

# Global High-Intensity Focused Ultrasound (HIFU) Therapy Device Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global High-Intensity Focused Ultrasound (HIFU) Therapy Device market size is expected to reach \$ 2177 million by 2032, rising at a market growth of 6.1% CAGR during the forecast period (2026-2032).

A high-intensity focused ultrasound (HIFU) therapy device is a non-invasive or minimally invasive therapeutic system that uses high-energy ultrasound waves to generate localized thermal or mechanical effects at a targeted focal point within the body. By concentrating acoustic energy into a small focal region, the system induces rapid temperature elevation (typically above 60-100°C) or cavitation effects, resulting in precise coagulative necrosis while minimizing damage to surrounding tissues.

The system typically consists of an ultrasonic energy generator and control module, a focused transducer assembly, a real-time imaging guidance system (ultrasound-guided or MRI-guided), a patient positioning and treatment table system, and cooling and safety monitoring modules. Key technologies include precision beam focusing algorithms, graded energy delivery control, temperature or echo-feedback closed-loop systems, and three-dimensional targeting and treatment planning software.

Upstream suppliers include piezoelectric ceramic materials, precision acoustic transducer components, medical imaging modules, and embedded control software developers. Downstream customers include oncology departments, gynecology units, urology centers, and aesthetic medicine clinics. The overall industry gross margin generally ranges from 50% to 70%, reflecting high technological barriers and strong regulatory requirements in advanced therapeutic equipment markets.

In 2025, the global production of high-intensity focused ultrasound (HIFU) therapy device was 2,600 units, with an average price of US\$550,000 per unit.

This report studies the global High-Intensity Focused Ultrasound (HIFU) Therapy Device production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for High-Intensity Focused Ultrasound (HIFU) Therapy Device and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of High-Intensity Focused Ultrasound (HIFU) Therapy Device that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global High-Intensity Focused Ultrasound (HIFU) Therapy Device total production and demand, 2021-2032, (Units)

Global High-Intensity Focused Ultrasound (HIFU) Therapy Device total production value, 2021-2032, (USD Million)

Global High-Intensity Focused Ultrasound (HIFU) Therapy Device production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global High-Intensity Focused Ultrasound (HIFU) Therapy Device consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: High-Intensity Focused Ultrasound (HIFU) Therapy Device domestic production, consumption, key domestic manufacturers and share

Global High-Intensity Focused Ultrasound (HIFU) Therapy Device production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global High-Intensity Focused Ultrasound (HIFU) Therapy Device production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global High-Intensity Focused Ultrasound (HIFU) Therapy Device production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global High-Intensity Focused Ultrasound (HIFU) Therapy Device market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include InSightec, EDAP TMS, Profound Medical, Theraclion, Chongqing Haifu, Shanghai A&S, Alpinion, EpiSonica, Shanghai Shende Green Medical Era, Sinoways, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World High-Intensity Focused Ultrasound (HIFU) Therapy Device market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global High-Intensity Focused Ultrasound (HIFU) Therapy Device Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global High-Intensity Focused Ultrasound (HIFU) Therapy Device Market,  
Segmentation by Type:

Ultrasound-Guided Type

MRI-Guided Type

Global High-Intensity Focused Ultrasound (HIFU) Therapy Device Market,  
Segmentation by Structure:

Extracorporeal Focusing Type

Intracavitary Treatment Type

Global High-Intensity Focused Ultrasound (HIFU) Therapy Device Market,  
Segmentation by Technology:

Single-Focus Scanning Type

Multi-Focus Array Type

Global High-Intensity Focused Ultrasound (HIFU) Therapy Device Market,  
Segmentation by Application:

Oncology Treatment

Gynecological Treatment

Prostate Treatment

Aesthetic Body Contouring

Others

Companies Profiled:

InSightec

EDAP TMS

Profound Medical

Theraclion

Chongqing Haifu

Shanghai A&S

Alpinion

EpiSonica

Shanghai Shende Green Medical Era

Sinoways

Shenzhen PRO-HITU

Wikkon

Mianyang Sonic

Sonablate

Yuande Bio-Medical Engineering

### **Key Questions Answered:**

1. How big is the global High-Intensity Focused Ultrasound (HIFU) Therapy Device market?
2. What is the demand of the global High-Intensity Focused Ultrasound (HIFU) Therapy Device market?
3. What is the year over year growth of the global High-Intensity Focused Ultrasound (HIFU) Therapy Device market?
4. What is the production and production value of the global High-Intensity Focused Ultrasound (HIFU) Therapy Device market?
5. Who are the key producers in the global High-Intensity Focused Ultrasound (HIFU) Therapy Device market?

6. What are the growth factors driving the market demand?

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