

Global High Performance Fiber Multiaxial Fabric Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global High Performance Fiber Multiaxial Fabric market size is expected to reach \$ 1779 million by 2032, rising at a market growth of 5.2% CAGR during the forecast period (2026-2032).

High performance fiber multiaxial fabrics are reinforcement fabrics produced from high-strength, high-modulus fibers such as carbon fiber, aramid, UHMWPE, and basalt fiber. These fibers are laid in multiple directions (e.g., 0°, 90°, ±45°) and secured via stitch-bonding, warp-knitting, or adhesive bonding. They are characterized by their lightweight nature, high strength, impact resistance, fatigue resistance, and design flexibility regarding fiber orientation.

The upstream sector encompasses high-performance fiber filaments, fiber tows, stitching threads, sizing agents, resin additives, and warp-knitting equipment. Downstream applications span aerospace, wind turbine blades, automotive lightweighting, marine vessels, rail transportation, protective gear, pressure vessels, and sports equipment.

The global market for high-performance fiber multiaxial fabrics features a unit price of \$32,000 per ton, with a sales volume of approximately 38,000 tons, an annual production capacity of 48,000-60,000 tons, and an industry profit margin of around 22%.

Future growth in the global market will be driven by the demand for lightweight composites and high-performance structural components. Sectors such as aerospace, new energy vehicles, large-scale wind turbine blades, hydrogen storage pressure vessels, and protective equipment will continue to generate demand for reinforcement

materials that offer high strength, fatigue resistance, and customizable properties. Compared to traditional woven fabrics, multiaxial fabrics exhibit minimal fiber crimp and allow for controlled load-bearing directions, making them better suited for complex structural components and the molding of large-scale composite parts. Future industry development will focus on wide-width production, high-precision ply placement, automated manufacturing, the use of low-cost carbon fibers, compatibility with thermoplastic resins, and the adoption of recyclable composites. High-end applications prioritize performance stability, whereas industrial applications focus more on cost reduction and large-scale deployment.

This report studies the global High Performance Fiber Multiaxial Fabric production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for High Performance Fiber Multiaxial Fabric and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of High Performance Fiber Multiaxial Fabric that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global High Performance Fiber Multiaxial Fabric total production and demand, 2021-2032, (Tons)

Global High Performance Fiber Multiaxial Fabric total production value, 2021-2032, (USD Million)

Global High Performance Fiber Multiaxial Fabric production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global High Performance Fiber Multiaxial Fabric consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: High Performance Fiber Multiaxial Fabric domestic production, consumption, key domestic manufacturers and share

Global High Performance Fiber Multiaxial Fabric production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global High Performance Fiber Multiaxial Fabric production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global High Performance Fiber Multiaxial Fabric production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global High Performance Fiber Multiaxial Fabric market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SAERTEX, Chomarat, SGL Carbon, Hexcel, Owens Corning, Vectorply, Sigmatex, Toray, Teijin, CPIC, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World High Performance Fiber Multiaxial Fabric market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global High Performance Fiber Multiaxial Fabric Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global High Performance Fiber Multiaxial Fabric Market, Segmentation by Type:

Biaxial High-performance Fiber Fabric

Triaxial High-performance Fiber Fabric

Quadraxial High-performance Fiber Fabric

Multiaxial Unidirectional Fabric

Hybrid Multiaxial Fabric

Global High Performance Fiber Multiaxial Fabric Market, Segmentation by Fiber Material:

Carbon Fiber Multiaxial Fabric

Aramid Fiber Multiaxial Fabric

UHMWPE Fiber Multiaxial Fabric

Basalt Fiber Multiaxial Fabric

PBO Fiber Multiaxial Fabric

Hybrid Fiber Multiaxial Fabric

Global High Performance Fiber Multiaxial Fabric Market, Segmentation by Fiber Orientation:

0°/90° Fabric

+45°/-45° Fabric

0°/+45°/-45° Fabric

0°/90°/+45°/-45° Fabric

Customized Angle Fabric

Global High Performance Fiber Multiaxial Fabric Market, Segmentation by Application:

Aerospace

Medical

Shipbuilding

Automobiles

Sports Equipment

Others

Companies Profiled:

SAERTEX

Chomarat

SGL Carbon

Hexcel

Owens Corning

Vectorply

Sigmatex

Toray

Teijin

CPIC

Taishan Fiberglass

Jiangsu Hengshen

Weihai Guangwei Composites

PGTEX

Zhejiang Zhenshi New Material

NMG

China Jushi

Sinomatech

Feilihua

Key Questions Answered:

