

# Global High-Performance Liquid Chromatography Instruments Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global High-Performance Liquid Chromatography Instruments market size is expected to reach \$ 8811 million by 2032, rising at a market growth of 5.4% CAGR during the forecast period (2026-2032).

In 2024, global High-Performance Liquid Chromatography Instruments production reached approximately 0.6 million units, with an average global market price of around US\$ 10,000 per unit. Annual production capacity is 0.8 million units. Gross Profit Margin: Gross Profit Margin: 35%. An HPLC instrument is a sophisticated analytical tool used to separate, identify, and quantify components in a liquid sample. It operates by passing a liquid sample through a column packed with stationary phase material, under high pressure, while a liquid mobile phase carries the sample through the column. As components in the sample interact differently with the stationary phase, they separate and are detected, providing detailed information about the sample's composition. The industry Chain Upstream (Pumps & Valves, Detectors, Columns & Stationary Phases, Tubing & Fittings, Electronics & Software, Solvents & Reagents). Midstream (HPLC Instrument Manufacturers, Component Integration, Calibration & Testing). Downstream (Distributors & Resellers, Direct Sales, After-Sales Service).

This report studies the global High-Performance Liquid Chromatography Instruments production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for High-Performance Liquid Chromatography Instruments and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of

High-Performance Liquid Chromatography Instruments that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global High-Performance Liquid Chromatography Instruments total production and demand, 2021-2032, (K Units)

Global High-Performance Liquid Chromatography Instruments total production value, 2021-2032, (USD Million)

Global High-Performance Liquid Chromatography Instruments production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global High-Performance Liquid Chromatography Instruments consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: High-Performance Liquid Chromatography Instruments domestic production, consumption, key domestic manufacturers and share

Global High-Performance Liquid Chromatography Instruments production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global High-Performance Liquid Chromatography Instruments production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global High-Performance Liquid Chromatography Instruments production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global High-Performance Liquid Chromatography Instruments market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Agilent Technologies (United States), Waters Corporation (United States), Shimadzu Corporation (Japan), Thermo Fisher Scientific Inc. (United States), PerkinElmer, Inc. (United States), Bio-Rad Laboratories, Inc. (United States), Hitachi High-Tech Corporation (Japan), JASCO Corporation (Japan), Knauer GmbH (Germany), Gilson, Inc. (United States), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World High-Performance Liquid Chromatography Instruments market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

**Global High-Performance Liquid Chromatography Instruments Market, By Region:**

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

**Global High-Performance Liquid Chromatography Instruments Market, Segmentation by Type:**

UV-Visible Detectors

Refractive Index Detectors

ELSD Detectors

Fluorescence Detectors

Others

Global High-Performance Liquid Chromatography Instruments Market, Segmentation by Application:

Pharmaceutical Industry

Biotechnology and Life Sciences

Environmental Monitoring and Analysis

Food and Beverage Industry

Clinical and Diagnostic Laboratories

Chemical Industry

Academic and Research Institutions

Companies Profiled:

Agilent Technologies (United States)

Waters Corporation (United States)

Shimadzu Corporation (Japan)

Thermo Fisher Scientific Inc. (United States)

PerkinElmer, Inc. (United States)

Bio-Rad Laboratories, Inc. (United States)

Hitachi High-Tech Corporation (Japan)

JASCO Corporation (Japan)

Knauer GmbH (Germany)

Gilson, Inc. (United States)

Agilent CrossLab (United States)

YMC Co., Ltd. (Japan)

Merck KGaA (Germany)

Tosoh Bioscience GmbH (Germany)

Gilson, Inc. (USA)

Danaher Corporation (USA)

**Key Questions Answered:**

1. How big is the global High-Performance Liquid Chromatography Instruments market?
2. What is the demand of the global High-Performance Liquid Chromatography Instruments market?
3. What is the year over year growth of the global High-Performance Liquid Chromatography Instruments market?
4. What is the production and production value of the global High-Performance Liquid Chromatography Instruments market?
5. Who are the key producers in the global High-Performance Liquid Chromatography Instruments market?
6. What are the growth factors driving the market demand?

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