

Global High-Performance Epoxy Adhesives Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G8C18D0602C6EN.html>

Date: August 2026

Pages: 174

Price: US\$ 3,480.00 (Single User License)

ID: G8C18D0602C6EN

Abstracts

According to our (Global Info Research) latest study, the global High-Performance Epoxy Adhesives market size was valued at US\$ 5556 million in 2025 and is forecast to a readjusted size of US\$ 8117 million by 2032 with a CAGR of 5.6% during review period.

High-Performance Epoxy Adhesives are industrial reactive adhesive systems based on epoxy resins and formulated with curing agents, tougheners, fillers, accelerators, coupling agents and other functional additives. After curing, they form highly crosslinked networks with high strength, stiffness, heat resistance, chemical resistance, moisture resistance and long-term durability. The product scope typically includes one-part heat-cure epoxy adhesives, two-part epoxy adhesives, toughened epoxy adhesives, thermally conductive epoxy adhesives, electrically conductive epoxy adhesives, epoxy adhesive films and paste-type structural epoxy adhesives. They are mainly used for high-reliability bonding of metals, composites, engineering plastics, ceramics, glass and electronic components.

Major production and consumption regions include the United States, Germany, Switzerland, Japan, China, South Korea and Taiwan, China. Key applications are concentrated in automotive and electric vehicles, electronics and electrical equipment, aerospace, industrial assembly, construction reinforcement, composites and precision equipment. The value of these products is not determined only by base epoxy resin materials, but also by formulation know-how, customer qualification, curing process compatibility, automated dispensing performance and long-term service reliability.

In 2025, global High-Performance Epoxy Adhesives production reached approximately

660-720 thousand tons, with an average FOB price of approximately USD 7.4-8.3 per kilogram; products for automotive structural bonding, electronic thermal management, aerospace adhesive films and high-reliability industrial assembly were priced significantly above general industrial epoxy adhesives.

The global High-Performance Epoxy Adhesives market is evolving from traditional industrial bonding materials into a high-reliability engineering materials segment. Automotive lightweighting, EV battery pack structural bonding, thermal management in electronics, aerospace composite applications and construction reinforcement are the major growth drivers. Compared with mechanical fastening, welding and standard adhesives, high-performance epoxy adhesives provide higher value in multi-material bonding, complex assembly, fatigue resistance, thermal shock resistance and long-term sealing reliability. As a result, their use continues to expand in electric vehicles, power electronics, energy storage, composites and advanced manufacturing. Leading suppliers increasingly compete through customized formulations, customer qualification, automated dispensing solutions and application engineering support, shifting the market focus from price competition toward performance validation, process compatibility and supply stability.

The main challenges include raw material price volatility, supply cycles for epoxy resins and curing agents, long customer qualification periods, stricter environmental regulations and cyclical demand in downstream industries. High-end epoxy adhesive products usually require extended validation by automotive, aerospace, electronics or industrial customers, creating high entry barriers; once qualified, however, supplier replacement costs are also relatively high. Over the next several years, growth will be driven more by higher-value applications, including EV battery and body structure bonding, thermally and electrically conductive electronic adhesives, low-volatility and low-outgassing aerospace materials, automated dispensing-compatible products and composite bonding systems. China, Japan, South Korea, the United States and Europe will remain the major technology and demand centers, while China is expected to show stronger growth elasticity supported by new energy vehicles, consumer electronics and industrial automation.

This report is a detailed and comprehensive analysis for global High-Performance Epoxy Adhesives market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market

share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global High-Performance Epoxy Adhesives market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global High-Performance Epoxy Adhesives market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global High-Performance Epoxy Adhesives market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global High-Performance Epoxy Adhesives market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for High-Performance Epoxy Adhesives

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global High-Performance Epoxy Adhesives market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Henkel AG & Co. KGaA, 3M Company, Sika AG, H.B. Fuller Company, Huntsman Corporation, DuPont de Nemours, Inc., Parker-Hannifin Corporation, Arkema S.A., PPG Industries, Inc., Illinois Tool Works Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Market Segmentation

High-Performance Epoxy Adhesives market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Thermal Management Bonding

Electrically Conductive Bonding

Insulating Structural Bonding

Others

Market segment by Curing System

Two Component Room Temperature Cure

One Component Heat Cure

Film and Preformed Cure

Others

Market segment by Product Form

Liquid Epoxy Adhesives

Paste Epoxy Adhesives

Film Epoxy Adhesives

Others

Market segment by Substrate Type

Metal Bonding

Composite Bonding

Plastic Bonding

Ceramic and Glass Bonding

Others

Market segment by Application

Automotive and Transportation

Electronics and Electrical

Aerospace and Defense

Industrial Assembly and Construction

Others

Major players covered

Henkel AG & Co. KGaA

3M Company

Sika AG

H.B. Fuller Company

Huntsman Corporation

DuPont de Nemours, Inc.

Parker-Hannifin Corporation

Arkema S.A.

PPG Industries, Inc.

Illinois Tool Works Inc.

Meridian Adhesives Group, LLC

Master Bond Inc.

DELO Industrie Klebstoffe GmbH & Co. KGaA

ThreeBond Co., Ltd.

CEMEDINE CO., LTD.

Nagase ChemteX Corporation

NAMICS Corporation

Toagosei Co., Ltd.

KCC Corporation

Hubei Huitian New Materials Co., Ltd.

Kangda New Materials (Group) Co., Ltd.

Darbond Technology Co., Ltd.

Techstorm Advanced Material Corporation

Nan Pao Resins Chemical Co., Ltd.

Anabond Limited

PT Dextone Lemindo

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe High-Performance Epoxy Adhesives product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of High-Performance Epoxy Adhesives, with price, sales quantity, revenue, and global market share of High-Performance Epoxy Adhesives from 2021 to 2026.

Chapter 3, the High-Performance Epoxy Adhesives competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the High-Performance Epoxy Adhesives breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market

share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and High-Performance Epoxy Adhesives market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of High-Performance Epoxy Adhesives.

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