1. How big is the global High Performance Fiber Multiaxial Fabric market?
2. What is the demand of the global High Performance Fiber Multiaxial Fabric market?
3. What is the year over year growth of the global High Performance Fiber Multiaxial Fabric market?
4. What is the production and production value of the global High Performance Fiber Multiaxial Fabric market?
5. Who are the key producers in the global High Performance Fiber Multiaxial Fabric market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 High Performance Fiber Multiaxial Fabric Introduction
- 1.2 World High Performance Fiber Multiaxial Fabric Supply & Forecast
 - 1.2.1 World High Performance Fiber Multiaxial Fabric Production Value (2021 & 2025 & 2032)
 - 1.2.2 World High Performance Fiber Multiaxial Fabric Production (2021-2032)
 - 1.2.3 World High Performance Fiber Multiaxial Fabric Pricing Trends (2021-2032)
- 1.3 World High Performance Fiber Multiaxial Fabric Production by Region (Based on Production Site)
 - 1.3.1 World High Performance Fiber Multiaxial Fabric Production Value by Region (2021-2032)
 - 1.3.2 World High Performance Fiber Multiaxial Fabric Production by Region (2021-2032)
 - 1.3.3 World High Performance Fiber Multiaxial Fabric Average Price by Region (2021-2032)
 - 1.3.4 North America High Performance Fiber Multiaxial Fabric Production (2021-2032)
 - 1.3.5 Europe High Performance Fiber Multiaxial Fabric Production (2021-2032)
 - 1.3.6 China High Performance Fiber Multiaxial Fabric Production (2021-2032)
 - 1.3.7 Japan High Performance Fiber Multiaxial Fabric Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 High Performance Fiber Multiaxial Fabric Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 High Performance Fiber Multiaxial Fabric Major Market Trends

2 DEMAND SUMMARY

- 2.1 World High Performance Fiber Multiaxial Fabric Demand (2021-2032)
- 2.2 World High Performance Fiber Multiaxial Fabric Consumption by Region
 - 2.2.1 World High Performance Fiber Multiaxial Fabric Consumption by Region (2021-2026)
 - 2.2.2 World High Performance Fiber Multiaxial Fabric Consumption Forecast by Region (2027-2032)
- 2.3 United States High Performance Fiber Multiaxial Fabric Consumption (2021-2032)
- 2.4 China High Performance Fiber Multiaxial Fabric Consumption (2021-2032)
- 2.5 Europe High Performance Fiber Multiaxial Fabric Consumption (2021-2032)
- 2.6 Japan High Performance Fiber Multiaxial Fabric Consumption (2021-2032)

- 2.7 South Korea High Performance Fiber Multiaxial Fabric Consumption (2021-2032)
- 2.8 ASEAN High Performance Fiber Multiaxial Fabric Consumption (2021-2032)
- 2.9 India High Performance Fiber Multiaxial Fabric Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World High Performance Fiber Multiaxial Fabric Production Value by Manufacturer (2021-2026)
- 3.2 World High Performance Fiber Multiaxial Fabric Production by Manufacturer (2021-2026)
- 3.3 World High Performance Fiber Multiaxial Fabric Average Price by Manufacturer (2021-2026)
- 3.4 High Performance Fiber Multiaxial Fabric Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global High Performance Fiber Multiaxial Fabric Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for High Performance Fiber Multiaxial Fabric in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for High Performance Fiber Multiaxial Fabric in 2025
- 3.6 High Performance Fiber Multiaxial Fabric Market: Overall Company Footprint Analysis
 - 3.6.1 High Performance Fiber Multiaxial Fabric Market: Region Footprint
 - 3.6.2 High Performance Fiber Multiaxial Fabric Market: Company Product Type Footprint
 - 3.6.3 High Performance Fiber Multiaxial Fabric Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: High Performance Fiber Multiaxial Fabric Production Value Comparison
 - 4.1.1 United States VS China: High Performance Fiber Multiaxial Fabric Production

Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: High Performance Fiber Multiaxial Fabric Production

Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: High Performance Fiber Multiaxial Fabric Production Comparison

4.2.1 United States VS China: High Performance Fiber Multiaxial Fabric Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: High Performance Fiber Multiaxial Fabric Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: High Performance Fiber Multiaxial Fabric Consumption Comparison

4.3.1 United States VS China: High Performance Fiber Multiaxial Fabric Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: High Performance Fiber Multiaxial Fabric Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based High Performance Fiber Multiaxial Fabric Manufacturers and Market Share, 2021-2026

4.4.1 United States Based High Performance Fiber Multiaxial Fabric Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers High Performance Fiber Multiaxial Fabric Production Value (2021-2026)

4.4.3 United States Based Manufacturers High Performance Fiber Multiaxial Fabric Production (2021-2026)

4.5 China Based High Performance Fiber Multiaxial Fabric Manufacturers and Market Share

4.5.1 China Based High Performance Fiber Multiaxial Fabric Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers High Performance Fiber Multiaxial Fabric Production Value (2021-2026)

4.5.3 China Based Manufacturers High Performance Fiber Multiaxial Fabric Production (2021-2026)

4.6 Rest of World Based High Performance Fiber Multiaxial Fabric Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based High Performance Fiber Multiaxial Fabric Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers High Performance Fiber Multiaxial Fabric Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers High Performance Fiber Multiaxial Fabric Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World High Performance Fiber Multiaxial Fabric Market Size Overview by Type:
2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Biaxial High-performance Fiber Fabric

5.2.2 Triaxial High-performance Fiber Fabric

5.2.3 Quadraxial High-performance Fiber Fabric

5.2.4 Multiaxial Unidirectional Fabric

5.2.5 Hybrid Multiaxial Fabric

5.3 Market Segment by Type

5.3.1 World High Performance Fiber Multiaxial Fabric Production by Type (2021-2032)

5.3.2 World High Performance Fiber Multiaxial Fabric Production Value by Type
(2021-2032)

5.3.3 World High Performance Fiber Multiaxial Fabric Average Price by Type
(2021-2032)

6 MARKET ANALYSIS BY FIBER MATERIAL

6.1 World High Performance Fiber Multiaxial Fabric Market Size Overview by Fiber
Material: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Fiber Material

