

# Global High ICE Hard Carbon Anode Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G80A374993B7EN.html>

Date: June 2026

Pages: 153

Price: US\$ 4,480.00 (Single User License)

ID: G80A374993B7EN

## Abstracts

The global High ICE Hard Carbon Anode market size is expected to reach \$ 10508 million by 2032, rising at a market growth of 34.2% CAGR during the forecast period (2026-2032).

High ICE Hard Carbon Anode is an advanced anode material engineered for lithium-ion and sodium-ion batteries with a high initial coulombic efficiency. Through controlled carbonization and microstructure optimization of carbon precursors, the material forms a stable disordered carbon framework that reduces irreversible capacity loss during the first charge-discharge cycle while maintaining excellent ion storage capability and cycling stability. Its advantages include high initial coulombic efficiency, strong structural stability, and extended battery service life. The capacity utilization rate in 2025 reached 78%, and the industry's average gross margin was approximately 35%. Production in 2025 totaled 45,544 tons at an average price of 30,300 USD per ton. The upstream segment mainly consists of coconut shells and pitch, with representative suppliers including Olam Group, Cargill, Baowu Carbon Materials, and Sinopec. The midstream focuses on carbonization, microstructure regulation, particle size control, and purity optimization to ensure consistent electrochemical performance. Downstream applications are primarily in lithium-ion batteries and sodium-ion batteries, with key customers including Panasonic, Samsung SDI, CATL, BYD, and Farasis Energy.

In sodium-ion and lithium-ion battery applications, High ICE Hard Carbon Anode will be evaluated by initial coulombic efficiency, irreversible capacity loss, cycle stability, and compatibility with electrolyte systems. As battery manufacturers seek higher usable capacity and lower formation loss, materials with optimized pore structure, controlled surface defects, and stable solid-electrolyte interphase formation will have stronger validation value. Profitability will depend on precursor consistency, carbonization

precision, surface treatment cost, and the ability to improve first-cycle efficiency without sacrificing rate performance or long-term durability.

This report studies the global High ICE Hard Carbon Anode production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for High ICE Hard Carbon Anode and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of High ICE Hard Carbon Anode that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global High ICE Hard Carbon Anode total production and demand, 2021-2032, (Tons)

Global High ICE Hard Carbon Anode total production value, 2021-2032, (USD Million)

Global High ICE Hard Carbon Anode production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global High ICE Hard Carbon Anode consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: High ICE Hard Carbon Anode domestic production, consumption, key domestic manufacturers and share

Global High ICE Hard Carbon Anode production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global High ICE Hard Carbon Anode production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global High ICE Hard Carbon Anode production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global High ICE Hard Carbon Anode market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kuraray (Japan), JFE Chemical (Japan), Kureha (Japan), Sumitomo (Japan), Stora Enso (Finland), Shanshan (China), BTR (China), Putailai (China), Best Graphite (China), HiNa Battery Technology (China), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World High ICE Hard Carbon Anode market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global High ICE Hard Carbon Anode Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global High ICE Hard Carbon Anode Market, Segmentation by Type:

Bio-based

Petroleum-based

Resin-based

## Global High ICE Hard Carbon Anode Market, Segmentation by Specific Capacity:

Specific Capacity

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