

Global High Performance Plastic Parts for Semiconductor Equipment Supply, Demand and Key Producers, 2023-2029

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Abstracts

The global High Performance Plastic Parts for Semiconductor Equipment market size is expected to reach \$ 650.6 million by 2029, rising at a market growth of 4.8% CAGR during the forecast period (2023-2029).

Semiconductor manufacturing equipment is a medium tool for achieving semiconductor manufacturing processes, playing an important role in all aspects. According to SEMI, worldwide sales of semiconductor manufacturing equipment increased 5% from \$102.6 billion in 2021 to an all-time record of \$107.6 billion in 2022.

In recent years, the localization process of China's semiconductor industry has further accelerated, and the performance of semiconductor equipment is more flexible than the overall industry. The localization of semiconductor equipment is ushering in a golden wave, and domestic semiconductor equipment is facing more opportunities for verification and trial use, technical cooperation, and import substitution. For the third consecutive year, China remained the largest semiconductor equipment market in 2022 despite a 5% slowdown in the pace of investments in the region year over year, accounting for \$28.3 billion in billings.

The record high for semiconductor manufacturing equipment sales in 2022 stems from the industry's drive to add the fab capacity required to support long-term growth and innovations in key end markets including high-performance computing and automotive. Additionally, the results reflect investments and determination across regions to avoid future semiconductor supply chain constraints like those that surfaced during the pandemic.

This report studies high performance plastics for semiconductor equipment, typical products are wafer clamp rings, CMP retaining rings, Plasma Etching Shielding Parts, Wet Bench Wafer Holder, etc. Semiconductor fabrication equipment relies on a vast range of different components made of high performance plastics. Among other parts, wafer rings or more precisely wafer clamp rings are commonly used for supporting and accurately positioning the wafer throughout various processing operations. Clamping the wafer is critical for maintaining precise processing tolerances, thus maintaining wafer yields.

This report studies the global High Performance Plastic Parts for Semiconductor Equipment demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for High Performance Plastic Parts for Semiconductor Equipment, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2022 as the base year. This report explores demand trends and competition, as well as details the characteristics of High Performance Plastic Parts for Semiconductor Equipment that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global High Performance Plastic Parts for Semiconductor Equipment total market, 2018-2029, (USD Million)

Global High Performance Plastic Parts for Semiconductor Equipment total market by region & country, CAGR, 2018-2029, (USD Million)

U.S. VS China: High Performance Plastic Parts for Semiconductor Equipment total market, key domestic companies and share, (USD Million)

Global High Performance Plastic Parts for Semiconductor Equipment revenue by player and market share 2018-2023, (USD Million)

Global High Performance Plastic Parts for Semiconductor Equipment total market by Type, CAGR, 2018-2029, (USD Million)

Global High Performance Plastic Parts for Semiconductor Equipment total market by Application, CAGR, 2018-2029, (USD Million).

This reports profiles major players in the global High Performance Plastic Parts for Semiconductor Equipment market based on the following parameters – company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Mitsubishi Chemical, Victrex, Solvay, Willbe S&T, CALITECH, Cnus Co., Ltd., UIS Technologies, Euroshore and PTC, Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals, COVID-19 and Russia-Ukraine War Influence.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World High Performance Plastic Parts for Semiconductor Equipment market.

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2018-2029 by year with 2022 as the base year, 2023 as the estimate year, and 2024-2029 as the forecast year.

Global High Performance Plastic Parts for Semiconductor Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global High Performance Plastic Parts for Semiconductor Equipment Market, Segmentation by Type

PPS Parts

PEEK Parts

PET Parts

PI (Polyimide/PAI) Parts

PEI (Polyetherimide) Parts

PC Parts

Others

Global High Performance Plastic Parts for Semiconductor Equipment Market, Segmentation by Application

Deposition (CVD, PVD, ALD)

CMP

Etching

Cleaning Equipment

Others

Companies Profiled:

Mitsubishi Chemical

Victrex

Solvay

Willbe S&T

CALITECH

Cnus Co., Ltd.

UIS Technologies

Euroshore

PTC, Inc.

AKT Components Sdn Bhd

Ensinger

Shen-Yueh Technology

21st Century Co., Ltd.

CDI Products

Victrex

PBI Performance Products, Inc.

Key Questions Answered

1. How big is the global High Performance Plastic Parts for Semiconductor Equipment market?
2. What is the demand of the global High Performance Plastic Parts for Semiconductor Equipment market?
3. What is the year over year growth of the global High Performance Plastic Parts for

Semiconductor Equipment market?

4. What is the total value of the global High Performance Plastic Parts for Semiconductor Equipment market?

5. Who are the major players in the global High Performance Plastic Parts for Semiconductor Equipment market?

6. What are the growth factors driving the market demand?

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