6.2.1 Carbon Fiber Multiaxial Fabric

6.2.2 Aramid Fiber Multiaxial Fabric

6.2.3 UHMWPE Fiber Multiaxial Fabric

6.2.4 Basalt Fiber Multiaxial Fabric

6.2.5 PBO Fiber Multiaxial Fabric

6.2.6 Hybrid Fiber Multiaxial Fabric

6.3 Market Segment by Fiber Material

6.3.1 World High Performance Fiber Multiaxial Fabric Production by Fiber Material
(2021-2032)

6.3.2 World High Performance Fiber Multiaxial Fabric Production Value by Fiber
Material (2021-2032)

6.3.3 World High Performance Fiber Multiaxial Fabric Average Price by Fiber Material
(2021-2032)

7 MARKET ANALYSIS BY FIBER ORIENTATION

7.1 World High Performance Fiber Multiaxial Fabric Market Size Overview by Fiber Orientation: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Fiber Orientation

7.2.1 0°/90° Fabric

7.2.2 +45°/-45° Fabric

7.2.3 0°/+45°/-45° Fabric

7.2.4 0°/90°/+45°/-45° Fabric

7.2.5 Customized Angle Fabric

7.3 Market Segment by Fiber Orientation

7.3.1 World High Performance Fiber Multiaxial Fabric Production by Fiber Orientation (2021-2032)

7.3.2 World High Performance Fiber Multiaxial Fabric Production Value by Fiber Orientation (2021-2032)

7.3.3 World High Performance Fiber Multiaxial Fabric Average Price by Fiber Orientation (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World High Performance Fiber Multiaxial Fabric Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Aerospace

8.2.2 Medical

8.2.3 Shipbuilding

8.2.4 Automobiles

8.2.5 Sports Equipment

8.2.6 Others

8.3 Market Segment by Application

8.3.1 World High Performance Fiber Multiaxial Fabric Production by Application (2021-2032)

8.3.2 World High Performance Fiber Multiaxial Fabric Production Value by Application (2021-2032)

8.3.3 World High Performance Fiber Multiaxial Fabric Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 SAERTEX

9.1.1 SAERTEX Details

- 9.1.2 SAERTEX Major Business
- 9.1.3 SAERTEX High Performance Fiber Multiaxial Fabric Product and Services
- 9.1.4 SAERTEX High Performance Fiber Multiaxial Fabric Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.1.5 SAERTEX Recent Developments/Updates
- 9.1.6 SAERTEX Competitive Strengths & Weaknesses
- 9.2 Chomarat
 - 9.2.1 Chomarat Details
 - 9.2.2 Chomarat Major Business
 - 9.2.3 Chomarat High Performance Fiber Multiaxial Fabric Product and Services
 - 9.2.4 Chomarat High Performance Fiber Multiaxial Fabric Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.2.5 Chomarat Recent Developments/Updates
 - 9.2.6 Chomarat Competitive Strengths & Weaknesses
- 9.3 SGL Carbon
 - 9.3.1 SGL Carbon Details
 - 9.3.2 SGL Carbon Major Business
 - 9.3.3 SGL Carbon High Performance Fiber Multiaxial Fabric Product and Services
 - 9.3.4 SGL Carbon High Performance Fiber Multiaxial Fabric Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 SGL Carbon Recent Developments/Updates
 - 9.3.6 SGL Carbon Competitive Strengths & Weaknesses
- 9.4 Hexcel
 - 9.4.1 Hexcel Details
 - 9.4.2 Hexcel Major Business
 - 9.4.3 Hexcel High Performance Fiber Multiaxial Fabric Product and Services
 - 9.4.4 Hexcel High Performance Fiber Multiaxial Fabric Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Hexcel Recent Developments/Updates
 - 9.4.6 Hexcel Competitive Strengths & Weaknesses
- 9.5 Owens Corning
 - 9.5.1 Owens Corning Details
 - 9.5.2 Owens Corning Major Business
 - 9.5.3 Owens Corning High Performance Fiber Multiaxial Fabric Product and Services
 - 9.5.4 Owens Corning High Performance Fiber Multiaxial Fabric Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Owens Corning Recent Developments/Updates
 - 9.5.6 Owens Corning Competitive Strengths & Weaknesses
- 9.6 Vectorply

- 9.6.1 Vectorply Details
- 9.6.2 Vectorply Major Business
- 9.6.3 Vectorply High Performance Fiber Multiaxial Fabric Product and Services
- 9.6.4 Vectorply High Performance Fiber Multiaxial Fabric Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.6.5 Vectorply Recent Developments/Updates
- 9.6.6 Vectorply Competitive Strengths & Weaknesses
- 9.7 Sigmatex
 - 9.7.1 Sigmatex Details
 - 9.7.2 Sigmatex Major Business
 - 9.7.3 Sigmatex High Performance Fiber Multiaxial Fabric Product and Services
 - 9.7.4 Sigmatex High Performance Fiber Multiaxial Fabric Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 Sigmatex Recent Developments/Updates
 - 9.7.6 Sigmatex Competitive Strengths & Weaknesses
- 9.8 Toray
 - 9.8.1 Toray Details
 - 9.8.2 Toray Major Business
 - 9.8.3 Toray High Performance Fiber Multiaxial Fabric Product and Services
 - 9.8.4 Toray High Performance Fiber Multiaxial Fabric Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Toray Recent Developments/Updates
 - 9.8.6 Toray Competitive Strengths & Weaknesses
- 9.9 Teijin
 - 9.9.1 Teijin Details
 - 9.9.2 Teijin Major Business
 - 9.9.3 Teijin High Performance Fiber Multiaxial Fabric Product and Services
 - 9.9.4 Teijin High Performance Fiber Multiaxial Fabric Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Teijin Recent Developments/Updates
 - 9.9.6 Teijin Competitive Strengths & Weaknesses
- 9.10 CPIC
 - 9.10.1 CPIC Details
 - 9.10.2 CPIC Major Business
 - 9.10.3 CPIC High Performance Fiber Multiaxial Fabric Product and Services
 - 9.10.4 CPIC High Performance Fiber Multiaxial Fabric Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 CPIC Recent Developments/Updates
 - 9.10.6 CPIC Competitive Strengths & Weaknesses

