

Global High Intensity Focused Ultrasound (HIFU) Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global High Intensity Focused Ultrasound (HIFU) market size is expected to reach \$ 949 million by 2032, rising at a market growth of 7.8% CAGR during the forecast period (2026-2032).

In 2024, global High Intensity Focused Ultrasound (HIFU) production reached approximately 500 units, with an average global market price of around US\$ 1000000 per unit. High intensity focused ultrasound (HIFU) is an early stage medical technology that is in various stages of development worldwide to treat a range of disorders. The mechanism is similar to using a magnifying glass to focus sunlight. Focused ultrasound uses an acoustic lens to concentrate multiple intersecting beams of ultrasound on a target. Each individual beam passes through tissue with little effect but at the focal point where the beams converge, the energy can have useful thermal or mechanical effects. High Intensity Focused Ultrasound (HIFU) typically have gross margins in the 40%-60% range.

The High Intensity Focused Ultrasound (HIFU) market is a rapidly growing segment in the medical technology field, primarily used for non-invasive treatments. HIFU uses focused ultrasound waves to target and treat tissues within the body without the need for incisions, making it a popular choice for cosmetic, therapeutic, and oncological applications. Minimally invasive procedures are increasingly preferred by patients due to their reduced risk, faster recovery times, and fewer complications compared to traditional surgery. HIFU is gaining popularity as a non-invasive treatment option for conditions such as prostate cancer, uterine fibroids, and skin rejuvenation.

Technological improvements in HIFU devices are enhancing the precision and safety of treatments, making them more effective and suitable for a wider range of applications. These advancements are encouraging healthcare providers to adopt HIFU in their

treatment regimens. The growing demand for cosmetic procedures—especially for skin tightening, facial rejuvenation, and wrinkle reduction—is a significant driver of the HIFU market. The procedure's ability to provide long-lasting, non-invasive solutions for aesthetic concerns without downtime makes it highly popular. The global aging population is another factor contributing to the market's growth. Older individuals are more likely to require medical treatments for conditions such as uterine fibroids, benign prostatic hyperplasia (BPH), and skin aging, which can be addressed using HIFU. HIFU market is poised for substantial growth, driven by increasing demand for non-invasive treatment options, advancements in technology, and rising prevalence of chronic conditions. The High-Intensity Focused Ultrasound (HIFU) industrial chain is a sophisticated, technology-intensive ecosystem that integrates advanced physics, precision engineering, medical imaging, and clinical applications. It spans from foundational research and core components to integrated system manufacturing and ultimate clinical or aesthetic service delivery. The upstream segment is the cornerstone of innovation and technical barriers, dominated by specialized material science and core component suppliers. This includes manufacturers of high-performance piezoelectric transducer arrays capable of generating and focusing ultrasonic energy with extreme precision, producers of high-power ultrasound generator modules, and developers of advanced beamforming electronics for dynamic focusing. Additionally, this layer encompasses key medical imaging partners (for MRI or ultrasound guidance integration) and firms specializing in biothermal simulation software for treatment planning. The quality and performance of these upstream components directly determine the system's efficacy, safety, and cost structure. The midstream segment involves HIFU system integrators and original equipment manufacturers (OEMs), which represent the chain's value-creation core. Companies like Insightec, EDAP TMS, SonaCare Medical, and Merz Aesthetics (for Ultherapy) design, integrate, validate, and manufacture the complete clinical or aesthetic workstation. This complex process involves merging the transducer assembly, power system, imaging guidance module (e.g., integrated ultrasound probe or MRI compatibility), robotic positioning system, and proprietary treatment planning software into a single, regulated medical device. This stage requires immense investment in R&D, rigorous clinical trials, and navigating complex global regulatory pathways (FDA, CE, NMPA). The downstream segment focuses on commercialization, distribution, and service delivery. For therapeutic systems, this involves direct sales or partnerships with distributors to place capital equipment in hospitals and specialized treatment centers. Training for urologists, radiologists, and neurosurgeons is critical. For aesthetic systems, the model often involves placing devices in clinics or medspas, driving recurring revenue through high-margin, single-use transducer applicators. The chain extends to service providers (maintenance, upgrades) and treatment clinics/hospitals that deliver the final procedure

to patients.

This report studies the global High Intensity Focused Ultrasound (HIFU) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for High Intensity Focused Ultrasound (HIFU) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of High Intensity Focused Ultrasound (HIFU) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global High Intensity Focused Ultrasound (HIFU) total production and demand, 2021-2032, (Unit)

Global High Intensity Focused Ultrasound (HIFU) total production value, 2021-2032, (USD Million)

Global High Intensity Focused Ultrasound (HIFU) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Unit), (based on production site)

Global High Intensity Focused Ultrasound (HIFU) consumption by region & country, CAGR, 2021-2032 & (Unit)

U.S. VS China: High Intensity Focused Ultrasound (HIFU) domestic production, consumption, key domestic manufacturers and share

Global High Intensity Focused Ultrasound (HIFU) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Unit)

Global High Intensity Focused Ultrasound (HIFU) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Unit)

Global High Intensity Focused Ultrasound (HIFU) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Unit)

This report profiles key players in the global High Intensity Focused Ultrasound (HIFU) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Chongqing Haifu Medical Technology, Profound Medical & Philips, InSightec, Shanghai A&S, SonaCare Medical, EDAP TMS, Changjiangyuan Technology Development, Theraclion, Wikkon, Alpinion Medical Systems, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World High Intensity Focused Ultrasound (HIFU) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Unit) and average price (K US\$/ Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global High Intensity Focused Ultrasound (HIFU) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global High Intensity Focused Ultrasound (HIFU) Market, Segmentation by Type:

Ultrasound-Guided

MR-Guided

Global High Intensity Focused Ultrasound (HIFU) Market, Segmentation by Therapeutic Mechanism:

Thermal Ablation

Mechanical Ablation

Other

Global High Intensity Focused Ultrasound (HIFU) Market, Segmentation by Patient:

Man

Woman

Global High Intensity Focused Ultrasound (HIFU) Market, Segmentation by Application:

Prostate Disease

Uterine Fibroids

Bone Tumor and Soft Tissue

Other Diseases

Companies Profiled:

Chongqing Haifu Medical Technology

Profound Medical & Philips

InSightec

Shanghai A&S

SonaCare Medical

EDAP TMS

Changjiangyuan Technology Development

Theraclion

Wikkon

Alpinion Medical Systems

Mianyang Sonic Electronic Ltd.,

Key Questions Answered:

1. How big is the global High Intensity Focused Ultrasound (HIFU) market?
2. What is the demand of the global High Intensity Focused Ultrasound (HIFU) market?
3. What is the year over year growth of the global High Intensity Focused Ultrasound (HIFU) market?
4. What is the production and production value of the global High Intensity Focused Ultrasound (HIFU) market?
5. Who are the key producers in the global High Intensity Focused Ultrasound (HIFU) market?
6. What are the growth factors driving the market demand?

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