

# Global High Nickel-chromium Indefinite Chilled Cast Iron Roll Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global High Nickel-chromium Indefinite Chilled Cast Iron Roll market size is expected to reach \$ 113 million by 2032, rising at a market growth of 4.2% CAGR during the forecast period (2026-2032).

High Nickel-Chromium Indefinite Chilled Cast Iron Rolls represent a high-alloy grade within the broader Indefinite Chilled Cast Iron Roll (ICDP) category. Developed from conventional ICDP materials by increasing nickel and chromium content and optimizing microstructural control, this grade offers enhanced performance. It typically features a composite structure with a wear-resistant chilled shell and a tougher core, providing improved wear resistance, spalling resistance, and thermal-fatigue performance under demanding rolling conditions. These rolls are widely used in hot strip mills, cold rolling mills, and selected high-load section rolling applications. Upstream inputs include high-purity pig iron or quality scrap steel, nickel and chromium alloying elements, inoculants, and related metallurgical additives, all requiring strict composition stability and cleanliness control. Downstream customers are primarily steel producers and rolling mill maintenance or spare-parts service providers. In 2025, global nominal capacity for High Ni-Cr ICDP rolls is estimated at approximately 62,000 tons, with shipments of about 49,380 tons and an average ex-factory price of around USD 1,650 per ton. Manufacturing gross margins are generally in the range of 20%-26%, influenced by alloy price fluctuations and quality-control requirements.

This report studies the global High Nickel-chromium Indefinite Chilled Cast Iron Roll production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for High Nickel-

chromium Indefinite Chilled Cast Iron Roll and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of High Nickel-chromium Indefinite Chilled Cast Iron Roll that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global High Nickel-chromium Indefinite Chilled Cast Iron Roll total production and demand, 2021-2032, (Tons)

Global High Nickel-chromium Indefinite Chilled Cast Iron Roll total production value, 2021-2032, (USD Million)

Global High Nickel-chromium Indefinite Chilled Cast Iron Roll production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global High Nickel-chromium Indefinite Chilled Cast Iron Roll consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: High Nickel-chromium Indefinite Chilled Cast Iron Roll domestic production, consumption, key domestic manufacturers and share

Global High Nickel-chromium Indefinite Chilled Cast Iron Roll production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global High Nickel-chromium Indefinite Chilled Cast Iron Roll production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global High Nickel-chromium Indefinite Chilled Cast Iron Roll production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global High Nickel-chromium Indefinite Chilled Cast Iron Roll market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Multi Serve Rolls, San Agostino, Sumitomo Heavy Industries, Union Electric ?kers, Sinosteel Xingtai Machinery & Mill Roll, Jiangsu Gongchang Roll, Jiangsu Kaida Heavy Industry, Delong Roll, Ansteel Roll, Baosteel Roll, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World High Nickel-chromium Indefinite Chilled Cast Iron Roll

market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global High Nickel-chromium Indefinite Chilled Cast Iron Roll Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global High Nickel-chromium Indefinite Chilled Cast Iron Roll Market, Segmentation by Type:

Roughing Rolls

Finishing Rolls

Other

Global High Nickel-chromium Indefinite Chilled Cast Iron Roll Market, Segmentation by Functional:

Standard Rolls

Wear-Resistant Rolls

Thermal-Crack Resistant Rolls

Other

Global High Nickel-chromium Indefinite Chilled Cast Iron Roll Market, Segmentation by Application:

Steel Industry

Non-ferrous Metal

Other

Companies Profiled:

Multi Serve Rolls

San Agostino

Sumitomo Heavy Industries

Union Electric ?kers

Sinosteel Xingtai Machinery & Mill Roll

Jiangsu Gongchang Roll

Jiangsu Kaida Heavy Industry

Delong Roll

Ansteel Roll

Baosteel Roll

Lianqiang Roll

Huzhou Zhonghang Roll

Huaye Roll

**Key Questions Answered:**

1. How big is the global High Nickel-chromium Indefinite Chilled Cast Iron Roll market?
2. What is the demand of the global High Nickel-chromium Indefinite Chilled Cast Iron Roll market?
3. What is the year over year growth of the global High Nickel-chromium Indefinite Chilled Cast Iron Roll market?
4. What is the production and production value of the global High Nickel-chromium Indefinite Chilled Cast Iron Roll market?
5. Who are the key producers in the global High Nickel-chromium Indefinite Chilled Cast Iron Roll market?
6. What are the growth factors driving the market demand?

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