9.11 Taishan Fiberglass

9.11.1 Taishan Fiberglass Details

9.11.2 Taishan Fiberglass Major Business

9.11.3 Taishan Fiberglass High Performance Fiber Multiaxial Fabric Product and Services

9.11.4 Taishan Fiberglass High Performance Fiber Multiaxial Fabric Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 Taishan Fiberglass Recent Developments/Updates

9.11.6 Taishan Fiberglass Competitive Strengths & Weaknesses

9.12 Jiangsu Hengshen

9.12.1 Jiangsu Hengshen Details

9.12.2 Jiangsu Hengshen Major Business

9.12.3 Jiangsu Hengshen High Performance Fiber Multiaxial Fabric Product and Services

9.12.4 Jiangsu Hengshen High Performance Fiber Multiaxial Fabric Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 Jiangsu Hengshen Recent Developments/Updates

9.12.6 Jiangsu Hengshen Competitive Strengths & Weaknesses

9.13 Weihai Guangwei Composites

9.13.1 Weihai Guangwei Composites Details

9.13.2 Weihai Guangwei Composites Major Business

9.13.3 Weihai Guangwei Composites High Performance Fiber Multiaxial Fabric Product and Services

9.13.4 Weihai Guangwei Composites High Performance Fiber Multiaxial Fabric Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 Weihai Guangwei Composites Recent Developments/Updates

9.13.6 Weihai Guangwei Composites Competitive Strengths & Weaknesses

9.14 PGTEX

9.14.1 PGTEX Details

9.14.2 PGTEX Major Business

9.14.3 PGTEX High Performance Fiber Multiaxial Fabric Product and Services

9.14.4 PGTEX High Performance Fiber Multiaxial Fabric Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.14.5 PGTEX Recent Developments/Updates

9.14.6 PGTEX Competitive Strengths & Weaknesses

9.15 Zhejiang Zhenshi New Material

9.15.1 Zhejiang Zhenshi New Material Details

9.15.2 Zhejiang Zhenshi New Material Major Business

9.15.3 Zhejiang Zhenshi New Material High Performance Fiber Multiaxial Fabric

Product and Services

9.15.4 Zhejiang Zhenshi New Material High Performance Fiber Multiaxial Fabric Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.15.5 Zhejiang Zhenshi New Material Recent Developments/Updates

9.15.6 Zhejiang Zhenshi New Material Competitive Strengths & Weaknesses

9.16 NMG

9.16.1 NMG Details

9.16.2 NMG Major Business

9.16.3 NMG High Performance Fiber Multiaxial Fabric Product and Services

9.16.4 NMG High Performance Fiber Multiaxial Fabric Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.16.5 NMG Recent Developments/Updates

9.16.6 NMG Competitive Strengths & Weaknesses

9.17 China Jushi

9.17.1 China Jushi Details

9.17.2 China Jushi Major Business

9.17.3 China Jushi High Performance Fiber Multiaxial Fabric Product and Services

9.17.4 China Jushi High Performance Fiber Multiaxial Fabric Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.17.5 China Jushi Recent Developments/Updates

9.17.6 China Jushi Competitive Strengths & Weaknesses

9.18 Sinomatech

9.18.1 Sinomatech Details

9.18.2 Sinomatech Major Business

9.18.3 Sinomatech High Performance Fiber Multiaxial Fabric Product and Services

9.18.4 Sinomatech High Performance Fiber Multiaxial Fabric Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.18.5 Sinomatech Recent Developments/Updates

9.18.6 Sinomatech Competitive Strengths & Weaknesses

9.19 Feilihua

9.19.1 Feilihua Details

9.19.2 Feilihua Major Business

9.19.3 Feilihua High Performance Fiber Multiaxial Fabric Product and Services

9.19.4 Feilihua High Performance Fiber Multiaxial Fabric Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.19.5 Feilihua Recent Developments/Updates

9.19.6 Feilihua Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 High Performance Fiber Multiaxial Fabric Industry Chain
- 10.2 High Performance Fiber Multiaxial Fabric Upstream Analysis
 - 10.2.1 High Performance Fiber Multiaxial Fabric Core Raw Materials
 - 10.2.2 Main Manufacturers of High Performance Fiber Multiaxial Fabric Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 High Performance Fiber Multiaxial Fabric Production Mode
- 10.6 High Performance Fiber Multiaxial Fabric Procurement Model
- 10.7 High Performance Fiber Multiaxial Fabric Industry Sales Model and Sales Channels
 - 10.7.1 High Performance Fiber Multiaxial Fabric Sales Model
 - 10.7.2 High Performance Fiber Multiaxial Fabric Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World High Performance Fiber Multiaxial Fabric Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World High Performance Fiber Multiaxial Fabric Production Value by Region (2021-2026) & (USD Million)

