

Global High Intensity Magnetic Filters Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global High Intensity Magnetic Filters market size is expected to reach \$ 152 million by 2032, rising at a market growth of 4.7% CAGR during the forecast period (2026-2032).

High intensity magnetic filters are filtration devices that utilize high-intensity magnetic fields to efficiently separate and remove ferromagnetic and weakly magnetic impurities from fluids, slurries, powders, or granular materials. This equipment uses high-performance permanent magnets (such as neodymium iron boron magnets) or electromagnetic systems to create a high-gradient, high-intensity magnetic field in the filtration area. This causes iron filings, abrasive particles, iron oxide, fine metal powders, and other magnetic contaminants in the material to be adsorbed onto the surface of the magnetic elements, thereby achieving media purification, equipment protection, and product quality improvement.

The upstream of the industry chain mainly includes suppliers of NdFeB permanent magnet materials, electromagnetic coils, stainless steel housings, magnetic rod assemblies, control systems, sensors, and processing equipment. High-performance rare-earth permanent magnet materials and magnetic circuit design are the core factors determining magnetic field strength and filtration efficiency. The midstream is the manufacturing segment of high strength magnetic filters, encompassing magnetic circuit design, magnetic component manufacturing, filtration system integration, automatic cleaning system development, and equipment assembly. It mainly produces products such as pipeline magnetic filters, automatic cleaning magnetic filters, high-gradient magnetic filters (HGMS), and electromagnetic filtration systems. The downstream is widely used in industries such as lithium battery positive and negative electrode materials, electronic ceramics, semiconductor materials, food and beverage,

pharmaceuticals, chemicals, mining, water treatment, metalworking fluids, and new energy materials.

In 2025, global sales of high strength magnetic filters reached 170,500 units, with a production capacity of approximately 243,500 units. The average selling price was US\$628 per unit, and the average gross profit margin was 30%-40%.

The development of the global new energy industry, high-end manufacturing, and green industry has provided a favorable policy environment for the high-strength magnetic filter market. Various countries are promoting the development of new energy vehicles, energy storage batteries, semiconductors, and advanced materials industries, driving increased investment in high-purity production equipment. China's continued efforts to advance the construction of the new energy industry chain and the localization of key materials are boosting demand for iron removal equipment for lithium battery materials. Meanwhile, increasingly stringent food safety regulations, pharmaceutical GMP standards, and environmental requirements are also driving companies to increase investment in high-performance magnetic filtration equipment.

This report studies the global High Intensity Magnetic Filters production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for High Intensity Magnetic Filters and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of High Intensity Magnetic Filters that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global High Intensity Magnetic Filters total production and demand, 2021-2032, (K Units)

Global High Intensity Magnetic Filters total production value, 2021-2032, (USD Million)

Global High Intensity Magnetic Filters production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global High Intensity Magnetic Filters consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: High Intensity Magnetic Filters domestic production, consumption, key domestic manufacturers and share

Global High Intensity Magnetic Filters production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global High Intensity Magnetic Filters production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global High Intensity Magnetic Filters production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global High Intensity Magnetic Filters market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Eclipse Magnetics, Eriez, Bunting Magnetics, Goudsmit Magnetics, SOLLAU, Steinert, MAGSY, Multotec, Kanetec, Nippon Magnetics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World High Intensity Magnetic Filters market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global High Intensity Magnetic Filters Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global High Intensity Magnetic Filters Market, Segmentation by Type:

Permanent Magnet Filter

Electromagnetic Filter

Global High Intensity Magnetic Filters Market, Segmentation by Structural Forms:

Instrument-type Magnetic Filter

Drawer-type Magnetic Filter

Others

Global High Intensity Magnetic Filters Market, Segmentation by Magnetic Field Strength:

>8000 Gs

8000-12000 Gs

<12000 Gs

Global High Intensity Magnetic Filters Market, Segmentation by Application:

Semiconductors

Food & Beverage

Pharmaceuticals

Chemicals

Water Treatment

Others

Companies Profiled:

Eclipse Magnetics

Eriez

Bunting Magnetics

Goudsmit Magnetics

SOLLAU

Steinert

MAGSY

Multotec

Kanetec

Nippon Magnetics

POLO Filter-Technik Bremen

Longi Magnetolectric

Xinlai Group

Ningbo Xici Technology

Liefert

Ningbo Naipu Magnetics

Ganzhou Jinhuan

Shandong Jianeng Technology

Huate Magnetolectric

Key Questions Answered:

1. How big is the global High Intensity Magnetic Filters market?
2. What is the demand of the global High Intensity Magnetic Filters market?
3. What is the year over year growth of the global High Intensity Magnetic Filters market?
4. What is the production and production value of the global High Intensity Magnetic Filters market?
5. Who are the key producers in the global High Intensity Magnetic Filters market?
6. What are the growth factors driving the market demand?

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