

Global High Modulus Para-Aramid Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global High Modulus Para-Aramid market size is expected to reach \$ 1636 million by 2032, rising at a market growth of 5.1% CAGR during the forecast period (2026-2032).

High Modulus Para-Aramid refers to a class of synthetic aromatic polyamide fibers characterized by exceptionally high tensile strength and modulus (stiffness), excellent heat resistance, light weight, and superior dimensional stability, used especially where high strength-to-weight ratios and durability are critical, e.g., aerospace, defense, ballistic protection, and high-performance composites.

The high modulus para-aramid industry chain begins upstream with petrochemical feedstocks such as p-phenylenediamine (PPD) and terephthaloyl chloride (TDC) and specialty solvents like sulfuric acid for polymer synthesis, advancing to midstream polymerization and high-precision fiber spinning (wet or gel) into high modulus para-aramid filaments, to downstream weaving, composite pre-preg creation, finishing (coating or sizing), integration into ballistic, aerospace, automotive, and industrial products, distribution through specialized material and composite suppliers, value-added fabricators and OEM component producers, and final deployment by defense, aerospace, automotive, construction, and sports goods manufacturers.

Across global markets, ongoing and planned projects include high modulus para-aramid capacity expansions in Asia Pacific to meet growing defense and automotive demand, European facility upgrades integrating automation and digital process controls for improved composite integration, new joint ventures between major chemical and composite OEMs to build pre-preg and hybrid composite lines, US expansions targeting lightweight aerospace components and ballistic solutions, Southeast Asia greenfield plants to reduce logistic lead times, research partnerships focusing on recyclable and lower environmental impact production, automated spinning and finishing lines to cut cost and defect levels, and regional strategic hubs for composite fabrication and end-

use manufacturing.

2025 Global Market sales Volume: 45,000 tons. Average Global Market Price: US\$ 25,000 per ton. Market Average Gross Profit Margin: 28%.

The High Modulus Para-Aramid market sits within the broader high performance fiber industry and is shaped by the demand for lightweight high-strength materials in defense, aerospace, automotive, and industrial applications. Para-aramid fibers have exceptional strength, heat resistance and modulus, making them indispensable in ballistic protection, structural composites, and reinforcements.

Regional demand patterns see Asia Pacific expanding rapidly due to defense modernization and automotive growth, while Europe and North America sustain robust demand thanks to aerospace, advanced manufacturing, and stringent safety regulations. Robust growth drivers include increasing defense budgets, lightweighting trends in mobility, and infrastructure development requiring durable composites. However, supply chain constraints in feedstocks and high production complexity pose risks, as do competition from alternative high-performance fibers and fluctuating raw material costs. Technological trends emphasize digital manufacturing, automation, and hybrid composites to boost performance and lower costs. Manufacturers with integrated polymer production and composite fabrication have competitive advantage, and partnerships that reduce lead times and geographic supply imbalances are major strategic moves. Environmental and regulatory pressures are pushing for recyclable, lower-impact production.

With ongoing expansions and planned projects across regions, long-term growth prospects remain strong, although macroeconomic volatility and geopolitical tensions could introduce market disruption.

This report studies the global High Modulus Para-Aramid production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for High Modulus Para-Aramid and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of High Modulus Para-Aramid that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global High Modulus Para-Aramid total production and demand, 2021-2032, (Tons)

Global High Modulus Para-Aramid total production value, 2021-2032, (USD Million)

Global High Modulus Para-Aramid production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global High Modulus Para-Aramid consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: High Modulus Para-Aramid domestic production, consumption, key

domestic manufacturers and share

Global High Modulus Para-Aramid production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global High Modulus Para-Aramid production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global High Modulus Para-Aramid production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global High Modulus Para-Aramid market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DuPont, Teijin, Kolon Industries, Hyosung, Tayho, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World High Modulus Para-Aramid market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global High Modulus Para-Aramid Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global High Modulus Para-Aramid Market, Segmentation by Type:

Filament

Short Fiber

Other

Global High Modulus Para-Aramid Market, Segmentation by Performance Attribute:

Ballistic Optimized

Heat-resistant High Modulus

Composite-specific

Hybrid Reinforced Fibers

Global High Modulus Para-Aramid Market, Segmentation by Production Process:

Wet-spun

Gel-spun

Global High Modulus Para-Aramid Market, Segmentation by Application:

Protective and Safety Equipment

Automotive

Friction and Sealing Materials

Industrial Reinforcement

Others

Companies Profiled:

DuPont

Teijin

Kolon Industries

Hyosung

Tayho

Key Questions Answered:

1. How big is the global High Modulus Para-Aramid market?
2. What is the demand of the global High Modulus Para-Aramid market?
3. What is the year over year growth of the global High Modulus Para-Aramid market?
4. What is the production and production value of the global High Modulus Para-Aramid market?
5. Who are the key producers in the global High Modulus Para-Aramid market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 High Modulus Para-Aramid Introduction
- 1.2 World High Modulus Para-Aramid Supply & Forecast
 - 1.2.1 World High Modulus Para-Aramid Production Value (2021 & 2025 & 2032)
 - 1.2.2 World High Modulus Para-Aramid Production (2021-2032)
 - 1.2.3 World High Modulus Para-Aramid Pricing Trends (2021-2032)
- 1.3 World High Modulus Para-Aramid Production by Region (Based on Production Site)
 - 1.3.1 World High Modulus Para-Aramid Production Value by Region (2021-2032)
 - 1.3.2 World High Modulus Para-Aramid Production by Region (2021-2032)
 - 1.3.3 World High Modulus Para-Aramid Average Price by Region (2021-2032)
 - 1.3.4 North America High Modulus Para-Aramid Production (2021-2032)
 - 1.3.5 Europe High Modulus Para-Aramid Production (2021-2032)
 - 1.3.6 China High Modulus Para-Aramid Production (2021-2032)
 - 1.3.7 Japan High Modulus Para-Aramid Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 High Modulus Para-Aramid Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 High Modulus Para-Aramid Major Market Trends

2 DEMAND SUMMARY

- 2.1 World High Modulus Para-Aramid Demand (2021-2032)
- 2.2 World High Modulus Para-Aramid Consumption by Region
 - 2.2.1 World High Modulus Para-Aramid Consumption by Region (2021-2026)
 - 2.2.2 World High Modulus Para-Aramid Consumption Forecast by Region (2027-2032)
- 2.3 United States High Modulus Para-Aramid Consumption (2021-2032)
- 2.4 China High Modulus Para-Aramid Consumption (2021-2032)
- 2.5 Europe High Modulus Para-Aramid Consumption (2021-2032)
- 2.6 Japan High Modulus Para-Aramid Consumption (2021-2032)
- 2.7 South Korea High Modulus Para-Aramid Consumption (2021-2032)
- 2.8 ASEAN High Modulus Para-Aramid Consumption (2021-2032)
- 2.9 India High Modulus Para-Aramid Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World High Modulus Para-Aramid Production Value by Manufacturer (2021-2026)

- 3.2 World High Modulus Para-Aramid Production by Manufacturer (2021-2026)
- 3.3 World High Modulus Para-Aramid Average Price by Manufacturer (2021-2026)
- 3.4 High Modulus Para-Aramid Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global High Modulus Para-Aramid Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for High Modulus Para-Aramid in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for High Modulus Para-Aramid in 2025
- 3.6 High Modulus Para-Aramid Market: Overall Company Footprint Analysis
 - 3.6.1 High Modulus Para-Aramid Market: Region Footprint
 - 3.6.2 High Modulus Para-Aramid Market: Company Product Type Footprint
 - 3.6.3 High Modulus Para-Aramid Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: High Modulus Para-Aramid Production Value Comparison
 - 4.1.1 United States VS China: High Modulus Para-Aramid Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: High Modulus Para-Aramid Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: High Modulus Para-Aramid Production Comparison
 - 4.2.1 United States VS China: High Modulus Para-Aramid Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: High Modulus Para-Aramid Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: High Modulus Para-Aramid Consumption Comparison
 - 4.3.1 United States VS China: High Modulus Para-Aramid Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: High Modulus Para-Aramid Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based High Modulus Para-Aramid Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based High Modulus Para-Aramid Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers High Modulus Para-Aramid Production Value (2021-2026)