Table 3. World High Performance Fiber Multiaxial Fabric Production Value by Region (2027-2032) & (USD Million)

Table 4. World High Performance Fiber Multiaxial Fabric Production Value Market Share by Region (2021-2026)

Table 5. World High Performance Fiber Multiaxial Fabric Production Value Market Share by Region (2027-2032)

Table 6. World High Performance Fiber Multiaxial Fabric Production by Region (2021-2026) & (Tons)

Table 7. World High Performance Fiber Multiaxial Fabric Production by Region (2027-2032) & (Tons)

Table 8. World High Performance Fiber Multiaxial Fabric Production Market Share by Region (2021-2026)

Table 9. World High Performance Fiber Multiaxial Fabric Production Market Share by Region (2027-2032)

Table 10. World High Performance Fiber Multiaxial Fabric Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World High Performance Fiber Multiaxial Fabric Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. High Performance Fiber Multiaxial Fabric Major Market Trends

Table 13. World High Performance Fiber Multiaxial Fabric Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Tons)

Table 14. World High Performance Fiber Multiaxial Fabric Consumption by Region (2021-2026) & (Tons)

Table 15. World High Performance Fiber Multiaxial Fabric Consumption Forecast by Region (2027-2032) & (Tons)

Table 16. World High Performance Fiber Multiaxial Fabric Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key High Performance Fiber Multiaxial Fabric Producers in 2025

Table 18. World High Performance Fiber Multiaxial Fabric Production by Manufacturer (2021-2026) & (Tons)

Table 19. Production Market Share of Key High Performance Fiber Multiaxial Fabric Producers in 2025

Table 20. World High Performance Fiber Multiaxial Fabric Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global High Performance Fiber Multiaxial Fabric Company Evaluation Quadrant

Table 22. World High Performance Fiber Multiaxial Fabric Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and High Performance Fiber Multiaxial Fabric Production Site of Key Manufacturer

Table 24. High Performance Fiber Multiaxial Fabric Market: Company Product Type Footprint

Table 25. High Performance Fiber Multiaxial Fabric Market: Company Product Application Footprint

Table 26. High Performance Fiber Multiaxial Fabric Competitive Factors

Table 27. High Performance Fiber Multiaxial Fabric New Entrant and Capacity Expansion Plans

Table 28. High Performance Fiber Multiaxial Fabric Mergers & Acquisitions Activity

Table 29. United States VS China High Performance Fiber Multiaxial Fabric Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China High Performance Fiber Multiaxial Fabric Production Comparison, (2021 & 2025 & 2032) & (Tons)

Table 31. United States VS China High Performance Fiber Multiaxial Fabric Consumption Comparison, (2021 & 2025 & 2032) & (Tons)

Table 32. United States Based High Performance Fiber Multiaxial Fabric Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers High Performance Fiber Multiaxial Fabric Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers High Performance Fiber Multiaxial Fabric Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers High Performance Fiber Multiaxial Fabric Production (2021-2026) & (Tons)

Table 36. United States Based Manufacturers High Performance Fiber Multiaxial Fabric Production Market Share (2021-2026)

Table 37. China Based High Performance Fiber Multiaxial Fabric Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers High Performance Fiber Multiaxial Fabric Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers High Performance Fiber Multiaxial Fabric

Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers High Performance Fiber Multiaxial Fabric Production, (2021-2026) & (Tons)

Table 41. China Based Manufacturers High Performance Fiber Multiaxial Fabric Production Market Share (2021-2026)

Table 42. Rest of World Based High Performance Fiber Multiaxial Fabric Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers High Performance Fiber Multiaxial Fabric Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers High Performance Fiber Multiaxial Fabric Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers High Performance Fiber Multiaxial Fabric Production, (2021-2026) & (Tons)

Table 46. Rest of World Based Manufacturers High Performance Fiber Multiaxial Fabric Production Market Share (2021-2026)

Table 47. World High Performance Fiber Multiaxial Fabric Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World High Performance Fiber Multiaxial Fabric Production by Type (2021-2026) & (Tons)

Table 49. World High Performance Fiber Multiaxial Fabric Production by Type (2027-2032) & (Tons)

Table 50. World High Performance Fiber Multiaxial Fabric Production Value by Type (2021-2026) & (USD Million)

Table 51. World High Performance Fiber Multiaxial Fabric Production Value by Type (2027-2032) & (USD Million)

Table 52. World High Performance Fiber Multiaxial Fabric Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World High Performance Fiber Multiaxial Fabric Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World High Performance Fiber Multiaxial Fabric Production Value by Fiber Material, (USD Million), 2021 & 2025 & 2032

Table 55. World High Performance Fiber Multiaxial Fabric Production by Fiber Material (2021-2026) & (Tons)

Table 56. World High Performance Fiber Multiaxial Fabric Production by Fiber Material (2027-2032) & (Tons)

Table 57. World High Performance Fiber Multiaxial Fabric Production Value by Fiber Material (2021-2026) & (USD Million)

Table 58. World High Performance Fiber Multiaxial Fabric Production Value by Fiber Material (2027-2032) & (USD Million)

Table 59. World High Performance Fiber Multiaxial Fabric Average Price by Fiber Material (2021-2026) & (US\$/Ton)

Table 60. World High Performance Fiber Multiaxial Fabric Average Price by Fiber Material (2027-2032) & (US\$/Ton)

