

# Global High Performance Plasterboard Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global High Performance Plasterboard market size is expected to reach \$ 7939 million by 2032, rising at a market growth of 5.2% CAGR during the forecast period (2026-2032).

High-performance plasterboard is an interior dry-construction building panel based on a gypsum core, with engineering performance enhanced through glass fibers, inorganic minerals, water-repellent agents, high-density core formulations, reinforced facer paper, glass-mat facers, purification additives, or multilayer damping structures. It is mainly used to address the limitations of conventional plasterboard in fire resistance, moisture resistance, acoustic insulation, impact resistance, mold resistance, fixing capacity, and long-term durability. These products are typically composed of a gypsum core, facer materials, functional additive systems, and formed edge profiles, and may be supplied as paper-faced plasterboard, glass-mat gypsum board, gypsum fibreboard, shaftliner, acoustic board, fire-resistant board, moisture-resistant board, impact-resistant board, or multi-performance composite board. Together with studs, screws, jointing compounds, sealants, and certified system assemblies, they form wall, ceiling, shaftwall, wet-area, and fire-separation solutions. Their core value is not limited to providing a flat decorative substrate, but lies in improving the safety, comfort, installation efficiency, and lifecycle stability of interior building systems in residential buildings, commercial properties, hospitals, schools, airports, hotels, industrial facilities, and public buildings through lightweight, standardized, and dry-construction methods.

High-performance plasterboard is evolving from a conventional interior substrate into a key panel material within building performance systems. In the past, standard plasterboard mainly served as a base material for leveling, partitions, and ceilings. High-performance products, however, incorporate fire resistance, moisture resistance,

acoustic insulation, impact resistance, mold resistance, purification, and fixing capacity into a broader product system through core reinforcement, facer modification, glass-fiber reinforcement, water-repellent treatment, high-density formulations, and multilayer composite structures. For building customers, the value of these products lies not only in the strength or thickness of an individual board, but also in the overall safety, installation efficiency, and maintenance cost of wall, ceiling, shaftwall, and wet-area systems. In hospitals, schools, hotels, office buildings, airports, shopping centers, and multifamily housing, space functions are more complex, traffic density is higher, and fire safety, acoustic, durability, and hygiene requirements are stricter. These factors are driving high-performance plasterboard from a specialized material for demanding conditions into a mainstream engineering specification. As dry construction, prefabricated interiors, and green building requirements continue to advance, competition among plasterboard manufacturers will shift from single-board pricing to system certification, product portfolio depth, installation accessories, and project service capabilities.

The global high-performance plasterboard industry shows clear characteristics of regional production and localized supply. Plasterboard has a relatively low unit value but large volume, making long-distance transportation costly. Therefore, leading manufacturers usually build regional plants around major construction markets and serve customers through local brands, distribution channels, and engineering support networks. In Europe and North America, fire-resistant, acoustic, impact-resistant, and glass-mat products are relatively mature, and products are often closely linked to building codes, system certifications, and technical manuals. In Asia, the market is driven by both rising penetration of standard plasterboard and upgrading toward high-performance products. China has become an important global production base due to large-scale capacity and rapid interior construction demand, while Japan and South Korea maintain stable technical capabilities in high-strength, mold-resistant, antibacterial, wet-area, and industrialized housing applications. In the Middle East, airports, hospitals, hotels, commercial buildings, and major public projects are driving strong demand for fire-resistant, moisture-resistant, acoustic, and shaftwall boards. Regional producers are increasingly building product portfolios that comply with ASTM, EN, and local certification systems. Manufacturers with multi-region production networks, complete system solutions, and sustainable material certifications will be better positioned to win project-based orders.

