelerated, and the performance of semiconductor equipment is more flexible than the overall industry. The localization of semiconductor equipment is ushering in a golden wave, and domestic semiconductor equipment is facing more opportunities for verification and trial use, technical cooperation, and import substitution. For the third consecutive year, China remained the largest semiconductor equipment market in 2022

despite a 5% slowdown in the pace of investments in the region year over year, accounting for \$28.3 billion in billings.

The record high for semiconductor manufacturing equipment sales in 2022 stems from the industry's drive to add the fab capacity required to support long-term growth and innovations in key end markets including high-performance computing and automotive. Additionally, the results reflect investments and determination across regions to avoid future semiconductor supply chain constraints like those that surfaced during the pandemic.

The Global Info Research report includes an overview of the development of the High Performance Plastics for Semiconductor Equipment industry chain, the market status of Vacuum Chamber (Etch, Vapor Deposition & Ion Implant) (PPS, PEEK), Wet Process (Clean, PVD, Wet Etch, ECD) (PPS, PEEK), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of High Performance Plastics for Semiconductor Equipment.

Regionally, the report analyzes the High Performance Plastics for Semiconductor Equipment markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global High Performance Plastics for Semiconductor Equipment market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the High Performance Plastics for Semiconductor Equipment market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the High Performance Plastics for Semiconductor Equipment industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the revenue generated, and market share of different by Type (e.g., PPS, PEEK).

**Industry Analysis:** Report analyse the broader industry trends, such as government

policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the High Performance Plastics for Semiconductor Equipment market.

**Regional Analysis:** The report involves examining the High Performance Plastics for Semiconductor Equipment market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the High Performance Plastics for Semiconductor Equipment market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to High Performance Plastics for Semiconductor Equipment:

**Company Analysis:** Report covers individual High Performance Plastics for Semiconductor Equipment players, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards High Performance Plastics for Semiconductor Equipment. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Vacuum Chamber (Etch, Vapor Deposition & Ion Implant), Wet Process (Clean, PVD, Wet Etch, ECD)).

**Technology Analysis:** Report covers specific technologies relevant to High Performance Plastics for Semiconductor Equipment. It assesses the current state, advancements, and potential future developments in High Performance Plastics for Semiconductor Equipment areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the High Performance Plastics for Semiconductor Equipment market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

### Market Segmentation

High Performance Plastics for Semiconductor Equipment market is split by Type and by Application. For the period 2018-2029, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

### Market segment by Type

PPS

PEEK

PI (Polyimide/PAI)

PC

PTFE

PBI

PEI

Others

### Market segment by Application

Vacuum Chamber (Etch, Vapor Deposition & Ion Implant)

Wet Process (Clean, PVD, Wet Etch, ECD)

Dry Environment & ESD

CMP (Retainer Ring)

Vacuum Pumps, Valves & Wafer Handling

Others

Market segment by players, this report covers

DuPont

Mitsubishi Chemical

Ensinger

PBI Performance Products, Inc.

SABIC

Victrex

Solvay

Evonik Industries

3M

Chemours

CDI Products

Market segment by regions, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe High Performance Plastics for Semiconductor Equipment product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of High Performance Plastics for Semiconductor Equipment, with revenue, gross margin and global market share of High Performance Plastics for Semiconductor Equipment from 2018 to 2023.

Chapter 3, the High Performance Plastics for Semiconductor Equipment competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption value and growth rate by Type, application, from 2018 to 2029.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2018 to 2023. and High Performance Plastics for Semiconductor Equipment market forecast, by regions, type and application, with consumption value, from 2024 to 2029.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis, and Influence of COVID-19 and Russia-Ukraine War

Chapter 12, the key raw materials and key suppliers, and industry chain of High Performance Plastics for Semiconductor Equipment.

Chapter 13, to describe High Performance Plastics for Semiconductor Equipment research findings and conclusion.

## Contents

### 1 MARKET OVERVIEW

1.1 Product Overview and Scope of High Performance Plastics for Semiconductor Equipment

1.2 Market Estimation Caveats and Base Year

1.3 Classification of High Performance Plastics for Semiconductor Equipment by Type

1.3.1 Overview: Global High Performance Plastics for Semiconductor Equipment

Market Size by Type: 2018 Versus 2022 Versus 2029

1.3.2 Global High Performance Plastics for Semiconductor Equipment Consumption Value Market Share by Type in 2022

1.3.3 PPS

1.3.4 PEEK

1.3.5 PI (Polyimide/PAI)

1.3.6 PC

1.3.7 PTFE

1.3.8 PBI

1.3.9 PEI

1.3.10 Others

1.4 Global High Performance Plastics for Semiconductor Equipment Market by Application

1.4.1 Overview: Global High Performance Plastics for Semiconductor Equipment Market Size by Application: 2018 Versus 2022 Versus 2029