Table 61. World High Performance Fiber Multiaxial Fabric Production Value by Fiber Orientation, (USD Million), 2021 & 2025 & 2032

Table 62. World High Performance Fiber Multiaxial Fabric Production by Fiber Orientation (2021-2026) & (Tons)

Table 63. World High Performance Fiber Multiaxial Fabric Production by Fiber Orientation (2027-2032) & (Tons)

Table 64. World High Performance Fiber Multiaxial Fabric Production Value by Fiber Orientation (2021-2026) & (USD Million)

Table 65. World High Performance Fiber Multiaxial Fabric Production Value by Fiber Orientation (2027-2032) & (USD Million)

Table 66. World High Performance Fiber Multiaxial Fabric Average Price by Fiber Orientation (2021-2026) & (US\$/Ton)

Table 67. World High Performance Fiber Multiaxial Fabric Average Price by Fiber Orientation (2027-2032) & (US\$/Ton)

Table 68. World High Performance Fiber Multiaxial Fabric Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World High Performance Fiber Multiaxial Fabric Production by Application (2021-2026) & (Tons)

Table 70. World High Performance Fiber Multiaxial Fabric Production by Application (2027-2032) & (Tons)

Table 71. World High Performance Fiber Multiaxial Fabric Production Value by Application (2021-2026) & (USD Million)

Table 72. World High Performance Fiber Multiaxial Fabric Production Value by Application (2027-2032) & (USD Million)

Table 73. World High Performance Fiber Multiaxial Fabric Average Price by Application (2021-2026) & (US\$/Ton)

Table 74. World High Performance Fiber Multiaxial Fabric Average Price by Application (2027-2032) & (US\$/Ton)

Table 75. SAERTEX Basic Information, Manufacturing Base and Competitors

Table 76. SAERTEX Major Business

Table 77. SAERTEX High Performance Fiber Multiaxial Fabric Product and Services

Table 78. SAERTEX High Performance Fiber Multiaxial Fabric Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. SAERTEX Recent Developments/Updates

Table 80. SAERTEX Competitive Strengths & Weaknesses
Table 81. Chomarat Basic Information, Manufacturing Base and Competitors
Table 82. Chomarat Major Business
Table 83. Chomarat High Performance Fiber Multiaxial Fabric Product and Services
Table 84. Chomarat High Performance Fiber Multiaxial Fabric Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 85. Chomarat Recent Developments/Updates
Table 86. Chomarat Competitive Strengths & Weaknesses
Table 87. SGL Carbon Basic Information, Manufacturing Base and Competitors
Table 88. SGL Carbon Major Business
Table 89. SGL Carbon High Performance Fiber Multiaxial Fabric Product and Services
Table 90. SGL Carbon High Performance Fiber Multiaxial Fabric Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 91. SGL Carbon Recent Developments/Updates
Table 92. SGL Carbon Competitive Strengths & Weaknesses
Table 93. Hexcel Basic Information, Manufacturing Base and Competitors
Table 94. Hexcel Major Business
Table 95. Hexcel High Performance Fiber Multiaxial Fabric Product and Services
Table 96. Hexcel High Performance Fiber Multiaxial Fabric Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. Hexcel Recent Developments/Updates
Table 98. Hexcel Competitive Strengths & Weaknesses
Table 99. Owens Corning Basic Information, Manufacturing Base and Competitors
Table 100. Owens Corning Major Business
Table 101. Owens Corning High Performance Fiber Multiaxial Fabric Product and Services
Table 102. Owens Corning High Performance Fiber Multiaxial Fabric Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. Owens Corning Recent Developments/Updates
Table 104. Owens Corning Competitive Strengths & Weaknesses
Table 105. Vectorply Basic Information, Manufacturing Base and Competitors
Table 106. Vectorply Major Business
Table 107. Vectorply High Performance Fiber Multiaxial Fabric Product and Services
Table 108. Vectorply High Performance Fiber Multiaxial Fabric Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 109. Vectorply Recent Developments/Updates

Table 110. Vectorply Competitive Strengths & Weaknesses

Table 111. Sigmatech Basic Information, Manufacturing Base and Competitors

Table 112. Sigmatech Major Business

Table 113. Sigmatech High Performance Fiber Multiaxial Fabric Product and Services

Table 114. Sigmatech High Performance Fiber Multiaxial Fabric Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 115. Sigmatech Recent Developments/Updates

Table 116. Sigmatech Competitive Strengths & Weaknesses

Table 117. Toray Basic Information, Manufacturing Base and Competitors

Table 118. Toray Major Business

Table 119. Toray High Performance Fiber Multiaxial Fabric Product and Services

Table 120. Toray High Performance Fiber Multiaxial Fabric Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 121. Toray Recent Developments/Updates

Table 122. Toray Competitive Strengths & Weaknesses

Table 123. Teijin Basic Information, Manufacturing Base and Competitors

Table 124. Teijin Major Business

Table 125. Teijin High Performance Fiber Multiaxial Fabric Product and Services

Table 126. Teijin High Performance Fiber Multiaxial Fabric Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 127. Teijin Recent Developments/Updates

Table 128. Teijin Competitive Strengths & Weaknesses

Table 129. CPIC Basic Information, Manufacturing Base and Competitors

Table 130. CPIC Major Business

Table 131. CPIC High Performance Fiber Multiaxial Fabric Product and Services

Table 132. CPIC High Performance Fiber Multiaxial Fabric Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 133. CPIC Recent Developments/Updates