4.4.3 United States Based Manufacturers High Modulus Para-Aramid Production (2021-2026)

4.5 China Based High Modulus Para-Aramid Manufacturers and Market Share

4.5.1 China Based High Modulus Para-Aramid Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers High Modulus Para-Aramid Production Value (2021-2026)

4.5.3 China Based Manufacturers High Modulus Para-Aramid Production (2021-2026)

4.6 Rest of World Based High Modulus Para-Aramid Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based High Modulus Para-Aramid Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers High Modulus Para-Aramid Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers High Modulus Para-Aramid Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World High Modulus Para-Aramid Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Filament

5.2.2 Short Fiber

5.2.3 Other

5.3 Market Segment by Type

5.3.1 World High Modulus Para-Aramid Production by Type (2021-2032)

5.3.2 World High Modulus Para-Aramid Production Value by Type (2021-2032)

5.3.3 World High Modulus Para-Aramid Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY PERFORMANCE ATTRIBUTE

6.1 World High Modulus Para-Aramid Market Size Overview by Performance Attribute: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Performance Attribute

6.2.1 Ballistic Optimized

6.2.2 Heat-resistant High Modulus

6.2.3 Composite-specific

6.2.4 Hybrid Reinforced Fibers

6.3 Market Segment by Performance Attribute

6.3.1 World High Modulus Para-Aramid Production by Performance Attribute
(2021-2032)

6.3.2 World High Modulus Para-Aramid Production Value by Performance Attribute
(2021-2032)

6.3.3 World High Modulus Para-Aramid Average Price by Performance Attribute
(2021-2032)

7 MARKET ANALYSIS BY PRODUCTION PROCESS

7.1 World High Modulus Para-Aramid Market Size Overview by Production Process:
2021 VS 2025 VS 2032

7.2 Segment Introduction by Production Process

7.2.1 Wet-spun

7.2.2 Gel-spun

7.3 Market Segment by Production Process

7.3.1 World High Modulus Para-Aramid Production by Production Process
(2021-2032)

7.3.2 World High Modulus Para-Aramid Production Value by Production Process
(2021-2032)

7.3.3 World High Modulus Para-Aramid Average Price by Production Process
(2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World High Modulus Para-Aramid Market Size Overview by Application: 2021 VS
2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Protective and Safety Equipment

8.2.2 Automotive

8.2.3 Friction and Sealing Materials

8.2.4 Industrial Reinforcement

8.2.5 Others

8.3 Market Segment by Application

8.3.1 World High Modulus Para-Aramid Production by Application (2021-2032)

8.3.2 World High Modulus Para-Aramid Production Value by Application (2021-2032)

8.3.3 World High Modulus Para-Aramid Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 DuPont

9.1.1 DuPont Details

9.1.2 DuPont Major Business

9.1.3 DuPont High Modulus Para-Aramid Product and Services

9.1.4 DuPont High Modulus Para-Aramid Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 DuPont Recent Developments/Updates

9.1.6 DuPont Competitive Strengths & Weaknesses

9.2 Teijin

9.2.1 Teijin Details

9.2.2 Teijin Major Business

9.2.3 Teijin High Modulus Para-Aramid Product and Services

9.2.4 Teijin High Modulus Para-Aramid Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Teijin Recent Developments/Updates