1.4.2 Vacuum Chamber (Etch, Vapor Deposition & Ion Implant)

1.4.3 Wet Process (Clean, PVD, Wet Etch, ECD)

1.4.4 Dry Environment & ESD

1.4.5 CMP (Retainer Ring)

1.4.6 Vacuum Pumps, Valves & Wafer Handling

1.4.7 Others

1.5 Global High Performance Plastics for Semiconductor Equipment Market Size & Forecast

1.6 Global High Performance Plastics for Semiconductor Equipment Market Size and Forecast by Region

1.6.1 Global High Performance Plastics for Semiconductor Equipment Market Size by Region: 2018 VS 2022 VS 2029

1.6.2 Global High Performance Plastics for Semiconductor Equipment Market Size by Region, (2018-2029)

1.6.3 North America High Performance Plastics for Semiconductor Equipment Market

## Size and Prospect (2018-2029)

1.6.4 Europe High Performance Plastics for Semiconductor Equipment Market Size and Prospect (2018-2029)

1.6.5 Asia-Pacific High Performance Plastics for Semiconductor Equipment Market Size and Prospect (2018-2029)

1.6.6 South America High Performance Plastics for Semiconductor Equipment Market Size and Prospect (2018-2029)

1.6.7 Middle East and Africa High Performance Plastics for Semiconductor Equipment Market Size and Prospect (2018-2029)

## **2 COMPANY PROFILES**

### 2.1 DuPont

2.1.1 DuPont Details

2.1.2 DuPont Major Business

2.1.3 DuPont High Performance Plastics for Semiconductor Equipment Product and Solutions

2.1.4 DuPont High Performance Plastics for Semiconductor Equipment Revenue, Gross Margin and Market Share (2018-2023)

2.1.5 DuPont Recent Developments and Future Plans

### 2.2 Mitsubishi Chemical

2.2.1 Mitsubishi Chemical Details

2.2.2 Mitsubishi Chemical Major Business

2.2.3 Mitsubishi Chemical High Performance Plastics for Semiconductor Equipment Product and Solutions

2.2.4 Mitsubishi Chemical High Performance Plastics for Semiconductor Equipment Revenue, Gross Margin and Market Share (2018-2023)

2.2.5 Mitsubishi Chemical Recent Developments and Future Plans

### 2.3 Ensinger

2.3.1 Ensinger Details

2.3.2 Ensinger Major Business

2.3.3 Ensinger High Performance Plastics for Semiconductor Equipment Product and Solutions

2.3.4 Ensinger High Performance Plastics for Semiconductor Equipment Revenue, Gross Margin and Market Share (2018-2023)

2.3.5 Ensinger Recent Developments and Future Plans

### 2.4 PBI Performance Products, Inc.

2.4.1 PBI Performance Products, Inc. Details

2.4.2 PBI Performance Products, Inc. Major Business



2.4.3 PBI Performance Products, Inc. High Performance Plastics for Semiconductor Equipment Product and Solutions

2.4.4 PBI Performance Products, Inc. High Performance Plastics for Semiconductor Equipment Revenue, Gross Margin and Market Share (2018-2023)

2.4.5 PBI Performance Products, Inc. Recent Developments and Future Plans

2.5 SABIC

2.5.1 SABIC Details

2.5.2 SABIC Major Business

2.5.3 SABIC High Performance Plastics for Semiconductor Equipment Product and Solutions

2.5.4 SABIC High Performance Plastics for Semiconductor Equipment Revenue, Gross Margin and Market Share (2018-2023)

2.5.5 SABIC Recent Developments and Future Plans

2.6 Victrex

2.6.1 Victrex Details

2.6.2 Victrex Major Business

2.6.3 Victrex High Performance Plastics for Semiconductor Equipment Product and Solutions

2.6.4 Victrex High Performance Plastics for Semiconductor Equipment Revenue, Gross Margin and Market Share (2018-2023)

2.6.5 Victrex Recent Developments and Future Plans

2.7 Solvay

2.7.1 Solvay Details

2.7.2 Solvay Major Business

2.7.3 Solvay High Performance Plastics for Semiconductor Equipment Product and Solutions

2.7.4 Solvay High Performance Plastics for Semiconductor Equipment Revenue, Gross Margin and Market Share (2018-2023)

2.7.5 Solvay Recent Developments and Future Plans

2.8 Evonik Industries

2.8.1 Evonik Industries Details

2.8.2 Evonik Industries Major Business

2.8.3 Evonik Industries High Performance Plastics for Semiconductor Equipment Product and Solutions

2.8.4 Evonik Industries High Performance Plastics for Semiconductor Equipment Revenue, Gross Margin and Market Share (2018-2023)

