

Global High Molecular Weight Polyester Resin Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global High Molecular Weight Polyester Resin market size is expected to reach \$ 742 million by 2032, rising at a market growth of 5.6% CAGR during the forecast period (2026-2032).

High molecular weight polyester resin is formed by the reaction of polybasic acids and polyols. It exhibits excellent adhesion to various substrates such as metals, clothing, and plastics, and has excellent chemical resistance and flexibility. It is mainly used in paints and coatings, adhesives and sealants, industrial inks, and so on. In this report, high molecular weight polyester resin refers to polyester resin with a molecular weight above 10,000.

Global sales of High Molecular Weight Polyester Resin was about 163 k tons in 2025 with average price of 2759 USD/ton. The average gross margin of the industry is between 15%-25%.

The European Food Safety Authority (EFSA) caused some concern at the end of 2021 with its conservative stance on products ? and pecifically metal food packaging ? that feature Bisphenol A (BPA) as a coating in their internal can lining. The proposed threshold for BPA is so low its use in any metal packaging of food products is effectively banned. Current estimates suggest the new legal requirements will impact upwards of 75% of European packaging volumes. Scientists from the EFSA have decided that coatings containing BPA ? and indeed all similar chemicals that fall under the Bisphenol class of materials ? are materials of concern (MoCs), however they are designed due to the potential detrimental effect on a consumer?s health and safety. The solutions include various acrylic, polyester, and polyolefins as alternatives to Bisphenols that were first launched as far back as 2014. They were preferred because their safety is already well established. Polyester based coatings are perceived as a good alternative

to substitute the standard epoxy based coating systems to ensure a BPA free food packaging. They are compliant with various EU, US and international regulations and have good market prospects.

These policies have effectively driven the market demand for high molecular weight polyester resins.

This report studies the global High Molecular Weight Polyester Resin production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for High Molecular Weight Polyester Resin and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of High Molecular Weight Polyester Resin that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global High Molecular Weight Polyester Resin total production and demand, 2021-2032, (Tons)

Global High Molecular Weight Polyester Resin total production value, 2021-2032, (USD Million)

Global High Molecular Weight Polyester Resin production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global High Molecular Weight Polyester Resin consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: High Molecular Weight Polyester Resin domestic production, consumption, key domestic manufacturers and share

Global High Molecular Weight Polyester Resin production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global High Molecular Weight Polyester Resin production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global High Molecular Weight Polyester Resin production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global High Molecular Weight Polyester Resin market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Evonik, Toyobo, SK Chemicals,

Bostik, Covestro, Mitsubishi Chemical, EMS-Griltech, Macroocean, Shanghai Tianyang, Xinxin Adhesive, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World High Molecular Weight Polyester Resin market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global High Molecular Weight Polyester Resin Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global High Molecular Weight Polyester Resin Market, Segmentation by Type:

Water Based

Solvent Based

Hotmelt Type

Other

Global High Molecular Weight Polyester Resin Market, Segmentation by Form:

Solid

Liquid

Global High Molecular Weight Polyester Resin Market, Segmentation by Application:

Paints and Coatings

Industrial Inks

Adhesives and Sealants

Hotmelt Adhesive

Other

Companies Profiled:

Evonik

Toyobo

SK Chemicals

Bostik

Covestro

Mitsubishi Chemical

EMS-Griltech

Macroocean

Shanghai Tianyang

Xinxin Adhesive

Eternal Materials

Helios Resins and ATCOAT

Unitika

Key Questions Answered:

1. How big is the global High Molecular Weight Polyester Resin market?
2. What is the demand of the global High Molecular Weight Polyester Resin market?
3. What is the year over year growth of the global High Molecular Weight Polyester Resin market?
4. What is the production and production value of the global High Molecular Weight Polyester Resin market?
5. Who are the key producers in the global High Molecular Weight Polyester Resin market?
6. What are the growth factors driving the market demand?

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