

Global High Molecular Weight Polyester Resins for Adhesives Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GB269968FF4DEN.html>

Date: July 2026

Pages: 105

Price: US\$ 4,480.00 (Single User License)

ID: GB269968FF4DEN

Abstracts

The global High Molecular Weight Polyester Resins for Adhesives market size is expected to reach \$ 116 million by 2032, rising at a market growth of 5.6% CAGR during the forecast period (2026-2032).

High Molecular Weight Polyester Resins for Adhesives refer to saturated polyester or copolyester resins with a molecular weight not lower than 10,000, designed as the main film-forming resin, adhesion promoter, binder or modifier in adhesive formulations. These resins are typically produced from dibasic or polybasic acids or their derivatives and glycols or polyols, and can be further modified through molecular-weight control, crystallinity adjustment, Tg design, functional group design and compatibility optimization. Compared with low molecular weight polyester polyols, high molecular weight polyester resins generally offer stronger cohesive strength, better film formation, improved flexibility, higher toughness, good adhesion to plastic films, metals, textiles and coated substrates, and better heat and chemical resistance.

In 2025, global sales of High Molecular Weight Polyester Resins for Adhesives reached approximately 16 K tons, with an average global market price of around US\$ 5,137/ton. Production capacity varies significantly among manufacturers, with gross profit margins ranging from approximately 15% to 25%.

The market for High Molecular Weight Polyester Resins for Adhesives is supported by the continued growth of flexible packaging, functional films, textile bonding, automotive interiors and specialty industrial adhesives. In these applications, adhesive formulators require resins that can provide stable film formation, high cohesive strength, good flexibility, heat resistance and reliable adhesion to multiple substrates. Polyester-based

adhesive resins are particularly important in film lamination, heat-seal layers, ink binders, primers and textile bonding because they offer a balanced combination of polarity, flexibility, toughness and compatibility with different coating or adhesive systems.

Product development is moving toward more differentiated resin structures and cleaner formulation platforms. Solventborne polyester adhesive resins remain important in high-performance laminating and industrial adhesive systems because of their mature processing behavior and strong wetting performance. At the same time, waterborne polyester resins and hotmelt polyester resins are gaining attention as customers pursue lower VOC emissions, safer processing and more sustainable bonding solutions. Technical differentiation increasingly depends on molecular weight distribution, crystallinity, Tg control, functional group design, crosslinking compatibility, substrate-specific adhesion and long-term performance after heat, humidity, washing or chemical exposure.

Competition is expected to become more application-driven rather than purely price-driven. Established suppliers have advantages in polymer design, batch consistency, technical support and qualification experience with packaging, textile, automotive and electronics customers. However, Asian suppliers are becoming more active in copolyester adhesive resin markets, increasing competition in standard solventborne and hotmelt grades. Future growth will depend on the ability to provide resins that support flexible packaging safety, low-VOC adhesive systems, durable textile bonding, high-heat industrial bonding and more sustainable adhesive formulations.

This report studies the global High Molecular Weight Polyester Resins for Adhesives production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for High Molecular Weight Polyester Resins for Adhesives and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of High Molecular Weight Polyester Resins for Adhesives that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global High Molecular Weight Polyester Resins for Adhesives total production and demand, 2021-2032, (Tons)

Global High Molecular Weight Polyester Resins for Adhesives total production value,

2021-2032, (USD Million)

Global High Molecular Weight Polyester Resins for Adhesives production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global High Molecular Weight Polyester Resins for Adhesives consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: High Molecular Weight Polyester Resins for Adhesives domestic production, consumption, key domestic manufacturers and share

Global High Molecular Weight Polyester Resins for Adhesives production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global High Molecular Weight Polyester Resins for Adhesives production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global High Molecular Weight Polyester Resins for Adhesives production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global High Molecular Weight Polyester Resins for Adhesives market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Evonik, Toyobo, SK Chemicals, Bostik, Covestro, Mitsubishi Chemical, Macroocean, Shanghai Tianyang, Eternal Materials, Unitika, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World High Molecular Weight Polyester Resins for Adhesives market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global High Molecular Weight Polyester Resins for Adhesives Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global High Molecular Weight Polyester Resins for Adhesives Market, Segmentation by Type:

Solvent Based

Water Based

Global High Molecular Weight Polyester Resins for Adhesives Market, Segmentation by Molecular Weight Range:

Medium-High MW Type (10,000-20,000)

High MW Type (>20,000)

Global High Molecular Weight Polyester Resins for Adhesives Market, Segmentation by Glass Transition:

Low Tg Type

Medium Tg Type

High Tg Type

Global High Molecular Weight Polyester Resins for Adhesives Market, Segmentation by Application:

Industrial Adhesive

Flexible Packaging Adhesive

Stamping Foil Adhesive

Hot Melt Adhesive

Other

Companies Profiled:

Evonik

Toyobo

SK Chemicals

Bostik

Covestro

Mitsubishi Chemical

Macrocean

Shanghai Tianyang

Eternal Materials

Unitika

Key Questions Answered:

1. How big is the global High Molecular Weight Polyester Resins for Adhesives market?
2. What is the demand of the global High Molecular Weight Polyester Resins for Adhesives market?
3. What is the year over year growth of the global High Molecular Weight Polyester Resins for Adhesives market?
4. What is the production and production value of the global High Molecular Weight Polyester Resins for Adhesives market?
5. Who are the key producers in the global High Molecular Weight Polyester Resins for Adhesives market?
6. What are the growth factors driving the market demand?

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