2.8.5 Evonik Industries Recent Developments and Future Plans

2.9 3M

2.9.1 3M Details

- 2.9.2 3M Major Business
- 2.9.3 3M High Performance Plastics for Semiconductor Equipment Product and Solutions
- 2.9.4 3M High Performance Plastics for Semiconductor Equipment Revenue, Gross Margin and Market Share (2018-2023)
- 2.9.5 3M Recent Developments and Future Plans
- 2.10 Chemours
  - 2.10.1 Chemours Details
  - 2.10.2 Chemours Major Business
  - 2.10.3 Chemours High Performance Plastics for Semiconductor Equipment Product and Solutions
  - 2.10.4 Chemours High Performance Plastics for Semiconductor Equipment Revenue, Gross Margin and Market Share (2018-2023)
  - 2.10.5 Chemours Recent Developments and Future Plans
- 2.11 CDI Products
  - 2.11.1 CDI Products Details
  - 2.11.2 CDI Products Major Business
  - 2.11.3 CDI Products High Performance Plastics for Semiconductor Equipment Product and Solutions
  - 2.11.4 CDI Products High Performance Plastics for Semiconductor Equipment Revenue, Gross Margin and Market Share (2018-2023)
  - 2.11.5 CDI Products Recent Developments and Future Plans

### **3 MARKET COMPETITION, BY PLAYERS**

- 3.1 Global High Performance Plastics for Semiconductor Equipment Revenue and Share by Players (2018-2023)
- 3.2 Market Share Analysis (2022)
  - 3.2.1 Market Share of High Performance Plastics for Semiconductor Equipment by Company Revenue
  - 3.2.2 Top 3 High Performance Plastics for Semiconductor Equipment Players Market Share in 2022
  - 3.2.3 Top 6 High Performance Plastics for Semiconductor Equipment Players Market Share in 2022
- 3.3 High Performance Plastics for Semiconductor Equipment Market: Overall Company Footprint Analysis
  - 3.3.1 High Performance Plastics for Semiconductor Equipment Market: Region Footprint
  - 3.3.2 High Performance Plastics for Semiconductor Equipment Market: Company

## Product Type Footprint

3.3.3 High Performance Plastics for Semiconductor Equipment Market: Company

## Product Application Footprint

3.4 New Market Entrants and Barriers to Market Entry

3.5 Mergers, Acquisition, Agreements, and Collaborations

## 4 MARKET SIZE SEGMENT BY TYPE

4.1 Global High Performance Plastics for Semiconductor Equipment Consumption Value and Market Share by Type (2018-2023)

4.2 Global High Performance Plastics for Semiconductor Equipment Market Forecast by Type (2024-2029)

## 5 MARKET SIZE SEGMENT BY APPLICATION

5.1 Global High Performance Plastics for Semiconductor Equipment Consumption Value Market Share by Application (2018-2023)

