

Global High-Modulus Carbon Fiber Prepreg Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global High-Modulus Carbon Fiber Prepreg market size is expected to reach \$ 1801 million by 2032, rising at a market growth of 6.8% CAGR during the forecast period (2026-2032).

In 2025, global High-Modulus Carbon Fiber Prepreg production reached approximately 12,222 tons, with an average global market price of around US\$90,000 per ton.

The gross profit margin of major companies in the industry is between 28%-45%.

In 2025, the global production capacity of High-Modulus Carbon Fiber Prepreg was approximately 16,296.30 tons.

High-Modulus Carbon Fiber Prepreg is a composite intermediate material made by impregnating high-modulus carbon fiber with thermoset or thermoplastic resin under controlled resin content and fiber alignment. It provides high stiffness, low weight, dimensional stability, fatigue resistance, and process reliability for aerospace, satellite, high-end sports, industrial, and precision structural applications.

The industrial chain of High-Modulus Carbon Fiber Prepreg covers upstream high-modulus carbon fibers, epoxy resins, thermoplastic resins, curing agents, release films, backing papers, solvents, and testing materials. The midstream consists of resin formulation, fiber spreading, impregnation, drying, slitting, freezing storage, quality inspection, and packaging. Downstream applications mainly include aerospace structures, satellites, unmanned aerial vehicles, sports equipment, precision machinery, industrial rollers, and high-performance composite parts.

This report studies the global High-Modulus Carbon Fiber Prepreg production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for High-Modulus Carbon Fiber Prepreg and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of High-Modulus Carbon Fiber Prepreg that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global High-Modulus Carbon Fiber Prepreg total production and demand, 2021-2032, (Tons)

Global High-Modulus Carbon Fiber Prepreg total production value, 2021-2032, (USD Million)

Global High-Modulus Carbon Fiber Prepreg production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global High-Modulus Carbon Fiber Prepreg consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: High-Modulus Carbon Fiber Prepreg domestic production, consumption, key domestic manufacturers and share

Global High-Modulus Carbon Fiber Prepreg production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global High-Modulus Carbon Fiber Prepreg production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global High-Modulus Carbon Fiber Prepreg production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global High-Modulus Carbon Fiber Prepreg market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Toray Industries, Mitsubishi Chemical, Hexcel Corporation, SGL Carbon, Teijin Limited, Solvay Composite Materials, Cytec Solvay Group, Zoltek, Zoltek Prepreg Solutions, Dongli Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World High-Modulus Carbon Fiber Prepreg market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global High-Modulus Carbon Fiber Prepreg Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global High-Modulus Carbon Fiber Prepreg Market, Segmentation by Type:

Epoxy Carbon Fiber Prepreg

BMI Carbon Fiber Prepreg

Cyanate Ester Carbon Fiber Prepreg

Global High-Modulus Carbon Fiber Prepreg Market, Segmentation by Reinforcement Form:

Unidirectional Carbon Fiber Prepreg

Woven Carbon Fiber Prepreg

Multiaxial Carbon Fiber Prepreg

Global High-Modulus Carbon Fiber Prepreg Market, Segmentation by Tensile Modulus:

High Modulus (350?450GPa)

Ultra-High Modulus (450?600GPa)

Extreme Modulus (?600GPa)

Global High-Modulus Carbon Fiber Prepreg Market, Segmentation by Application:

Aerospace and Defense

Automotive and Transportation

Industrial Composite Materials

Other

Companies Profiled:

Toray Industries

Mitsubishi Chemical

Hexcel Corporation

SGL Carbon

Teijin Limited

Solvay Composite Materials

Cytec Solvay Group

Zoltek

Zoltek Prepreg Solutions

Dongli Group

Shandong Hengshen Carbon Fiber

Xiamen Xiangyu Carbon Fiber

Beijing HM Carbon Fiber

Zhongfu Shenying

Jiangsu Hengshen

Key Questions Answered:

1. How big is the global High-Modulus Carbon Fiber Prepreg market?
2. What is the demand of the global High-Modulus Carbon Fiber Prepreg market?
3. What is the year over year growth of the global High-Modulus Carbon Fiber Prepreg market?
4. What is the production and production value of the global High-Modulus Carbon Fiber Prepreg market?
5. Who are the key producers in the global High-Modulus Carbon Fiber Prepreg market?
6. What are the growth factors driving the market demand?

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