

Global High Melt Strength Polypropylene (HMSPP) Market 2023 by Manufacturers, Regions, Type and Application, Forecast to 2029

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Abstracts

High melt strength polypropylenes offer the same mechanical properties and chemical resistance as standard polypropylenes, but with a broader molecular weight distribution and higher melt strength for use in applications such as blow molding and foaming.

The High Melt Strength Polypropylene (HMSPP) market covers Homopolymer HMSPP and Copolymer HMSPP. The typical players include LyondellBasell, Borealis (Borouge), Braskem, ExxonMobil, Hanwha Total, Sinopec Shanghai Petrochemical, Lotte Chemical, JPP (Mitsubishi Chemical), etc.

According to our (Global Info Research) latest study, the global High Melt Strength Polypropylene (HMSPP) market size was valued at USD 728.1 million in 2022 and is forecast to a readjusted size of USD 1147.8 million by 2029 with a CAGR of 6.7% during review period. The influence of COVID-19 and the Russia-Ukraine War were considered while estimating market sizes.

Global core high melt strength polypropylene (HMSPP) players include LyondellBasell, Borealis and Braskem etc. The top 3 companies hold a share about 45%. Asia Pacific is the largest market, with a share about 45%, followed by Europe and Americas with the share about 35% and 15%.

In terms of product, homopolymer is the largest segment, with a share about 70%. And in terms of application, the largest application is foaming material, with a share about 78%.

This report is a detailed and comprehensive analysis for global High Melt Strength

Polypropylene (HMSPP) market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2023, are provided.

Key Features:

Global High Melt Strength Polypropylene (HMSPP) market size and forecasts, in consumption value (\$ Million), sales quantity (K Tons), and average selling prices (US\$/Ton), 2018-2029

Global High Melt Strength Polypropylene (HMSPP) market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Tons), and average selling prices (US\$/Ton), 2018-2029

Global High Melt Strength Polypropylene (HMSPP) market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Tons), and average selling prices (US\$/Ton), 2018-2029

Global High Melt Strength Polypropylene (HMSPP) market shares of main players, shipments in revenue (\$ Million), sales quantity (K Tons), and ASP (US\$/Ton), 2018-2023

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for High Melt Strength Polypropylene (HMSPP)

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global High Melt Strength Polypropylene (HMSPP) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include LyondellBasell, Borealis (Borouge),

Braskem, ExxonMobil and Hanwha Total, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals, COVID-19 and Russia-Ukraine War Influence.

Market Segmentation

High Melt Strength Polypropylene (HMSPP) market is split by Type and by Application. For the period 2018-2029, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Homopolymer

Copolymer

Market segment by Application

Foaming Material

Thermoforming

Blown Film

Others

Major players covered

LyondellBasell

Borealis (Borouge)

Braskem

ExxonMobil

Hanwha Total

Sinopec Shanghai Petrochemical

Lotte Chemical

JPP (Mitsubishi Chemical)

Reliance Industries

Sinopec Zhenhai Refining & Chemical

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe High Melt Strength Polypropylene (HMSPP) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of High Melt Strength Polypropylene (HMSPP), with price, sales, revenue and global market share of High Melt Strength Polypropylene (HMSPP) from 2018 to 2023.

Chapter 3, the High Melt Strength Polypropylene (HMSPP) competitive situation, sales

quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the High Melt Strength Polypropylene (HMSPP) breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2018 to 2029.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2018 to 2029.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2022. and High Melt Strength Polypropylene (HMSPP) market forecast, by regions, type and application, with sales and revenue, from 2024 to 2029.

Chapter 12, market dynamics, drivers, restraints, trends, Porters Five Forces analysis, and Influence of COVID-19 and Russia-Ukraine War.

Chapter 13, the key raw materials and key suppliers, and industry chain of High Melt Strength Polypropylene (HMSPP).

Chapter 14 and 15, to describe High Melt Strength Polypropylene (HMSPP) sales channel, distributors, customers, research findings and conclusion.

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