5.2 Global High Performance Plastics for Semiconductor Equipment Market Forecast by Application (2024-2029)

## 6 NORTH AMERICA

6.1 North America High Performance Plastics for Semiconductor Equipment Consumption Value by Type (2018-2029)

6.2 North America High Performance Plastics for Semiconductor Equipment Consumption Value by Application (2018-2029)

6.3 North America High Performance Plastics for Semiconductor Equipment Market Size by Country

6.3.1 North America High Performance Plastics for Semiconductor Equipment Consumption Value by Country (2018-2029)

6.3.2 United States High Performance Plastics for Semiconductor Equipment Market Size and Forecast (2018-2029)

6.3.3 Canada High Performance Plastics for Semiconductor Equipment Market Size and Forecast (2018-2029)

6.3.4 Mexico High Performance Plastics for Semiconductor Equipment Market Size and Forecast (2018-2029)

## 7 EUROPE

7.1 Europe High Performance Plastics for Semiconductor Equipment Consumption Value by Type (2018-2029)

7.2 Europe High Performance Plastics for Semiconductor Equipment Consumption Value by Application (2018-2029)

7.3 Europe High Performance Plastics for Semiconductor Equipment Market Size by Country

7.3.1 Europe High Performance Plastics for Semiconductor Equipment Consumption Value by Country (2018-2029)

7.3.2 Germany High Performance Plastics for Semiconductor Equipment Market Size and Forecast (2018-2029)

7.3.3 France High Performance Plastics for Semiconductor Equipment Market Size and Forecast (2018-2029)

7.3.4 United Kingdom High Performance Plastics for Semiconductor Equipment Market Size and Forecast (2018-2029)

7.3.5 Russia High Performance Plastics for Semiconductor Equipment Market Size and Forecast (2018-2029)

7.3.6 Italy High Performance Plastics for Semiconductor Equipment Market Size and Forecast (2018-2029)

## **8 ASIA-PACIFIC**

8.1 Asia-Pacific High Performance Plastics for Semiconductor Equipment Consumption Value by Type (2018-2029)

8.2 Asia-Pacific High Performance Plastics for Semiconductor Equipment Consumption Value by Application (2018-2029)

8.3 Asia-Pacific High Performance Plastics for Semiconductor Equipment Market Size by Region

8.3.1 Asia-Pacific High Performance Plastics for Semiconductor Equipment Consumption Value by Region (2018-2029)

8.3.2 China High Performance Plastics for Semiconductor Equipment Market Size and Forecast (2018-2029)

8.3.3 Japan High Performance Plastics for Semiconductor Equipment Market Size and Forecast (2018-2029)

8.3.4 South Korea High Performance Plastics for Semiconductor Equipment Market Size and Forecast (2018-2029)

8.3.5 India High Performance Plastics for Semiconductor Equipment Market Size and Forecast (2018-2029)

8.3.6 Southeast Asia High Performance Plastics for Semiconductor Equipment Market Size and Forecast (2018-2029)

8.3.7 Australia High Performance Plastics for Semiconductor Equipment Market Size and Forecast (2018-2029)

## **9 SOUTH AMERICA**

9.1 South America High Performance Plastics for Semiconductor Equipment Consumption Value by Type (2018-2029)

9.2 South America High Performance Plastics for Semiconductor Equipment Consumption Value by Application (2018-2029)

9.3 South America High Performance Plastics for Semiconductor Equipment Market Size by Country

9.3.1 South America High Performance Plastics for Semiconductor Equipment Consumption Value by Country (2018-2029)

9.3.2 Brazil High Performance Plastics for Semiconductor Equipment Market Size and Forecast (2018-2029)

9.3.3 Argentina High Performance Plastics for Semiconductor Equipment Market Size and Forecast (2018-2029)

## **10 MIDDLE EAST & AFRICA**

10.1 Middle East & Africa High Performance Plastics for Semiconductor Equipment Consumption Value by Type (2018-2029)

10.2 Middle East & Africa High Performance Plastics for Semiconductor Equipment Consumption Value by Application (2018-2029)

10.3 Middle East & Africa High Performance Plastics for Semiconductor Equipment Market Size by Country

10.3.1 Middle East & Africa High Performance Plastics for Semiconductor Equipment Consumption Value by Country (2018-2029)