9.2.6 Teijin Competitive Strengths & Weaknesses

9.3 Kolon Industries

9.3.1 Kolon Industries Details

9.3.2 Kolon Industries Major Business

9.3.3 Kolon Industries High Modulus Para-Aramid Product and Services

9.3.4 Kolon Industries High Modulus Para-Aramid Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Kolon Industries Recent Developments/Updates

9.3.6 Kolon Industries Competitive Strengths & Weaknesses

9.4 Hyosung

9.4.1 Hyosung Details

9.4.2 Hyosung Major Business

9.4.3 Hyosung High Modulus Para-Aramid Product and Services

9.4.4 Hyosung High Modulus Para-Aramid Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Hyosung Recent Developments/Updates

9.4.6 Hyosung Competitive Strengths & Weaknesses

9.5 Tayho

9.5.1 Tayho Details

9.5.2 Tayho Major Business

9.5.3 Tayho High Modulus Para-Aramid Product and Services

9.5.4 Tayho High Modulus Para-Aramid Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 Tayho Recent Developments/Updates

9.5.6 Tayho Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 High Modulus Para-Aramid Industry Chain

10.2 High Modulus Para-Aramid Upstream Analysis

10.2.1 High Modulus Para-Aramid Core Raw Materials

10.2.2 Main Manufacturers of High Modulus Para-Aramid Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 High Modulus Para-Aramid Production Mode

10.6 High Modulus Para-Aramid Procurement Model

10.7 High Modulus Para-Aramid Industry Sales Model and Sales Channels

10.7.1 High Modulus Para-Aramid Sales Model

10.7.2 High Modulus Para-Aramid Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World High Modulus Para-Aramid Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World High Modulus Para-Aramid Production Value by Region (2021-2026) & (USD Million)

Table 3. World High Modulus Para-Aramid Production Value by Region (2027-2032) & (USD Million)

Table 4. World High Modulus Para-Aramid Production Value Market Share by Region (2021-2026)

Table 5. World High Modulus Para-Aramid Production Value Market Share by Region (2027-2032)

Table 6. World High Modulus Para-Aramid Production by Region (2021-2026) & (Tons)

Table 7. World High Modulus Para-Aramid Production by Region (2027-2032) & (Tons)

Table 8. World High Modulus Para-Aramid Production Market Share by Region (2021-2026)

Table 9. World High Modulus Para-Aramid Production Market Share by Region (2027-2032)

Table 10. World High Modulus Para-Aramid Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World High Modulus Para-Aramid Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. High Modulus Para-Aramid Major Market Trends

Table 13. World High Modulus Para-Aramid Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Tons)

Table 14. World High Modulus Para-Aramid Consumption by Region (2021-2026) & (Tons)

Table 15. World High Modulus Para-Aramid Consumption Forecast by Region (2027-2032) & (Tons)

Table 16. World High Modulus Para-Aramid Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key High Modulus Para-Aramid Producers in 2025

Table 18. World High Modulus Para-Aramid Production by Manufacturer (2021-2026) & (Tons)

Table 19. Production Market Share of Key High Modulus Para-Aramid Producers in 2025