Table 134. CPIC Competitive Strengths & Weaknesses

Table 135. Taishan Fiberglass Basic Information, Manufacturing Base and Competitors

Table 136. Taishan Fiberglass Major Business

Table 137. Taishan Fiberglass High Performance Fiber Multiaxial Fabric Product and Services

Table 138. Taishan Fiberglass High Performance Fiber Multiaxial Fabric Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Taishan Fiberglass Recent Developments/Updates

Table 140. Taishan Fiberglass Competitive Strengths & Weaknesses

Table 141. Jiangsu Hengshen Basic Information, Manufacturing Base and Competitors

Table 142. Jiangsu Hengshen Major Business

Table 143. Jiangsu Hengshen High Performance Fiber Multiaxial Fabric Product and Services

Table 144. Jiangsu Hengshen High Performance Fiber Multiaxial Fabric Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Jiangsu Hengshen Recent Developments/Updates

Table 146. Jiangsu Hengshen Competitive Strengths & Weaknesses

Table 147. Weihai Guangwei Composites Basic Information, Manufacturing Base and Competitors

Table 148. Weihai Guangwei Composites Major Business

Table 149. Weihai Guangwei Composites High Performance Fiber Multiaxial Fabric Product and Services

Table 150. Weihai Guangwei Composites High Performance Fiber Multiaxial Fabric Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Weihai Guangwei Composites Recent Developments/Updates

Table 152. Weihai Guangwei Composites Competitive Strengths & Weaknesses

Table 153. PGTEX Basic Information, Manufacturing Base and Competitors

Table 154. PGTEX Major Business

Table 155. PGTEX High Performance Fiber Multiaxial Fabric Product and Services

Table 156. PGTEX High Performance Fiber Multiaxial Fabric Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. PGTEX Recent Developments/Updates

Table 158. PGTEX Competitive Strengths & Weaknesses

Table 159. Zhejiang Zhenshi New Material Basic Information, Manufacturing Base and Competitors

Table 160. Zhejiang Zhenshi New Material Major Business

Table 161. Zhejiang Zhenshi New Material High Performance Fiber Multiaxial Fabric Product and Services

Table 162. Zhejiang Zhenshi New Material High Performance Fiber Multiaxial Fabric Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and

Market Share (2021-2026)

Table 163. Zhejiang Zhenshi New Material Recent Developments/Updates

Table 164. Zhejiang Zhenshi New Material Competitive Strengths & Weaknesses

Table 165. NMG Basic Information, Manufacturing Base and Competitors

Table 166. NMG Major Business

Table 167. NMG High Performance Fiber Multiaxial Fabric Product and Services

Table 168. NMG High Performance Fiber Multiaxial Fabric Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. NMG Recent Developments/Updates

Table 170. NMG Competitive Strengths & Weaknesses

Table 171. China Jushi Basic Information, Manufacturing Base and Competitors

Table 172. China Jushi Major Business

Table 173. China Jushi High Performance Fiber Multiaxial Fabric Product and Services

Table 174. China Jushi High Performance Fiber Multiaxial Fabric Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. China Jushi Recent Developments/Updates

Table 176. China Jushi Competitive Strengths & Weaknesses

Table 177. Sinomatech Basic Information, Manufacturing Base and Competitors

Table 178. Sinomatech Major Business

Table 179. Sinomatech High Performance Fiber Multiaxial Fabric Product and Services

Table 180. Sinomatech High Performance Fiber Multiaxial Fabric Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. Sinomatech Recent Developments/Updates

Table 182. Sinomatech Competitive Strengths & Weaknesses

Table 183. Feilihua Basic Information, Manufacturing Base and Competitors

Table 184. Feilihua Major Business

Table 185. Feilihua High Performance Fiber Multiaxial Fabric Product and Services

Table 186. Feilihua High Performance Fiber Multiaxial Fabric Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 187. Feilihua Recent Developments/Updates

Table 188. Feilihua Competitive Strengths & Weaknesses

Table 189. Global Key Players of High Performance Fiber Multiaxial Fabric Upstream (Raw Materials)

Table 190. Global High Performance Fiber Multiaxial Fabric Typical Customers

Table 191. High Performance Fiber Multiaxial Fabric Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. High Performance Fiber Multiaxial Fabric Picture

Figure 2. World High Performance Fiber Multiaxial Fabric Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World High Performance Fiber Multiaxial Fabric Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World High Performance Fiber Multiaxial Fabric Production (2021-2032) & (Tons)

Figure 5. World High Performance Fiber Multiaxial Fabric Average Price (2021-2032) & (US\$/Ton)

Figure 6. World High Performance Fiber Multiaxial Fabric Production Value Market Share by Region (2021-2032)

Figure 7. World High Performance Fiber Multiaxial Fabric Production Market Share by Region (2021-2032)

Figure 8. North America High Performance Fiber Multiaxial Fabric Production (2021-2032) & (Tons)

Figure 9. Europe High Performance Fiber Multiaxial Fabric Production (2021-2032) & (Tons)

Figure 10. China High Performance Fiber Multiaxial Fabric Production (2021-2032) & (Tons)

Figure 11. Japan High Performance Fiber Multiaxial Fabric Production (2021-2032) & (Tons)

Figure 12. High Performance Fiber Multiaxial Fabric Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World High Performance Fiber Multiaxial Fabric Consumption (2021-2032) & (Tons)