10.3.2 Turkey High Performance Plastics for Semiconductor Equipment Market Size and Forecast (2018-2029)

10.3.3 Saudi Arabia High Performance Plastics for Semiconductor Equipment Market Size and Forecast (2018-2029)

10.3.4 UAE High Performance Plastics for Semiconductor Equipment Market Size and Forecast (2018-2029)

## **11 MARKET DYNAMICS**

11.1 High Performance Plastics for Semiconductor Equipment Market Drivers

11.2 High Performance Plastics for Semiconductor Equipment Market Restraints

11.3 High Performance Plastics for Semiconductor Equipment Trends Analysis

11.4 Porters Five Forces Analysis

11.4.1 Threat of New Entrants

11.4.2 Bargaining Power of Suppliers

11.4.3 Bargaining Power of Buyers

11.4.4 Threat of Substitutes

11.4.5 Competitive Rivalry

11.5 Influence of COVID-19 and Russia-Ukraine War

11.5.1 Influence of COVID-19

11.5.2 Influence of Russia-Ukraine War

## **12 INDUSTRY CHAIN ANALYSIS**

12.1 High Performance Plastics for Semiconductor Equipment Industry Chain

12.2 High Performance Plastics for Semiconductor Equipment Upstream Analysis

12.3 High Performance Plastics for Semiconductor Equipment Midstream Analysis

12.4 High Performance Plastics for Semiconductor Equipment Downstream Analysis

## **13 RESEARCH FINDINGS AND CONCLUSION**

## **14 APPENDIX**

14.1 Methodology

14.2 Research Process and Data Source

14.3 Disclaimer

## List Of Tables

### LIST OF TABLES

- Table 1. Global High Performance Plastics for Semiconductor Equipment Consumption Value by Type, (USD Million), 2018 & 2022 & 2029
- Table 2. Global High Performance Plastics for Semiconductor Equipment Consumption Value by Application, (USD Million), 2018 & 2022 & 2029
- Table 3. Global High Performance Plastics for Semiconductor Equipment Consumption Value by Region (2018-2023) & (USD Million)
- Table 4. Global High Performance Plastics for Semiconductor Equipment Consumption Value by Region (2024-2029) & (USD Million)
- Table 5. DuPont Company Information, Head Office, and Major Competitors
- Table 6. DuPont Major Business
- Table 7. DuPont High Performance Plastics for Semiconductor Equipment Product and Solutions
- Table 8. DuPont High Performance Plastics for Semiconductor Equipment Revenue (USD Million), Gross Margin and Market Share (2018-2023)
- Table 9. DuPont Recent Developments and Future Plans
- Table 10. Mitsubishi Chemical Company Information, Head Office, and Major Competitors
- Table 11. Mitsubishi Chemical Major Business
- Table 12. Mitsubishi Chemical High Performance Plastics for Semiconductor Equipment Product and Solutions
- Table 13. Mitsubishi Chemical High Performance Plastics for Semiconductor Equipment Revenue (USD Million), Gross Margin and Market Share (2018-2023)
- Table 14. Mitsubishi Chemical Recent Developments and Future Plans
- Table 15. Ensinger Company Information, Head Office, and Major Competitors
- Table 16. Ensinger Major Business
- Table 17. Ensinger High Performance Plastics for Semiconductor Equipment Product and Solutions
- Table 18. Ensinger High Performance Plastics for Semiconductor Equipment Revenue (USD Million), Gross Margin and Market Share (2018-2023)
- Table 19. Ensinger Recent Developments and Future Plans
- Table 20. PBI Performance Products, Inc. Company Information, Head Office, and Major Competitors
- Table 21. PBI Performance Products, Inc. Major Business
- Table 22. PBI Performance Products, Inc. High Performance Plastics for Semiconductor Equipment Product and Solutions



Table 23. PBI Performance Products, Inc. High Performance Plastics for Semiconductor Equipment Revenue (USD Million), Gross Margin and Market Share (2018-2023)

Table 24. PBI Performance Products, Inc. Recent Developments and Future Plans

Table 25. SABIC Company Information, Head Office, and Major Competitors

Table 26. SABIC Major Business

Table 27. SABIC High Performance Plastics for Semiconductor Equipment Product and Solutions

Table 28. SABIC High Performance Plastics for Semiconductor Equipment Revenue (USD Million), Gross Margin and Market Share (2018-2023)

Table 29. SABIC Recent Developments and Future Plans

Table 30. Victrex Company Information, Head Office, and Major Competitors

Table 31. Victrex Major Business

Table 32. Victrex High Performance Plastics for Semiconductor Equipment Product and Solutions

Table 33. Victrex High Performance Plastics for Semiconductor Equipment Revenue (USD Million), Gross Margin and Market Share (2018-2023)

Table 34. Victrex Recent Developments and Future Plans

Table 35. Solvay Company Information, Head Office, and Major Competitors

Table 36. Solvay Major Business

Table 37. Solvay High Performance Plastics for Semiconductor Equipment Product and Solutions

Table 38. Solvay High Performance Plastics for Semiconductor Equipment Revenue (USD Million), Gross Margin and Market Share (2018-2023)

Table 39. Solvay Recent Developments and Future Plans

Table 40. Evonik Industries Company Information, Head Office, and Major Competitors

Table 41. Evonik Industries Major Business

Table 42. Evonik Industries High Performance Plastics for Semiconductor Equipment Product and Solutions

Table 43. Evonik Industries High Performance Plastics for Semiconductor Equipment Revenue (USD Million), Gross Margin and Market Share (2018-2023)

Table 44. Evonik Industries Recent Developments and Future Plans

Table 45. 3M Company Information, Head Office, and Major Competitors

Table 46. 3M Major Business

Table 47. 3M High Performance Plastics for Semiconductor Equipment Product and Solutions

Table 48. 3M High Performance Plastics for Semiconductor Equipment Revenue (USD Million), Gross Margin and Market Share (2018-2023)

Table 49. 3M Recent Developments and Future Plans

Table 50. Chemours Company Information, Head Office, and Major Competitors



Table 51. Chemours Major Business

Table 52. Chemours High Performance Plastics for Semiconductor Equipment Product and Solutions

Table 53. Chemours High Performance Plastics for Semiconductor Equipment Revenue (USD Million), Gross Margin and Market Share (2018-2023)

Table 54. Chemours Recent Developments and Future Plans

Table 55. CDI Products Company Information, Head Office, and Major Competitors

Table 56. CDI Products Major Business

Table 57. CDI Products High Performance Plastics for Semiconductor Equipment Product and Solutions

Table 58. CDI Products High Performance Plastics for Semiconductor Equipment Revenue (USD Million), Gross Margin and Market Share (2018-2023)

Table 59. CDI Products Recent Developments and Future Plans

Table 60. Global High Performance Plastics for Semiconductor Equipment Revenue (USD Million) by Players (2018-2023)

Table 61. Global High Performance Plastics for Semiconductor Equipment Revenue Share by Players (2018-2023)