- Table 20. World High Modulus Para-Aramid Average Price by Manufacturer (2021-2026) & (US\$/Ton)
- Table 21. Global High Modulus Para-Aramid Company Evaluation Quadrant
- Table 22. World High Modulus Para-Aramid Industry Rank of Major Manufacturers, Based on Production Value in 2025
- Table 23. Head Office and High Modulus Para-Aramid Production Site of Key Manufacturer
- Table 24. High Modulus Para-Aramid Market: Company Product Type Footprint
- Table 25. High Modulus Para-Aramid Market: Company Product Application Footprint
- Table 26. High Modulus Para-Aramid Competitive Factors
- Table 27. High Modulus Para-Aramid New Entrant and Capacity Expansion Plans
- Table 28. High Modulus Para-Aramid Mergers & Acquisitions Activity
- Table 29. United States VS China High Modulus Para-Aramid Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
- Table 30. United States VS China High Modulus Para-Aramid Production Comparison, (2021 & 2025 & 2032) & (Tons)
- Table 31. United States VS China High Modulus Para-Aramid Consumption Comparison, (2021 & 2025 & 2032) & (Tons)
- Table 32. United States Based High Modulus Para-Aramid Manufacturers, Headquarters and Production Site (States, Country)
- Table 33. United States Based Manufacturers High Modulus Para-Aramid Production Value, (2021-2026) & (USD Million)
- Table 34. United States Based Manufacturers High Modulus Para-Aramid Production Value Market Share (2021-2026)
- Table 35. United States Based Manufacturers High Modulus Para-Aramid Production (2021-2026) & (Tons)
- Table 36. United States Based Manufacturers High Modulus Para-Aramid Production Market Share (2021-2026)
- Table 37. China Based High Modulus Para-Aramid Manufacturers, Headquarters and Production Site (Province, Country)
- Table 38. China Based Manufacturers High Modulus Para-Aramid Production Value, (2021-2026) & (USD Million)
- Table 39. China Based Manufacturers High Modulus Para-Aramid Production Value Market Share (2021-2026)
- Table 40. China Based Manufacturers High Modulus Para-Aramid Production, (2021-2026) & (Tons)
- Table 41. China Based Manufacturers High Modulus Para-Aramid Production Market Share (2021-2026)
- Table 42. Rest of World Based High Modulus Para-Aramid Manufacturers,

Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers High Modulus Para-Aramid Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers High Modulus Para-Aramid Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers High Modulus Para-Aramid Production, (2021-2026) & (Tons)

Table 46. Rest of World Based Manufacturers High Modulus Para-Aramid Production Market Share (2021-2026)

Table 47. World High Modulus Para-Aramid Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World High Modulus Para-Aramid Production by Type (2021-2026) & (Tons)

Table 49. World High Modulus Para-Aramid Production by Type (2027-2032) & (Tons)

Table 50. World High Modulus Para-Aramid Production Value by Type (2021-2026) & (USD Million)

Table 51. World High Modulus Para-Aramid Production Value by Type (2027-2032) & (USD Million)

Table 52. World High Modulus Para-Aramid Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World High Modulus Para-Aramid Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World High Modulus Para-Aramid Production Value by Performance Attribute, (USD Million), 2021 & 2025 & 2032

Table 55. World High Modulus Para-Aramid Production by Performance Attribute (2021-2026) & (Tons)

Table 56. World High Modulus Para-Aramid Production by Performance Attribute (2027-2032) & (Tons)

Table 57. World High Modulus Para-Aramid Production Value by Performance Attribute (2021-2026) & (USD Million)

Table 58. World High Modulus Para-Aramid Production Value by Performance Attribute (2027-2032) & (USD Million)

Table 59. World High Modulus Para-Aramid Average Price by Performance Attribute (2021-2026) & (US\$/Ton)

Table 60. World High Modulus Para-Aramid Average Price by Performance Attribute (2027-2032) & (US\$/Ton)

Table 61. World High Modulus Para-Aramid Production Value by Production Process, (USD Million), 2021 & 2025 & 2032

Table 62. World High Modulus Para-Aramid Production by Production Process (2021-2026) & (Tons)

Table 63. World High Modulus Para-Aramid Production by Production Process (2027-2032) & (Tons)

Table 64. World High Modulus Para-Aramid Production Value by Production Process (2021-2026) & (USD Million)

Table 65. World High Modulus Para-Aramid Production Value by Production Process (2027-2032) & (USD Million)

Table 66. World High Modulus Para-Aramid Average Price by Production Process (2021-2026) & (US\$/Ton)

Table 67. World High Modulus Para-Aramid Average Price by Production Process (2027-2032) & (US\$/Ton)