Figure 15. World High Performance Fiber Multiaxial Fabric Consumption Market Share by Region (2021-2032)

Figure 16. United States High Performance Fiber Multiaxial Fabric Consumption (2021-2032) & (Tons)

Figure 17. China High Performance Fiber Multiaxial Fabric Consumption (2021-2032) & (Tons)

Figure 18. Europe High Performance Fiber Multiaxial Fabric Consumption (2021-2032) & (Tons)

Figure 19. Japan High Performance Fiber Multiaxial Fabric Consumption (2021-2032) & (Tons)

Figure 20. South Korea High Performance Fiber Multiaxial Fabric Consumption (2021-2032) & (Tons)

Figure 21. ASEAN High Performance Fiber Multiaxial Fabric Consumption (2021-2032) & (Tons)

Figure 22. India High Performance Fiber Multiaxial Fabric Consumption (2021-2032) & (Tons)

Figure 23. Producer Shipments of High Performance Fiber Multiaxial Fabric by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for High Performance Fiber Multiaxial Fabric Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for High Performance Fiber Multiaxial Fabric Markets in 2025

Figure 26. United States VS China: High Performance Fiber Multiaxial Fabric Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: High Performance Fiber Multiaxial Fabric Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: High Performance Fiber Multiaxial Fabric Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers High Performance Fiber Multiaxial Fabric Production Market Share 2025

Figure 30. China Based Manufacturers High Performance Fiber Multiaxial Fabric Production Market Share 2025

Figure 31. Rest of World Based Manufacturers High Performance Fiber Multiaxial Fabric Production Market Share 2025

Figure 32. World High Performance Fiber Multiaxial Fabric Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World High Performance Fiber Multiaxial Fabric Production Value Market Share by Type in 2025

Figure 34. Biaxial High-performance Fiber Fabric

Figure 35. Triaxial High-performance Fiber Fabric

Figure 36. Quadraxial High-performance Fiber Fabric

Figure 37. Multiaxial Unidirectional Fabric

Figure 38. Hybrid Multiaxial Fabric

Figure 39. World High Performance Fiber Multiaxial Fabric Production Market Share by Type (2021-2032)

Figure 40. World High Performance Fiber Multiaxial Fabric Production Value Market Share by Type (2021-2032)

Figure 41. World High Performance Fiber Multiaxial Fabric Average Price by Type (2021-2032) & (US\$/Ton)

Figure 42. World High Performance Fiber Multiaxial Fabric Production Value by Fiber Material, (USD Million), 2021 & 2025 & 2032

Figure 43. World High Performance Fiber Multiaxial Fabric Production Value Market Share by Fiber Material in 2025

Figure 44. Carbon Fiber Multiaxial Fabric

Figure 45. Aramid Fiber Multiaxial Fabric

Figure 46. UHMWPE Fiber Multiaxial Fabric

Figure 47. Basalt Fiber Multiaxial Fabric

Figure 48. PBO Fiber Multiaxial Fabric

Figure 49. Hybrid Fiber Multiaxial Fabric

Figure 50. World High Performance Fiber Multiaxial Fabric Production Market Share by Fiber Material (2021-2032)

Figure 51. World High Performance Fiber Multiaxial Fabric Production Value Market Share by Fiber Material (2021-2032)

Figure 52. World High Performance Fiber Multiaxial Fabric Average Price by Fiber Material (2021-2032) & (US\$/Ton)

Figure 53. World High Performance Fiber Multiaxial Fabric Production Value by Fiber Orientation, (USD Million), 2021 & 2025 & 2032

Figure 54. World High Performance Fiber Multiaxial Fabric Production Value Market Share by Fiber Orientation in 2025

Figure 55. 0°/90° Fabric

Figure 56. +45°/-45° Fabric

Figure 57. 0°/+45°/-45° Fabric

Figure 58. 0°/90°/+45°/-45° Fabric

Figure 59. Customized Angle Fabric

Figure 60. World High Performance Fiber Multiaxial Fabric Production Market Share by Fiber Orientation (2021-2032)

Figure 61. World High Performance Fiber Multiaxial Fabric Production Value Market Share by Fiber Orientation (2021-2032)

Figure 62. World High Performance Fiber Multiaxial Fabric Average Price by Fiber Orientation (2021-2032) & (US\$/Ton)

Figure 63. World High Performance Fiber Multiaxial Fabric Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 64. World High Performance Fiber Multiaxial Fabric Production Value Market Share by Application in 2025

Figure 65. Aerospace

Figure 66. Medical

Figure 67. Shipbuilding

Figure 68. Automobiles

Figure 69. Sports Equipment

Figure 70. Others

Figure 71. World High Performance Fiber Multiaxial Fabric Production Market Share by Application (2021-2032)

Figure 72. World High Performance Fiber Multiaxial Fabric Production Value Market Share by Application (2021-2032)

Figure 73. World High Performance Fiber Multiaxial Fabric Average Price by Application (2021-2032) & (US\$/Ton)

Figure 74. High Performance Fiber Multiaxial Fabric Industry Chain

Figure 75. High Performance Fiber Multiaxial Fabric Procurement Model

Figure 76. High Performance Fiber Multiaxial Fabric Sales Model

Figure 77. High Performance Fiber Multiaxial Fabric Sales Channels, Direct Sales, and Distribution

Figure 78. Methodology

Figure 79. Research Process and Data Source

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