Table 62. Breakdown of High Performance Plastics for Semiconductor Equipment by Company Type (Tier 1, Tier 2, and Tier 3)

Table 63. Market Position of Players in High Performance Plastics for Semiconductor Equipment, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2022

Table 64. Head Office of Key High Performance Plastics for Semiconductor Equipment Players

Table 65. High Performance Plastics for Semiconductor Equipment Market: Company Product Type Footprint

Table 66. High Performance Plastics for Semiconductor Equipment Market: Company Product Application Footprint

Table 67. High Performance Plastics for Semiconductor Equipment New Market Entrants and Barriers to Market Entry

Table 68. High Performance Plastics for Semiconductor Equipment Mergers, Acquisition, Agreements, and Collaborations

Table 69. Global High Performance Plastics for Semiconductor Equipment Consumption Value (USD Million) by Type (2018-2023)

Table 70. Global High Performance Plastics for Semiconductor Equipment Consumption Value Share by Type (2018-2023)

Table 71. Global High Performance Plastics for Semiconductor Equipment Consumption Value Forecast by Type (2024-2029)

Table 72. Global High Performance Plastics for Semiconductor Equipment Consumption Value by Application (2018-2023)

- Table 73. Global High Performance Plastics for Semiconductor Equipment Consumption Value Forecast by Application (2024-2029)
- Table 74. North America High Performance Plastics for Semiconductor Equipment Consumption Value by Type (2018-2023) & (USD Million)
- Table 75. North America High Performance Plastics for Semiconductor Equipment Consumption Value by Type (2024-2029) & (USD Million)
- Table 76. North America High Performance Plastics for Semiconductor Equipment Consumption Value by Application (2018-2023) & (USD Million)
- Table 77. North America High Performance Plastics for Semiconductor Equipment Consumption Value by Application (2024-2029) & (USD Million)
- Table 78. North America High Performance Plastics for Semiconductor Equipment Consumption Value by Country (2018-2023) & (USD Million)
- Table 79. North America High Performance Plastics for Semiconductor Equipment Consumption Value by Country (2024-2029) & (USD Million)
- Table 80. Europe High Performance Plastics for Semiconductor Equipment Consumption Value by Type (2018-2023) & (USD Million)
- Table 81. Europe High Performance Plastics for Semiconductor Equipment Consumption Value by Type (2024-2029) & (USD Million)
- Table 82. Europe High Performance Plastics for Semiconductor Equipment Consumption Value by Application (2018-2023) & (USD Million)
- Table 83. Europe High Performance Plastics for Semiconductor Equipment Consumption Value by Application (2024-2029) & (USD Million)
- Table 84. Europe High Performance Plastics for Semiconductor Equipment Consumption Value by Country (2018-2023) & (USD Million)
- Table 85. Europe High Performance Plastics for Semiconductor Equipment Consumption Value by Country (2024-2029) & (USD Million)
- Table 86. Asia-Pacific High Performance Plastics for Semiconductor Equipment Consumption Value by Type (2018-2023) & (USD Million)
- Table 87. Asia-Pacific High Performance Plastics for Semiconductor Equipment Consumption Value by Type (2024-2029) & (USD Million)
- Table 88. Asia-Pacific High Performance Plastics for Semiconductor Equipment Consumption Value by Application (2018-2023) & (USD Million)
- Table 89. Asia-Pacific High Performance Plastics for Semiconductor Equipment Consumption Value by Application (2024-2029) & (USD Million)
- Table 90. Asia-Pacific High Performance Plastics for Semiconductor Equipment Consumption Value by Region (2018-2023) & (USD Million)
- Table 91. Asia-Pacific High Performance Plastics for Semiconductor Equipment Consumption Value by Region (2024-2029) & (USD Million)
- Table 92. South America High Performance Plastics for Semiconductor Equipment

Consumption Value by Type (2018-2023) & (USD Million)

Table 93. South America High Performance Plastics for Semiconductor Equipment

Consumption Value by Type (2024-2029) & (USD Million)

Table 94. South America High Performance Plastics for Semiconductor Equipment

Consumption Value by Application (2018-2023) & (USD Million)

Table 95. South America High Performance Plastics for Semiconductor Equipment

Consumption Value by Application (2024-2029) & (USD Million)

Table 96. South America High Performance Plastics for Semiconductor Equipment

Consumption Value by Country (2018-2023) & (USD Million)

Table 97. South America High Performance Plastics for Semiconductor Equipment

Consumption Value by Country (2024-2029) & (USD Million)

Table 98. Middle East & Africa High Performance Plastics for Semiconductor Equipment

Consumption Value by Type (2018-2023) & (USD Million)

