

# Global (North America, Europe, Asia-Pacific, South America, Middle East and Africa) High-Performance Insulation Materials Market 2018, Forecast to 2023

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## Abstracts

Insulating material - a material that reduces or prevents the transmission of heat or sound or electricity

Scope of the Report:

This report focuses on the High-Performance Insulation Materials in global market, especially in North America, Europe and Asia-Pacific, South America, Middle East and Africa. This report categorizes the market based on manufacturers, regions, type and application.

High-Performance Insulation Materials industry has much fragmented, manufacturers are mostly in the North America and Europe. Among them, North America Production value accounted for less than 28.21% of the total value of global High-Performance Insulation Materials. Overall, the High-Performance Insulation Materials performance is positive, despite the weak economic environment.

The Asia-Pacific market is projected to register the highest growth in the global high-performance insulation materials market between 2016 and 2021. The high-performance insulation materials market in Europe and North America is consolidated, whereas, the market in Asia-Pacific has a fragmented structure. High-performance insulation materials manufacturers are significantly expanding their production capacities in China, Japan, and South Korea.

The major restraints in the high-performance insulation materials market are high production cost of aerogels and carcinogenic nature of ceramic fibers. Expansion and new product launch are the most preferred strategies adopted by the key market

players to sustain in this highly competitive market. Major opportunities in the market are growing applications of aerogels in day-lighting segment and others.

In the past few years, as the main raw material price was relatively stable, with the increasing in production capacity, expected that the High-Performance Insulation Materials raw material price will be stable in the short term. However, the improvement of energy, transportation costs, and labor costs, will play a significant role in promoting the cost of High-Performance Insulation Materials.

There are companies adding new capacities and aims at the cost and quality leadership which shall improve profitability. As the same time, companies are focusing on technological innovation, equipment upgrades, and process improvements, to reduce costs and improve quality.

The average price of High-Performance Insulation Materials will fall further. The product average price declined in the past few years due to the technology development, the average price will keep this trend in the few future years due to increasing mature manufacturing technology and cost of raw materials.

The worldwide market for High-Performance Insulation Materials is expected to grow at a CAGR of roughly 5.2% over the next five years, will reach 7960 million US\$ in 2023, from 5880 million US\$ in 2017, according to a new GIR (Global Info Research) study.

Market Segment by Manufacturers, this report covers

Morgan Thermal Ceramics

The 3M Company

Unifrax Corporation

Cabot Corporation

Shandong Luyang Share Co., Ltd.

Ibiden Co. Ltd.

Aspen Aerogels, Inc.

Isolite Insulating Products Co., Ltd.

BASF SE

Guangdong Alison Hi-Tech Co. Ltd.

Aerogel Technologies, Llc

Nano High-Tech Co., Ltd.

Market Segment by Regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia and Italy)

Asia-Pacific (China, Japan, Korea, India and Southeast Asia)

South America (Brazil, Argentina, Colombia etc.)

Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)

Market Segment by Type, covers

Ceramic Fibers

Aerogels

Others

Market Segment by Applications, can be divided into

Oil & Gas

Industrial

*Global (North America, Europe, Asia-Pacific, South America, Middle East and Africa) High-Performance Insulatio...*

Construction,

Others

There are 15 Chapters to deeply display the global High-Performance Insulation Materials market.

Chapter 1, to describe High-Performance Insulation Materials Introduction, product scope, market overview, market opportunities, market risk, market driving force;

Chapter 2, to analyze the top manufacturers of High-Performance Insulation Materials, with sales, revenue, and price of High-Performance Insulation Materials, in 2016 and 2017;

Chapter 3, to display the competitive situation among the top manufacturers, with sales, revenue and market share in 2016 and 2017;

Chapter 4, to show the global market by regions, with sales, revenue and market share of High-Performance Insulation Materials, for each region, from 2013 to 2018;

Chapter 5, 6, 7, 8 and 9, to analyze the market by countries, by type, by application and by manufacturers, with sales, revenue and market share by key countries in these regions;

Chapter 10 and 11, to show the market by type and application, with sales market share and growth rate by type, application, from 2013 to 2018;

Chapter 12, High-Performance Insulation Materials market forecast, by regions, type and application, with sales and revenue, from 2018 to 2023;

Chapter 13, 14 and 15, to describe High-Performance Insulation Materials sales channel, distributors, traders, dealers, Research Findings and Conclusion, appendix and data source

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