Future growth will be driven by stricter building safety standards, public building renovation, residential comfort upgrades, and the trend toward green and low-carbon construction. Fire-resistant plasterboard will remain the core demand base because fire

compartments, shaftwalls, stairwells, ceilings, and structural steel encasement all require stable fire-rated systems. Moisture-resistant and glass-mat boards will benefit from wet areas, underground spaces, healthcare and education facilities, and the need for moisture resistance during construction. Acoustic boards will maintain a high-value position as multifamily housing, hotels, cinemas, meeting rooms, schools, and offices place greater emphasis on acoustic environments. Impact-resistant and abuse-resistant boards are directly linked to maintenance cost control in school corridors, hospital passageways, sports facilities, transport hubs, and public spaces. Formaldehyde-reducing, antibacterial, and low-emission products currently serve more as differentiated features, but they have room to expand as healthy building and indoor air quality requirements rise. Overall, high-performance plasterboard will not completely replace standard plasterboard, but it will account for a higher share in more demanding applications and push the industry's value proposition from low-priced panel sales toward engineering performance solutions.

This report studies the global High Performance Plasterboard production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for High Performance Plasterboard and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of High Performance Plasterboard that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global High Performance Plasterboard total production and demand, 2021-2032, (Sq m)

Global High Performance Plasterboard total production value, 2021-2032, (USD Million)

Global High Performance Plasterboard production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Sq m), (based on production site)

Global High Performance Plasterboard consumption by region & country, CAGR, 2021-2032 & (Sq m)

U.S. VS China: High Performance Plasterboard domestic production, consumption, key domestic manufacturers and share

Global High Performance Plasterboard production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Sq m)

Global High Performance Plasterboard production by Facer Structure, production, value, CAGR, 2021-2032, (USD Million) & (Sq m)

Global High Performance Plasterboard production by Application, production, value,

CAGR, 2021-2032, (USD Million) & (Sq m)

This report profiles key players in the global High Performance Plasterboard market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Knauf, Saint-Gobain, Etex, National Gypsum, Georgia-Pacific, PABCO Building Products, American Gypsum, James Hardie, Beijing New Building Materials Public Limited Company, Shandong Baier Building Materials, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World High Performance Plasterboard market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Sq m) and average price (US\$/Sq m) by manufacturer, by Facer Structure, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global High Performance Plasterboard Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global High Performance Plasterboard Market, Segmentation by Facer Structure:

Paper-Faced

Glass-Mat Faced

Film-Laminated or Decorative-Faced

Perforated-Faced

Others

Global High Performance Plasterboard Market, Segmentation by Edge Profile:

Tapered-Edge Plasterboard

Square-Edge Plasterboard

Beveled-Edge Plasterboard

Others

Global High Performance Plasterboard Market, Segmentation by Installation Location:

Wall Plasterboard

Ceiling Plasterboard

Shaftwall Plasterboard

Lining Substrate Plasterboard

Others

## Global High Performance Plasterboard Market, Segmentation by Application:

Residential Interior Fit-Out

Commercial and Public Building Interior Fit-Out

Healthcare and Education Facility Spaces

High-Humidity Area Enclosure

Fire Separation and Shaftwall

Acoustic Control Spaces

High-Traffic Impact-Resistant Areas

Others

## Companies Profiled:

Knauf

Saint-Gobain

Etex

National Gypsum

Georgia-Pacific

PABCO Building Products

American Gypsum

James Hardie

Beijing New Building Materials Public Limited Company

Shandong Baier Building Materials

Jason New Materials

Yoshino Gypsum

Chiyoda Ute

KCC

Byucksan

Gypotec Ib?rica

Pladur

Gypfor

Technogips Pro

Gypsemna

Mada Gypsum

AYHACO

Gyplac

USG Middle East

#### Key Questions Answered:

1. How big is the global High Performance Plasterboard market?
2. What is the demand of the global High Performance Plasterboard market?
3. What is the year over year growth of the global High Performance Plasterboard market?
4. What is the production and production value of the global High Performance

Plasterboard market?

5. Who are the key producers in the global High Performance Plasterboard market?

6. What are the growth factors driving the market demand?

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