Table 99. Middle East & Africa High Performance Plastics for Semiconductor Equipment

Consumption Value by Type (2024-2029) & (USD Million)

Table 100. Middle East & Africa High Performance Plastics for Semiconductor

Equipment Consumption Value by Application (2018-2023) & (USD Million)

Table 101. Middle East & Africa High Performance Plastics for Semiconductor

Equipment Consumption Value by Application (2024-2029) & (USD Million)

Table 102. Middle East & Africa High Performance Plastics for Semiconductor

Equipment Consumption Value by Country (2018-2023) & (USD Million)

Table 103. Middle East & Africa High Performance Plastics for Semiconductor

Equipment Consumption Value by Country (2024-2029) & (USD Million)

Table 104. High Performance Plastics for Semiconductor Equipment Raw Material

Table 105. Key Suppliers of High Performance Plastics for Semiconductor Equipment

Raw Materials

## List Of Figures

### LIST OF FIGURES

- Figure 1. High Performance Plastics for Semiconductor Equipment Picture
- Figure 2. Global High Performance Plastics for Semiconductor Equipment Consumption Value by Type, (USD Million), 2018 & 2022 & 2029
- Figure 3. Global High Performance Plastics for Semiconductor Equipment Consumption Value Market Share by Type in 2022
- Figure 4. PPS
- Figure 5. PEEK
- Figure 6. PI (Polyimide/PAI)
- Figure 7. PC
- Figure 8. PTFE
- Figure 9. PBI
- Figure 10. PEI
- Figure 11. Others
- Figure 12. Global High Performance Plastics for Semiconductor Equipment Consumption Value by Type, (USD Million), 2018 & 2022 & 2029
- Figure 13. High Performance Plastics for Semiconductor Equipment Consumption Value Market Share by Application in 2022
- Figure 14. Vacuum Chamber (Etch, Vapor Deposition & Ion Implant) Picture
- Figure 15. Wet Process (Clean, PVD, Wet Etch, ECD) Picture
- Figure 16. Dry Environment & ESD Picture
- Figure 17. CMP (Retainer Ring) Picture
- Figure 18. Vacuum Pumps, Valves & Wafer Handling Picture
- Figure 19. Others Picture
- Figure 20. Global High Performance Plastics for Semiconductor Equipment Consumption Value, (USD Million): 2018 & 2022 & 2029
- Figure 21. Global High Performance Plastics for Semiconductor Equipment Consumption Value and Forecast (2018-2029) & (USD Million)
- Figure 22. Global Market High Performance Plastics for Semiconductor Equipment Consumption Value (USD Million) Comparison by Region (2018 & 2022 & 2029)
- Figure 23. Global High Performance Plastics for Semiconductor Equipment Consumption Value Market Share by Region (2018-2029)
- Figure 24. Global High Performance Plastics for Semiconductor Equipment Consumption Value Market Share by Region in 2022
- Figure 25. North America High Performance Plastics for Semiconductor Equipment Consumption Value (2018-2029) & (USD Million)

- Figure 26. Europe High Performance Plastics for Semiconductor Equipment Consumption Value (2018-2029) & (USD Million)
- Figure 27. Asia-Pacific High Performance Plastics for Semiconductor Equipment Consumption Value (2018-2029) & (USD Million)
- Figure 28. South America High Performance Plastics for Semiconductor Equipment Consumption Value (2018-2029) & (USD Million)
- Figure 29. Middle East and Africa High Performance Plastics for Semiconductor Equipment Consumption Value (2018-2029) & (USD Million)
- Figure 30. Global High Performance Plastics for Semiconductor Equipment Revenue Share by Players in 2022
- Figure 31. High Performance Plastics for Semiconductor Equipment Market Share by Company Type (Tier 1, Tier 2 and Tier 3) in 2022
- Figure 32. Global Top 3 Players High Performance Plastics for Semiconductor Equipment Market Share in 2022
- Figure 33. Global Top 6 Players High Performance Plastics for Semiconductor Equipment Market Share in 2022
- Figure 34. Global High Performance Plastics for Semiconductor Equipment Consumption Value Share by Type (2018-2023)
- Figure 35. Global High Performance Plastics for Semiconductor Equipment Market Share Forecast by Type (2024-2029)
- Figure 36. Global High Performance Plastics for Semiconductor Equipment Consumption Value Share by Application (2018-2023)
- Figure 37. Global High Performance Plastics for Semiconductor Equipment Market Share Forecast by Application (2024-2029)
- Figure 38. North America High Performance Plastics for Semiconductor Equipment Consumption Value Market Share by Type (2018-2029)
- Figure 39. North America High Performance Plastics for Semiconductor Equipment Consumption Value Market Share by Application (2018-2029)
- Figure 40. North America High Performance Plastics for Semiconductor Equipment Consumption Value Market Share by Country (2018-2029)
- Figure 41. United States High Performance Plastics for Semiconductor Equipment Consumption Value (2018-2029) & (USD Million)
- Figure 42. Canada High Performance Plastics for Semiconductor Equipment Consumption Value (2018-2029) & (USD Million)
- Figure 43. Mexico High Performance Plastics for Semiconductor Equipment Consumption Value (2018-2029) & (USD Million)
- Figure 44. Europe High Performance Plastics for Semiconductor Equipment Consumption Value Market Share by Type (2018-2029)
- Figure 45. Europe High Performance Plastics for Semiconductor Equipment