Table 68. World High Modulus Para-Aramid Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World High Modulus Para-Aramid Production by Application (2021-2026) & (Tons)

Table 70. World High Modulus Para-Aramid Production by Application (2027-2032) & (Tons)

Table 71. World High Modulus Para-Aramid Production Value by Application (2021-2026) & (USD Million)

Table 72. World High Modulus Para-Aramid Production Value by Application (2027-2032) & (USD Million)

Table 73. World High Modulus Para-Aramid Average Price by Application (2021-2026) & (US\$/Ton)

Table 74. World High Modulus Para-Aramid Average Price by Application (2027-2032) & (US\$/Ton)

Table 75. DuPont Basic Information, Manufacturing Base and Competitors

Table 76. DuPont Major Business

Table 77. DuPont High Modulus Para-Aramid Product and Services

Table 78. DuPont High Modulus Para-Aramid Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. DuPont Recent Developments/Updates

Table 80. DuPont Competitive Strengths & Weaknesses

Table 81. Teijin Basic Information, Manufacturing Base and Competitors

Table 82. Teijin Major Business

Table 83. Teijin High Modulus Para-Aramid Product and Services

Table 84. Teijin High Modulus Para-Aramid Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Teijin Recent Developments/Updates

Table 86. Teijin Competitive Strengths & Weaknesses

Table 87. Kolon Industries Basic Information, Manufacturing Base and Competitors

- Table 88. Kolon Industries Major Business
- Table 89. Kolon Industries High Modulus Para-Aramid Product and Services
- Table 90. Kolon Industries High Modulus Para-Aramid Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 91. Kolon Industries Recent Developments/Updates
- Table 92. Kolon Industries Competitive Strengths & Weaknesses
- Table 93. Hyosung Basic Information, Manufacturing Base and Competitors
- Table 94. Hyosung Major Business
- Table 95. Hyosung High Modulus Para-Aramid Product and Services
- Table 96. Hyosung High Modulus Para-Aramid Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. Hyosung Recent Developments/Updates
- Table 98. Hyosung Competitive Strengths & Weaknesses
- Table 99. Tayho Basic Information, Manufacturing Base and Competitors
- Table 100. Tayho Major Business
- Table 101. Tayho High Modulus Para-Aramid Product and Services
- Table 102. Tayho High Modulus Para-Aramid Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. Tayho Recent Developments/Updates
- Table 104. Tayho Competitive Strengths & Weaknesses
- Table 105. Global Key Players of High Modulus Para-Aramid Upstream (Raw Materials)
- Table 106. Global High Modulus Para-Aramid Typical Customers
- Table 107. High Modulus Para-Aramid Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. High Modulus Para-Aramid Picture

Figure 2. World High Modulus Para-Aramid Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World High Modulus Para-Aramid Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World High Modulus Para-Aramid Production (2021-2032) & (Tons)

Figure 5. World High Modulus Para-Aramid Average Price (2021-2032) & (US\$/Ton)

Figure 6. World High Modulus Para-Aramid Production Value Market Share by Region (2021-2032)

Figure 7. World High Modulus Para-Aramid Production Market Share by Region (2021-2032)

Figure 8. North America High Modulus Para-Aramid Production (2021-2032) & (Tons)

Figure 9. Europe High Modulus Para-Aramid Production (2021-2032) & (Tons)

Figure 10. China High Modulus Para-Aramid Production (2021-2032) & (Tons)

Figure 11. Japan High Modulus Para-Aramid Production (2021-2032) & (Tons)

Figure 12. High Modulus Para-Aramid Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World High Modulus Para-Aramid Consumption (2021-2032) & (Tons)

Figure 15. World High Modulus Para-Aramid Consumption Market Share by Region (2021-2032)

Figure 16. United States High Modulus Para-Aramid Consumption (2021-2032) & (Tons)

Figure 17. China High Modulus Para-Aramid Consumption (2021-2032) & (Tons)

