

Global High-modulus Fiberglass Roving for Wind Energy Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global High-modulus Fiberglass Roving for Wind Energy market size is expected to reach \$ 927 million by 2032, rising at a market growth of 6.8% CAGR during the forecast period (2026-2032).

High-modulus fiberglass roving for wind energy is a high-performance glass fiber reinforcement material developed for large wind turbine blade composites. In commercial applications, it is mainly supplied as roving and further processed into multiaxial fabrics, pultruded plates, infusion layers and prepreg systems. Key upstream materials include silica sand, pyrophyllite, limestone, dolomite, boron minerals, soda ash, kaolin, alumina, magnesia, silane coupling agents, epoxy or polyurethane film formers, lubricants and sizing systems compatible with epoxy or vinyl ester resins. Compared with standard E-glass, high-modulus glass fiber provides higher elastic modulus and structural stiffness, and is mainly used in spar caps, blade shells, shear webs, root reinforcement and pultruded blade components.

In 2025, global high-modulus fiberglass roving for wind energy production reached approximately 450 kilotons, with an average global market price is \$1,200 per ton.

From a global industry perspective, high-modulus fiberglass roving is an important performance-upgrade route between conventional E-glass wind roving and carbon-fiber reinforcement. Conventional E-glass remains the most widely used and cost-effective base reinforcement in wind blades, but longer blades, larger swept areas and higher structural loads are increasing demand for higher stiffness, higher strength, better fatigue performance and lower structural weight. Owens Corning positions its high-modulus glass materials as solutions for lighter and longer blades, while technical

literature notes that high-performance glass fibers such as WindStrand can provide higher stiffness and strength compared with E-glass for improved wind blade structural performance.

In terms of industry trends, high-modulus fiberglass roving for wind energy is moving toward higher modulus, higher strength, lower resin consumption, fewer defects, faster wet-out, lower fuzz, stable unwinding, optimized fatigue performance and stronger compatibility with larger blade designs. The core competition is no longer only glass-fiber tensile strength, but the combined performance of fiber modulus, sizing chemistry, resin compatibility, weaving efficiency, UD laminate stiffness, fiber volume fraction, fatigue life and blade manufacturing yield. Owens Corning's wind-energy portfolio includes single-end rovings, unidirectional reinforcements and multiaxial fabrics, with the stated goal of enabling lighter, longer, stronger, more durable and more cost-effective blades; its Ultrablade Multiaxial products are also based on H-glass technology to support longer blades and load reduction.

The main growth drivers come from three areas. First, onshore and offshore wind turbines continue to scale up, and spar caps, blade shells and root reinforcement areas require higher stiffness and better fatigue performance; high-modulus fiberglass can improve structural capability while keeping material cost more controlled than carbon fiber. Second, carbon fiber offers clear lightweighting and stiffness advantages in long-blade spar caps, but its higher cost limits broad use in the cost-sensitive wind industry, making high-modulus fiberglass a value-oriented reinforcement option between conventional E-glass and carbon fiber. Third, blade manufacturing is moving toward automated placement, vacuum infusion, multiaxial fabrics, UD reinforcements and pultruded spar caps, increasing demand for stable unwinding, fast wet-out, low fuzz, fewer breaks and strong batch consistency.

This report studies the global High-modulus Fiberglass Roving for Wind Energy production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for High-modulus Fiberglass Roving for Wind Energy and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of High-modulus Fiberglass Roving for Wind Energy that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global High-modulus Fiberglass Roving for Wind Energy total production and demand, 2021-2032, (Kilotons)

Global High-modulus Fiberglass Roving for Wind Energy total production value, 2021-2032, (USD Million)

Global High-modulus Fiberglass Roving for Wind Energy production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global High-modulus Fiberglass Roving for Wind Energy consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: High-modulus Fiberglass Roving for Wind Energy domestic production, consumption, key domestic manufacturers and share

Global High-modulus Fiberglass Roving for Wind Energy production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global High-modulus Fiberglass Roving for Wind Energy production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global High-modulus Fiberglass Roving for Wind Energy production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global High-modulus Fiberglass Roving for Wind Energy market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include China Jushi, Praana Group (Owens Corning), Taishan Fiberglass, CPIC, AGY Holding Corp., 3B Fibreglass, Nippon Electric Glass, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World High-modulus Fiberglass Roving for Wind Energy market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global High-modulus Fiberglass Roving for Wind Energy Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global High-modulus Fiberglass Roving for Wind Energy Market, Segmentation by Type:

High-modulus E-glass

Ultra-high-modulus Glass

Others

Global High-modulus Fiberglass Roving for Wind Energy Market, Segmentation by Resin Compatibility:

Unsaturated Polyester Resin Matrix

Vinyl Ester Resin Matrix

Epoxy Resin Matrix

Others

Global High-modulus Fiberglass Roving for Wind Energy Market, Segmentation by Application:

Blade Shells

Spar Caps

Shear Webs

Others

Companies Profiled:

China Jushi

Praana Group (Owens Corning)

Taishan Fiberglass

CPIC

AGY Holding Corp.

3B Fibreglass

Nippon Electric Glass

Key Questions Answered:

1. How big is the global High-modulus Fiberglass Roving for Wind Energy market?
2. What is the demand of the global High-modulus Fiberglass Roving for Wind Energy market?
3. What is the year over year growth of the global High-modulus Fiberglass Roving for Wind Energy market?
4. What is the production and production value of the global High-modulus Fiberglass Roving for Wind Energy market?

5. Who are the key producers in the global High-modulus Fiberglass Roving for Wind Energy market?
6. What are the growth factors driving the market demand?

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