Consumption Value Market Share by Application (2018-2029)

Figure 46. Europe High Performance Plastics for Semiconductor Equipment

Consumption Value Market Share by Country (2018-2029)

Figure 47. Germany High Performance Plastics for Semiconductor Equipment

Consumption Value (2018-2029) & (USD Million)

Figure 48. France High Performance Plastics for Semiconductor Equipment

Consumption Value (2018-2029) & (USD Million)

Figure 49. United Kingdom High Performance Plastics for Semiconductor Equipment

Consumption Value (2018-2029) & (USD Million)

Figure 50. Russia High Performance Plastics for Semiconductor Equipment

Consumption Value (2018-2029) & (USD Million)

Figure 51. Italy High Performance Plastics for Semiconductor Equipment Consumption Value (2018-2029) & (USD Million)

Figure 52. Asia-Pacific High Performance Plastics for Semiconductor Equipment Consumption Value Market Share by Type (2018-2029)

Figure 53. Asia-Pacific High Performance Plastics for Semiconductor Equipment Consumption Value Market Share by Application (2018-2029)

Figure 54. Asia-Pacific High Performance Plastics for Semiconductor Equipment Consumption Value Market Share by Region (2018-2029)

Figure 55. China High Performance Plastics for Semiconductor Equipment Consumption Value (2018-2029) & (USD Million)

Figure 56. Japan High Performance Plastics for Semiconductor Equipment Consumption Value (2018-2029) & (USD Million)

Figure 57. South Korea High Performance Plastics for Semiconductor Equipment Consumption Value (2018-2029) & (USD Million)

Figure 58. India High Performance Plastics for Semiconductor Equipment Consumption Value (2018-2029) & (USD Million)

Figure 59. Southeast Asia High Performance Plastics for Semiconductor Equipment Consumption Value (2018-2029) & (USD Million)

Figure 60. Australia High Performance Plastics for Semiconductor Equipment Consumption Value (2018-2029) & (USD Million)

Figure 61. South America High Performance Plastics for Semiconductor Equipment Consumption Value Market Share by Type (2018-2029)

Figure 62. South America High Performance Plastics for Semiconductor Equipment Consumption Value Market Share by Application (2018-2029)

Figure 63. South America High Performance Plastics for Semiconductor Equipment Consumption Value Market Share by Country (2018-2029)

Figure 64. Brazil High Performance Plastics for Semiconductor Equipment Consumption Value (2018-2029) & (USD Million)

- Figure 65. Argentina High Performance Plastics for Semiconductor Equipment Consumption Value (2018-2029) & (USD Million)
- Figure 66. Middle East and Africa High Performance Plastics for Semiconductor Equipment Consumption Value Market Share by Type (2018-2029)
- Figure 67. Middle East and Africa High Performance Plastics for Semiconductor Equipment Consumption Value Market Share by Application (2018-2029)
- Figure 68. Middle East and Africa High Performance Plastics for Semiconductor Equipment Consumption Value Market Share by Country (2018-2029)
- Figure 69. Turkey High Performance Plastics for Semiconductor Equipment Consumption Value (2018-2029) & (USD Million)
- Figure 70. Saudi Arabia High Performance Plastics for Semiconductor Equipment Consumption Value (2018-2029) & (USD Million)
- Figure 71. UAE High Performance Plastics for Semiconductor Equipment Consumption Value (2018-2029) & (USD Million)
- Figure 72. High Performance Plastics for Semiconductor Equipment Market Drivers
- Figure 73. High Performance Plastics for Semiconductor Equipment Market Restraints
- Figure 74. High Performance Plastics for Semiconductor Equipment Market Trends
- Figure 75. Porters Five Forces Analysis
- Figure 76. Manufacturing Cost Structure Analysis of High Performance Plastics for Semiconductor Equipment in 2022
- Figure 77. Manufacturing Process Analysis of High Performance Plastics for Semiconductor Equipment
- Figure 78. High Performance Plastics for Semiconductor Equipment Industrial Chain
- Figure 79. Methodology
- Figure 80. Research Process and Data Source

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