Figure 18. Europe High Modulus Para-Aramid Consumption (2021-2032) & (Tons)

Figure 19. Japan High Modulus Para-Aramid Consumption (2021-2032) & (Tons)

Figure 20. South Korea High Modulus Para-Aramid Consumption (2021-2032) & (Tons)

Figure 21. ASEAN High Modulus Para-Aramid Consumption (2021-2032) & (Tons)

Figure 22. India High Modulus Para-Aramid Consumption (2021-2032) & (Tons)

Figure 23. Producer Shipments of High Modulus Para-Aramid by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for High Modulus Para-Aramid Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for High Modulus Para-Aramid Markets in 2025

Figure 26. United States VS China: High Modulus Para-Aramid Production Value

Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: High Modulus Para-Aramid Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: High Modulus Para-Aramid Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers High Modulus Para-Aramid Production Market Share 2025

Figure 30. China Based Manufacturers High Modulus Para-Aramid Production Market Share 2025

Figure 31. Rest of World Based Manufacturers High Modulus Para-Aramid Production Market Share 2025

Figure 32. World High Modulus Para-Aramid Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World High Modulus Para-Aramid Production Value Market Share by Type in 2025

Figure 34. Filament

Figure 35. Short Fiber

Figure 36. Other

Figure 37. World High Modulus Para-Aramid Production Market Share by Type (2021-2032)

Figure 38. World High Modulus Para-Aramid Production Value Market Share by Type (2021-2032)

Figure 39. World High Modulus Para-Aramid Average Price by Type (2021-2032) & (US\$/Ton)

Figure 40. World High Modulus Para-Aramid Production Value by Performance Attribute, (USD Million), 2021 & 2025 & 2032

Figure 41. World High Modulus Para-Aramid Production Value Market Share by Performance Attribute in 2025

Figure 42. Ballistic Optimized

Figure 43. Heat-resistant High Modulus

Figure 44. Composite-specific

Figure 45. Hybrid Reinforced Fibers

Figure 46. World High Modulus Para-Aramid Production Market Share by Performance Attribute (2021-2032)

Figure 47. World High Modulus Para-Aramid Production Value Market Share by Performance Attribute (2021-2032)

Figure 48. World High Modulus Para-Aramid Average Price by Performance Attribute (2021-2032) & (US\$/Ton)

Figure 49. World High Modulus Para-Aramid Production Value by Production Process,

(USD Million), 2021 & 2025 & 2032

Figure 50. World High Modulus Para-Aramid Production Value Market Share by Production Process in 2025

Figure 51. Wet-spun

Figure 52. Gel-spun

Figure 53. World High Modulus Para-Aramid Production Market Share by Production Process (2021-2032)

Figure 54. World High Modulus Para-Aramid Production Value Market Share by Production Process (2021-2032)

Figure 55. World High Modulus Para-Aramid Average Price by Production Process (2021-2032) & (US\$/Ton)

Figure 56. World High Modulus Para-Aramid Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 57. World High Modulus Para-Aramid Production Value Market Share by Application in 2025

Figure 58. Protective and Safety Equipment

Figure 59. Automotive

Figure 60. Friction and Sealing Materials

Figure 61. Industrial Reinforcement

Figure 62. Others

Figure 63. World High Modulus Para-Aramid Production Market Share by Application (2021-2032)

Figure 64. World High Modulus Para-Aramid Production Value Market Share by Application (2021-2032)

Figure 65. World High Modulus Para-Aramid Average Price by Application (2021-2032) & (US\$/Ton)

Figure 66. High Modulus Para-Aramid Industry Chain

Figure 67. High Modulus Para-Aramid Procurement Model

Figure 68. High Modulus Para-Aramid Sales Model

Figure 69. High Modulus Para-Aramid Sales Channels, Direct Sales, and Distribution

Figure 70. Methodology

Figure 71. Research Process and Data Source

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